Officer: XM2514

PREMIUM PROCESSING
COVERSHEET
PLEASE RETURN THE REQUESTED INFORMATION AND
ALL SUPPORTING DOCUMENTS **WITH**
THIS PAGE ON TOP TO:
USCIS/TSC
ATTN: RFE/NOID/NOIR/NOIT
6046 N BELT LINE RD STE 140
IRVING, TX 75038-0014

Please check the appropriate box regarding if there is a new Form G-28, Notice of Entry of Appearance as Attorney or Accredited Representative, additional fees, additional forms, etc. Please place the new Form G-28, additional fees, additional forms directly under this sheet.

Yes, there is:

☐ **A New G-28** ☐ **Additional Fees**
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☐ **Applicant/Beneficiary** ☐ **Petitioner**

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As required by Section § 265.1 Reporting change of address. "Except for those exempted by section 263(b) of the Act, all aliens in the United States required to register under section 262 of the Act must report each change of address and new address within 10 days of such change in accordance with instructions provided by USCIS."

REQUEST FOR EVIDENCE

I-140 Immigrant Petition for Alien Worker

IOE0930087319

DAMERAU OURIQUES, FELIPE
DAMERAU OURIQUES, FELIPE

May 4, 2026

U.S. Department of Homeland Security
U.S. Citizenship and Immigration Services
Texas Service Center
6046 N Belt Line Rd STE 140
Irving, TX 75038-0014

FELIPE DAMERAU OURIQUES
c/o HS LAW CORP
PO BOX 90487
SAN DIEGO, CA 92169

U.S. Citizenship and Immigration Services

IOE0930087319

RE: FELIPE DAMERAU OURIQUES
I-140, Immigrant Petition for Alien Worker

PREMIUM PROCESSING

IMPORTANT: THIS NOTICE CONTAINS YOUR UNIQUE NUMBER. THE ORIGINAL NOTICE MUST BE SUBMITTED WITH THE REQUESTED EVIDENCE.

You are receiving this notice because U.S. Citizenship and Immigration Services (USCIS) requires additional evidence to process your form. Please provide the evidence listed on the attached page(s). Include duplicate copies if you are requesting consular notification.

Your response must be received in this office by July 30, 2026.

Please note that you have been allotted the maximum period allowed for responding to an RFE. The time period for responding cannot be extended. 8 Code of Federal Regulations (8 CFR 103.2(b)(8)(iv). Because many immigration benefits are time sensitive, you are encouraged to respond to this request as early as possible, but no later than the deadline provided above. If you do not respond to this notice within the allotted time, your case may be denied. The regulations do not provide for an extension of time to submit the requested evidence.

You must submit all requested evidence at the same time. If you submit only some of the requested evidence, USCIS will consider your response a request for a decision on the record. 8 CFR 103.2(b)(11).

If you submit a document in any language other than English, the document must be accompanied by a full and **complete** English translation. The translator must certify that the translation is accurate and he or she is competent to translate from that language to English. **If you submit a foreign language translation in response to this request for evidence, you must also include a copy of the foreign language document.**

Processing of your I-140 will resume upon receipt of your response. If you have not heard from USCIS after **45 days of responding**, you may contact the Texas Service Center Premium Processing at email address tsc-premium.processing@uscis.dhs.gov.

Reference is made to this Form I-140, Immigrant Petition for Alien Worker, filed by FELIPE DAMERAU OURIQUES (petitioner and beneficiary), on his own behalf. The petitioner sought classification as a member of the professions holding an advanced degree and an exemption from the requirement of a job offer, and thus of a labor certification, in the national interest of the United States. The priority date for this petition is February 11, 2025.

In order to establish eligibility, the petitioner must establish that:

- The foreign national qualifies for the requested classification; and
- An exemption from the requirement of a job offer, and thus of a labor certification, is in the national interest of the United States.

USCIS has designated *Matter of Dhanasar,* 26 I&N Dec. 884 (AAO 2016) ("Dhanasar") as a precedent decision. That decision rescinded the earlier precedent decision, *Matter of New York State Dep't of Transp.* ("NYSDOT"), 22 I&N Dec. 215 (Acting Assoc. Comm'r 1998), regarding national interest waivers under Section 203(b)(2)(B)(i) of the Immigration and Nationality Act, and introduced a new three-prong test for determining eligibility. Under *Dhanasar*, USCIS may grant a national interest waiver as a matter of discretion if the petitioner demonstrates by a preponderance of the evidence that:

- The foreign national's proposed endeavor has both substantial merit and national importance;
- The petitioner is well positioned to advance the proposed endeavor; and
- On balance, it would be beneficial to the United States to waive the requirements of a job offer and thus of a labor certification.

If these three elements are satisfied, USCIS may approve the national interest waiver as a matter of discretion.

In this case, the petitioner intended to work as a General and Operations Manager for FDO Implants & Periodontics in Houston, Texas.

The evidence establishes that the petitioner met qualification as an advanced-degree professional in a field relevant to the proposed endeavor. However, it does not establish that all three prongs of the *Dhanasar* analytical framework have been met. Therefore, USCIS requests additional evidence.

Substantial Merit and National Importance

The first prong, substantial merit and national importance, focuses on the specific endeavor that the foreign national proposes to undertake. *Matter of Dhanasar*, 26 I&N Dec. 884, 891 (AAO 2016). The endeavor's merit may be demonstrated in a range of areas such as business, entrepreneurialism, science, technology, culture, health, or education. *Id.*

In determining national importance, the relevant question is not the importance of the field, industry, or profession in which an individual will work; instead USCIS must focus on "the specific endeavor that the foreign national proposes to undertake." *See Dhanasar*, 26 I&N Dec. at 889. In *Dhanasar*, the AAO noted that they "look for broader implications" of the proposed endeavor and that "[a]n undertaking may have national importance for example, because it has national or even global implications within a particular field." *Id.* AAO also stated that "[a]n endeavor that has significant potential to employ U.S. workers or has other substantial positive economic effects, particularly in an economically depressed area, for instance, may well be understood to have national importance." *Id.* at 890. To evaluate whether the petitioner's proposed endeavor satisfies the national importance requirement USCIS must look to evidence documenting the "potential prospective impact" of the proposed endeavor work. *Id.* at 889.

For this prong, the petitioner submitted the following documents:

- A legal brief;
- A business plan for FDO Implants & Periodontics;
- Letters of recommendation;
- Background information about oral health, health equity, health workforce, work opportunity tax credit (WOTC), etc.

The legal brief states that the petitioner intended to "establish and lead FDO Implants & Periodontics, a practice specializing in periodontics and dental implants, advanced dental services, and innovative educational programs aimed at improving oral health on a national scale." It states that the proposed endeavor directly addresses critical gaps in U.S. health care, including disparities in access to critical care, workforce readiness, and health equity, and his initiative aligns with national priorities such as Healthy People 2030 and the CMS National Quality Strategy.

While the petitioner established the substantial merit of his proposed endeavor, he failed to show that it would rise to national importance.

For example, the business plan for FDO Implants & Periodontics includes industry and market analyses, information about the company and its services, financial forecasts and projections, marketing strategies, a discussion of the petitioner's education and work experience, and a description of company personnel.

Regarding future staffing, the petitioner's business plan anticipates that the company will employ four (4) workers in year one (22 in year five) and pay staff $400,800.00 in year one ($2,179,112.00 in year five). The business plan offers revenue projections of $681,000.00 in year one ($3,475,143.00 in year five), and tax payment projections of $20,582.00 in year one ($139,915.00 in year five).

While the business plan reflects an intention to provide a wide range of periodontal services and oral health education to future clients, it does not offer sufficient information detailing the basis for these projections and explaining how they will be realized. Thus, it lacks probative value.

Additionally, USCIS notes that the business plan offers salaries significantly below the average base salaries listed on Indeed. According to the business plan, a periodontist working for FDO Implants & Periodontics will earn $180,000.00 in Year 1 and $194,838.00 ($389,676 / 2 = 1984,838) in Year 5. However, the average base salary for a periodontist in Houston stands at $243,935.00 (https://www.indeed.com/career/periodontist/salaries/Houston--TX, accessed on April 29, 2026). Thus, the business plan does not present realistic potential to hire a periodontist or periodontists.

Thus, USCIS cannot conclude that the potential prospective impact of the petitioner's specific proposed endeavor would have sufficient implications beyond the business as well as its employees and clients to reach the field, industry, economy, or community more broadly at a level commensurate with national importance.

Please submit evidence to establish that the beneficiary's proposed endeavor has national importance. This evidence must demonstrate the endeavor's potential prospective impact.

Evidence to establish that the beneficiary's proposed endeavor has national importance consists of, but is not limited to, the following:

- A detailed description of the proposed endeavor and why it is of national importance,
- Documentary evidence that supports the petitioner's statements and establishes the endeavor's national importance. Such evidence must demonstrate the endeavor's potential prospective impact, and may consist of, but is not limited to, evidence showing that the proposed endeavor:
    - Has national or even global implications within a particular field;

- Has significant potential to employ U.S. workers or has other substantial positive economic effects, particularly in an economically depressed area;
- Will broadly enhance societal welfare or cultural or artistic enrichment; and
- Impacts a matter that a government entity has described as having national importance or is the subject of national initiatives.

Well-Positioned to Advance the Proposed Endeavor

The second prong shifts the focus from the proposed endeavor to the foreign national. *See Dhanasar*, 26 I&N. Dec. at 880. To determine whether an individual is well positioned to advance the proposed endeavor, USCIS considers factors including, but not limited to: the individual's education, skills, knowledge and record of success in related or similar efforts; a model or plan for future activities; any progress towards achieving the proposed endeavor; and the interest of potential customers, users, investors, or other relevant entities or individuals. *Id.* at 890.

For this prong, the petitioner submitted the following document

- A legal brief;
- A business plan for FDO Implants & Periodontics;
- Letters of recommendation;
- The petitioner's degrees and transcripts, publish or presented work, past employment, dental surgeon registration with the Federative Republic of Brazil, student membership in the American Academy of Periodontology and the Academy of Osseointegration, Google Scholar profile, media exposure, tax returns, loan balance, etc.

The submitted evidence shows that the petitioner has experience in dental surgery and dental clinical management. However, it does not establish that the petitioner is well positioned to advance his proposed endeavor, to "establish and lead FDO Implants & Periodontics, a practice specializing in periodontics and dental implants, advanced dental services, and innovative educational programs aimed at improving oral health on a national scale."

First, the petitioner failed to establish a record of success in efforts resembling the proposed endeavor. While he worked as a dental clinical manager for BC Perio in Vancouver, Canada, and contributed to its success in terms of clinical revenue, patient satisfaction, as well as processes that optimized workflow and team management, his contributions are limited within an established dental clinic. Thus, his past work as a dental clinical manager does not sufficiently establish that he is well positioned to establish and operate a new periodontal and implant clinic. Similarly, while he taught a dental photography course, it is not apparent how this activity indicates that he is well positioned to advance his oral health education and prevention initiatives.

Second, the petitioner failed to establish that he had the means and support to start and operate FDO Implants & Periodontics. For example, the business plan states that the starting capital requirement is $200,000.00. Although the petitioner submitted a statement from Scotiabank showing that he had Scotia Professional Student Plan Line of Credit up to $400,000.00 for student activities, this statement indicates that his loan balance increased from $200,094.73 in August 2024 to $214,577.84 in September 2024.

Third, the business plan for FDO Implants & Periodontics does not indicate realistic potential to operate as it offers lower-than-average salary to its main employee, a periodontist, but expects the individual and a dental hygienist as well as a dental assistant to generate $681,000.00 in revenue in Year 1.

Thus, please address these insufficiencies and submit evidence to establish that the petitioner is well positioned to advance the proposed endeavor.

 idence which best establishes that the foreign national is well positioned to advance the proposed endeavor will document the foreign national's qualifications (skills, experience and track record), support (financial and otherwise) and commitment (plans and progress) to drive the endeavor forward, and will support projections of future work in the proposed endeavor. USCIS may consider factors including, but not limited to, the following:

- The foreign national's education, skills, knowledge, and record of success in related or similar efforts:
  - To show a foreign national's education, skills, knowledge, and record of success in related or similar efforts, the petitioner may submit one or more pieces of evidence from the following non-exhaustive list:
    - Degrees, certificates, or licenses in the field;
    - Patents, trademarks, or copyrights owned by the foreign national;
    - Letters from experts in the foreign national's field, describing the foreign national's past achievements and providing specific examples of how the foreign national is well positioned to advance the proposed endeavor. Testimonial letters should include information about the expert's own credentials, such as a curriculum vitae;
    - Published articles and/or media reports about the foreign national's achievements or current work;
    - Documentation demonstrating a strong citation history;
    - Evidence that the foreign national's work has influenced the field of endeavor;
    - Evidence demonstrating the foreign national has a leading, critical or indispensable role in the endeavor or similar endeavors; and
    - Evidence showing that the foreign national's past inventions or innovations have been used or licensed by others in the field.
- A model or plan for future activities:
  - To show a model or plan for future activities, the petitioner may submit one or more pieces of evidence from the following non-exhaustive list:
    - A plan describing how the foreign national intends to continue the work in the United States;
    - A detailed business model, when appropriate;
    - Correspondence from prospective/potential employers, clients or customers; and
    - Documentation reflecting feasible plans for financial support.
- Any progress towards achieving the proposed endeavor:
  - To show progress towards achieving the proposed endeavor, a petitioner may submit one or more pieces of evidence from the following non-exhaustive list:
    - Evidence of grants the foreign national has received listing the amount and terms of the grants, as well as the grantees;
    - Copies of contracts, agreements, or licenses resulting from the proposed endeavor or otherwise demonstrating the foreign national is well positioned to advance the proposed endeavor;
    - Evidence of achievements that the foreign national intends to build upon or further develop (including the types of documentation listed under "foreign national's education, skills, knowledge, and record of success in related or similar efforts"); and
    - Evidence demonstrating the foreign national has a leading, critical or indispensable role in the endeavor.
- The interest of potential customers, users, investors, or other relevant entities or individuals:
  - To show interest of potential customers, investors, or other relevant individuals, a petitioner may submit one or more pieces of evidence from the following non-exhaustive list:
    - Letters from a government entity demonstrating its interest in the proposed endeavor;
    - Evidence that the foreign national has received investment from U.S. investors, such as venture capital firms, angel investors, or start-up accelerators, in amounts that are appropriate to the relevant endeavor;
    - Evidence that the foreign national has received awards, grants, or other indications of relevant non-monetary support (for e.g., using facilities free of charge, etc.) from Federal, State, or local government entities with authority over the field of endeavor;

- Evidence demonstrating how the foreign national's work is being used by others, such as:
  - Contracts with companies using products, projects, or services that the foreign national developed or assisted in developing;
  - Documents showing licensed technology or other procedural or technological advancements developed in whole or in part by the foreign national and relied upon by others; and
  - Patents or licenses awarded to the foreign national with documentation showing why the particular patent or license is significant to the field.
- Other evidence that the foreign national is well-positioned to advance the endeavor.

Note: The foreign national may be well positioned to advance the endeavor even if there is no certainty that the proposed endeavor will be a success. However, unsubstantiated claims are insufficient and would not meet the burden of proof.

On Balance, it Would be Beneficial to the United States to Waive the Requirements of a Job Offer and Thus of a Labor Certification

The third prong requires the petitioner to demonstrate that, on balance, it would be beneficial to the United States to waive the requirements of a job offer and thus of a labor certification. *See Dhanasar*, 26 I&N. Dec. at 890.

In this case, the petitioner established that it would be impractical for him to secure a labor certification as a small business owner.

However, the petitioner failed to establish an urgent national interest in his own contributions. He

did not demonstrate, as claimed, that he would present benefits to the United States through his proposed endeavor that outweigh those inherent in the labor certification process. He did not show that he would offer contributions of such value that, overall, they would benefit the nation even if other qualified U.S. workers were available.

In sum, the petitioner failed to establish that, on balance, it would be beneficial to the United States to waive the requirements of a job offer, and thus of a labor certification.

Please submit evidence to establish that, on balance, it would be beneficial to the United States to waive the requirements of a job offer and thus of a labor certification. This balance was described in *Dhanasar* as on one hand protecting the domestic labor supply through the creation of the labor certification process, while on the other hand recognizing that in certain cases the benefits inherent in the labor certification process can be outweighed by other factors that are also deemed to be in the national interest.

USCIS may evaluate factors including, but not limited to, the following:

- Whether, in light of the nature of the foreign national's qualifications or proposed endeavor, it would be impractical either for the foreign national to secure a job offer or for an employer to obtain a labor certification;
- Whether, even assuming that other qualified U.S. workers are available, the United States would still benefit from the foreign national's contributions;
- Whether the national interest in the foreign national's contributions is sufficiently urgent to warrant forgoing the labor certification process;
- Whether the foreign national's endeavor may lead to potential creation of jobs; and
- Whether the foreign national is self-employed in a manner that generally does not adversely affect U.S. workers.

PLACE THE ATTACHED COVERSHEET AND THIS ENTIRE LETTER ON TOP OF YOUR RESPONSE.


UBMISSION OF EVIDENCE WITHOUT THE COVERSHEET AND THIS LETTER WILL DELAY PROCESSING OF YOUR CASE AND MAY RESULT IN A DENIAL.

Sincerely,

Carrie M. Selby
Associate Director, Service Center Operations

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Type of Petition: I-140, EB-2 National Interest Waiver - RFE
Classification Sought: Immigration and Nationality Act 203(b)(2)(B)

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Petition Cover Letter	• Petition Cover Letter • Exhibit List
I. First Prong - National Interest Waiver: (a) Basis For the Projections and How They Will Be Achieved	• Refer to Exhibit "Business Plan Supplement" • CDT Procedure Code Master List • Letter from Bc Perio • Residency Production Report
I. First Prong - National Interest Waiver: (b) Realistic Potential to Recruit and Employ One or More Qualified Periodontists	• Business Plan Supplement
I. First Prong - National Interest Waiver: (c) Prospective Impact Beyond the Business, Employees, and Customers	• Economic Policy Institute, Updated Employment Multiplier • Economic Innovation Group, Distressed Communities Index • Letter from Dr. Robert Levine • Letter from Dr. Christopher Richardson • Letter from Dr. Andre Weissheimer
II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (a) Record of Success in Efforts Resembling the Proposed Endeavor	• Refer to Exhibit "Letter from Bc Perio" • Refer to Exhibit "Letter from Dr. Robert Levine" • Refer to Exhibit "Letter from Dr. Richardson" • Refer to Exhibit "Letter from Dr. Andre Weissheimer" • Letter from Marco Aurelio Pinheiro • Refer to Exhibit "Residency Production Report" • Letter from University of Alabama at Birmingham • Master's Thesis • ADEX and INBDE Score Approval • National Provider Identifier Confirmation • BLS Certification • ACLS Certification • Other Courses and Certifications • Presentations and Posters • ITI Study Club Meeting Flyers • Let Them Shine

II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (b) Financial Means and Support Necessary to Establish and Operate FDO Implants & Periodontics	• Letter of Intent to Invest, Fernando da Silva Comin • Letter of Financial Support, Jose Artur Coelho Ouriques • Letter of Investment, Dr. Lincoln Nguyen • Letter of Investment, Tom Roberts
II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (c) Realistic Operational Potential of the Business Plan	• Refer to Exhibit "Business Plan Supplement" • Refer to Exhibit "CDT Procedure Code Master List"
II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (d) Dr. Ouriques Has Already Taken Concrete Steps Toward Implementing the Proposed Endeavor	• Endeavor Development and Launch Package • DDSmatch Correspondence • Patterson Dental and Phelps & Frias Correspondence

July 07, 2026.

VIA USPS

USCIS/TSC
ATTN: RFE/NOID/NOIR/NOIT
6046 N BELT LINE RD STE 140
IRVING, TX 75038-0014

RE: **RFE issued on I-140 Immigrant Visa Self-Petition of Mr. Felipe Damerau Ouriques**
Case #**IOE0930087319**

Dear Immigration Officer

We write on behalf of **Dr. Felipe Damerau Ouriques (hereinafter "Dr. Ouriques"),** represented by our office, in response to the Request for Evidence ("RFE") issued by U.S. Citizenship and Immigration Services ("USCIS") regarding his Form I-140, Immigrant Petition for Alien Worker, filed under the Employment-Based Second Preference (EB-2) classification as a professional holding an advanced degree, with a request for a National Interest Waiver ("NIW").

This response is timely submitted within the period prescribed by USCIS and includes additional documentary evidence and legal arguments addressing each issue raised in the Request for Evidence.

Dr. Ouriques is a highly accomplished periodontist, researcher, educator, and healthcare professional with extensive experience in periodontics, implant dentistry, bone regeneration, clinical research, professional education, and the leadership and operational management of specialized periodontal practices. His professional background combines advanced clinical expertise with substantial experience in clinical operations, multidisciplinary team leadership, protocol development, and practice management. Through his proposed endeavor, he seeks to strengthen preventive and specialized oral healthcare in the United States by implementing

advanced clinical protocols, expanding access to specialized periodontal and implant services, promoting evidence-based professional education, and improving oral healthcare outcomes through FDO Implants & Periodontics. As demonstrated throughout this response, Dr. Ouriques satisfies the remaining requirements established under *Matter of Dhanasar* and therefore qualifies for a National Interest Waiver.

We appreciate the Service's careful review of the record and respectfully submit this response together with substantial additional evidence developed since the filing of the petition. As discussed below, this evidence directly addresses the concerns identified in the Request for Evidence and further demonstrates that Dr. Ouriques is well positioned to successfully advance his proposed endeavor and that, on balance, waiving the job offer and labor certification requirements would benefit the United States.

RFE OVERVIEW

The Request for Evidence does not dispute that Dr. Ouriques qualifies as a member of the professions holding an advanced degree under the EB-2 classification. Likewise, the Service expressly acknowledges that the proposed endeavor possesses substantial merit. Accordingly, these issues are not in dispute and are not addressed further in this response.

Rather, the Request for Evidence focuses on whether the proposed endeavor satisfies the national importance requirement under the first prong of *Matter of Dhanasar*, whether Dr. Ouriques is well positioned to advance the proposed endeavor under the second prong, and whether, on balance, waiving the job offer and labor certification requirements would benefit the United States under the third prong.

Specifically, the Service requests additional evidence regarding the prospective national impact of the proposed endeavor, the probative value of the Business Plan and its financial projections, Dr. Ouriques' demonstrated ability to successfully implement the proposed endeavor, and the overall benefit to the United States of granting a National Interest Waiver.

This response addresses each issue identified in the Request for Evidence in the same order presented by the Service. It also includes substantial new evidence generated after the filing of the original petition, including significant academic, clinical, professional, and licensing achievements, which further demonstrate Dr. Ouriques' **continued and concrete progress toward implementing his proposed endeavor and reinforce his eligibility for a National Interest Waiver under the analytical framework established in *Matter of Dhanasar*.**

I. NATIONAL INTEREST WAIVER

As mentioned the RFE does not dispute that Dr. Ouriques' proposed endeavor possesses substantial merit. Rather, the Service questions whether the proposed endeavor satisfies the national importance requirement under *Matter of Dhanasar*. Specifically, the RFE raises three principal concerns:

(a) Although the company proposes to provide a broad range of periodontal and oral health educational services, it does not provide sufficient information detailing the basis for the projections and explaining how they will be achieved. Therefore, USCIS concludes that the Business Plan lacks sufficient probative value to establish national importance.

(b) The Business Plan projects compensation for its principal periodontist that is below prevailing market compensation. Consequently, USCIS concludes that the proposed endeavor does not demonstrate a realistic potential to recruit and employ one or more qualified periodontists.

(c) Therefore, USCIS cannot conclude that the specific enterprise's potential prospective impact would have sufficient implications, beyond the business, employees, and customers, to affect the sector, industry, economy, or community more broadly at a level commensurate with national importance.

Respectfully, the additional evidence submitted with this response directly addresses each of these concerns, which we will address one by one below.

(a) Although the company proposes to provide a broad range of periodontal and oral health educational services, it does not provide sufficient information detailing the basis for the projections and explaining how they will be achieved. Therefore, USCIS concludes that the Business Plan lacks sufficient probative value to establish national importance.

The RFE concludes that, although the proposed endeavor includes a broad range of specialized periodontal and oral health education services, the original Business Plan did not sufficiently explain the basis for its operational and financial projections or how those projections would realistically be achieved. Consequently, the Service concluded that the Business Plan lacked sufficient probative value to establish the national importance of the proposed endeavor.

Respectfully, the additional evidence submitted with this response directly addresses these concerns. To provide the clarification requested by the Service, Dr. Ouriques submits a comprehensive **Business Plan Supplement**, which does not replace the original Business Plan, but rather explains in detail the methodology, assumptions, operational structure, implementation strategy, and supporting documentation underlying the original projections.

Specifically, the Supplement explains how the proposed endeavor will be implemented through a structured operational model supported by defined staffing, projected patient volume, referral development, diversified service lines, and a phased implementation strategy. It also identifies the methodology used to estimate projected revenues, operational expenses, hiring projections, and anticipated growth, demonstrating that these projections are based on objective operational assumptions rather than generalized estimates.

To further substantiate the projected clinical revenue, Dr. Ouriques also submits a **CDT Procedure Code Master List**, identifying representative CDT procedure codes, corresponding clinical services, and prevailing regional fees supporting the projected revenue model. Together, these documents demonstrate that the financial projections are grounded in recognized dental billing standards, anticipated procedure mix, provider productivity, and the operational capacity of the proposed practice.

Furthermore, the practical viability of the Business Plan is reinforced by the fact that its operating model is based on the same functions Dr. Ouriques successfully performed during his tenure as Clinical Dental Manager at BC Perio. As confirmed by BC Perio, he was responsible for implementing standardized clinical protocols, revamping documentation systems, improving laboratory communication, training clinical staff, analyzing implant outcomes, and optimizing clinical workflows within a periodontics-focused practice. These are the same operational components that form the foundation of the FDO Implants & Periodontics Business Plan, which clarifies that projected revenues are driven by practitioner productivity, patient capacity, procedure mix, referral network development, phased staffing, and standardized operating systems, rather than arbitrary financial assumptions.

Likewise, Dr. Ouriques' documented clinical productivity further corroborates the reasonableness of the Business Plan's projections. During his advanced specialty training at the University of Alabama at Birmingham, Dr. Ouriques personally performed **approximately 1,959 specialized periodontal and implant procedures, generating approximately US$581,736 in clinical production**. This objective evidence reflects the productivity achieved by Dr. Ouriques himself while practicing within a CODA-accredited advanced specialty residency program.

Importantly, the Business Plan does not project comparable revenue based solely upon Dr. Ouriques' individual clinical production. Rather, the first-year operational model contemplates a multidisciplinary practice staffed by four professionals, including Dr. Ouriques as General Manager, an additional licensed periodontist, a dental hygienist, and a dental assistant, working collaboratively to provide specialized periodontal and implant services.

Moreover, Appendix A of the Business Plan Supplement (p. 17) demonstrates that the projected first-year revenue of US$681,000 is intentionally conservative. The projections are

based on only 38 implant procedures, 185 periodontal procedures, 980 telehealth consultations, and 47 community program engagements, volumes that the Supplement expressly states are well within the capacity of a single licensed periodontist and one dental hygienist while the practice is still building its patient base.

The methodology underlying these projections is further substantiated by Appendix B (pp. 18–22), which identifies the specific CDT procedure codes, the prevailing Houston fee schedule, and the corresponding clinical services supporting each projected revenue stream. Rather than relying on generalized financial assumptions, the Business Plan ties each projected revenue category directly to identifiable procedures, recognized CDT billing standards, realistic provider productivity, and prevailing local reimbursement rates.

Accordingly, when Dr. Ouriques' documented clinical productivity is considered together with the conservative staffing model, the detailed revenue assumptions presented in Appendix A (p. 17), and the CDT-based methodology set forth in Appendix B (pp. 18–22), the updated record demonstrates that the projected operational model is firmly grounded in documented clinical experience and objective financial methodology rather than speculation.

(b) The Business Plan projects compensation for its principal periodontist that is below prevailing market compensation. Consequently, USCIS concludes that the proposed endeavor does not demonstrate a realistic potential to recruit and employ one or more qualified periodontists.

The RFE concludes that the compensation projected for the principal periodontist is below prevailing market compensation and therefore questions whether the proposed endeavor demonstrates a realistic ability to recruit and retain qualified specialists.

Respectfully, the additional evidence submitted with this response directly addresses this concern. As explained in Section 3.2 of the Business Plan Supplement (pp. 6–7), the compensation identified in the original Business Plan represents the guaranteed base salary for an employed associate periodontist during the initial phase of the practice. It was never intended to represent the specialist's total annual compensation. In specialty dental practices, associate periodontists are commonly compensated through a combination of base salary and production-based compensation, with total earnings increasing as clinical production grows.

The Supplement further explains that the comparison relied upon in the RFE is not between equivalent compensation models. The salary cited from Indeed represents a blended figure that frequently includes practice owners and total production-inclusive earnings, whereas the Business Plan budgets only the fixed base salary of an employed associate periodontist. These are fundamentally different benchmarks and therefore should not be directly compared.

Moreover, the Supplement supports the proposed compensation with objective market data specific to employed associate periodontists in Houston. ERI SalaryExpert reports an entry-level compensation of US$176,968 for a Houston periodontist with one to three years of experience, while the Business Plan budgets a first-year base salary of US$180,000, placing the proposed compensation slightly above that benchmark. As the practice matures, the budgeted compensation is designed to increase toward the broader Houston market reflected by ERI SalaryExpert and Salary.com. Accordingly, the proposed salary is not below market for the position being offered; rather, it is consistent with an employed associate periodontist during the startup phase of a newly established specialty practice.

Finally, the Business Plan Supplement distinguishes the compensation allocated to the employed associate periodontist from Dr. Ouriques' own compensation as founder and General and Operations Manager of FDO Implants & Periodontics. The proposed staffing model therefore reflects the compensation of two distinct positions with different responsibilities and compensation structures. Simply put, the Business Plan did not underestimate the market; it evaluated the appropriate market for the appropriate position. When considered in its proper operational context, the updated record demonstrates a realistic and commercially reasonable strategy for recruiting and retaining qualified periodontal professionals, thereby directly addressing the Service's concern.

(c) Therefore, USCIS cannot conclude that the specific enterprise's potential prospective impact would have sufficient implications, beyond the business, employees, and customers, to affect the sector, industry, economy, or community more broadly at a level commensurate with national importance.

Respectfully, the additional evidence submitted with this response directly addresses this concern. The Business Plan Supplement demonstrates that the proposed endeavor is not limited to operating a private periodontal practice. Rather, it was specifically designed to generate measurable benefits extending beyond the business itself through workforce development, professional education, expanded access to specialized oral healthcare, and community-based preventive initiatives.

As explained in the Supplement, FDO Implants & Periodontics will combine specialized periodontal and implant services with structured continuing education programs for dental professionals, telehealth consultations, school-based oral health screening initiatives, veteran-focused outreach programs, and partnerships with community health centers and local public health organizations. These activities are intended to disseminate evidence-based clinical protocols, strengthen interdisciplinary collaboration, promote earlier diagnosis of periodontal disease, and expand access to specialized care for underserved populations beyond the practice's own patient base.

The Supplement further explains that the projected community and educational programs are supported by a defined operational model and fee-for-service structure rather than speculative assumptions. Continuing education activities build directly upon Dr. Ouriques' demonstrated leadership as Co-Director of the University of Alabama ITI Study Club, while community partnerships are designed to deliver oral health education, preventive screening, and professional training through schools, veterans' organizations, community health centers, and local health departments. Accordingly, the projected public benefits are integrated into the business model itself and are not merely aspirational objectives.

The updated record also demonstrates broader economic and workforce benefits extending well beyond the immediate interests of the proposed practice. As reflected in the Business Plan and Business Plan Supplement, FDO Implants & Periodontics is projected to create 4 direct W-2 positions during its first year of operation, expanding to 22 direct employees by the fifth year across its Texas, Washington, and Oregon locations. The Supplement further explains that these initial positions are required to establish and operate the practice from its inception and are not contingent upon future expansion. Applying the healthcare employment multiplier[1] used in the original Business Plan, these direct positions are expected to support approximately 45 additional indirect jobs, resulting in an estimated 67 total jobs supported by the proposed endeavor.

The projected economic impact extends further through substantial fiscal contributions, with the company expected to generate approximately US$793,350 in federal, state, and payroll taxes during its first five years of operation. In addition, the practice will operate in Houston's 77004 ZIP Code, located within a federally designated Opportunity Zone[2] and an area identified as experiencing shortages of specialty dental care. Collectively, these measurable workforce, economic, and community benefits extend well beyond the interests of the business, its employees, and its immediate patients, further demonstrating the broader prospective impact contemplated under *Matter of Dhanasar*.

Importantly, the record no longer relies solely on projected business activities. Independent experts in periodontology and dental education, including nationally recognized leaders such as Dr. Robert A. Levine, Dr. Christopher Richardson, and Dr. Andre Weissheimer, confirm that Dr. Ouriques' proposed educational initiatives, evidence-based clinical protocols, interdisciplinary collaboration, and professional training activities are capable of strengthening clinical practice beyond a single institution or private office. Their evaluations corroborate that the proposed endeavor is expected to influence professional practice, improve dissemination of

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[1] Economic Policy Institute, Updated Employment Multipliers for the U.S. Economy, January 23, 2019. https://www.epi.org/publication/updated-employment-multipliers-for-the-u-s-economy/

[2] Economic Innovation Group, Distressed Communities Index, ZIP Code 77004, Houston, Texas. https://eig.org/distressed-communities/

specialized knowledge, and contribute to the advancement of periodontal and implant care in the United States.

Accordingly, when the updated Business Plan Supplement is considered together with the additional expert letters, operational evidence, and supporting documentation submitted with this response, the record establishes that the proposed endeavor has prospective implications extending well beyond the success of a single private practice. Its anticipated effects on professional education, access to specialized healthcare, workforce development, and community oral health are precisely the type of broader impacts contemplated under *Matter of Dhanasar*, thereby satisfying the national importance requirement.

II. SECOND PRONG – WELL POSITIONED TO ADVANCE THE PROPOSED ENDEAVOR

The RFE questions whether Dr. Ouriques is well positioned to advance the proposed endeavor, stating that:

- **(a) First,** he has not established a record of success in efforts resembling the proposed endeavor, concluding that his prior work as a Dental Clinical Manager does not sufficiently demonstrate that he is well positioned to establish and operate a new periodontal and implant practice; and although he previously taught a dental photography course, it is not apparent how this activity demonstrates that he is well positioned to advance the proposed oral health education initiatives;
- **(b) Second,** he has not established that he possesses the financial means and support necessary to establish and operate FDO Implants & Periodontics; and
- **(c)Third,** the Business Plan does not demonstrate a realistic operational potential, particularly because it projects below-average compensation for its principal periodontist while forecasting first-year revenues that USCIS considers unsupported.

Respectfully, the additional evidence submitted with this response directly addresses each of these concerns. When the record is considered as a whole, Dr. Ouriques has demonstrated specialized clinical achievement, operational leadership, academic and research accomplishments, professional education experience, concrete progress toward U.S. licensure and practice readiness, and substantial financial support for the establishment and early operation of FDO Implants & Periodontics.

(a) Dr. Ouriques Has Established a Strong Record of Success in Efforts Resembling the Proposed Endeavor

The RFE concludes that Dr. Ouriques has not established a record of success in efforts resembling the proposed endeavor, reasoning that his prior work as a Dental Clinical Manager

does not sufficiently demonstrate that he is well positioned to establish and operate a specialized periodontal and implant practice. Respectfully, the additional evidence submitted with this response directly rebuts this conclusion and demonstrates that the Service's assessment was based on an incomplete record.

Although the original petition documented Dr. Ouriques' extensive clinical and managerial experience, the updated record now provides objective evidence demonstrating that his responsibilities extended well beyond clinical practice. **As confirzmed by BC Perio, Dr. Ouriques served as Dental Clinical Manager from January 2020 through June 2023**, where he implemented standardized clinical protocols, redesigned documentation systems, improved interdisciplinary communication with dental laboratories, analyzed implant outcomes, and established operational procedures that remain in use after his departure. BC Perio further confirms that he developed and **implemented structured training programs for more than forty dental professionals and personally conducted technical workshops for more than fifty members of the clinical staff, demonstrating leadership in clinical operations, protocol implementation, and professional development**. These responsibilities closely mirror the operational, educational, and clinical leadership functions that will be performed through FDO Implants & Periodontics.

The scope and significance of Dr. Ouriques' leadership are further corroborated by independent experts who have directly observed his professional performance in clinical practice, research, and continuing education. **Dr. Christopher Richardson, Past President of the American Academy of Periodontology and current President of the AAP Foundation,** explains that Dr. Ouriques possesses the rare ability to integrate advanced clinical practice, scientific research, and professional education while leading multidisciplinary initiatives that strengthen collaboration among dental professionals. Dr. Richardson further emphasizes that Dr. Ouriques consistently demonstrates sound clinical judgment, organizational skills, and the ability to transform scientific evidence into practical clinical protocols, qualities that are essential for successfully establishing and leading a specialized periodontal and implant practice.

Likewise, **Dr. Robert A. Levine**, **U.S. ITI Section Chair and one of the most respected leaders in implant dentistry,** confirms that Dr. Ouriques has demonstrated exceptional leadership in organizing continuing education initiatives, recruiting nationally recognized speakers, and building one of the Top 10 ITI Study Clubs in the United States within its first year of operation. Dr. Levine further explains that these accomplishments required strategic planning, organizational ability, professional credibility, and the capacity to lead complex initiatives involving multiple stakeholders, competencies that directly support Dr. Ouriques' ability to successfully establish and operate FDO Implants & Periodontics.

Dr. Andre Weissheimer, **Assistant Professor at Harvard School of Dental Medicine,** similarly confirms that he personally observed Dr. Ouriques' leadership while collaborating in continuing education activities, describing him as a professional committed to interdisciplinary collaboration, evidence-based practice, and the dissemination of advanced clinical knowledge. His observations further reinforce that Dr. Ouriques' leadership extends well beyond patient care

and includes the organization of educational initiatives and professional development programs that form an integral part of the proposed endeavor.

This conclusion is further supported by **Dr. Marco Aurélio Bianchini, a respected specialist in periodontics and implant dentistry**, who explains that throughout years of professional interaction, Dr. Ouriques consistently demonstrated technical excellence, sound clinical judgment, leadership, and the ability to manage highly complex periodontal and implant cases while earning the confidence and respect of colleagues and referring professionals. Collectively, these independent evaluations confirm that Dr. Ouriques' professional accomplishments extend far beyond routine clinical practice and establish that he possesses the leadership, operational experience, and professional credibility necessary to successfully establish and lead FDO Implants & Periodontics.

Importantly, these opinions are not merely generalized endorsements. **They are provided by highly respected U.S. specialists in periodontics, implant dentistry, and dental education**, including the Past President of the American Academy of Periodontology, the current President of the AAP Foundation, the U.S. ITI Section Chair, and a faculty member at Harvard School of Dental Medicine, whose professional standing and experience place them in a unique position to evaluate Dr. Ouriques' qualifications. Rather than offering conclusory statements, each expert identifies specific aspects of Dr. Ouriques' professional experience, including clinical leadership, operational management, continuing education, scientific research, and organizational abilities, that directly correspond to the responsibilities he will assume through FDO Implants & Periodontics. When considered alongside the objective documentary evidence, these independent expert assessments provide compelling evidence that Dr. Ouriques possesses the experience, leadership, and practical capabilities necessary to successfully establish and operate the proposed endeavor.

Moreover, the record also now includes objective evidence of Dr. Ouriques' clinical performance during his Advanced Education Program in Periodontology at the University of Alabama at Birmingham (UAB). Between July 2023 and May 2026, he performed approximately 1,959 specialized periodontal and implant-related procedures while generating approximately $581,736 in clinical production. This objective evidence confirms a sustained record of success in precisely the types of advanced periodontal and implant procedures that form the core of the proposed endeavor.

Moreover, **since the filing of the petition, Dr. Ouriques has continued to significantly strengthen his qualifications**. He successfully completed UAB's CODA-accredited Advanced Education Program in Periodontology. **Mia L. Geisinger, DDS, MS,** professor and Chair, attests:

> Dr. Damerau Ouriques is an exemplary student and is a well-respected member of our CODA-accredited education program in Periodontology. He has successfully completed all requirements of the program to-date. Dr. Damerau Ouriques will be an asset to the dental community in the State of Texas.

Also defended his Master's thesis based on a six-arm randomized controlled clinical trial, passed both the Integrated National Board Dental Examination (INBDE) and the ADEX licensure examination, obtained a National Provider Identifier (NPI), completed all required U.S. professional certifications, including BLS, ACLS, jurisprudence, sedation jurisprudence, and human trafficking training, and continued presenting scientific research through posters and professional meetings. These achievements demonstrate continuous progress toward implementing the proposed endeavor and further establish that he possesses the academic preparation, specialized clinical expertise, and professional readiness necessary to successfully establish and operate FDO Implants & Periodontics.

The RFE also questions whether Dr. Ouriques' previous experience teaching a dental photography course sufficiently demonstrates that he is well positioned to advance the educational component of the proposed endeavor. Respectfully, **the educational component is not based on a single photography course.** The updated evidence demonstrates an extensive and ongoing commitment to professional education in the United States**. Dr. Ouriques currently serves as Co-Director of the University of Alabama ITI Study Club**, where he organizes continuing education programs covering advanced topics in implant dentistry and interdisciplinary treatment planning. Dr. Robert Levine confirms that Dr. Ouriques co-founded one of the most successful ITI Study Clubs in the United States, recognized among **the Top 10 nationwide, while Dr. Christopher Richardson and Dr. Andre Weissheimer describe his leadership in continuing education, scientific dissemination, and interdisciplinary collaboration.** In addition, Dr. Ouriques' Master's research, multiple scientific poster presentations, and ongoing participation in evidence-based clinical education further demonstrate that he has established a sustained record of leadership in professional education that extends far beyond a single instructional activity.

Finally, the record further demonstrates Dr. Ouriques' commitment to expanding access to specialized periodontal care through his participation in the Let Them Shine charitable treatment program, where he personally initiated and coordinated the acceptance of a patient requiring specialized treatment. This evidence further reflects the same patient-centered mission underlying the proposed endeavor.

Accordingly, when the evidence is considered as a whole, including both the evidence previously submitted and the additional documentation provided in response to this RFE, the record demonstrates far more than prior employment in an established dental practice. It establishes Dr. Ouriques' sustained record of success in specialized periodontal and implant practice, his demonstrated leadership in the clinical and operational management of a specialty periodontal practice, his experience implementing standardized clinical systems, optimizing practice operations, leading multidisciplinary teams, training dental professionals, conducting clinical research, advancing professional education, and disseminating evidence-based clinical protocols. Collectively, this evidence directly addresses each of the concerns raised in the RFE and confirms that Dr. Ouriques possesses the clinical expertise, operational leadership,

management experience, and implementation capacity necessary to successfully establish, lead, and advance FDO Implants & Periodontics.

(b) Second, he has not established that he possesses the financial means and support necessary to establish and operate FDO Implants & Periodontics:

The RFE questions whether Dr. Ouriques possesses the financial means and support necessary to establish and operate FDO Implants & Periodontics, noting that the Scotiabank line of credit submitted with the original petition appeared to be an educational line of credit and therefore did not establish that sufficient capital remained available to finance the proposed endeavor.

Respectfully, this concern has now been fully addressed through substantial new evidence. Rather than relying on the previously submitted educational line of credit, Dr. Ouriques now submits multiple independent letters of financial commitment from individuals who have reviewed his proposed endeavor and have expressly committed to providing financial support for the establishment and early operation of FDO Implants & Periodontics that calls for $200,000 to open. Unlike the previously submitted evidence, these commitments specifically report to the proposed business and are supported by documentation demonstrating the financial capacity of the prospective investors.

Most notably, **Mr. Fernando da Silva Comin** confirms his intention to invest up to USD $300,000 in the establishment and development of FDO Implants & Periodontics. His declaration specifies that these funds may be used for business capitalization, leasehold improvements, equipment acquisition, technology implementation, staffing, operational expenses, educational initiatives, marketing activities, and the continued growth of the practice. His commitment demonstrates both confidence in the proposed endeavor and the availability of substantial capital specifically designated for its implementation.

Similarly, **Mr. José Artur Coelho Ouriques** confirms his willingness and financial ability to provide up to approximately USD $250,000 to support the establishment and initial operation of FDO Implants & Periodontics. Unlike a general expression of support, his declaration is accompanied by documentation identifying significant financial resources, including real estate holdings and investment assets with a combined approximate value exceeding USD $565,000, thereby objectively demonstrating his financial capacity to fulfill this commitment.

In addition, **Dr. Lincoln Nguyen,** a Board-Certified Periodontist and Dental Implant Surgeon practicing in the United States, confirms that after reviewing Dr. Ouriques' Business Plan and proposed endeavor, he is prepared to invest USD $100,000 from his personal savings to support the establishment of FDO Implants & Periodontics. Dr. Nguyen further explains that these funds are immediately available and expresses his professional confidence in both Dr. Ouriques' qualifications and the viability of the proposed practice.

Likewise, **Mr. Tom Roberts** confirms that, after reviewing the proposed business model, he is prepared to invest up to USD $100,000 toward the establishment and early development of Dr. Ouriques' specialized periodontal and implant practice, subject only to the execution of the customary legal documentation.

Collectively, these four independent financial commitments represent potential startup funding of approximately USD $750,000, an amount that substantially exceeds the initial capitalization contemplated in the Business Plan. More importantly, these commitments directly address the concern raised by USCIS because they constitute evidence of financial resources specifically intended for the implementation of the proposed endeavor rather than educational financing.

Furthermore, these commitments come from independent individuals with different professional and personal backgrounds, including experienced healthcare professionals and financially established private investors, all of whom reviewed Dr. Ouriques' qualifications and the proposed Business Plan before expressing their willingness to provide financial support. This independent validation further reinforces the commercial viability of the proposed endeavor and demonstrates that knowledgeable third parties have confidence in Dr. Ouriques' ability to successfully establish and operate FDO Implants & Periodontics.

Accordingly, the updated record fully resolves the concern identified in the RFE. The evidence now establishes not only that Dr. Ouriques possesses access to substancetial financial resources necessary to implement the proposed endeavor, but also that he has secured meaningful financial support from multiple independent sources who recognize the professional value, feasibility, and long-term potential of his proposed practice. The record therefore demonstrates that Dr. Ouriques possesses the financial means and support necessary to successfully establish and operate FDO Implants & Periodontics.

(c)Third, the Business Plan does not demonstrate a realistic operational potential, particularly because it projects below-average compensation for its principal periodontist while forecasting first-year revenues that USCIS considers unsupported.

The RFE questions the operational feasibility of the proposed endeavor, stating that the Business Plan does not demonstrate a realistic potential for implementation because it projects below-average compensation for the principal periodontist while forecasting first-year revenues that the Service considers unsupported.

Respectfully, this concern has now been directly addressed through the enclosed **Business Plan Supplement**, which was prepared specifically in response to the issues identified in the RFE. Importantly, this document does not replace or materially alter the original Business Plan. Rather, it explains in detail the methodology, assumptions, supporting data, and operational

rationale underlying the projections previously submitted, while providing additional documentation requested by the Service.

The Supplement first clarifies the operational structure of FDO Implants & Periodontics. It explains that Dr. Ouriques will serve as the company's General and Operations Manager, responsible for strategic planning, financial management, recruitment and supervision of licensed clinicians, implementation of clinical protocols, regulatory compliance, referral network development, marketing, and expansion of future locations. Consistent with applicable state regulations, all billable clinical procedures will be performed by licensed dental professionals employed by the practice, including a licensed periodontist, dental hygienist, and supporting clinical staff. The Business Plan therefore does not depend upon Dr. Ouriques personally providing clinical treatment in order to generate the projected revenue.

The Supplement also provides a detailed explanation of how the financial projections were developed. Rather than relying on speculative assumptions, projected revenue is derived from measurable operational variables, including the number of operators, expected provider productivity, procedure mix, prevailing Houston reimbursement rates, and the anticipated gradual development of the referral network during the startup phase. The first-year projections intentionally reflect a conservative ramp-up period rather than full operational capacity.

Additionally, the Supplement specifically addresses the concern regarding the projected compensation for the employed periodontist. It explains that the projected $180,000 represents only the guaranteed base salary for an associate periodontist and does not include the production-based compensation customarily paid within specialty dental practices. The Supplement further demonstrates that this base salary is consistent with entry-level compensation reported by ERI SalaryExpert and that total compensation remains competitive when production incentives are considered. The Business Plan therefore does not underestimate personnel costs but instead utilizes conservative payroll assumptions appropriate for a newly established specialty practice.

Furthermore, the Supplement now provides a detailed breakdown of every main revenue category, including implant procedures, periodontal therapy, telemedicine consultations, community oral-health initiatives, and continuing education programs. It explains the assumptions supporting each revenue stream, identifies the anticipated service volumes, and demonstrates how the projected first-year revenue of approximately $681,000 is distributed across multiple independent sources rather than relying upon any single service line. This diversified revenue model substantially reduces operational risk while reflecting the multidisciplinary nature of the proposed endeavor.

To further substantiate these projections, Dr. Ouriques also submits a comprehensive CDT Procedure Code Master List, identifying the representative CDT billing codes, corresponding

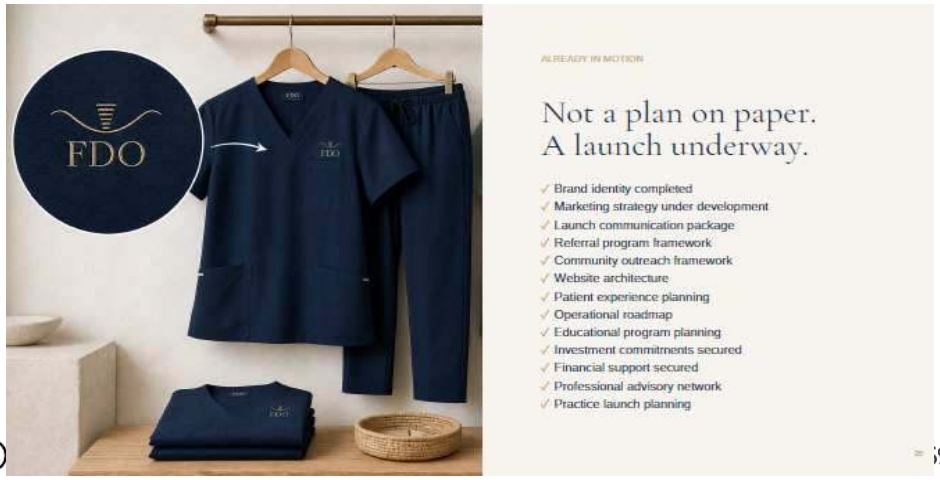
Houston-area fees, and the procedures that form the basis of the projected clinical revenue. The document demonstrates that the financial projections are supported by recognized procedure codes, prevailing market reimbursement rates, and procedures that Dr. Ouriques has already performed during his advanced periodontal residency.

Accordingly, the updated record demonstrates that the Business Plan is supported by objective market data, recognized fee schedules, detailed operational assumptions, conservative staffing projections, and documented billing methodology. Rather than relying upon speculative estimates, the proposed practice is supported by a structured financial model that directly addresses each of the concerns identified in the RFE regarding operational feasibility and projected revenue. (**This issue was also raised and addressed in item I.a of this response).**

(d) Dr. Ouriques Has Already Taken Concrete Steps Toward Implementing the Proposed Endeavor

One of the concerns expressed in the RFE is whether the proposed endeavor possesses realistic operational potential. The evidence submitted with this response demonstrates that Dr. Ouriques has not merely developed a business concept, but has already initiated the practical implementation of FDO Implants & Periodontics through concrete and measurable actions undertaken in anticipation of the practice's launch.

As reflected in the endeavor Development & Launch Package, Dr. Ouriques has already invested substantial time and professional resources into developing the operational identity and infrastructure of FDO Implants & Periodontics. Rather than limiting his preparations to a written Business Plan, he has created a comprehensive pre-operational development package addressing the practice's branding strategy, organizational structure, patient experience, referral systems, digital presence, educational initiatives, community outreach programs, technology integration, operational workflows, and long-term growth strategy.



The submitted materials demonstrate that significant portions of the future practice have already been designed and structured, including the complete corporate identity, patient communication materials, referral protocols for collaborating dentists, website architecture, digital marketing strategy, office workflow design, organizational hierarchy, patient journey protocols, continuing education programs, community outreach initiatives, and standardized clinical processes. These materials reflect months of operational planning typically undertaken during the early stages of launching a specialty healthcare practice and demonstrate that Dr. Ouriques is actively transforming the proposed endeavor from a conceptual business plan into an operational enterprise.

His implementation efforts further extend beyond internal planning. As demonstrated by the submitted correspondence, Dr. Ouriques has already initiated discussions with professionals specializing in dental practice transitions within the Greater Houston area in order to identify suitable opportunities for establishing or acquiring a specialty periodontal practice. In response to his inquiry, DDSmatch identified a specific periodontal practice opportunity and invited him to review the practice and schedule a visit, confirming that he has already begun evaluating potential clinical locations consistent with the proposed endeavor.

These implementation efforts are particularly significant because they demonstrate that Dr. Ouriques is not waiting until the approval of this petition to begin preparing for the proposed endeavor. Rather, he has already taken substantial, independent, and objectively verifiable steps toward launching FDO Implants & Periodontics, including developing the operational framework of the practice, establishing its organizational identity, designing patient-centered systems, initiating referral relationships, and actively exploring appropriate clinical facilities in the Houston market. Collectively, this evidence demonstrates that the proposed endeavor has advanced well beyond the planning stage and possesses genuine operational momentum.

Dr. Ouriques has also progressed beyond internal planning by actively engaging with professionals involved in dental practice acquisitions, commercial site selection, and practice transitions within the Greater Houston area. The submitted correspondence demonstrates that he has initiated discussions with DDSmatch, a nationally recognized dental practice brokerage, regarding the acquisition or transition of existing specialty practices aligned with the operational model described in the Business Plan. After identifying potential opportunities, he completed the required confidentiality agreements, submitted his professional credentials, requested detailed operational and financial information, and began evaluating specific practices based on growth potential, specialty service capacity, referral relationships, infrastructure, technology, and long-term expansion opportunities.

Similarly, Dr. Ouriques has initiated the process of identifying an appropriate location for FDO Implants & Periodontics through discussions with Patterson Dental and Phelps & Frias Commercial, a Houston firm specializing in dental practice site selection. The submitted correspondence confirms that he is actively evaluating commercial locations based on demographic trends, community development, accessibility, patient demand, and long-term market potential. These objective and independently verifiable actions further demonstrate that Dr. Ouriques is not merely preparing for a future endeavor, but is actively executing the practical steps necessary to establish and launch FDO Implants & Periodontics upon approval of this petition.

When considered together with the supplemental Business Plan, the CDT Procedure Code Master List, the documented financial commitments submitted in response to the RFE, Dr. Ouriques' successful completion of all professional licensing requirements in the United States, and his ongoing efforts to secure an appropriate practice location, the evidence demonstrates that FDO Implants & Periodontics is not a speculative future proposal. Rather, it is a venture that is actively being developed through concrete operational, organizational, financial, and strategic actions. This substantial implementation progress further confirms that Dr. Ouriques is exceptionally well positioned to successfully advance the proposed endeavor within the meaning of *Matter of Dhanasar*.

III. ON BALANCE, IT WOULD BE BENEFICIAL TO THE UNITED STATES TO WAIVE THE REQUIREMENTS OF A JOB OFFER AND THUS OF A LABOR CERTIFICATION

The RFE concludes that the record does not establish that, on balance, it would be beneficial to the United States to waive the requirements of a job offer and labor certification. Specifically, the Service states that, because the record does not sufficiently establish the national importance of the proposed endeavor or demonstrate that Dr. Ouriques is well positioned to advance it, it cannot conclude that waiving the labor certification process would produce benefits that outweigh the protections ordinarily afforded by the labor certification requirement.

Respectfully, the additional evidence submitted with this response directly addresses each of these concerns. As demonstrated throughout this response, the updated record now establishes the national importance of the proposed endeavor, confirms that Dr. Ouriques is exceptionally well positioned to successfully implement it, and further demonstrates that requiring labor certification would unnecessarily delay an initiative that is already progressing toward implementation and that is expected to generate substantial public benefit.

a. Whether It Would Be Impractical for the Foreign National to Obtain a Traditional Job Offer or for an Employer to Pursue Labor Certification Given the Nature of the Proposed Endeavor

The proposed endeavor is fundamentally entrepreneurial in nature and therefore differs substantially from the traditional employment relationship contemplated by the labor certification process. Dr. Ouriques is not seeking authorization to fill an existing position with a U.S. employer. Rather, he proposes to establish, develop, and lead FDO Implants & Periodontics, a specialized periodontal and implant practice through which licensed dental professionals will provide specialized services, continuing education programs will be developed, standardized evidence-based clinical protocols will be implemented, and patient access to advanced periodontal and implant care will be expanded.

Accordingly, the labor certification process is not well suited to evaluate the contribution proposed in this petition. Its purpose is to determine whether qualified U.S. workers are available for an existing position offered by an employer. Here, however, the proposed endeavor is not based upon occupying an existing position, but upon creating and operating a new specialized healthcare enterprise that will itself employ licensed professionals, establish operational systems, develop clinical protocols, and expand specialized services. Requiring a labor certification under these circumstances would therefore be impractical given the entrepreneurial nature of the proposed endeavor and would not meaningfully evaluate the national benefits expected to result from its implementation.

b. Whether the United States Would Continue to Benefit from the Foreign National's Contributions Even if Other Qualified Workers Are Theoretically Available

Even assuming that other qualified periodontists may be available within the United States, the national benefits expected from the proposed endeavor are not limited to the performance of periodontal procedures. Rather, they arise from Dr. Ouriques' unique combination of specialized qualifications, including his advanced residency training in periodontology at the University of Alabama at Birmingham, demonstrated leadership in clinical management and operational development, extensive experience implementing standardized clinical protocols, leadership in continuing professional education through the University of Alabama ITI Study Club, original clinical research, evidence-based treatment development, and demonstrated ability to organize multidisciplinary initiatives.

The updated record establishes that the proposed endeavor has been specifically designed around Dr. Ouriques' own professional experience and expertise. His role extends beyond that of a treating clinician and encompasses strategic leadership, operational management, clinical quality improvement, continuing education, implementation of evidence-based protocols, and

long-term organizational development. These contributions are not interchangeable with those of another practitioner filling a traditional employment position. Accordingly, even if other qualified professionals are theoretically available to perform periodontal treatment, the United States would continue to benefit specifically from Dr. Ouriques' broader professional contributions through the successful implementation of FDO Implants & Periodontics.

c. Whether the National Interest in the Foreign National's Contributions Is Sufficiently Urgent or Substantial to Justify Waiving the Labor Certification Requirement

As demonstrated throughout this petition and further supported by the additional evidence submitted in response to the RFE, the proposed endeavor possesses substantial merit and national importance, while Dr. Ouriques has established that he is exceptionally well positioned to successfully advance it. Since the filing of the original petition, he has completed his CODA-accredited specialty training in periodontology, defended his Master's thesis based on a randomized controlled clinical trial, successfully completed the INBDE and ADEX examinations, expanded his leadership in continuing professional education, strengthened the operational structure of the proposed endeavor through a comprehensive Business Plan Supplement and supporting operational documentation, and secured substantial financial support for implementation of the proposed practice.

Since the filing of the original petition, Dr. Ouriques has also moved beyond planning and has taken concrete steps toward implementing FDO Implants & Periodontics. As documented in the record, he has developed the operational identity and infrastructure of the practice, designed its clinical workflows and patient journey, established referral and marketing strategies, initiated discussions with DDSmatch regarding the acquisition or transition of an existing specialty periodontal practice in the Greater Houston area, engaged professionals specializing in dental practice site selection to identify an appropriate clinic location, evaluated commercial opportunities consistent with the proposed operational model, and continued developing the organizational, technological, and administrative framework necessary to launch the practice. These objectively verifiable actions demonstrate that the proposed endeavor is actively progressing toward implementation rather than remaining a speculative future proposal.

These developments demonstrate that the proposed endeavor is no longer merely conceptual but is actively progressing toward implementation. Waiving the labor certification requirement would therefore permit the timely establishment of a specialized periodontal and implant practice designed to expand access to advanced oral healthcare services, implement evidence-based clinical protocols, promote continuing professional education, create employment opportunities, and generate the broader public health benefits described throughout this petition.

Conversely, requiring Dr. Ouriques to complete the labor certification process would not advance the statutory purpose of protecting the domestic labor market. Instead, it would unnecessarily delay implementation of an entrepreneurial initiative whose anticipated national benefits derive directly from Dr. Ouriques' own specialized qualifications, leadership, operational experience, and professional vision.

When considered as a whole, the updated evidentiary record demonstrates that the labor certification process is impractical given the entrepreneurial nature of the proposed endeavor; that the United States will continue to derive substantial benefits from Dr. Ouriques' unique professional contributions even if other qualified workers are theoretically available; and that the national interest in the timely implementation of the proposed endeavor is sufficiently significant to justify waiving the job offer and labor certification requirements. Accordingly, under the balancing framework established in *Matter of Dhanasar*, the evidence establishes by a preponderance of the evidence that, on balance, it would be beneficial to the United States to waive the requirements of a job offer and labor certification, and the third prong is therefore fully satisfied.

IV. FINAL CONSIDERATIONS

In conclusion, we respectfully request that USCIS grant a favorable adjudication of Dr. Felipe Damerau Ouriques' Form I-140 Petition under the EB-2 Advanced Degree classification with a National Interest Waiver.

Importantly, the Service has already determined that Dr. Ouriques qualifies for classification as a member of the professions holding an advanced degree and that his proposed endeavor possesses substantial merit. The present response therefore addresses the remaining concerns identified in the Request for Evidence by providing extensive additional documentary evidence demonstrating the national importance of the proposed endeavor, Dr. Ouriques' exceptional positioning to successfully advance it, and that, on balance, waiving the requirements of a job offer and labor certification would substantially benefit the United States.

Specifically:

- **Prong One (National Importance):** The updated record establishes that Dr. Ouriques' proposed endeavor extends well beyond the treatment of individual patients and possesses broader implications for the U.S. healthcare sector. As clarified through the Business Plan Supplement and supporting documentation, FDO Implants & Periodontics will integrate specialized periodontal and implant care with evidence-based clinical protocols, continuing professional education, preventive oral health initiatives, telehealth services, community outreach programs, workforce development, and interdisciplinary collaboration. The record further demonstrates measurable economic and community benefits through direct and indirect job creation,

projected tax contributions, and the establishment of the practice within a federally designated Opportunity Zone serving an area with documented shortages of specialty dental care. Collectively, these activities extend beyond the interests of the business, its employees, and its patients, thereby satisfying the national importance requirement under *Matter of Dhanasar.*

- **Second Prong (Well Positioned to Advance the Proposed Endeavor):** The updated record provides comprehensive objective evidence establishing that Dr. Ouriques is exceptionally well positioned to successfully implement the proposed endeavor. His demonstrated leadership in the clinical and operational management of a specialized periodontal practice, measurable clinical productivity, successful completion of a CODA-accredited residency in Periodontology, original scientific research, leadership in continuing professional education, implementation of standardized clinical protocols, independent expert evaluations from nationally recognized leaders in periodontics and implant dentistry, substantial financial support, and the concrete implementation steps already undertaken toward establishing FDO Implants & Periodontics collectively demonstrate that he possesses the qualifications, management experience, operational readiness, professional credibility, and implementation capacity necessary to successfully establish and operate the proposed practice.

- **Third Prong (Benefit of Waiving the Labor Certification Requirement):** The updated evidence likewise establishes that, on balance, waiving the requirements of a job offer and labor certification would better serve the interests of the United States. Dr. Ouriques' proposed endeavor is fundamentally entrepreneurial and therefore falls outside the traditional employment model contemplated by the labor certification process. The endeavor depends upon his unique combination of advanced specialty training, clinical leadership, operational management experience, scientific research, and professional education activities, all of which are integral to its successful implementation. Requiring labor certification would neither advance the purpose of protecting the domestic labor market nor enhance the anticipated public benefits of the proposed endeavor. Instead, it would unnecessarily delay implementation of an initiative that is already progressing through concrete operational, organizational, financial, and regulatory steps and that is expected to expand access to specialized oral healthcare, strengthen continuing professional education, create skilled employment opportunities, and generate broader public health and economic benefits.

The evidence now before the Service presents a substantially expanded and strengthened record that directly addresses every concern identified in the Request for Evidence. Considered as a whole, the record establishes by a preponderance of the evidence that Dr. Ouriques fully satisfies each of the remaining requirements under Matter of Dhanasar and therefore qualifies for a National Interest Waiver.

Accordingly, we respectfully request that USCIS approve Dr. Felipe Damerau Ouriques' Form I-140 Petition.

Should the Service require any additional information or documentation, we remain available to promptly provide whatever may assist in the adjudication of this petition.

Respectfully submitted,



Otavio Haverroth Silva

California Bar # 343486

Exhibit list

Exhibits:	Pages:
I. First Prong - National Interest Waiver: (a) Basis For the Projections and How They Will Be Achieved	
Business Plan Supplement	1-22
CDT Procedure Code Master List	23-27
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FDO IMPLANTS & PERIODONTICS LLC
Business Plan Supplement

Petitioner / Beneficiary: Felipe Damerau Ouriques
Petition: Form I-140, Immigrant Petition for Alien Worker
Classification: EB-2, National Interest Waiver

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1.0 Purpose of this document

This document accompanies and clarifies the business plan previously submitted for FDO Implants & Periodontics LLC. It is not a new business plan and does not modify the revenue, staffing, financial, or tax projections already presented. Rather, its purpose is to address the specific questions raised in the Request for Evidence dated May 4, 2026, and to provide additional factual context, supporting documentation, and clarifications regarding the assumptions and evidence underlying the original plan.

This supplement should therefore be read together with the business plan already on file. The projections, organizational structure, staffing model, and financial assumptions remain unchanged. It explains how those projections were developed, provides the supporting evidence the officer requested, and offers additional context regarding certain assumptions referenced in the Request for Evidence, including compensation benchmarks, operational implementation, financial support, and the petitioner's role within the proposed endeavor.

The concerns identified in the Request for Evidence generally fall into four categories: (1) the basis for the financial projections and their practical implementation; (2) the salary assumptions used for the periodontist position; (3) Mr. Ouriques' readiness to establish and operate the proposed practice; and (4) the financial resources available to launch and sustain the venture. The sections that follow address each of these matters directly. The table below maps each concern in the Request for Evidence to the response in this supplement and to where the supporting evidence appears.

Concern raised in the Request for Evidence	How this supplement responds	Where it is addressed
The basis for the financial projections and how they will be realized	Built from the ground up from treatment-chair capacity, procedure mix, and prevailing Houston fees, with each revenue line tied to specific case counts and fees	Sections 3.0 and 3.1; Appendix A; Appendix B
The periodontist salary of US$180,000, said to sit below the Houston average	The figure is the base salary of an employed associate, not all-in owner compensation; against the employed-associate benchmark it sits at the Houston market	Section 3.2; Exhibit A
Whether Mr. Ouriques can establish and operate a practice, not only work inside one	His record covers building and running clinical operations and founding organizations from nothing, corroborated by senior figures in the field	Section 5.0; support letters
The financial resources available to launch and sustain the venture	Written commitments of up to US$650,000 against a US$200,000 requirement, documented in the enclosed materials	Section 4.0; proof-of-funds exhibits
The benefit that supports the requested waiver	A self-employed owner-manager who will create licensed United States jobs and widen access to specialty care	Sections 6.0 and 7.0

2.0 The role Mr. Ouriques will hold

He will own and run the company as its General and Operations Manager. He will not treat patients in the United States, and the practice does not depend on him holding a Texas dental license in order to operate.

Every procedure the company bills for will be performed by licensed staff: a periodontist and a dental hygienist, each holding an active Texas license, with a dental assistant supporting them. The business plan already reflects this. Mr. Ouriques' pay appears on the General Manager line of the model (US$100,800 in the first year, rising to US$349,801 by year five) and is kept entirely separate from the periodontist's salary. He is budgeted as a manager because that is the role he holds.

As General and Operations Manager, his responsibilities are:

- the company's strategy, finances, and overall results;
- recruiting, credentialing, and supervising the licensed clinicians and the support staff;
- setting the clinical protocols and documentation standards and managing the laboratory and supplier relationships;
- marketing, the referral network, and the partnerships behind the community programs; and
- licensing, HIPAA and permit compliance, and the phased opening of the second and third locations.

This division of labor is the ordinary way a specialty dental practice is run. The clinical work is reserved by law to licensed providers; the business around them is built and managed by someone whose job is to hire those providers, put the systems in place that let them work, and carry the financial and operational responsibility for the enterprise. The plan staffs the clinical side accordingly. A licensed periodontist and a dental hygienist are in place from the first year, with a dental assistant beside them and a patient-care coordinator and front-office and administrative staff added as volume grows. By the fifth year the same pattern is repeated across the Houston, Washington, and Oregon offices, each with its own licensed clinical team reporting to Mr. Ouriques as General and Operations Manager.

His own periodontics training in the United States, which the University of Alabama at Birmingham confirms he has recently completed (Section 5), matters here in one respect only: it makes him a more capable manager of clinical staff, better able to hire the right people and hold the practice to a clinical standard. It does not change his role, which is to run the business rather than to practice in it, and the company's clinical capacity does not wait on it.

FDO Implants & Periodontics is a clinical periodontics and implant practice. The services it provides, and bills for, are the ones carried in the financial model and itemized by procedure code in Appendix B: diagnostic evaluation and imaging, non-surgical and surgical periodontal therapy, dental implant surgery and implant-supported restoration, peri-implant and oral-surgery procedures, sedation, and

the remote consultations and community and continuing-education programs described in Section 3. Every one of these clinical, billable procedures is performed by the licensed periodontist and the dental hygienist, supported by the dental assistant; Mr. Ouriques, as General and Operations Manager, directs the business and supervises the clinical team but does not personally treat patients. Each revenue line in the projections corresponds to services within this scope, delivered by licensed providers, and to the procedure codes and fees the practice will actually bill.

3.0 How the projections were built

The numbers start from what the clinic can actually do, not from a target worked backward. Revenue follows from the number of treatment chairs, the productivity of the licensed providers, the mix of procedures, and the fees that prevail in Houston. The first year is intentionally modest, because a new practice spends that year building a patient base and a referral network. Growth comes afterward, as the team fills out and the second and third offices open.

Three things drive the model: how many patients the clinic can see, what those patients need, and what their treatment bills at in Houston. The first is set by capacity, the number of operatories and the productivity of the licensed providers working in them. The second reflects what a periodontics and implant practice does, where a single implant or full-arch case carries a far higher fee than a routine periodontal visit, so a modest number of surgical cases moves the revenue line substantially. The third is anchored to prevailing Houston fees rather than to national averages. Because the practice opens cold, the first-year figures assume a clinic still filling its schedule and earning its referrals, and the later growth tracks the second and third offices coming online rather than an unexplained jump within a single location.

3.1 Where the revenue comes from

- Implant procedures (US$171,000 in year one, growing to US$872,613 by year five): surgical implant and full-arch cases performed by the licensed periodontist. A modest first-year caseload at Houston fees supports this line; on its own, a single associate periodontist's yearly clinical production is normally well above this figure.
- Periodontal therapy (US$222,000 to US$1,132,866): surgical and non-surgical treatment, scaling and root planing, laser therapy, grafting, and periodontal maintenance, delivered by the periodontist and the hygienist.
- Telemedicine and remote consultations (US$147,000 to US$750,141): remote consultations, second opinions, and post-operative follow-ups, each billed at a lower price but at higher volume, which is how the practice reaches rural and underserved patients. All telemedicine consultations in these projections will be performed by licensed dental professionals authorized to provide such services under applicable state regulations.

Community oral-health programs (US$141,000 to US$719,523): screening, education, and professional-training engagements contracted with community organizations, employers, and institutions. The buyers for these programs are the community health centers, employer wellness programs, veterans' organizations, and schools that serve the underserved areas the clinic targets, each engaged on a fee-for-service basis at the per-engagement price shown in Appendix A.

The programs themselves fall into four types, each developed more fully in Section 6: continuing-education courses and study clubs for dental professionals, oral-health programs for veterans, school-based screening for children in underserved districts, and public-health partnerships with community health centers and local health departments.

The combined first-year total of US$681,000 is conservative against what a single licensed periodontist and a hygienist can reasonably produce, which leaves room for the ramp-up year and for the non-clinical lines to develop. No single line carries the plan; the revenue is spread across surgery, therapy, remote care, and community work, so the business does not depend on any one of them landing perfectly in year one. The cases and average fees behind each of these lines are set out in Appendix A, and the underlying procedure-code fees in Appendix B, which together show how the first-year total of US$681,000 is reached.

3.2 The periodontist's salary

The officer noted that the periodontist's salary in the plan, US$180,000 in the first year, sits below the US$370,000 Houston average cited from Indeed[1], and asked whether the practice could realistically hire a periodontist at that figure. The answer lies in what the US$180,000 actually is.

It is a base salary for an employed associate periodontist, which is the line the payroll plan carries. In dentistry a specialist is normally paid a base plus a share of what they produce, and the plan budgets the base on purpose as the conservative number. The US$370,000 average from Indeed is a blended figure that folds in practice owners and total, production-inclusive earnings. It is not the right measure for the fixed base salary of an employee, which is the number the plan uses.

Against the right benchmark the figure holds up. ERI SalaryExpert, accessed June 15, 2026, puts an entry-level periodontist in Houston, one to three years of experience, at US$176,968[2]; the plan's US$180,000 sits just above that. The same source puts the Houston average at US$260,802 and a senior periodontist, eight or more years, at US$294,167, which is the direction the budgeted salary

[1] Indeed, Periodontist Salary in Houston, TX - the figure cited by the officer in the Request for Evidence. https://www.indeed.com/career/periodontist/salaries/Houston--TX

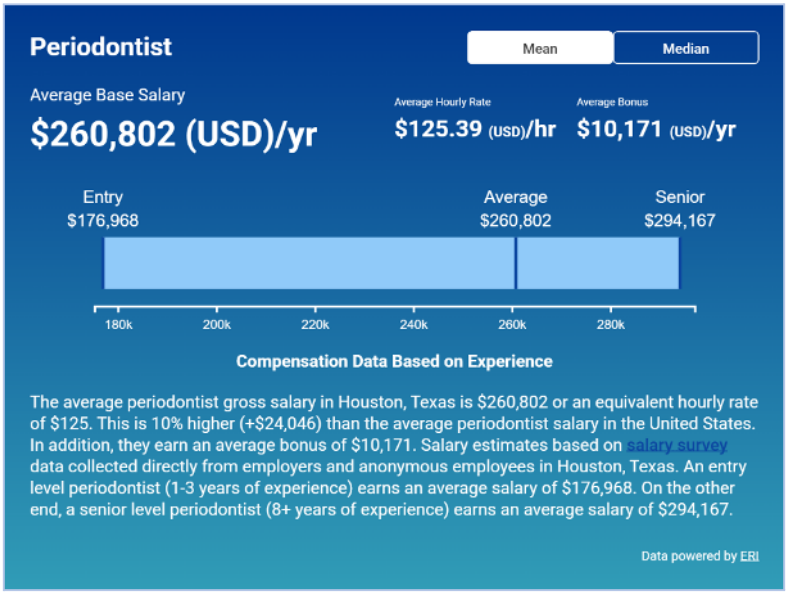
[2] ERI SalaryExpert, Periodontist Salary in Houston, Texas, accessed June 15, 2026. https://www.salaryexpert.com/salary/job/periodontist/united-states/texas/houston

moves as the practice matures; Salary.com reports a comparable Houston average of US$314,460[3]. Once the customary production share is added on top of the base, total pay lands within the Houston market. The salaries in the plan are conservative base figures, not a ceiling, and they are enough to attract and keep a licensed periodontist. That a board-certified periodontist, Dr. Lincoln Nguyen, has both endorsed the venture and committed to invest in it (Section 4) is itself a sign that the practice is an attractive place to work.

The practice is not underpaying. It read the right market for the right role. The figure the officer compared against is what a periodontist earns all in, frequently as an owner. The figure in the plan is what a practice pays an employed associate as base salary, before production. Set side by side with the employed-associate benchmark, the plan is not low at all: it opens slightly above entry level and rises from there.

The benchmarks for an employed periodontist in Houston are summarized below, with the live ERI SalaryExpert page reproduced in Exhibit A.

Benchmark (employed periodontist, Houston)	Annual figure	Source
Entry-level, 1 to 3 years	US$176,968	ERI SalaryExpert
Budgeted in the plan, first year	US$180,000	FDO business plan
Houston average (ERI SalaryExpert)	US$260,802	ERI SalaryExpert
Houston average (Salary.com)	US$314,460	Salary.com (Apr 2026)
Senior, 8 or more years	**US$294,167**	**ERI SalaryExpert**



[3] Salary.com, Periodontist Salary in Houston, TX, April 2026. https://www.salary.com/research/salary/recruiting/periodontist-salary/houston-tx

Exhibit A. ERI SalaryExpert, periodontist compensation for Houston, Texas, captured June 15, 2026. The entry-level figure of US$176,968 confirms that the plan's US$180,000 first-year base sits at the Houston market for an employed associate periodontist (salaryexpert.com).

3.3 Startup costs and ongoing expenses

The US$200,000 needed to open is allocated to the things a specialty practice has to put in place before it can see a patient: US$70,000 for the clinic build-out and lease, US$60,000 for operatory equipment, imaging (including cone-beam CT), and sterilization, US$10,000 for opening inventory, US$12,000 for licensing, permits and legal work, US$13,000 for marketing and branding, US$10,000 held back for contingencies, and a US$25,000 cash reserve for the first payroll and early operating costs.

None of these is optional. A periodontics and implant practice cannot operate without imaging that can plan implant placement in three dimensions, without operatories built and plumbed for surgery, or without the sterilization capacity that infection-control rules require. The licensing, permit, and legal line covers the entity, the facility, and the credentialing of the clinical staff. The cash reserve exists so that the first months of payroll and supplies are funded before collections catch up with billing. From there, operating expenses rise with revenue, as the profit-and-loss section of the plan sets out, and the model still returns to a profit in the first year (US$50,637) that grows to US$344,220 by year five.

3.4 How the plan is carried out

Execution is staged rather than simultaneous, so that each office is opened and stabilized before the next one is added:

- Before opening (months one to three): form the company, secure and build out the Houston office, buy and install the operatory and imaging equipment, obtain the permits and licenses, and recruit and credential the periodontist, hygienist, and dental assistant. In parallel, begin the referral and study-club outreach that a specialty practice depends on, and launch the website and marketing.
- First year: open the clinic, begin implant and periodontal treatment and telemedicine, run the first community programs, and build the patient base toward the US$681,000 target while the referral network takes hold.
- Years two and three: deepen the Houston operation and add the patient-care coordinator, front-office, and administrative roles, then open the second office in Washington with its own licensed clinical team.
- Years four and five: mature the Houston and Washington operations and open the Oregon office, bringing the organization to 22 employees across three states.

3.5 Steps already under way

The plan is already moving from paper into practice. Ahead of opening, the company's investment documentation and proof of funds are finalized, and the business plan is complete. FDO's brand identity is built as well: the practice name, logo, visual identity, and core values, together with the patient-facing and communication materials the clinic will use, are set out in a completed venture development and launch package that accompanies this response.

Preparations to open the Houston office are under way in parallel. Mr. Ouriques is in contact with suppliers for the office furniture and clinical fit-out, is gathering quotes for the operatory equipment and materials the practice will need, and is meeting with practice-management software providers to select the system that will run the clinic's scheduling and records. Taken together, these steps show a business that is already being built, well before its first patient.

4.0 The money to open the practice

The plan calls for US$200,000 to open. The petitioner holds written commitments well beyond that, which together settle any question about whether the funds to launch and run the company are in place, and which supersede the line of credit the officer referred to.

Source	Nature of the commitment	Amount
Fernando da Silva Comin (brother-in-law)	Letter of intent to invest	Up to US$300,000
Jose Artur Coelho Ouriques (father)	Financial support	Up to US$250,000
Dr. Lincoln Nguyen (periodontist)	Investment, funds available	US$100,000
Total committed		**Up to US$650,000**

The practice needs US$200,000 to open. Mr. Fernando da Silva Comin's letter of intent commits up to US$300,000 on its own, which covers the full requirement with room to spare. Behind it stand two further commitments: up to US$250,000 from Mr. Jose Artur Coelho Ouriques and US$100,000 from Dr. Lincoln Nguyen. Taken together the commitments reach as much as US$650,000, more than three times what the launch requires, and enough to carry out a slower-than-planned first year without putting the business at risk. A practicing board-certified periodontist evaluated the same plan and committed his own capital to it, backing the operational assumptions, the staffing model, and the compensation structure on which it rests.

The commitments are documented in the materials filed with this response. Mr. Jose Artur Coelho Ouriques' pledge is backed by personal assets of roughly US$565,344, made up of real estate in Florianopolis, Brazil and a managed portfolio held at XP Investimentos, with the statements enclosed. Dr. Lincoln Nguyen confirms that his funds sit in a savings account and are available now. Mr. Fernando da Silva Comin's letter of intent confirms personal funds ready for investment in the startup, with

supporting financial documentation enclosed. Mr. Tom Roberts, listed in Section 5, provides a professional reference rather than funds.

5.0 Why Mr. Ouriques is the person to do this

The officer accepted that Mr. Ouriques has experience in dental surgery and in running a clinic but questioned whether that experience shows he can establish a practice of his own rather than work inside someone else's. The record speaks to exactly that point.

Consider the officer's distinction between managing an established clinic and establishing one. The tasks that make a specialty clinic run are the same whether the clinic is new or established: designing the clinical workflow, training and supervising the staff, building the documentation and laboratory-communication systems, and tracking outcomes so that quality can be measured and improved. What establishing a clinic adds is the work of standing the operation up, leasing and building the space, buying the equipment, hiring the team, and securing the capital. Mr. Ouriques' record covers both halves.

At BC Perio in Vancouver, from 2020 to 2023, he was the clinical manager. He built the documentation and lab-communication procedures, trained the staff, designed the clinical photography protocols, and tracked implant survival and success. Running the clinical side of a specialty practice, its workflows, its people, its records and outcomes, is precisely the work that opening one requires; once the substance of that role is laid out, the line between managing a clinic and establishing one is a good deal thinner than it first appears.

This account is now corroborated in writing by BC Perio's owner, Dr. Bobby Birdi, whose letter confirms that Mr. Ouriques served as the practice's Dental Clinical Manager from January 2020 to June 2023 and sets out the substance of that role in detail. Mr. Ouriques led a systematic overhaul of the clinic's clinical-documentation processes and built the photography and video protocols that became the institutional standard for treatment planning and remain in use today. He implemented structured training for more than forty clinical assistants, hygienists, and associate dentists, and led technical workshops for over fifty team members on advanced implant systems. And he ran the review of implant survival and failure data, so the clinic could refine its protocols on evidence rather than instinct. Dr. Birdi states plainly that this work demonstrated the managerial, operational, and clinical-leadership skills needed to develop and manage a specialized dental operation, train dental teams, and implement scalable protocols, and that the improvements Mr. Ouriques introduced remain integral to the clinic's current operations. The owner of the practice himself puts that in writing.

In 2012 he founded the Gabriel Social Project, a non-profit that provides medical, surgical, and psychological care to children with Treacher Collins syndrome, work that the State Legislative Assembly of Santa Catarina recognized with an award in 2018. At the Federal University of Santa Catarina, he

created and led a continuing-education program, guiding clinicians from treatment planning through to the finished restoration, the same kind of teaching and program-building the company's education and community lines call for. Earlier, he ran his own implant caseload in private practice in Florianopolis. Founding and leading a care-delivery organization, and carrying a surgical caseload as a principal, are the closest possible rehearsals for opening and running this practice.

His standing in the field is established: he belongs to the American Academy of Periodontology and the Academy of Osseointegration, holds membership in the International Team for Implantology, and serves as a peer reviewer for dental research journals.

His United States specialty training is documented by the institution that provided it. The University of Alabama at Birmingham School of Dentistry confirms in writing that Mr. Ouriques was admitted to its three-year Advanced Education Program in Periodontology in July 2023 and that his Certificate in Periodontology was conferred on June 30, 2026, upon completion of the program's requirements. The program is accredited by the Commission on Dental Accreditation and satisfies the educational requirements of the American Board of Periodontology. Its Chair and Program Director, Dr. Mia Geisinger, has written to the Texas State Board of Dental Examiners in support of his licensure, describing him as an exemplary member of the program who will be an asset to the dental community of Texas. His ongoing United States credentialing, referenced further below, follows from this training.

Two of the most senior figures in American periodontics have written in direct support of Mr. Ouriques, and their letters go well beyond character reference: they speak, from first-hand knowledge to the precise qualities on which this venture depends. Dr. Robert A. Levine is a Diplomate of the American Board of Periodontology, the US ITI Section Chair of the International Team for Implantology, a Fellow and former member of the Board of Directors of the Academy of Osseointegration, and the President of the International Society of Periodontal Plastic Surgeons; he holds clinical teaching appointments at Temple University, the University of North Carolina, the University of Illinois Chicago, and the University of Pittsburgh, and has authored more than one hundred peer-reviewed publications across four decades of practice. He mentored Mr. Ouriques during his periodontal training and observed his work at a national level. As US ITI Section Chair, Dr. Levine has direct visibility into every ITI Study Club in the country, and against that benchmark he singles out what Mr. Ouriques built: the University of Alabama ITI Study Club, which Mr. Ouriques co-founded in January 2025 and co-directs, reached twenty-six active members in its first year and was recognized at the 2026 ITI USA Directors Meeting as one of the top ten ITI Study Clubs in the United States, out of ninety-six active clubs nationwide. Dr. Levine describes that result, achieved in twelve months in a city with no established ITI presence, as uncommon, and as direct evidence of the strategic recruitment, consistent program delivery, and ability to build trust among busy professionals that founding and running a clinical enterprise demands. A founder who builds a professional organization from nothing to national standing in a year can establish and run a specialty practice.

Dr. Levine's letter also addresses the substance of Mr. Ouriques' clinical and academic work. Mr. Ouriques served as operating surgeon on three presentations at the 2025 Annual Meeting of the Academy of Osseointegration, and his master's research is a six-arm randomized controlled trial of one hundred and eight patients whose findings, Dr. Levine writes, can support the broader adoption of soft-tissue grafting across the United States, including in settings with limited laboratory resources. Dr. Levine ties the endeavor to the national interest in his own terms: educational networks of the kind Mr. Ouriques builds strengthen the clinical decision-making of practicing dentists, broaden access to specialized knowledge, and elevate the standard of care beyond any single institution or local practice. He concludes that Mr. Ouriques is exceptionally well positioned to advance professional education, interdisciplinary collaboration, and evidence-based clinical care in this country, and he supports the petition without reservation.

Dr. Christopher R. Richardson writes from the vantage point of the profession's national leadership. He is a Past President of the American Academy of Periodontology and the current President of the AAP Foundation, a Diplomate and active Examiner of the American Board of Periodontology, a recipient of the AAP Clinical Research Award and Special Citation, and an Adjunct Clinical Professor at Virginia Commonwealth University, with twenty-seven years in practice. He assessed Mr. Ouriques' clinical and research work directly and reports concrete results: in the six-arm trial, the chairside composite technique Mr. Ouriques studied produced the largest pain reduction of any protocol tested, a 2.22-point reduction on a ten-point scale with a p-value below 0.001, and roughly halved patients' analgesic use, while removing the laboratory-fabrication step so that the technique is, in his words, immediately accessible in any clinical setting. Dr. Richardson calls this evidence that changes practice. On the question most relevant to this petition he is unequivocal: the United States faces documented shortages of advanced periodontal and implant specialists across many regions, and Mr. Ouriques brings a depth of surgical expertise, research output, and educational leadership that, in his assessment, cannot be sourced through a standard labor certification.

The sitting US Section Chair of the International Team for Implantology and a Past President of the American Academy of Periodontology, leaders of the two organizations most central to implant dentistry and periodontics, have examined Mr. Ouriques' record and independently reached the conclusions on which this plan rests: that he has the organizational ability to build and run a practice, the clinical and research standing to lead it credibly, and an endeavor whose educational and clinical reach answers a national need. Their letters corroborate, from the top of the profession, the viability of the business, the qualification of its founder, and the impact the plan describes.

The support for Mr. Ouriques is not confined to periodontics. Dr. Andre Weissheimer, Assistant Professor of Orthodontics at the Harvard School of Dental Medicine, a Diplomate of the American Board of Orthodontics and a co-inventor of the InBrace orthodontic system, accepted Mr. Ouriques' invitation to deliver a continuing-education lecture to the University of Alabama ITI Study Club that this

section describes. A Harvard faculty member of his standing traveled to teach inside Mr. Ouriques' study club, which says something about how far its reputation runs. Writing from that engagement, Dr. Weissheimer speaks to how Mr. Ouriques teaches, collaborates across specialties, and keeps his practice tied to the evidence, and to a research record that includes a peri-implant disease study of more than one thousand patients published in Clinical Oral Implants Research. His letter reinforces, from an adjacent specialty and one of the country's leading dental faculties, the same qualities the periodontics leaders describe.

Two further colleagues speak to his readiness directly. Dr. Lincoln Nguyen, a board-certified periodontist in California, and Mr. Tom Roberts, a former president of cfm Distributors, Inc., each write in support of his readiness to establish and lead the practice, and Dr. Nguyen has put his own capital behind it. His ongoing United States credentialing only adds to that readiness.

The demand for the expertise Mr. Ouriques brings to this venture is not theoretical, and it is documented by those who have seen his work first-hand. Dr. Nguyen, who trained alongside him at the University of Alabama, reports that together they completed more than twenty immediate implant placements with a 100% success rate, and that Mr. Ouriques performed five lateral sinus lifts without complication. He further states that techniques Mr. Ouriques refined in immediate implant placement have since been adopted as a standard of practice among their peers. A patient, Mr. Marco Aurelio Fernandes Pinheiro, a United States citizen from Houston, describes traveling roughly six hundred and eighty miles to Birmingham to be treated by Mr. Ouriques after three earlier surgeries elsewhere had failed to resolve his condition, care coordinated with his ear, nose, and throat physician that closed a complication others had not been able to close. The point for this petition is narrow: the skill set the practice is built on is scarce, patients will travel for this level of expertise, while respected clinicians have actively engaged with Mr. Ouriques's educational initiatives, and the founder directing the clinical team already works at that level. It is the same scarcity the national periodontics leadership describes when it states that this expertise cannot be sourced through a standard labor certification.

6.0 Jobs and economic impact

The company's contribution to employment and to the local economy, as set out in the plan, is concrete and can be stated in numbers.

- Direct jobs grow from 4 in the first year to 22 by the fifth, across the licensed clinical roles and the support and administrative positions, in Texas, Washington, and Oregon, all of them W-2 jobs. These positions are needed to open the clinic from its first day; they do not wait on the later expansion. The first-year team is hired to open the practice.

- Using the healthcare job multiplier applied in Section 7.9 of the original business plan, those 22 direct jobs support roughly 45 more indirect jobs, about 67 positions in all.[4]
- Over five years the company is projected to pay about US$793,350 in federal, state, and payroll taxes.
- The clinic sits in Houston's 77004 ZIP code, inside a designated Opportunity Zone[5], in an area with documented shortages of specialty dental care[6].

Headcount is only part of it. The roles the practice creates are skilled, licensed, and well paid: periodontists, hygienists, and trained clinical and administrative staff, and they span three states, not one. The indirect jobs follow from the practice's ordinary spending on dental laboratories, equipment and supplies, imaging services, and the local businesses that serve the clinic and its employees. In a ZIP code that the Economic Innovation Group classifies among the country's distressed communities, those wages and that spending land where they are most needed.

Periodontal disease is tied to systemic conditions such as diabetes and heart disease, so the telemedicine and community programs are built to carry periodontal and preventive care out to rural, underserved, and veteran patients who would otherwise go without it. Durable jobs, tax revenue, and wider access to specialty oral-health care in communities that lack it are the kind of effects that reach past the clinic's own patients and staff.

The community and educational programs in the plan deserve emphasis, because they are where the venture reaches furthest beyond its own walls, and because they build on work Mr. Ouriques already does. They take four concrete forms. Continuing education is the most developed, and it builds on the study-club leadership described in Section 5: the plan carries that same model forward as structured continuing-education courses and study clubs delivered to dentists and hygienists for a fee. As the US ITI Section Chair explains in his letter, educational networks of this kind strengthen the clinical decision-making of practicing dentists and elevate the standard of care beyond any single practice, which is why the program earns its place beyond the fees it brings in. Veterans' programs respond to the documented barriers that rural and underserved veterans face in obtaining dental care; the clinic will contract with veterans' organizations to deliver oral-health screening and education to that population. School-based screening brings early detection to children in underserved districts, where untreated dental disease is concentrated and where early intervention does the most good. And public-health partnerships with community health centers and local health departments carry periodontal and preventive care into distressed areas such as Houston's 77004 ZIP code. Each of these is contracted on a fee-for-service basis, so the community line rests on real engagements rather than assumption, and each connects the business directly to the public-health purpose the officer asked the

[4] Economic Policy Institute, Updated Employment Multipliers for the U.S. Economy, January 23, 2019. https://www.epi.org/publication/updated-employment-multipliers-for-the-u-s-economy/

[5] Economic Innovation Group, Distressed Communities Index, ZIP Code 77004, Houston, Texas. https://eig.org/distressed-communities/

[6] Dentagraphics, Texas Dental Care Infographic. https://www.dentagraphics.com/infographic/texas

plan to demonstrate: widening access to specialized oral-health care and disseminating clinical knowledge in the communities and professional settings that most lack them.

Mr. Ouriques already does this work. The continuing-education channel is the direct continuation of the study-club program that a Harvard faculty member traveled to address, described in Section 5. And his community and charitable work is itself documented: Let Them Shine, a United States charitable-care organization, confirms that Mr. Ouriques is a participating surgeon in its program and that he personally initiated and led the nomination of a patient in need into it, work the organization describes as reflecting exceptional initiative and a commitment to expanding access to charitable care. A record of building and sustaining exactly these kinds of educational and access-oriented programs is what stands behind the community line in the plan. The four community and educational programs are summarized below.

Program	Target population	Partner or payer	Format	Pricing	Expected impact
Continuing education	Dentists and hygienists	Study-club sponsors and professional peers	Structured CE courses and study clubs	Fee-for-service	Spreads evidence-based knowledge and raises the standard of care
Veterans' oral health	Rural and underserved veterans	Veterans' organizations	On-site screening and education	Fee-for-service	Reaches a population with documented barriers to dental care
School-based screening	Children in underserved districts	School districts	Screening and early-detection events	Fee-for-service	Early intervention where untreated disease concentrates
Public-health partnerships	Residents of distressed areas such as ZIP code 77004	Community health centers and local health departments	Periodontal and preventive-care outreach	Fee-for-service	Widens specialty oral-health care in an Opportunity Zone

The four channels are planned to be delivered and operated on a fee-for-service basis at a blended price of US$3,000 per engagement. Together they account for the 47 community engagements and the US$141,000 community-programs line shown for Year 1 in Appendix A.

7.0 The waiver

As the owner-manager of the proposed practice, Mr. Ouriques will be self-employed, and there will be no separate United States employer in a position to file a labor certification for him. The venture creates United States jobs rather than displacing them: 22 direct positions and roughly 45 indirect, including newly created positions for licensed United States periodontists, hygienists, and support staff.

As the founder and owner-manager of the enterprise, Mr. Ouriques will be responsible for establishing and operating the company while creating employment opportunities for licensed United States professionals and support staff. These facts are relevant to the waiver the petition requests.

8.0 Conclusion

On each of the officer's points the record now stands as follows. The proposed role is managerial: Mr. Ouriques will own and run the practice, while licensed staff provide the care, and the business does not depend on his holding a Texas license. The projections are built from operational drivers and rest on conservative assumptions, including a periodontist salary that, measured against the right benchmark, sits at the Houston market for an employed associate rather than below it. The capital to open and sustain the business is committed several times over and documented. The petitioner has established, staffed, and run clinical operations before, and has founded organizations from nothing. And the venture will create skilled, licensed jobs and widen access to specialty dental care in an underserved part of Houston, with planned expansion to two further states.

Read together with the business plan and the documents enclosed, this supplement answers the questions raised in the Request for Evidence and describes a venture that is well planned, fully funded, and led by someone equipped to carry it out. Nothing here changes the plan. It sets out the reasoning and the evidence that stood behind it from the start.

Appendix A: Year-1 Revenue Assumptions

The first-year revenue of US$681,000 is built from modest, countable volumes. The table below shows the number of cases and the average Houston fee behind each service line. The volumes sit well within what a single licensed periodontist and a dental hygienist can deliver, and they assume a clinic still building its schedule in its first year.

Service line	Year-1 cases	Average fee	Year-1 revenue
Implant procedures	38	US$4,500	US$171,000
Periodontal procedures	185	US$1,200	US$222,000
Telehealth consultations	980	US$150	US$147,000
Community program engagements	47	US$3,000	US$141,000
Total, Year 1			**US$681,000**

At these volumes the clinic performs roughly three implant cases and fifteen periodontal procedures a month, a conservative load for one surgeon and one hygienist. The clinical fees are drawn from the practice's CDT-2024 fee schedule; representative procedure codes and their fees are listed in Appendix B. The telehealth and community-program lines are priced per encounter and per engagement, on a fee-for-service basis.

Appendix B: Procedure Codes and Fees

The clinical fees used in Appendix A come from the practice's procedure-code fee schedule, set out in full below. The Current Dental Terminology (CDT 2024) schedule is billed at FDO by the licensed periodontist and hygienist described in Section 2. Codes marked Performed in residency are procedures Mr. Ouriques performed during his periodontics residency; codes marked Suggested addition are planned additions to the practice's service menu.

The fees below are listed per individual procedure code; the note beneath the table explains how these combine into the per-case averages used in Appendix A.

CDT Code	Procedure	Fee (Houston)	Status
Diagnostic			
D0140	Limited Oral Evaluation - Problem Focused	US$116.00	Performed in residency
D0170	Re-evaluation - Limited (established patient)	US$80.00	Performed in residency
D0180	Comprehensive Periodontal Evaluation	US$116.00	Performed in residency
D0367	Cone-beam CT - Limited Field of View (jaw/implant site)	US$288.75	Performed in residency
D0210	Complete Series of Periapical/Bitewing Radiographic Images	US$138.60	Performed in residency
D0220	Periapical Radiographic Image - First Image	US$29.40	Performed in residency
D0230	Periapical Radiographic Image - Each Additional	US$17.85	Performed in residency
D0272	Bitewing Radiographic Images - Two Images	US$40.95	Performed in residency
D0274	Bitewing Radiographic Images - Four Images	US$57.75	Performed in residency
D0330	Panoramic Radiographic Image	US$95.75	Performed in residency
D0350	2D Oral/Facial Photographic Images	US$120.55	Performed in residency
D0360	Cone-beam CT - Craniofacial Structure	US$288.75	Performed in residency
Preventive			
D1110	Prophylaxis - Adult	US$98.70	Performed in residency
D4381	Localized Delivery of Antimicrobial Agents - Per Tooth	US$87.15	Performed in residency
Non-Surgical Periodontal			
D4341	Periodontal Scaling and Root Planing - Four or More Teeth per Quadrant	US$420.00	Performed in residency
D4342	Periodontal Scaling and Root Planing - One to Three Teeth per Quadrant	US$318.15	Performed in residency
D4345	Periodontal Scaling with Generalized Moderate/Severe Gingival Inflammation	US$289.65	Suggested addition
D4346	Scaling with Generalized Moderate/Severe Gingival Inflammation - Full Mouth	US$275.45	Suggested addition
D4355	Full Mouth Debridement to Enable Periodontal Evaluation	US$179.55	Performed in residency
D4910	Periodontal Maintenance	US$367.50	Performed in residency
Surgical Periodontal - Resective			
D4210	Gingivectomy or Gingivoplasty - Four or More Contiguous Teeth per Quadrant	US$1,009.05	Performed in residency

CDT Code	Procedure	Fee (Houston)	Status
D4211	Gingivectomy or Gingivoplasty - One to Three Contiguous Teeth per Quadrant	US$981.75	Performed in residency
D4240	Gingival Flap Procedure - Four or More Contiguous Teeth per Quadrant	US$1,260.00	Performed in residency
D4241	Gingival Flap Procedure - One to Three Contiguous Teeth per Quadrant	US$1,054.20	Performed in residency
D4249	Clinical Crown Lengthening - Hard Tissue	US$1,270.50	Performed in residency
D4260	Osseous Surgery - Four or More Contiguous Teeth per Quadrant	US$1,947.75	Performed in residency
D4261	Osseous Surgery - One to Three Contiguous Teeth per Quadrant	US$1,546.65	Performed in residency
D4230	Anatomical Crown Exposure - Four or More Contiguous Teeth per Quadrant	US$1,674.75	Performed in residency
D4231	Anatomical Crown Exposure - One to Three Contiguous Teeth per Quadrant	US$866.25	Performed in residency
D4245	Apically Positioned Flap	US$765.89	Performed in residency
D4274	Mesial/Distal Wedge Procedure (Isolated Tooth)	US$1,093.05	Performed in residency
Surgical Periodontal - Regenerative			
D4263A	Bone Replacement Graft - First Site in Quadrant (Allograft)	US$1,072.05	Performed in residency
D4263B	Bone Replacement Graft - First Site in Quadrant (Xenograft)	US$1,072.05	Performed in residency
D4263C	Bone Replacement Graft - First Site in Quadrant (Synthetic)	US$1,072.05	Performed in residency
D4264	Bone Replacement Graft - Each Additional Site in Quadrant	US$329.70	Performed in residency
D4265	Biologic Materials to Aid in Soft and Osseous Tissue Regeneration	US$850.76	Performed in residency
D4266	Guided Tissue Regeneration - Resorbable Barrier, Per Site	US$1,187.55	Performed in residency
D4322	Splint - Intracoronal - Natural Teeth or Authorized Implants	US$289.76	Suggested addition
D4267	Guided Tissue Regeneration - Non-Resorbable Barrier, Per Site	US$837.90	Performed in residency
D4268	Surgical Revision Procedure, Per Tooth	US$404.25	Performed in residency
D4320	Provisional Splinting - Intracoronal	US$254.60	Suggested addition
D4321	Provisional Splinting - Extracoronal	US$260.25	Suggested addition
Soft Tissue Grafting			
D4273	Autogenous Connective Tissue Graft - First Tooth, Implant, or Edentulous Position	US$1,754.55	Performed in residency
D4275	Non-Autogenous Connective Tissue Graft - First Tooth, Implant, or Edentulous Position	US$1,753.00	Suggested addition
D4277	Free Soft Tissue Graft - First Tooth, Implant, or Edentulous Position	US$1,659.75	Performed in residency
D4278	Free Soft Tissue Graft - Each Additional Contiguous Position	US$720.00	Performed in residency
D4283	Autogenous Connective Tissue Graft - Each Additional Contiguous Position	US$890.00	Performed in residency

CDT Code	Procedure	Fee (Houston)	Status
D4285	Non-Autogenous Connective Tissue Graft - Each Additional Contiguous Position	US$875.00	Suggested addition
D4270	Pedicle Soft Tissue Graft Procedure	US$1,411.20	Performed in residency
D4276	Combined Connective Tissue and Double Pedicle Graft, Per Tooth	US$1,692.60	Performed in residency
Implant Surgery			
D6010	Surgical Placement of Implant Body - Endosteal Implant	US$2,918.00	Performed in residency
D6010T	Surgical Placement of Implant Body - Tissue-Level Implant	US$2,918.00	Performed in residency
D6011	Second Stage Implant Surgery	US$120.00	Performed in residency
D6051	Interim Abutment	US$1,800.00	Suggested addition
D6104	Bone Graft at Time of Implant Placement - Per Implant	US$650.00	Performed in residency
D6190GS	Radiographic/Surgical Implant Index, by Report	US$800.75	Performed in residency
D6013	Surgical Placement of Mini Implant	US$1,200.00	Suggested addition
D6056	Prefabricated Abutment - Includes Placement	US$1,162.35	Performed in residency
D6057	Custom Fabricated Abutment - Includes Placement	US$1,445.85	Performed in residency
D6095	Repair Implant Abutment, by Report	US$750.75	Performed in residency
Implant Prosthetics			
D6059	Implant-Supported Porcelain Fused to Metal Crown (Titanium)	US$2,598.75	Performed in residency
D6060	Implant-Supported Metal Crown (High Noble Metal)	US$2,465.55	Performed in residency
D6065	Implant-Supported Porcelain/Ceramic Crown	US$2,300.55	Performed in residency
D6066	Implant-Supported Crown - Porcelain Fused to High Noble Metal	US$2,675.86	Suggested addition
D6067	Implant-Supported Crown - High Noble Metal	US$2,756.54	Suggested addition
D6085	Provisional Implant Crown	US$907.20	Performed in residency
Peri-Implant Treatment			
D6081	Scaling and Debridement of a Single Implant, Without Flap Entry	US$896.75	Performed in residency
D6100	Implant Removal, by Report	US$1,443.75	Performed in residency
D6100A	Implant Removal - Surgical (Complex), by Report	US$1,443.75	Performed in residency
D6101	Debridement of a Peri-Implant Defect, Including Flap Entry and Closure	US$1,386.00	Performed in residency
D6102	Bone Graft with Repair of Peri-Implant Defect - Per Implant	US$1,386.00	Performed in residency
D6080	Implant Maintenance Procedures	US$934.35	Suggested addition
D6082	Implant-Supported Prosthesis - Repair/Rebasing	US$1,432.67	Suggested addition
D6083	Implant-Supported Removable Denture for Partially Edentulous Arch	US$765.74	Suggested addition
D6103	Bone Graft for Repair of Peri-Implant Defect - Per Implant	US$653.10	Suggested addition
Oral Surgery			
D7111	Extraction - Coronal Remnants, Deciduous Tooth	US$286.50	Performed in residency

CDT Code	Procedure	Fee (Houston)	Status
D7140	Extraction - Erupted Tooth or Exposed Root	US$346.50	Performed in residency
D7210	Surgical Extraction - Erupted Tooth Requiring Removal of Bone	US$479.85	Performed in residency
D7220	Removal of Impacted Tooth - Soft Tissue	US$433.65	Performed in residency
D7250	Surgical Removal of Residual Tooth Roots	US$404.25	Performed in residency
D7286	Incisional Biopsy of Oral Tissue - Hard	US$404.25	Performed in residency
D7461	Removal of Benign Odontogenic Cyst or Tumor - up to 1.25 cm	US$887.65	Suggested addition
D7473	Removal of Torus Palatinus	US$861.00	Performed in residency
D7950	Osseous, Osteoperiosteal, or Cartilage Graft of Mandible or Maxilla	US$2,136.75	Performed in residency
D7950M	Ridge Augmentation - Autogenous Bone Graft (Mandible Block)	US$1,890.90	Performed in residency
D7951	Sinus Augmentation via a Lateral Open Approach	US$1,905.75	Performed in residency
D7952	Sinus Augmentation via a Vertical Approach	US$1,155.00	Performed in residency
D7953	Bone Replacement Graft for Ridge Preservation - Per Site	US$993.30	Performed in residency
D7961	Buccal/Labial Frenectomy	US$653.10	Performed in residency
D7230	Removal of Impacted Tooth - Partially Bony	US$519.75	Performed in residency
D7240	Removal of Impacted Tooth - Completely Bony	US$577.50	Performed in residency
D7280	Surgical Access of an Unerupted Tooth	US$941.85	Performed in residency
D7283	Placement of Device to Facilitate Eruption of Impacted Tooth	US$202.65	Performed in residency
D7285	Incisional Biopsy of Oral Tissue - Soft	US$549.15	Performed in residency
D7288	Brush Biopsy - Transepithelial Sample Collection	US$179.55	Performed in residency
D7310	Alveoloplasty with Extractions - Four or More Teeth per Quadrant	US$375.90	Performed in residency
D7410	Excision of Benign Lesion up to 1.25 cm	US$545.65	Suggested addition
D7450	Removal of Benign Odontogenic Cyst or Tumor - up to 1.25 cm	US$647.70	Suggested addition
D7460	Removal of Benign Nonodontogenic Cyst or Tumor - up to 1.25 cm	US$723.43	Suggested addition
D7472	Removal of Torus Mandibularis	US$861.00	Performed in residency
D7510	Incision and Drainage of Abscess - Intraoral Soft Tissue	US$248.85	Performed in residency
D7511	Incision and Drainage of Abscess - Intraoral Soft Tissue (Complicated)	US$329.70	Performed in residency
D7960	Frenulectomy - Separate Procedure	US$653.10	Performed in residency
D7963	Frenuloplasty	US$684.25	Suggested addition
D7970	Excision of Hyperplastic Tissue - Per Arch	US$433.65	Performed in residency
D7971	Excision of Pericoronal Gingiva (Operculectomy)	US$214.20	Performed in residency
D7972	Surgical Reduction of Fibrous Tuberosity	US$519.75	Performed in residency
Sedation and Anesthesia			

CDT Code	Procedure	Fee (Houston)	Status
D9230	Inhalation of Nitrous Oxide / Anxiolysis, Analgesia	US$115.50	Performed in residency
D9239	Intravenous Minimal Sedation/Anxiolysis, First 15 Minutes	US$693.00	Performed in residency
D9243	Intravenous Moderate (Conscious) Sedation - Each 15-Minute Increment	US$693.00	Performed in residency
D9210	Local Anesthesia Not with Operative or Surgical Procedures	US$567.45	Performed in residency
D9211	Regional Block Anesthesia	US$432.65	Suggested addition
D9248	Non-Intravenous Conscious Sedation	US$650.60	Suggested addition
D9242	Intravenous Moderate (Conscious) Sedation - First 15 Minutes	US$115.50	Performed in residency
Adjunctive General Services			
D9430	Office Visit for Observation - No Other Services Performed	US$85.60	Performed in residency
D9310	Consultation - Provided by Dentist or Physician Other than Treating	US$103.50	Performed in residency
D9910	Application of Desensitizing Medicament	US$52.50	Performed in residency
D9911	Application of Desensitizing Resin, Per Tooth	US$52.50	Performed in residency
D9930	Treatment of Complications (Post-Surgical), by Report	US$86.55	Performed in residency
D9940	Occlusal Guard - By Report, Includes Adjustments	US$674.10	Performed in residency
D9951	Occlusal Adjustment - Limited	US$103.95	Performed in residency
D9952	Occlusal Adjustment - Complete	US$560.70	Performed in residency

Fees from the SPDP-Falk Perio (Houston, Texas) fee schedule, CDT 2024; all codes verified against ADA, AAP, and AO standards.

These codes underlie the revenue lines directly. The implant-procedures line reflects the surgical placement of the implant body (D6010, US$2,918) together with the implant-supported crown that completes a case (D6065, US$2,300.55) and, where indicated, bone grafting at the time of placement (D6104, US$650); thirty-eight such cases in the first year at a blended average of US$4,500, which reflects that not every case carries every component, produce the US$171,000 line. The periodontal line combines non-surgical therapy, scaling and root planing (D4341, US$420 per quadrant) and periodontal maintenance (D4910, US$367.50), with surgical periodontics such as osseous surgery (D4260, US$1,947.75), guided tissue regeneration (D4266, US$1,187.55), and connective-tissue grafting (D4273, US$1,754.55); one hundred and eighty-five procedures at a blended US$1,200 reach US$222,000. The telehealth line rests on remote evaluation and consultation delivered by licensed clinicians at a blended US$150 across nine hundred and eighty encounters, for US$147,000. The community-programs line is contracted per engagement rather than per procedure code, at US$3,000 across forty-seven engagements, for US$141,000. For the three clinical lines the code, the fee, the projected volume, and the revenue line tie out to the figures in Appendix A; the community-programs line, which carries no procedure code, ties out per engagement as shown above.

CDT Procedure Code Master List

FDO Implants & Periodontics LLC

Dr. Felipe Damerau Ouriques, DDS, MS – Periodontics & Implant Surgery

■ Performed in Residency ■ Suggested Addition for Practice

DIAGNOSTIC

CDT Code	Description	Category	Location Fee	Source
D0140	Limited Oral Evaluation – Problem Focused	Diagnostic	$116.00	Performed in Residency
D0170	Re-evaluation – Limited (established patient)	Diagnostic	$80.00	Performed in Residency
D0180	Comprehensive Periodontal Evaluation	Diagnostic	$116.00	Performed in Residency
D0367	Cone-beam CT – Limited Field of View (jaw/implant site)	Diagnostic	$288.75	Performed in Residency
D0210	Complete Series of Periapical/Bitewing Radiographic Images	Diagnostic	$138.60	Performed in Residency
D0220	Periapical Radiographic Image – First Image	Diagnostic	$29.40	Performed in Residency
D0230	Periapical Radiographic Image – Each Additional	Diagnostic	$17.85	Performed in Residency
D0272	Bitewing Radiographic Images – Two Images	Diagnostic	$40.95	Performed in Residency
D0274	Bitewing Radiographic Images – Four Images	Diagnostic	$57.75	Performed in Residency
D0330	Panoramic Radiographic Image	Diagnostic	$95.75	Performed in Residency
D0350	2D Oral/Facial Photographic Images	Diagnostic	$120.55	Performed in Residency
D0360	Cone-beam CT – Craniofacial Structure	Diagnostic	$288.75	Performed in Residency

PREVENTIVE

CDT Code	Description	Category	Location Fee	Source
D1110	Prophylaxis – Adult	Preventive	$98.70	Performed in Residency
D4381	Localized Delivery of Antimicrobial Agents – Per Tooth	Preventive	$87.15	Performed in Residency

NON-SURGICAL PERIODONTAL

CDT Code	Description	Category	Location Fee	Source
D4341	Periodontal Scaling & Root Planing – Four or More Teeth per Quadrant	Non-Surgical Periodontal	$420.00	Performed in Residency
D4342	Periodontal Scaling & Root Planing – One to Three Teeth per Quadrant	Non-Surgical Periodontal	$318.15	Performed in Residency
D4345	Periodontal Scaling in Presence of Generalized Moderate/Severe Gingival Inflammation	Non-Surgical Periodontal	$289.65	Suggested Addition
D4346	Scaling in Presence of Generalized Moderate/Severe Gingival Inflammation – Full Mouth	Non-Surgical Periodontal	$275.45	Suggested Addition
D4355	Full Mouth Debridement to Enable Periodontal Evaluation and Diagnosis	Non-Surgical Periodontal	$179.55	Performed in Residency
D4910	Periodontal Maintenance	Non-Surgical Periodontal	$367.50	Performed in Residency

SURGICAL PERIODONTAL – RESECTIVE

CDT Code	Description	Category	Location Fee	Source
D4210	Gingivectomy or Gingivoplasty – Four or More Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1009.05	Performed in Residency
D4211	Gingivectomy or Gingivoplasty – One to Three Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$981.75	Performed in Residency
D4240	Gingival Flap Procedure – Four or More Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1260.00	Performed in Residency
D4241	Gingival Flap Procedure – One to Three Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1054.20	Performed in Residency
D4249	Clinical Crown Lengthening – Hard Tissue	Surgical Periodontal – Resective	$1270.50	Performed in Residency
D4260	Osseous Surgery – Four or More Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1947.75	Performed in Residency
D4261	Osseous Surgery – One to Three Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1546.65	Performed in Residency
D4230	Anatomical Crown Exposure – Four or More Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$1674.75	Performed in Residency
D4231	Anatomical Crown Exposure – One to Three Contiguous Teeth per Quadrant	Surgical Periodontal – Resective	$866.25	Performed in Residency
D4245	Apically Positioned Flap	Surgical Periodontal – Resective	$765.89	Performed in Residency
D4274	Mesial/Distal Wedge Procedure (Isolated Tooth)	Surgical Periodontal – Resective	$1093.05	Performed in Residency

SURGICAL PERIODONTAL – REGENERATIVE

CDT Code	Description	Category	Location Fee	Source
D4263A	Bone Replacement Graft – First Site in Quadrant (Allograft)	Surgical Periodontal – Regenerative	$1072.05	Performed in Residency
D4263B	Bone Replacement Graft – First Site in Quadrant (Xenograft)	Surgical Periodontal – Regenerative	$1072.05	Performed in Residency
D4263C	Bone Replacement Graft – First Site in Quadrant (Synthetic)	Surgical Periodontal – Regenerative	$1072.05	Performed in Residency
D4264	Bone Replacement Graft – Each Additional Site in Quadrant	Surgical Periodontal – Regenerative	$329.70	Performed in Residency
D4265	Biologic Materials to Aid in Soft and Osseous Tissue Regeneration	Surgical Periodontal – Regenerative	$850.76	Performed in Residency
D4266	Guided Tissue Regeneration – Resorbable Barrier, Per Site	Surgical Periodontal – Regenerative	$1187.55	Performed in Residency
D4322	Splint – Intracoronal – Natural Teeth or Authorized Implants	Surgical Periodontal – Regenerative	$289.76	Suggested Addition
D4267	Guided Tissue Regeneration – Non-Resorbable Barrier, Per Site	Surgical Periodontal – Regenerative	$837.90	Performed in Residency
D4268	Surgical Revision Procedure, Per Tooth	Surgical Periodontal – Regenerative	$404.25	Performed in Residency
D4320	Provisional Splinting – Intracoronal	Surgical Periodontal – Regenerative	$254.60	Suggested Addition
D4321	Provisional Splinting – Extracoronal	Surgical Periodontal – Regenerative	$260.25	Suggested Addition

SOFT TISSUE GRAFTING

CDT Code	Description	Category	Location Fee	Source
D4273	Autogenous Connective Tissue Graft Procedure (Including Donor and Recipient Surgical Sites) – First Tooth, Implant, or Edentulous Tooth Position in Graft	Soft Tissue Grafting	$1754.55	Performed in Residency
D4275	Non-Autogenous Connective Tissue Graft Procedure (Including Recipient Surgical Site and Donor Material) – First Tooth, Implant, or Edentulous Tooth Position in Graft	Soft Tissue Grafting	$1753.00	Suggested Addition
D4277	Free Soft Tissue Graft Procedure (Including Recipient and Donor Surgical Sites) – First Tooth, Implant, or Edentulous Tooth Position in Graft	Soft Tissue Grafting	$1659.75	Performed in Residency

CDT Code	Description	Category	Location Fee	Source
D4278	Free Soft Tissue Graft Procedure – Each Additional Contiguous Tooth, Implant, or Edentulous Tooth Position	Soft Tissue Grafting	$720.00	Performed in Residency
D4283	Autogenous Connective Tissue Graft Procedure – Each Additional Contiguous Tooth, Implant, or Edentulous Tooth Position	Soft Tissue Grafting	$890.00	Performed in Residency
D4285	Non-Autogenous Connective Tissue Graft Procedure – Each Additional Contiguous Tooth, Implant, or Edentulous Tooth Position	Soft Tissue Grafting	$875.00	Suggested Addition
D4270	Pedicle Soft Tissue Graft Procedure	Soft Tissue Grafting	$1411.20	Performed in Residency
D4276	Combined Connective Tissue and Double Pedicle Graft, Per Tooth	Soft Tissue Grafting	$1692.60	Performed in Residency

IMPLANT SURGERY

CDT Code	Description	Category	Location Fee	Source
D6010	Surgical Placement of Implant Body – Endosteal Implant	Implant Surgery	$2918.00	Performed in Residency
D6010T	Surgical Placement of Implant Body – Tissue-Level Implant	Implant Surgery	$2918.00	Performed in Residency
D6011	Second Stage Implant Surgery	Implant Surgery	$120.00	Performed in Residency
D6051	Interim Abutment	Implant Surgery	$1800.00	Suggested Addition
D6104	Bone Graft at Time of Implant Placement – Per Implant	Implant Surgery	$650.00	Performed in Residency
D6190GS	Radiographic/Surgical Implant Index, by Report	Implant Surgery	$800.75	Performed in Residency
D6013	Surgical Placement of Mini Implant	Implant Surgery	$1200.00	Suggested Addition
D6056	Prefabricated Abutment – Includes Placement	Implant Surgery	$1162.35	Performed in Residency
D6057	Custom Fabricated Abutment – Includes Placement	Implant Surgery	$1445.85	Performed in Residency
D6095	Repair Implant Abutment, by Report	Implant Surgery	$750.75	Performed in Residency

IMPLANT PROSTHETICS

CDT Code	Description	Category	Location Fee	Source
D6059	Implant-Supported Porcelain Fused to Metal Crown (Titanium and Titanium Alloys)	Implant Prosthetics	$2598.75	Performed in Residency
D6060	Implant-Supported Metal Crown (High Noble Metal)	Implant Prosthetics	$2465.55	Performed in Residency
D6065	Implant-Supported Porcelain/Ceramic Crown	Implant Prosthetics	$2300.55	Performed in Residency
D6066	Implant-Supported Crown – Porcelain Fused to High Noble Metal	Implant Prosthetics	$2675.86	Suggested Addition
D6067	Implant-Supported Crown – High Noble Metal	Implant Prosthetics	$2756.54	Suggested Addition
D6085	Provisional Implant Crown	Implant Prosthetics	$907.20	Performed in Residency

PERI-IMPLANT TREATMENT

CDT Code	Description	Category	Location Fee	Source
D6081	Scaling and Debridement in Presence of Inflammation or Mucositis of a Single Implant, Including Cleaning of the Implant Surfaces, Without Flap Entry	Peri-Implant Treatment	$896.75	Performed in Residency
D6100	Implant Removal, by Report	Peri-Implant Treatment	$1443.75	Performed in Residency
D6100A	Implant Removal – Surgical (Complex), by Report	Peri-Implant Treatment	$1443.75	Performed in Residency

CDT Code	Description	Category	Location Fee	Source
D6101	Debridement of a Peri-Implant Defect or Defects Surrounding a Single Implant, and Surface Cleaning of the Exposed Implant Surfaces, Including Flap Entry and Closure	Peri-Implant Treatment	$1386.00	Performed in Residency
D6102	Bone Graft in Conjunction with Repair of Peri-Implant Defect – Per Implant (Does Not Include Membrane, If Required)	Peri-Implant Treatment	$1386.00	Performed in Residency
D6080	Implant Maintenance Procedures – Including Removal of Prosthesis, Cleansing of Prosthesis and Abutment, and Reinsertion of Prosthesis	Peri-Implant Treatment	$934.35	Suggested Addition
D6082	Implant-Supported Prosthesis – Repair/Rebasing	Peri-Implant Treatment	$1432.67	Suggested Addition
D6083	Implant-Supported Removable Denture for Partially Edentulous Arch	Peri-Implant Treatment	$765.74	Suggested Addition
D6103	Bone Graft for Repair of Peri-Implant Defect – Per Implant	Peri-Implant Treatment	$653.10	Suggested Addition

ORAL SURGERY

CDT Code	Description	Category	Location Fee	Source
D7111	Extraction – Coronal Remnants, Deciduous Tooth	Oral Surgery	$286.50	Performed in Residency
D7140	Extraction – Erupted Tooth or Exposed Root (Elevation and/or Forceps Removal)	Oral Surgery	$346.50	Performed in Residency
D7210	Surgical Extraction – Erupted Tooth Requiring Removal of Bone and/or Sectioning of Tooth	Oral Surgery	$479.85	Performed in Residency
D7220	Removal of Impacted Tooth – Soft Tissue	Oral Surgery	$433.65	Performed in Residency
D7250	Surgical Removal of Residual Tooth Roots (Cutting Procedure)	Oral Surgery	$404.25	Performed in Residency
D7286	Incisional Biopsy of Oral Tissue – Hard	Oral Surgery	$404.25	Performed in Residency
D7461	Removal of Benign Odontogenic Cyst or Tumor – Lesion Diameter up to 1.25 cm	Oral Surgery	$887.65	Suggested Addition
D7473	Removal of Torus Palatinus	Oral Surgery	$861.00	Performed in Residency
D7950	Osseous, Osteoperiosteal, or Cartilage Graft of the Mandible or Maxilla – Autogenous or Non-Autogenous, by Report	Oral Surgery	$2136.75	Performed in Residency
D7950M	Ridge Augmentation – Autogenous Bone Graft (Mandible Block)	Oral Surgery	$1890.90	Performed in Residency
D7951	Sinus Augmentation with Bone or Bone Substitutes via a Lateral Open Approach	Oral Surgery	$1905.75	Performed in Residency
D7952	Sinus Augmentation via a Vertical Approach	Oral Surgery	$1155.00	Performed in Residency
D7953	Bone Replacement Graft for Ridge Preservation – Per Site	Oral Surgery	$993.30	Performed in Residency
D7961	Buccal / Labial Frenectomy (Frenulectomy)	Oral Surgery	$653.10	Performed in Residency
D7230	Removal of Impacted Tooth – Partially Bony	Oral Surgery	$519.75	Performed in Residency
D7240	Removal of Impacted Tooth – Completely Bony	Oral Surgery	$577.50	Performed in Residency
D7280	Surgical Access of an Unerupted Tooth	Oral Surgery	$941.85	Performed in Residency
D7283	Placement of Device to Facilitate Eruption of Impacted Tooth	Oral Surgery	$202.65	Performed in Residency
D7285	Incisional Biopsy of Oral Tissue – Soft	Oral Surgery	$549.15	Performed in Residency
D7288	Brush Biopsy – Transepithelial Sample Collection	Oral Surgery	$179.55	Performed in Residency
D7310	Alveoloplasty in Conjunction with Extractions – Four or More Teeth per Quadrant	Oral Surgery	$375.90	Performed in Residency
D7410	Excision of Benign Lesion up to 1.25 cm	Oral Surgery	$545.65	Suggested Addition

CDT Code	Description	Category	Location Fee	Source
D7450	Removal of Benign Odontogenic Cyst or Tumor – Lesion Diameter up to 1.25 cm	Oral Surgery	$647.70	Suggested Addition
D7460	Removal of Benign Nonodontogenic Cyst or Tumor – Lesion Diameter up to 1.25 cm	Oral Surgery	$723.43	Suggested Addition
D7472	Removal of Torus Mandibularis	Oral Surgery	$861.00	Performed in Residency
D7510	Incision and Drainage of Abscess – Intraoral Soft Tissue	Oral Surgery	$248.85	Performed in Residency
D7511	Incision and Drainage of Abscess – Intraoral Soft Tissue (Complicated)	Oral Surgery	$329.70	Performed in Residency
D7960	Frenulectomy – Also Known as Frenectomy or Frenotomy – Separate Procedure Not in Conjunction with Another Procedure	Oral Surgery	$653.10	Performed in Residency
D7963	Frenuloplasty	Oral Surgery	$684.25	Suggested Addition
D7970	Excision of Hyperplastic Tissue – Per Arch	Oral Surgery	$433.65	Performed in Residency
D7971	Excision of Pericoronal Gingival (Operculectomy)	Oral Surgery	$214.20	Performed in Residency
D7972	Surgical Reduction of Fibrous Tuberosity	Oral Surgery	$519.75	Performed in Residency

SEDATION & ANESTHESIA

CDT Code	Description	Category	Location Fee	Source
D9230	Inhalation of Nitrous Oxide / Anxiolysis, Analgesia	Sedation & Anesthesia	$115.50	Performed in Residency
D9239	Intravenous Minimal Sedation/Anxiolysis, First 15 Minutes	Sedation & Anesthesia	$693.00	Performed in Residency
D9243	Intravenous Moderate (Conscious) Sedation/Analgesia – Each 15-Minute Increment	Sedation & Anesthesia	$693.00	Performed in Residency
D9210	Local Anesthesia Not in Conjunction with Operative or Surgical Procedures	Sedation & Anesthesia	$567.45	Performed in Residency
D9211	Regional Block Anesthesia	Sedation & Anesthesia	$432.65	Suggested Addition
D9248	Non-Intravenous Conscious Sedation	Sedation & Anesthesia	$650.60	Suggested Addition
D9242	Intravenous Moderate (Conscious) Sedation/Analgesia – First 15 Minutes	Sedation & Anesthesia	$115.50	Performed in Residency

ADJUNCTIVE GENERAL SERVICES

CDT Code	Description	Category	Location Fee	Source
D9430	Office Visit for Observation (During Regularly Scheduled Hours) – No Other Services Performed	Adjunctive General Services	$85.60	Performed in Residency
D9310	Consultation – Diagnostic Service Provided by Dentist or Physician Other than Requesting Dentist or Physician	Adjunctive General Services	$103.50	Performed in Residency
D9910	Application of Desensitizing Medicament	Adjunctive General Services	$52.50	Performed in Residency
D9911	Application of Desensitizing Resin for Cervical and/or Root Surface, Per Tooth	Adjunctive General Services	$52.50	Performed in Residency
D9930	Treatment of Complications (Post-Surgical) – Unusual Circumstances, by Report	Adjunctive General Services	$86.55	Performed in Residency
D9940	Occlusal Guard – By Report, Includes Adjustments	Adjunctive General Services	$674.10	Performed in Residency
D9951	Occlusal Adjustment – Limited	Adjunctive General Services	$103.95	Performed in Residency
D9952	Occlusal Adjustment – Complete	Adjunctive General Services	$560.70	Performed in Residency

** Location Fee sourced from SPDP-Falk Perio (Houston, TX) Fee Schedule Master – CDT 2024 | All codes verified against ADA/AAP/AO standards*

BC PERIO
DENTAL HEALTH & IMPLANT CENTRE

May 22, 2026. Vancouver, Canada.

To USCIS,

BC Perio, a specialized provider of periodontal and implant dental services, submits this letter to verify the professional contributions and managerial impact of Mr. Felipe Damerau Ouriques during his tenure at our institution.

Mr. Ouriques served as our Dental Clinical Manager from January 2020 to June 2023. In this capacity, he held a pivotal leadership role focused on operational standardization, clinical workflow optimization, and the implementation of rigorous internal protocols. He was responsible for the systematic overhaul of our clinical documentation processes, fully developing and establishing comprehensive photography and video documentation protocols that became the institutional standard for our treatment planning. This overhaul was essential for ensuring precision in complex cases and facilitating clear communication between the clinical team and external prosthetic laboratories, resulting in lesser communication errors and an increase in the predictability of laboratory outcomes. These protocols have been fully incorporated into our institutional operations and continue to be consistently applied in our clinical routines, remaining a fundamental component of our current treatment planning and execution processes

As for team development and leadership, Mr. Ouriques implemented structured training programs for a diverse group of over 40 professionals, including clinical assistants, dental hygienists, and associate dentists. His role involved translating high level clinical requirements into practical, repeatable workflows for the staff. He led technical workshops for over 50 team members, providing hands-on training in advanced implant systems and mold making techniques. These training initiatives resulted in lasting improvements in team performance and operational consistency, contributing to a more efficient and well-prepared clinical staff and supporting sustained enhancements in our service delivery

Mr. Ouriques also provided critical analysis of clinical success metrics, managing the collection and review of patient data to evaluate the survival, success, and failure rates of implants placed within the facility. This analytical approach allowed BC Perio to refine its internal protocols based on empirical evidence, directly contributing to the elevation of patient care standards.

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BC PERIO
DENTAL HEALTH & IMPLANT CENTRE

Based on his work at BC Perio, we verify Mr. Ouriques has demonstrated the managerial, operational, and clinical leadership skills necessary to develop and manage a specialized dental operation, train dental teams, and implement scalable protocols in the field of periodontics and implant dentistry, as the organizational improvements introduced by him were instrumental to the institutional growth experienced during his tenure, and remain integral to our current operations, continuing to generate measurable value for our institution.

Sincerely,

Dr. Bobby Birdi
Owner of BC Perio Dental Health & Implant Centres

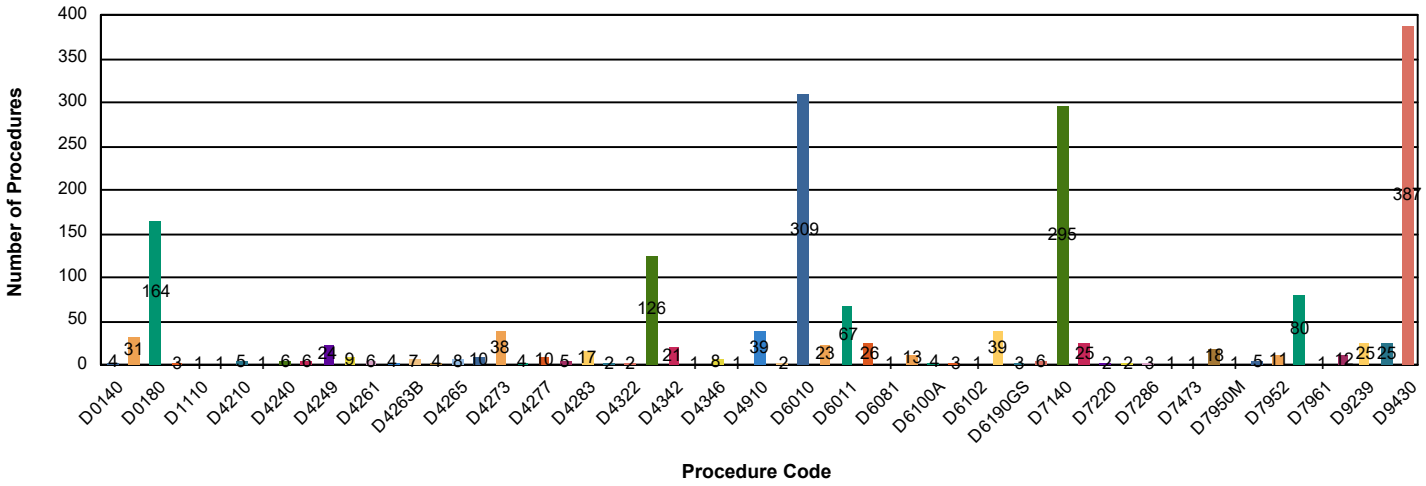
Sincerely,



Dr. Bobby Birdi
Owner of BC Perio Dental Health & Implant Centres

BlazerID	Student Name		Procedure Count	% of Total Procedure Count	Fee Total	Procedure Average Cost	% of Total Revenue
	Ouriques, Felip	3	**1,959**	**13%**	**$581,736**	**$296.96**	**19%**

Procedures



Procedure Code

7/1/2023 To 5/27/2026

Code	Description	# of Procedures	Fee	Total Cost
D0140	Limited Oral Evaluation	**4**	40.00	**$160**
D0170	Limited Reevaluation	**31**	40.00	**$1,240**
D0180	Comprehensive Perio Evaluation	**164**	53.00	**$8,692**
D0367	Beam CT Capture And Interpretation, Both Jaws	**3**	159.00	**$477**
D1110	Prophylaxis - Adult	**1**	51.00	**$51**
D3431	rials to Aid in Soft and Osseous Tissue Regen	**1**	257.00	**$257**
D4210	Gingivoplasty 4+ Contiguous Teeth/Spaces/Qua	**5**	422.00	**$2,110**
D4211	ingivoplasty 1-3 Contiguous Teeth/Spaces/Quac	**1**	193.00	**$193**
D4240	Gingival Flap Procedure	**6**	530.00	**$3,180**
D4241	Gingival Flap 1-3 Teeth	**6**	424.00	**$2,544**
D4249	Crown Lengthening,By Report	**24**	371.00	**$8,533**
D4260	Osseous Surgery Per Quad	**9**	530.00	**$4,770**
D4261	Osseous Srg 1-3 Teeth Per Quad	**6**	403.00	**$2,418**
D4263A	Bone Allograft 0.5 CC	**4**	200.00	**$400**
D4263B	Bone Allograft 1.0 CC	**7**	200.00	**$1,400**
D4263C	Bone Allograft 2.0 CC	**4**	300.00	**$1,200**
D4265	ials, Aid in Soft/Osseous Tissue Regeneration	**8**	273.00	**$2,184**
D4266	ue Regeneration, Resorbable Barrier, per site	**10**	371.00	**$3,710**
D4273	connective tissue graft, first tooth position	**38**	398.00	**$14,328**
D4275	connective tissue graft, first tooth position	**4**	515.00	**$1,545**
D4277	t Tissue Graft, First Tooth Or Tooth Position	**10**	398.00	**$2,388**
D4278	ue Graft, Addl Contiguous Tth Or Tth Position	**5**	212.00	**$1,060**
D4283	ective tissue graft, addl contig tth position	**17**	91.00	**$1,456**
D4285	s connective tissue graft, addl cntig tth pos	**2**	91.00	**$182**
D4322	tracoronal, natural teeth or prothetic crowns	**2**	70.00	**$140**
D4341	Scaling & Root Planing, 4+ Teeth per quadrant	**126**	143.00	**$16,731**
D4342	caling & Root Planing, 1-3 Teeth per quadrant	**21**	0.00	**$2,565**
D4345	Perio Scale/Ging/Inflamed	**1**	43.00	**$43**
D4346	presence of generalized gingival inflammation	**8**	138.00	**$1,104**
D4355	outh Debridement for Eval on Subsequent Visit	**1**	122.00	**$122**
D4910	l Maintenance/Recall (must include exam code)	**39**	80.00	**$3,120**
D4910Q	intenance Half Mouth (must include exam code)	**2**	43.00	**$86**
D6010	Surg Placement Implant Body Endosteal Implar	**309**	800.00	**$362,715**
D6010T	rg Placement Implant Body, 2-2-2 (mandibular)	**23**	800.00	**$18,400**
D6011	Second Stage Implant Surgery	**67**	0.00	**$0**
D6051	Placement of Interim Implant Abutment	**26**	130.00	**$3,380**
D6081	ebridement of implant with mucositis w/o flap	**1**	135.00	**$135**
D6100	Implant Removal, By Report	**13**	318.00	**$3,180**

D6100A	Failed Implant Removal	**4**	0.00	**$0**
D6101	t Of Periimplant Defect With Surface Cleaning	**3**	424.00	**$1,272**
D6102	nd Osseous Contouring Of A Periimplant Defect	**1**	424.00	**$424**
D6104	Bone Graft At Time Of Implant Placement	**39**	212.00	**$6,996**
D6190GS	Guided Surgery - Implant Index	**3**	225.00	**$675**
D7111	Extraction, Coronal Remnants - Primary Tooth	**6**	50.00	**$300**
D7140	Extraction Erupted Tooth/Exposed Root Simple	**295**	95.00	**$25,650**
D7210	Surgical Removal-Erupted Tooth	**25**	130.00	**$3,250**
D7220	Remove Impacted Tooth (Soft Tissue)	**2**	150.00	**$300**
D7250	Removal Of Residual Root	**2**	120.00	**$240**
D7286	Biopsy-Oral Tissue - Soft, Incisional	**3**	140.00	**$420**
D7461	f Nonodontogenic cyst or tumor > than 1.25 cm	**1**	900.00	**$900**
D7473	Removal Of Torus Mandibularis	**1**	600.00	**$600**
D7950	Ridge Augmentation	**18**	1,600.00	**$25,550**
D7950M	Modified ridge augmentation	**1**	750.00	**$750**
D7951	Sinus Augmentation Via Lateral Open Approach	**5**	1,600.00	**$8,000**
D7952	Sinus Augmentation Via Vertical Approach	**11**	550.00	**$6,050**
D7953	cement graft for ridge preservation, per site	**80**	250.00	**$16,750**
D7961	Buccal / labial frenectomy (frenulectomy)	**1**	250.00	**$250**
D9230	Analgesia/N2O-O2 Sedation	**12**	55.00	**$660**
D9239	us moderate (conscious) sedation - 1st 15 min	**25**	185.00	**$4,625**
D9243	s moderate (conscious) sedation - addl 15 min	**25**	75.00	**$1,875**
D9430	Office Visit	**387**	0.00	**$0**

I. First Prong - National Interest Waiver: (b) Realistic Potential to Recruit and Employ One or More Qualified Periodontists

Please refer to Exhibit “I. First Prong - National Interest Waiver: (a)” Document “Business Plan Supplement”

I. First Prong - National Interest Waiver: (c) Prospective Impact Beyond the Business, Employees, and Customers

Updated employment multipliers for the U.S. economy

epi.org/publication/updated-employment-multipliers-for-the-u-s-economy

Report • By Josh Bivens • January 23, 2019

Summary

When it comes to the ripple effects that spread to the rest of the labor market, one lost dollar of economic output or one lost job is not the same as another.

Each industry has *backward linkages* to economic sectors that provide the materials needed for the industry's output, and each industry has *forward linkages* to the economic sectors where the industry's workers spend their income. Therefore, in addition to the jobs directly supported by an industry, a large number of indirect jobs may also be supported by that industry. The subtraction (or addition) of jobs and output in industries with strong backward and forward linkages to other economic sectors can cause large ripple effects.

This brief calculates *employment multipliers* by industry to illustrate the importance of these linkages, updating earlier work by Bivens (2003) and Baker and Lee (1993). Employment multipliers measure how the creation or destruction of output or employment in a particular industry translates into wider employment changes throughout the economy.

Background and findings

Production in a given economic sector involves *linkages* with other sectors—that is, production in one industry depends on suppliers in other industries (*backward linkages*), while wages earned in the production and supplier sectors are spent in other economic sectors (*forward linkages*). In the case of automobile production, there are backward linkages to industries that produce tires, glass for windshields, and steel for automobile frames (among many others). Forward linkages occur when automobile workers (and suppliers' employees) spend their income in restaurants and retail stores and at the doctor (to name just a few).

Industries that are heavy users of materials are vital to their suppliers. If an automobile factory were to close, its suppliers in the glass, steel, and rubber industries would have a big hole to fill in demand for their own output. Industries that pay higher wages are vital to their forward-linked industries. If a steel factory closed, surrounding restaurants and retail malls would also have a big hole to fill in demand for their output.

There are two obvious ways to measure how intensive an industry's backward and forward linkages are to the rest of the economy. The first estimates the ripple effects of a given *number of jobs* being lost directly in an industry. In this case, the *direct* job loss is assumed to

be, say, 100, and then the resulting backward and forward ripple effects can be estimated. The second takes a given *dollar value* of final demand for an industry's output and calculates how much of this final demand spills over into backward- and forward-linked industries. An example would be assessing the impact of a fall of $1 million in final demand for autos (that is, $1 million less being spent on cars by consumers). This fall in final demand would cost jobs directly in the auto production industry, but would also cause demand to fall in supplier industries and in forward-linked industries that rely on automobile workers (and on workers in the supplier industries) to purchase their output. With the right data, researchers can empirically estimate the number of jobs lost in each link of these chains.

There are virtues and drawbacks to both the output and the employment measures as the bases of employment multipliers (as discussed in the methodology appendix); this paper presents estimates using both measures.

Examples: Employment multipliers by jobs lost or by output lost

Would the closing of a factory that manufactures durable goods and employs 1,000 people have a greater impact on the overall economy than the closing of a retail shopping mall that employs 1,000 people? The direct impacts (1,000 jobs lost) are the same; employment multipliers can show us what the total indirect effects will be. As seen in **Table 1**, the number of indirect jobs lost for every 100 direct jobs lost are 744.1 for durable manufacturing and 122.1 for retail trade. Therefore, the estimated total number of indirect jobs lost if the auto factory closed would be 7,441; the estimated indirect job loss if the shopping mall closed would be 1,221.

We use a similar example to look at the question from a different angle: What are the effects on jobs when the demand for output drops by a certain amount? Specifically, would the disappearance of $1 million in final demand for output from factories producing durable goods have the same aggregate jobs impact as the disappearance of $1 million in retail? In this case, the direct jobs lost in durable manufacturing stemming from a $1 million reduction in final demand would be smaller—about two jobs in durable goods manufacturing compared with about 10 jobs in retail. (See **Table 2**, "durable manufacturing" and "retail trade" rows.) This is because durable goods production is far more productive than retail and hence fewer direct jobs are needed per dollar of output. However, the backward and forward linkages for durable goods cause this direct output loss to ripple far more widely throughout the job market. The employment multipliers in Table 1 show a total of 16.5 indirect jobs lost per $1 million drop in demand for durable manufacturing, compared with 10.6 indirect jobs lost for the same demand drop in retail. This means that, while direct job loss is much lower in durable manufacturing, total job loss (including both indirect and direct jobs) for a $1 million drop in demand is similar in durable manufacturing and retail (18.3 and 20.5, respectively).

The summary findings for major industry groups are provided in Tables 1 and 2. The appendix describes our methodology in detail, and **Appendix Tables A1** and **A2** provide the employment multipliers for all 179 industries tracked by the data sources we use in this paper. Finally, an accompanying spreadsheet providing the raw data is being released with this paper for those interested in exploring the multipliers.[2]

Employment multipliers per 100 direct jobs, by major private-sector industry group

Major industry group	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
Agriculture, forest, fishing, and hunting	100	93.6	134.8	228.5
Mining	100	224.0	166.0	390.0
Utilities	100	515.4	442.2	957.7
Construction	100	88.0	138.1	226.1
Durable manufacturing	100	289.1	454.9	744.1
Nondurable manufacturing	100	184.8	329.5	514.3
Wholesale trade	100	107.3	128.0	235.3
Retail trade	100	46.7	75.4	122.1
Transportation and warehousing	100	112.8	163.3	276.0
Information	100	252.0	321.1	573.1
Finance and insurance	100	149.7	214.7	364.4
Real estate and rental leasing	100	396.6	483.1	879.7
Professional, scientific, and technical services	100	142.1	276.2	418.3
Management of companies	100	144.4	255.4	399.9

Major industry group	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
Administrative and support services and waste management	100	45.5	89.1	134.5
Educational services	100	63.8	129.9	193.7
Health care and social assistance	100	69.4	136.2	205.6
Arts, entertainment, and recreation	100	123.3	255.2	378.5
Accommodation and food services	100	53.8	107.4	161.2
Other services (except public administration)	100	70.7	139.6	210.3



* Includes materials and capital services supplier jobs

** Includes jobs supported by respending of income from direct jobs and supplier jobs, as well as public-sector jobs supported by tax revenue

Notes: See methods appendix for derivation. The industry-specific multipliers from Appendix Table A1 are weighted and summed across industries within major industry groups to get the multipliers in this table. For the per-100-jobs multipliers, the weight used is hours of work (weights are included in the Bureau of Labor Statistics Employment Requirements Matrices data).

Source: EPI analysis of data from the Bureau of Labor Statistics (BLS) Employment Requirements Matrices, the BLS Current Employment Statistics program, and the Bureau of Economic Analysis GDP-by-industry accounts

Employment multipliers per $1 million in final demand, by major private-sector industry group

Major industry group	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
Agriculture, forest, fishing, and hunting	5.9	5.4	4.8	10.1
Mining	1.3	3.4	2.5	5.9
Utilities	1.0	4.5	5.9	10.4
Construction	5.5	4.8	6.1	10.9
Durable manufacturing	1.8	4.9	11.6	16.5
Nondurable manufacturing	2.6	4.3	10.4	14.7
Wholesale trade	3.8	4.1	4.3	8.4
Retail trade	9.9	4.6	6.1	10.6
Transportation and warehousing	4.7	5.4	6.0	11.3
Information	2.0	4.5	6.4	10.9
Finance and insurance	3.1	4.7	6.2	10.8
Real estate and rental leasing	1.4	5.4	17.2	22.6
Professional, scientific, and technical services	4.3	4.8	10.4	15.3
Management of companies	3.6	5.2	7.2	12.4
Administrative and support services and waste management	10.6	5.0	8.1	13.1

Major industry group	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
Educational services	9.1	5.4	9.2	14.6
Health care and social assistance	7.8	5.3	8.2	13.5
Arts, entertainment, and recreation	6.5	6.5	16.0	22.5
Accommodation and food services	11.5	6.3	7.0	13.2
Other services (except public administration)	8.7	5.3	8.7	14.0

* Includes materials and capital services supplier jobs

** Includes jobs supported by respending of income from direct jobs and supplier jobs, as well as public-sector jobs supported by tax revenue

Notes: See methods appendix for derivation. The industry-specific multipliers from Appendix Table A2 are weighted and summed across industries within major industry groups to get the multipliers in this table. For the per-$1-million multipliers, the weight used is an output weight (weights are included in the Bureau of Labor Statistics Employment Requirements Matrices data).

Source: EPI analysis of data from the Bureau of Labor Statistics (BLS) Employment Requirements Matrices, the BLS Current Employment Statistics program, and the Bureau of Economic Analysis GDP-by-industry accounts

Conclusion

An understanding of employment multipliers—the degree of backward and forward linkages that exists between industries—may often be useful to policymakers and analysts. As an example, the three largest U.S. automobile firms (General Motors, Ford, and Chrysler) directly employ substantially less than 200,000 workers in the United States. Yet it was widely (and correctly) considered imperative among policymakers to not let these firms fail and become

casualties of the financial crisis of late 2008. This belief from policymakers was driven by the fully rational fear that the substantial backward and forward linkages from auto assembly jobs would be large enough to cause mammoth ripple effects throughout the economy. Without understanding the scope of these effects, this decision would be harder to understand.

This report makes these linkages concrete and measurable by calculating employment multipliers two ways and provides estimates for 179 private-sector industries. It also provides a methodology and accompanying spreadsheet to allow others to experiment with calculations.

Acknowledgments

This research was made possible by support from the **Alliance for American Manufacturing**.

Appendix: Data methods for calculating employment multipliers, per dollar and per job

In this report, I estimate two broad categories of indirect job impacts that are spurred by direct employment changes in a given industry: supplier jobs and induced (or respending) jobs (including public-sector jobs). The first category (supplier jobs) defines the backward linkages of an industry. Induced jobs define forward linkages. The total of these influences make up the "employment multiplier."

I calculate the employment multipliers on two different bases: per each 100 jobs in an industry and per each $1 million of final demand for an industry's output.

Supplier jobs

Supplier jobs are generally the most intuitive category of indirect employment changes. Put simply, when jobs are lost in one industry, the industries that provide inputs and materials also suffer losses. Take a concrete example: When coal-mining activity shrinks, it leads to a reduction in demand for industries that provide inputs to coal mining, such as those that provide safety equipment, industrial equipment, and/or transportation equipment and services.

Supplier job estimates can be calculated directly from the employment requirements matrices (ERM) provided by the Bureau of Labor Statistics (BLS). The BLS ERM shows how many jobs are supported by $1 million in final demand in a given industry, jobs both in the industry directly satisfying the final demand as well as ones supplying inputs. For example, each $1 million in final demand for construction services supports jobs in the construction industry, but also supports jobs in concrete production, bulldozer manufacturing, and accounting services.

The ERM tracks how many jobs in these supplier industries are supported by each $1 million in construction services purchased.

Materials supplier jobs

To obtain materials supply jobs per each $1 million in final demand, I sum up all rows in the column vector from the ERM, and then subtract out the direct jobs. For construction, I simply sum all nonconstruction entries in the column vector from the ERM.

Because the ERM is set up in terms of dollar flows rather than job flows, translating a given direct employment impact into an effect on supplier jobs requires a small manipulation. Specifically, I take the ratio of jobs supported by a given amount of spending in an industry that are supplier jobs to direct jobs, and then multiply this ratio by the number of direct jobs identified in the ERM. The estimate for supplier jobs supported by each 100 direct jobs in a given industry is calculated using the following equation (with the subscript “total” representing the sum of direct and material supplies jobs):

Even these most basic statistics, derived directly with very little manipulation from the BLS ERM, indicate why using two separate bases for the employment multiplier (per 100 jobs or per $1 million of final demand) might be helpful. Take, for instance, the comparison of *per-job* estimates in two industries—one in which each $1 million in final demand is associated with just one direct job in the industry, but 10 jobs in the materials supplier industries, and another where this split is five direct jobs to six materials supplier jobs. In this case, the sum of direct and material supply jobs in these industries is identical per each $1 million (11 jobs). But comparing them on a *per-job* basis is comparing two very different flows of final demand. In the industry with only one direct job per $1 million of final demand, it takes $100 million in final demand to support 100 direct jobs. But in the industry with five direct jobs per $1 million it takes only $20 million to support 100 direct jobs.

This example might make it seem as if the per-job measure is less useful generally. But that’s not necessarily the case. Media reports of plant closings, for example, often report the number of jobs, not the economic output, that will be lost to a local community. Rather than having to guess at the output loss, the per-job multipliers in this report can be used by industry analysts to get an estimate of the economic ripple effects of these losses.

Capital services supplier jobs

One weakness of the BLS ERM is that it does not account for the depreciation of capital goods (plant, equipment, and structures) that is caused by production. This could have nontrivial impacts on jobs supported in capital-intensive industries. Further, because capital-intensive industries often have quite small numbers of direct jobs associated with a dollar of

output, not accounting for the capital services supplies to these industries could greatly underestimate their overall effect on the economy.

To correct this failure to account for capital services supplies, I estimate the number of jobs associated with producing the capital goods that would be needed to replace the amount of depreciation associated with each $1 million in final demand and for each 100 direct jobs in an industry.

I first estimate the value of capital services used in each industry's production. To do this, I use data from the Bureau of Economic Analysis (BEA) on gross domestic product by industry. The KLEMS measures from this data (capital, labor, energy, materials, and suppliers) provide an estimate of the capital share of industry output (that is, the share of income generated by each industry that goes to pay owners of capital goods rather than workers or suppliers). Combining industry output (obtained from the BLS ERM data) with the capital share of output provides an estimate of the amount of new capital goods that must be produced each period to replace this capital service flow. Essentially, capital-intensive industries will have to spend more money to replace capital services that are used up during production. Based on ratios that approximately reflect the economywide division of aggregate capital investment to structures versus equipment, I assume that 40 percent of this total spending flows into construction to replace new structures and that 60 percent flows into equipment manufacturing to replace machinery. I then use the ERM to calculate how many jobs are associated with the production of this structure and equipment investment. This provides my estimate of the number of capital supplier jobs associated with each $1 million in final demand for an industry.

To get a number on capital supplier jobs associated with each direct job in an industry, I make a small manipulation of the data. The first expression, in parentheses, shows how output (measured in dollars) per each 100 workers in a given industry can be calculated. This output measure is then multiplied by the capital share to give the expression for depreciation (or capital service inputs) associated with each 100 jobs in an industry.

This measure of depreciation is then used to estimate industry capital demand. From here, the formula for supplier jobs to replace the depreciation involved with every 100 direct jobs in a given industry is:

Induced jobs

Another category of indirect jobs concerns those that are supported by the demand that relies on the wage and salary income of both direct jobs and supplier jobs. These jobs define the forward linkages from an industry's output. For example, a job at a construction site also supports jobs in restaurants and diners where construction workers eat, grocery stores where

they shop for food, and doctors' offices where they pay for medical services. Public-sector jobs, supported by workers' taxes, also fall into this category.

Jobs supported by respending of income from direct jobs and supplier jobs

The scale of induced jobs supported by each $1 million in final demand or 100 direct jobs in a given industry depends on the overall "respending multiplier," or how much of a worker's earnings are spent on consumption goods. Bivens (2003) reviews evidence on this multiplier and takes 0.5 as a conservative estimate of this effect.[1] Induced jobs also depend on the relative wages of both direct and supplier industries. As an example, if automobile assembly jobs have wages that are 50 percent higher than the economywide average wage, this would lead to spending induced by each 100 jobs in that industry that is 50 percent higher than the economywide average, making the induced spending multiplier this much higher. Further, if the supplier jobs supported by automobile assembly (steel, iron, glass, etc.) pay higher-than-average wages, then this will also increase the induced spending multiplier for the automobile assembly industry.

In this paper, I index hourly wages by industry to establish an economywide average (weighted by hours worked, obtained from the BLS ERM data) equal to 1.0. From here, one can express the induced jobs supported by each $1 million in final demand or 100 direct jobs in an industry as simply 100 times the index of average hourly wages in the industry times 0.5 (our respending multiplier).

For supplier jobs, I multiply the (179 industries) vector of supplier jobs associated with a given $1 million in final demand or 100 direct jobs in the industry by each industry's average hourly wage index, multiply by 0.5 (the respending multiplier), and then sum to estimate the induced spending from *supplier* jobs associated with final demand or direct employment in a given industry.

Public-sector jobs supported by tax revenue

Finally, we can estimate another forward linkage—the number of public-sector jobs (federal, state, and local) associated with each $1 million in final demand or 100 direct jobs in an industry. This measure differs across industries based on the relative wage of the industry. To generate the inputs for this calculation, I multiply each industry's hourly wage by 2,000 to express it as a full-time, full-year salary. For federal taxes, I multiply this figure by 0.2, and for state and local taxes, by 0.1. These provide rough measures of the federal tax revenue and the state and local tax revenue supported by each job in an industry.

I then use BEA data on tax receipts from federal, state, and local governments and BLS CES data on employment counts in these governments to measure how much tax revenue is

required to support a public-sector employee in federal employment and how much tax revenue is required to support a public-sector employee in state and local government employment. For each of these two categories of public-sector employment (federal; state and local), I divide the tax revenue generated by each $1 million in final demand or 100 direct jobs in a given industry by this per-employee wage bill, and then sum the two totals, to get a measure of total public-sector employment generated.

Employment multipliers per 100 direct jobs, all private-sector industries

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
Agriculture, forest, fishing, and hunting					
1	Crop production	100.0	74.4	55.2	129.6
2	Animal production and aquaculture	100.0	112.4	68.0	180.4
3	Forestry	100.0	285.7	124.3	410.0
4	Logging	100.0	150.1	88.1	238.2
5	Fishing, hunting, and trapping	100.0	116.5	59.2	175.7
6	Support activities for agriculture and forestry	100.0	79.7	51.2	130.9
	Mining				
7	Oil and gas extraction	100.0	376.0	161.3	537.3
8	Coal mining	100.0	330.8	169.6	500.4
9	Metal ore mining	100.0	318.2	154.7	472.9
10	Nonmetallic mineral mining and quarrying	100.0	138.4	96.6	235.0
11	Support activities for mining	100.0	121.4	105.4	226.9
	Utilities				

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
12	Electric power generation, transmission, and distribution	100.0	399.1	165.2	564.3
13	Natural gas distribution	100.0	456.5	182.3	638.8
14	Water, sewage, and other systems	100.0	1,561.7	301.8	1,863.5
	Construction				
15	Construction	100.0	88.0	89.6	177.6
	Nondurable manufacturing				
16	Animal food manufacturing	100.0	688.1	290.6	978.7
17	Grain and oilseed milling	100.0	1,064.1	424.8	1,488.9
18	Sugar and confectionery product manufacturing	100.0	212.9	118.4	331.3
19	Fruit and vegetable preserving and specialty food manufacturing	100.0	269.4	143.4	412.8
20	Dairy product manufacturing	100.0	559.4	255.4	814.9
21	Animal slaughtering and processing	100.0	254.7	126.3	380.9
22	Seafood product preparation and packaging	100.0	134.3	84.6	218.9
23	Bakeries and tortilla manufacturing	100.0	170.5	100.1	270.6
24	Other food manufacturing	100.0	335.9	158.3	494.2
25	Beverage manufacturing	100.0	314.7	159.1	473.8
26	Tobacco manufacturing	100.0	3,394.0	646.2	4,040.2
27	Textile mills and textile product mills	100.0	109.9	94.2	204.1

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
28	Apparel, leather, and allied product manufacturing	100.0	168.4	122.8	291.2
29	Sawmills and wood preservation	100.0	177.8	112.1	289.9
30	Veneer, plywood, and engineered wood product manufacturing	100.0	137.0	103.2	240.2
31	Other wood product manufacturing	100.0	97.3	86.2	183.5
32	Pulp, paper, and paperboard mills	100.0	468.3	218.3	686.6
33	Converted paper product manufacturing	100.0	186.3	132.7	319.0
34	Printing and related support activities	100.0	92.1	91.3	183.4
35	Petroleum and coal products manufacturing	100.0	945.9	504.7	1,450.7
36	Basic chemical manufacturing	100.0	822.0	329.1	1,151.1
37	Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing	100.0	635.7	321.9	957.6
38	Pesticide, fertilizer, and other agricultural chemical manufacturing	100.0	510.0	220.0	730.0
39	Pharmaceutical and medicine manufacturing	100.0	394.4	180.4	574.8
40	Paint, coating, and adhesive manufacturing	100.0	294.7	175.8	470.5
41	Soap, cleaning compound, and toilet preparation manufacturing	100.0	360.1	134.9	495.1

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
42	Other chemical product and preparation manufacturing	100.0	262.6	174.1	436.6
43	Plastics product manufacturing	100.0	167.3	111.0	278.3
44	Rubber product manufacturing	100.0	143.5	102.4	245.9
	Durable manufacturing				
45	Clay product and refractory manufacturing	100.0	78.6	80.7	159.3
46	Glass and glass product manufacturing	100.0	126.0	96.0	222.0
47	Cement and concrete product manufacturing	100.0	105.5	90.4	195.9
48	Lime, gypsum, and other nonmetallic mineral product manufacturing	100.0	173.7	106.6	280.3
49	Iron and steel mills and ferroalloy manufacturing	100.0	618.2	305.6	923.7
50	Steel product manufacturing from purchased steel	100.0	849.4	439.7	1,289.1
51	Alumina and aluminum production and processing	100.0	214.3	145.0	359.2
52	Nonferrous metal (except aluminum) production and processing	100.0	306.5	169.8	476.2
53	Foundries	100.0	106.6	91.6	198.2
54	Forging and stamping	100.0	186.9	129.3	316.2

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
55	Cutlery and handtool manufacturing	100.0	166.9	118.1	285.1
56	Architectural and structural metals manufacturing	100.0	115.7	100.3	216.0
57	Boiler, tank, and shipping container manufacturing	100.0	172.6	124.8	297.4
58	Hardware manufacturing	100.0	161.6	118.9	280.5
59	Spring and wire product manufacturing	100.0	132.7	111.5	244.2
60	Machine shops; turned product; and screw, nut, and bolt manufacturing	100.0	85.5	87.8	173.4
61	Coating, engraving, heat treating, and allied activities	100.0	91.5	80.5	172.0
62	Other fabricated metal product manufacturing	100.0	139.1	107.9	247.0
63	Agriculture, construction, and mining machinery manufacturing	100.0	248.3	166.7	415.0
64	Industrial machinery manufacturing	100.0	155.1	149.2	304.4
65	Commercial and service industry machinery manufacturing	100.0	215.1	154.0	369.1
66	HVAC equipment manufacturing	100.0	157.8	111.1	268.9
67	Metalworking machinery manufacturing	100.0	107.9	105.2	213.1
68	Engine, turbine, and power transmission equipment manufacturing	100.0	275.3	186.9	462.2

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
69	Other general purpose machinery manufacturing	100.0	200.3	142.4	342.7
70	Computer and peripheral equipment manufacturing	100.0	56.3	102.5	158.8
71	Communications equipment manufacturing	100.0	128.4	128.5	256.9
72	Audio and video equipment manufacturing	100.0	155.4	117.1	272.5
73	Semiconductor and other electronic component manufacturing	100.0	92.9	99.3	192.2
74	Navigational, measuring, electromedical, and control instruments manufacturing	100.0	158.7	129.7	288.4
75	Manufacturing and reproducing magnetic and optical media	100.0	123.7	137.7	261.4
76	Electric lighting equipment manufacturing	100.0	124.2	120.7	244.9
77	Household appliance manufacturing	100.0	141.8	124.5	266.3
78	Electrical equipment manufacturing	100.0	117.8	104.8	222.6
79	Other electrical equipment and component manufacturing	100.0	166.8	114.5	281.3
80	Motor vehicle manufacturing	100.0	935.8	492.1	1,428.0
81	Motor vehicle body and trailer manufacturing	100.0	251.1	180.6	431.7
82	Motor vehicle parts manufacturing	100.0	209.8	161.2	371.0

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
83	Aerospace product and parts manufacturing	100.0	180.2	156.0	336.2
84	Railroad rolling stock manufacturing	100.0	229.6	186.3	415.9
85	Ship and boat building	100.0	113.9	114.9	228.8
86	Other transportation equipment manufacturing	100.0	342.1	206.7	548.8
87	Household and institutional furniture and kitchen cabinet manufacturing	100.0	74.7	75.3	150.0
88	Office furniture (including fixtures) manufacturing	100.0	124.9	92.0	217.0
89	Other furniture-related product manufacturing	100.0	163.0	107.5	270.6
90	Medical equipment and supplies manufacturing	100.0	153.2	108.3	261.4
91	Other miscellaneous manufacturing	100.0	160.4	116.8	277.2
	Wholesale trade				
92	Wholesale trade	100.0	107.3	95.1	202.5
	Retail trade				
93	Motor vehicle and parts dealers	100.0	52.2	64.6	116.8
94	Food and beverage stores	100.0	30.6	40.6	71.2
95	General merchandise stores	100.0	30.7	42.6	73.4
96	Other retail	100.0	57.9	57.6	115.5
	Transportation and warehousing				

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
97	Air transportation	100.0	161.3	116.5	277.8
98	Rail transportation	100.0	161.6	100.1	261.7
99	Water transportation	100.0	545.5	228.4	773.9
100	Truck transportation	100.0	108.2	83.1	191.3
101	Transit and ground passenger transportation	100.0	109.9	61.3	171.3
102	Pipeline transportation	100.0	218.5	99.3	317.8
103	Scenic and sightseeing transportation and support activities for transportation	100.0	134.5	87.9	222.4
104	Couriers and messengers	100.0	84.5	72.6	157.1
105	Warehousing and storage	100.0	53.2	58.5	111.7
	Information				
106	Newspaper, periodical, book, and directory publishers	100.0	154.7	113.6	268.3
107	Software publishers	100.0	193.6	180.3	373.8
108	Motion picture, video, and sound recording industries	100.0	96.5	96.4	192.9
109	Radio and television broadcasting	100.0	195.3	141.2	336.5
110	Cable and other subscription programming	100.0	711.8	314.1	1,025.9
111	Wired telecommunications carriers	100.0	284.0	161.7	445.7

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
112	Wireless telecommunications carriers (except satellite)	100.0	936.9	374.2	1,311.1
113	Satellite, telecommunications resellers, and all other telecommunications	100.0	266.7	171.9	438.6
114	Data processing, hosting, and related services	100.0	337.3	233.0	570.3
115	Other information services	100.0	218.0	164.5	382.5
	Finance and insurance				
116	Monetary authorities, credit intermediation, and related activities	100.0	112.7	100.4	213.1
117	Securities, commodity contracts, funds, trusts, and related activities	100.0	293.6	216.4	510.0
118	Insurance carriers	100.0	189.4	146.4	335.8
119	Agencies, brokerages, and other insurance related activities	100.0	63.2	88.8	152.0
	Real estate and rental leasing				
120	Real estate	100.0	382.0	165.9	547.9
121	Automotive equipment rental and leasing	100.0	376.3	194.3	570.6
122	Consumer goods rental and general rental centers	100.0	150.1	96.0	246.1
123	Commercial and industrial machinery and equipment rental and leasing	100.0	344.9	178.9	523.8

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
124	Lessors of nonfinancial intangible assets (except copyrighted works)	100.0	4,374.7	1,625.0	5,999.7
	Professional, scientific, and technical services				
125	Legal services	100.0	89.2	111.3	200.5
126	Accounting, tax preparation, bookkeeping, and payroll services	100.0	52.0	81.3	133.4
127	Architectural, engineering, and related services	100.0	90.0	114.1	204.1
128	Specialized design services	100.0	67.5	97.4	164.9
129	Computer systems design and related services	100.0	134.1	149.3	283.4
130	Management, scientific, and technical consulting services	100.0	91.1	116.5	207.6
131	Scientific research and development services	100.0	519.3	323.7	842.9
132	Advertising, public relations, and related services	100.0	460.9	270.7	731.6
133	Other professional, scientific, and technical services	100.0	70.8	83.6	154.3
	Management of companies				
134	Management of companies and enterprises	100.0	144.4	138.6	283.1
	Administrative and support services and waste management				

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
135	Office administrative services	100.0	51.9	88.4	140.3
136	Facilities support services	100.0	140.2	96.5	236.7
137	Employment services	100.0	31.3	50.1	81.4
138	Business support services	100.0	54.6	62.2	116.7
139	Travel arrangement and reservation services	100.0	133.7	106.3	240.0
140	Investigation and security services	100.0	30.8	47.0	77.9
141	Services to buildings and dwellings	100.0	29.8	46.3	76.1
142	Other support services	100.0	119.9	95.8	215.7
143	Waste management and remediation services	100.0	131.4	99.7	231.1
	Educational services				
144	Elementary and secondary schools (private)	100.0	24.3	65.2	89.5
145	Junior colleges, colleges, universities, and professional schools (private)	100.0	93.9	88.1	182.0
146	Other educational services (private)	100.0	47.7	73.7	121.4
	Health care and social assistance				
147	Offices of physicians	100.0	87.5	115.3	202.8
148	Offices of dentists	100.0	56.9	86.0	142.9
149	Offices of other health practitioners	100.0	43.1	68.3	111.4

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
150	Outpatient care centers	100.0	72.1	88.0	160.1
151	Medical and diagnostic laboratories	100.0	84.6	92.0	176.6
152	Home health care services	100.0	41.6	56.5	98.1
153	Other ambulatory health care services	100.0	81.9	78.1	160.0
154	Hospitals (private)	100.0	123.7	112.7	236.5
155	Nursing and residential care facilities	100.0	44.6	52.1	96.7
156	Individual and family services	100.0	22.9	43.7	66.6
157	Community and vocational rehabilitation services	100.0	60.5	59.8	120.3
158	Child day care services	100.0	23.8	38.8	62.7
	Arts, entertainment, and recreation				
159	Performing arts companies	100.0	208.9	151.6	360.5
160	Spectator sports	100.0	132.5	114.4	246.9
161	Promoters of events, and agents and managers	100.0	265.6	181.4	447.0
162	Independent artists, writers, and performers	100.0	73.7	99.7	173.5
163	Museums, historical sites, and similar institutions	100.0	75.7	76.5	152.2
164	Amusement parks and arcades	100.0	59.7	49.0	108.7

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
165	Gambling industries (except casino hotels)	100.0	817.9	228.6	1,046.5
166	Other amusement and recreation industries	100.0	52.5	55.2	107.6
	Accommodation and food services				
167	Accommodation	100.0	78.2	62.8	141.0
168	Food services and drinking places	100.0	49.6	46.8	96.4
	Other services (except public administration)				
169	Automotive repair and maintenance	100.0	125.5	88.8	214.3
170	Electronic and precision equipment repair and maintenance	100.0	281.2	166.5	447.7
171	Commercial and industrial machinery and equipment repair and maintenance	100.0	171.1	119.5	290.6
172	Personal and household goods repair and maintenance	100.0	200.7	115.1	315.8
173	Personal care services	100.0	30.6	47.4	77.9
174	Death care services	100.0	38.7	57.1	95.8
175	Drycleaning and laundry services	100.0	66.6	53.0	119.6
176	Other personal services	100.0	130.2	74.6	204.8
177	Religious organizations	100.0	32.7	55.6	88.2
178	Grantmaking and giving services and social advocacy organizations	100.0	56.7	87.6	144.3

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
179	Civic, social, professional, and similar organizations	100.0	31.0	67.2	98.2

* Includes materials and capital services supplier jobs

** Includes jobs supported by respending of income from direct jobs and supplier jobs, as well as public-sector jobs supported by tax revenue

Note: See methods appendix for derivation.

Source: EPI analysis of data from the Bureau of Labor Statistics (BLS) Employment Requirements Matrices, the BLS Current Employment Statistics program, and the Bureau of Economic Analysis GDP-by-industry accounts

Employment multipliers per $1 million in final demand, all private-sector industries

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
	Agriculture, forestry, fishing, and hunting				
1	Crop production	6.96	5.18	3.84	9.02
2	Animal production and aquaculture	5.13	5.77	3.49	9.26
3	Forestry	2.62	7.49	3.26	10.74
4	Logging	5.45	8.18	4.80	12.98
5	Fishing, hunting, and trapping	3.03	3.53	1.79	5.32

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
6	Support activities for agriculture and forestry	5.09	4.06	2.61	6.66
	Mining				
7	Oil and gas extraction	0.72	2.72	1.17	3.89
8	Coal mining	1.27	4.19	2.15	6.34
9	Metal ore mining	1.17	3.73	1.81	5.54
10	Nonmetallic mineral mining and quarrying	2.69	3.72	2.60	6.31
11	Support activities for mining	3.55	4.31	3.74	8.06
	Utilities				
12	Electric power generation, transmission, and distribution	1.06	4.23	1.75	5.98
13	Natural gas distribution	0.99	4.52	1.80	6.32
14	Water, sewage, and other systems	0.67	10.46	2.02	12.48
	Construction				
15	Construction	5.45	4.80	4.88	9.68
	Nondurable manufacturing				
16	Animal food manufacturing	0.98	6.72	2.84	9.55
17	Grain and oilseed milling	0.69	7.38	2.95	10.33
18	Sugar and confectionery product manufacturing	2.59	5.52	3.07	8.58

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
19	Fruit and vegetable preserving and specialty food manufacturing	2.50	6.75	3.59	10.34
20	Dairy product manufacturing	1.39	7.80	3.56	11.36
21	Animal slaughtering and processing	2.80	7.13	3.54	10.67
22	Seafood product preparation and packaging	3.44	4.62	2.91	7.53
23	Bakeries and tortilla manufacturing	4.40	7.50	4.40	11.90
24	Other food manufacturing	1.87	6.29	2.96	9.25
25	Beverage manufacturing	1.95	6.13	3.10	9.23
26	Tobacco manufacturing	0.22	7.52	1.43	8.96
27	Textile mills and textile product mills	3.81	4.19	3.59	7.78
28	Apparel, leather, and allied product manufacturing	3.50	5.89	4.30	10.19
29	Sawmills and wood preservation	3.42	6.08	3.83	9.91
30	Veneer, plywood, and engineered wood product manufacturing	3.93	5.38	4.05	9.43
31	Other wood product manufacturing	4.88	4.75	4.20	8.95
32	Pulp, paper, and paperboard mills	1.24	5.79	2.70	8.50
33	Converted paper product manufacturing	2.47	4.60	3.27	7.87
34	Printing and related support activities	4.88	4.49	4.46	8.95

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
35	Petroleum and coal products manufacturing	0.22	2.08	1.11	3.20
36	Basic chemical manufacturing	0.69	5.63	2.25	7.89
37	Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing	0.73	4.67	2.36	7.03
38	Pesticide, fertilizer, and other agricultural chemical manufacturing	0.89	4.54	1.96	6.49
39	Pharmaceutical and medicine manufacturing	1.14	4.49	2.06	6.55
40	Paint, coating, and adhesive manufacturing	1.50	4.43	2.64	7.08
41	Soap, cleaning compound, and toilet preparation manufacturing	1.39	5.01	1.88	6.89
42	Other chemical product and preparation manufacturing	1.60	4.20	2.79	6.99
43	Plastics product manufacturing	2.93	4.90	3.25	8.15
44	Rubber product manufacturing	3.15	4.53	3.23	7.76
	Durable manufacturing				
45	Clay product and refractory manufacturing	5.31	4.17	4.28	8.46
46	Glass and glass product manufacturing	3.71	4.68	3.56	8.24
47	Cement and concrete product manufacturing	4.32	4.56	3.91	8.47

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
48	Lime, gypsum, and other nonmetallic mineral product manufacturing	2.85	4.95	3.04	7.99
49	Iron and steel mills and ferroalloy manufacturing	0.81	5.01	2.47	7.48
50	Steel product manufacturing from purchased steel	0.80	6.79	3.51	10.30
51	Alumina and aluminum production and processing	2.03	4.35	2.94	7.29
52	Nonferrous metal (except aluminum) production and processing	1.40	4.29	2.38	6.67
53	Foundries	4.01	4.28	3.67	7.95
54	Forging and stamping	2.47	4.62	3.20	7.81
55	Cutlery and handtool manufacturing	2.87	4.79	3.39	8.18
56	Architectural and structural metals manufacturing	4.00	4.63	4.01	8.63
57	Boiler, tank, and shipping container manufacturing	2.51	4.34	3.13	7.47
58	Hardware manufacturing	2.83	4.57	3.36	7.93
59	Spring and wire product manufacturing	3.62	4.81	4.04	8.85
60	Machine shops; turned product; and screw, nut, and bolt manufacturing	5.03	4.30	4.41	8.71

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
61	Coating, engraving, heat treating, and allied activities	4.63	4.23	3.73	7.96
62	Other fabricated metal product manufacturing	3.29	4.58	3.55	8.12
63	Agriculture, construction, and mining machinery manufacturing	1.87	4.64	3.11	7.75
64	Industrial machinery manufacturing	2.83	4.38	4.22	8.60
65	Commercial and service industry machinery manufacturing	2.26	4.85	3.47	8.33
66	HVAC equipment manufacturing	2.89	4.56	3.21	7.76
67	Metalworking machinery manufacturing	4.36	4.70	4.59	9.29
68	Engine, turbine, and power transmission equipment manufacturing	1.75	4.83	3.28	8.10
69	Other general purpose machinery manufacturing	2.28	4.57	3.25	7.82
70	Computer and peripheral equipment manufacturing	4.37	2.46	4.48	6.95
71	Communications equipment manufacturing	1.65	2.12	2.12	4.24
72	Audio and video equipment manufacturing	3.05	4.74	3.58	8.32
73	Semiconductor and other electronic component manufacturing	2.96	2.75	2.93	5.68

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
74	Navigational, measuring, electromedical, and control instruments manufacturing	2.13	3.38	2.76	6.14
75	Manufacturing and reproducing magnetic and optical media	2.76	3.42	3.80	7.22
76	Electric lighting equipment manufacturing	3.67	4.56	4.43	9.00
77	Household appliance manufacturing	3.23	4.58	4.02	8.60
78	Electrical equipment manufacturing	3.35	3.94	3.51	7.45
79	Other electrical equipment and component manufacturing	2.45	4.09	2.81	6.90
80	Motor vehicle manufacturing	0.50	4.71	2.48	7.19
81	Motor vehicle body and trailer manufacturing	2.02	5.08	3.65	8.73
82	Motor vehicle parts manufacturing	2.03	4.26	3.27	7.53
83	Aerospace product and parts manufacturing	2.13	3.85	3.33	7.17
84	Railroad rolling stock manufacturing	1.91	4.39	3.56	7.96
85	Ship and boat building	3.93	4.47	4.51	8.98
86	Other transportation equipment manufacturing	1.38	4.72	2.85	7.57
87	Household and institutional furniture and kitchen cabinet manufacturing	6.59	4.93	4.97	9.89
88	Office furniture (including fixtures) manufacturing	4.02	5.03	3.70	8.73

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
89	Other furniture-related product manufacturing	3.51	5.71	3.77	9.48
90	Medical equipment and supplies manufacturing	3.03	4.63	3.28	7.91
91	Other miscellaneous manufacturing	3.35	5.38	3.92	9.30
	Wholesale trade				
92	Wholesale trade	3.79	4.07	3.61	7.68
	Retail trade				
93	Motor vehicle and parts dealers	7.37	3.85	4.76	8.61
94	Food and beverage stores	13.62	4.17	5.53	9.70
95	General merchandise stores	13.77	4.23	5.87	10.10
96	Other retail	8.57	4.96	4.93	9.89
	Transportation and warehousing				
97	Air transportation	2.50	4.03	2.91	6.93
98	Rail transportation	2.64	4.27	2.64	6.91
99	Water transportation	1.06	5.80	2.43	8.22
100	Truck transportation	5.01	5.42	4.16	9.58
101	Transit and ground passenger transportation	8.04	8.84	4.93	13.77
102	Pipeline transportation	1.46	3.18	1.45	4.63

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
103	Scenic and sightseeing transportation and support activities for transportation	4.99	6.71	4.39	11.11
104	Couriers and messengers	6.90	5.83	5.01	10.83
105	Warehousing and storage	9.18	4.88	5.37	10.25
	Information				
106	Newspaper, periodical, book, and directory publishers	3.44	5.33	3.91	9.24
107	Software publishers	1.96	3.80	3.54	7.34
108	Motion picture, video, and sound recording industries	3.42	3.30	3.29	6.59
109	Radio and television broadcasting	2.24	4.38	3.17	7.55
110	Cable and other subscription programming	0.62	4.38	1.93	6.32
111	Wired telecommunications carriers	1.49	4.24	2.41	6.65
112	Wireless telecommunications carriers (except satellite)	0.50	4.71	1.88	6.58
113	Satellite, telecommunications resellers, and all other telecommunications	1.65	4.41	2.84	7.25
114	Data processing, hosting, and related services	1.92	6.46	4.47	10.93
115	Other information services	2.37	5.17	3.90	9.07
	Finance and insurance				

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
116	Monetary authorities, credit intermediation, and related activities	3.73	4.20	3.74	7.94
117	Securities, commodity contracts, funds, trusts, and related activities	1.78	5.23	3.85	9.08
118	Insurance carriers	2.55	4.83	3.73	8.56
119	Agencies, brokerages, and other insurance related activities	6.44	4.07	5.72	9.79
	Real estate and rental leasing				
120	Real estate	1.40	5.34	2.32	7.66
121	Automotive equipment rental and leasing	1.61	6.05	3.12	9.17
122	Consumer goods rental and general rental centers	4.55	6.82	4.36	11.19
123	Commercial and industrial machinery and equipment rental and leasing	1.41	4.87	2.53	7.39
124	Lessors of nonfinancial intangible assets (except copyrighted works)	0.13	5.77	2.14	7.91
	Professional, scientific, and technical services				
125	Legal services	4.07	3.63	4.53	8.16
126	Accounting, tax preparation, bookkeeping, and payroll services	6.42	3.34	5.22	8.56
127	Architectural, engineering, and related services	5.41	4.87	6.17	11.04

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
128	Specialized design services	7.48	5.05	7.29	12.34
129	Computer systems design and related services	4.03	5.41	6.02	11.43
130	Management, scientific, and technical consulting services	5.12	4.66	5.96	10.63
131	Scientific research and development services	1.29	6.68	4.17	10.85
132	Advertising, public relations, and related services	1.43	6.58	3.87	10.45
133	Other professional, scientific, and technical services	6.10	4.32	5.10	9.41
	Management of companies				
134	Management of companies and enterprises	3.59	5.18	4.97	10.16
	Administrative and support services and waste management				
135	Office administrative services	7.71	4.00	6.81	10.81
136	Facilities support services	4.44	6.23	4.29	10.52
137	Employment services	12.79	4.01	6.41	10.41
138	Business support services	10.99	6.00	6.83	12.83
139	Travel arrangement and reservation services	4.59	6.13	4.88	11.00
140	Investigation and security services	14.74	4.54	6.93	11.47
141	Services to buildings and dwellings	15.18	4.52	7.03	11.55

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
142	Other support services	5.77	6.92	5.53	12.45
143	Waste management and remediation services	4.30	5.66	4.29	9.95
	Educational services				
144	Elementary and secondary schools (private)	19.35	4.71	12.61	17.32
145	Junior colleges, colleges, universities, and professional schools (private)	6.15	5.77	5.41	11.19
146	Other educational services (private)	10.29	4.91	7.58	12.49
	Health care and social assistance				
147	Offices of physicians	5.10	4.47	5.88	10.35
148	Offices of dentists	7.15	4.06	6.15	10.21
149	Offices of other health practitioners	9.40	4.05	6.42	10.48
150	Outpatient care centers	6.93	5.00	6.10	11.10
151	Medical and diagnostic laboratories	5.38	4.55	4.94	9.49
152	Home health care services	13.32	5.54	7.53	13.07
153	Other ambulatory health care services	6.06	4.97	4.73	9.70
154	Hospitals (private)	4.86	6.01	5.48	11.49
155	Nursing and residential care facilities	13.25	5.91	6.91	12.82
156	Individual and family services	22.36	5.12	9.77	14.89

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
157	Community and vocational rehabilitation services	9.73	5.89	5.82	11.70
158	Child day care services	21.17	5.04	8.23	13.27
	Arts, entertainment, and recreation				
159	Performing arts companies	3.55	7.41	5.38	12.78
160	Spectator sports	3.43	4.55	3.93	8.47
161	Promoters of events, and agents and managers	2.98	7.92	5.41	13.33
162	Independent artists, writers, and performers	6.90	5.09	6.88	11.97
163	Museums, historical sites, and similar institutions	8.25	6.24	6.31	12.55
164	Amusement parks and arcades	7.37	4.40	3.61	8.01
165	Gambling industries (except casino hotels)	1.20	9.83	2.75	12.57
166	Other amusement and recreation industries	12.31	6.46	6.79	13.25
	Accommodation and food services				
167	Accommodation	7.05	5.51	4.43	9.94
168	Food services and drinking places	13.15	6.53	6.15	12.67
	Other services (except public administration)				
169	Automotive repair and maintenance	5.41	6.79	4.80	11.59

	Industry	Direct jobs	Supplier jobs*	Induced jobs**	Total indirect jobs
170	Electronic and precision equipment repair and maintenance	2.37	6.65	3.94	10.59
171	Commercial and industrial machinery and equipment repair and maintenance	3.18	5.44	3.80	9.24
172	Personal and household goods repair and maintenance	3.50	7.03	4.03	11.06
173	Personal care services	12.78	3.90	6.05	9.95
174	Death care services	6.20	2.40	3.54	5.94
175	Drycleaning and laundry services	9.06	6.03	4.80	10.83
176	Other personal services	4.39	5.72	3.28	9.00
177	Religious organizations	18.85	6.16	10.47	16.63
178	Grantmaking and giving services and social advocacy organizations	6.89	3.90	6.03	9.93
179	Civic, social, professional, and similar organizations	10.67	3.31	7.17	10.48

Economic Policy Institute 40 YEARS

* Includes materials and capital services supplier jobs

** Includes jobs supported by respending of income from direct jobs and supplier jobs, as well as public-sector jobs supported by tax revenue

Note: Methods described in appendix.

Source: EPI analysis of data from the Bureau of Labor Statistics (BLS) Employment Requirements Matrices, the BLS Current Employment Statistics program, and the Bureau of Economic Analysis GDP-by-industry accounts

Endnotes

1. This might seem too conservative at first glance, as most workers aren't able to save half of their earnings. But this respending multiplier also includes the effect of taxes on earnings (which reduces the share of gross earnings available to be spent by workers on consumption goods) as well as the effect of imports—spending by workers that does not support demand in other domestic sectors of the economy. Even accounting for these effects, 0.5 might be too small. However, changing this parameter does not change the ranking of industries' importance in generating induced jobs, just the raw numbers.

2. The spreadsheet is downloadable at go.epi.org/jobmultiplierdata.

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Distressed Communities Index (DCI)

eig.org/dci-hub

Reuben Francis August 20, 2025

A Definitive Lens on American Economic Well-Being

The Distressed Communities Index (DCI) is a leading resource for understanding the geography of economic distress and opportunity in the United States. First launched by the Economic Innovation Group in 2015 and updated annually, this groundbreaking dataset offers a comprehensive view of local economic health across the country — empowering the work of researchers, policymakers, investors, and community leaders alike.

The DCI has earned wide recognition and trust, cited by *The New York Times*, *The Wall Street Journal*, *The Washington Post*, and hundreds of national and local media outlets. It has been used in influential academic research across disciplines, from economics and political science to public health and urban planning. Its insights have shaped legislation, guided philanthropic initiatives, and informed private sector business strategies.

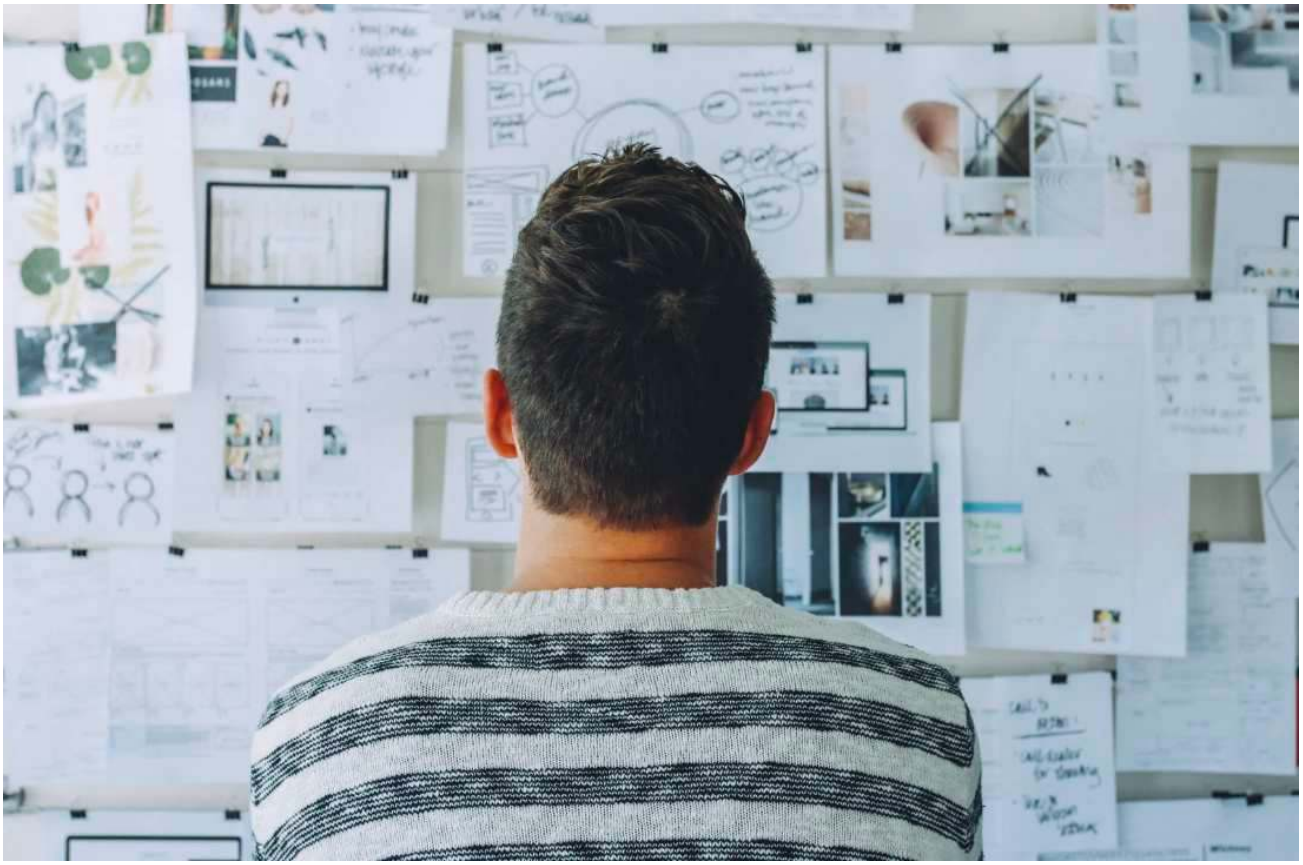


Explore the Interactive



Interactive Map

Explore the Interactive



Research Library

Browse the Research Library



Download Data

Download the Data

Explore the Data

Download the Deck

Why the DCI Matters

The DCI allows users to:


Evaluate local economic well-being using a robust, standardized methodology.


Compare communities across the country to reveal spatial inequalities.


Uncover hidden patterns in regional economic performance.


Download actionable data at the ZIP code and county level.


Access original research that deepens understanding of how place shapes opportunity.

> Whether you're making policy, crafting an investment strategy, or telling a community's story, the DCI offers the tools to ground your work in real, data-driven insight.

The Seven Indicators

Each community's distress score is based on the following seven indicators:

1. **No High School Diploma**
   Share of adults (25+) without a high school diploma or equivalent.
   Signals limited educational attainment and constrained economic opportunity.
2. **Housing Vacancy Rate**
   Share of habitable housing that is unoccupied (excluding seasonal/recreational use).
   Acts as a proxy for neighborhood demand and infrastructure stability.
3. **Adults Not Working**
   Share of prime-age adults (25–54) not currently employed.
   Captures both unemployment and labor force detachment.
4. **Poverty Rate**
   Share of the population living below the federal poverty line.
   Directly measures material deprivation.

5. **Median Income Ratio**
   Local median household income as a percentage of the area median (metro or state).
   Controls for regional cost differences and indicates relative prosperity.

6. **Employment Change**
   Percent change in the number of jobs over the past five years.
   Signals local labor market dynamism.
7. **Business Establishment Change**
   Percent change in the number of business establishments over the past five years.
   Indicates the growth or decline of the local business ecosystem.

The DCI draws from the U.S. Census Bureau's American Community Survey (ACS) 5-Year Estimates and County and ZIP Code Business Patterns datasets.

Scoring and Classification

Each community receives a **distress score from 0 to 100**, based on its average percentile rank across the seven equally-weighted indicators. A lower score signifies higher economic well-being; a higher score indicates deeper distress.

Communities are grouped into five categories based on their percentile:

- **Prosperous** (0–20th percentile)
- **Comfortable**
- **Mid-tier**
- **At Risk**
- **Distressed** (81st–100th percentile)

This framework allows users to identify where a community falls within the broader national economic landscape. Learn more about the methodology behind the DCI here.

Geographic Coverage

The DCI is calculated across three levels of geography:

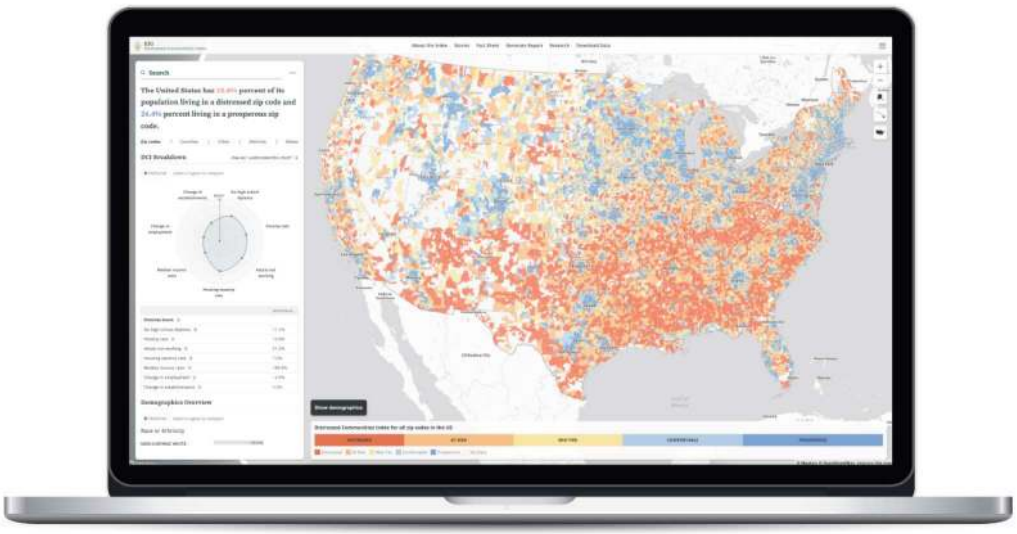
- **ZIP Codes**
  Offers a neighborhood-level view of economic well-being across ~26,000 areas, covering 99 percent of the U.S. population. ZIP codes with fewer than 500 residents are excluded for data integrity. ZIP codes in which college students account for 50 percent or more of the population are excluded for the same reason.
- **Counties**
  Provides a broader view aligned with political and administrative boundaries. The county dataset is territorially exhaustive (covering the entirety of the map) and integrates easily with other government data.

- **Congressional Districts**
  Enables analysis of economic conditions within political constituencies, supporting research on governance, representation, and resource allocation.

Analysis



- [Place and Male Educational Attainment Gaps]



- [The geography of American exceptionalism]



- [Living the good life or getting a bad deal?]



- [Economic prosperity is shifting toward the Mountain West and Southeast]

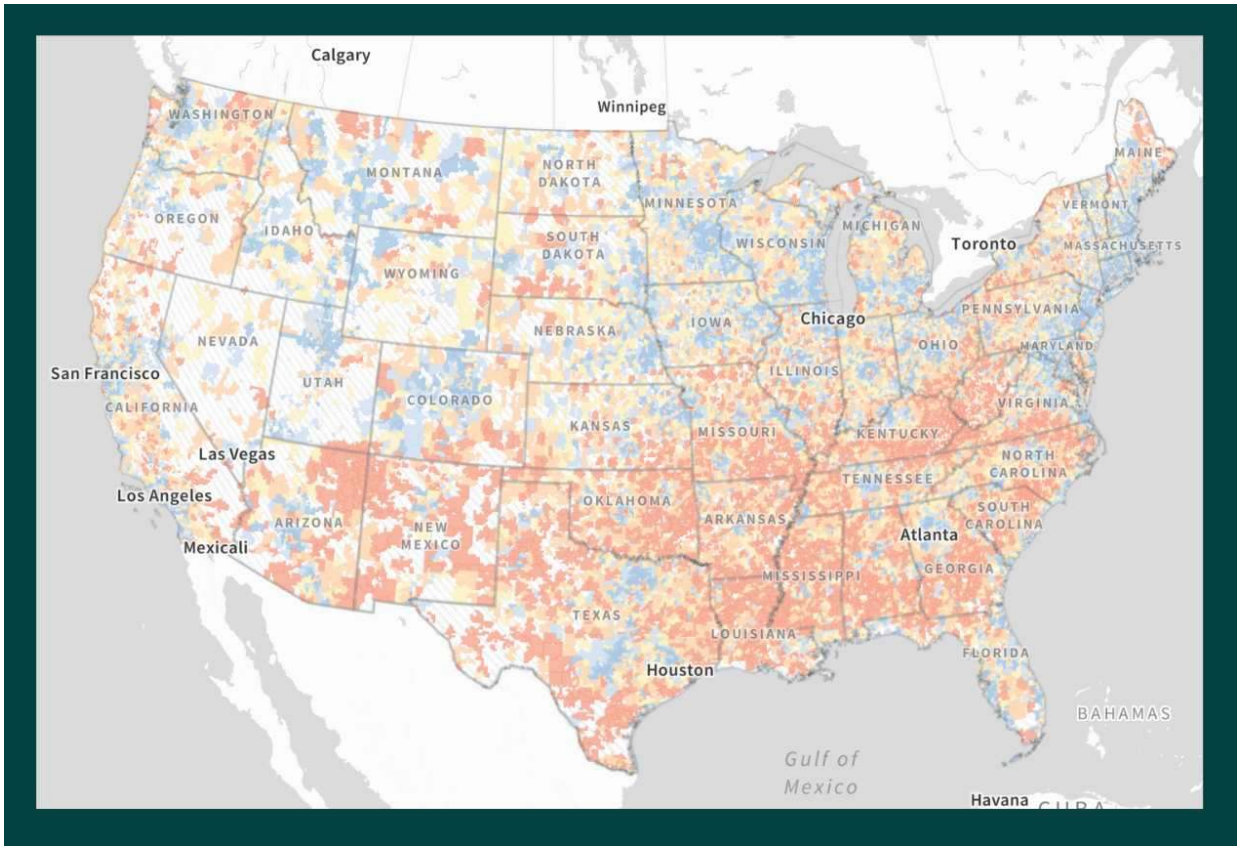


- A scarcity of cross-class friendships hinders opportunities in distressed communities



- Incoming Republican House Majority Powered by Growth in Well-off Districts

News



- Washington Monthly

[How Regional Inequality Explains Our Polarized Politics]

October 29, 2025



- Business Insider

[Where’s the richest ZIP code in the US? Depends on how you measure it](#)

August 24, 2025



- Yahoo! Finance

  Data reveals rising economic ‘distress’ across America despite post-pandemic growth

  May 28, 2024

Robert A. Levine, DDS
88 Bobbie Drive
Ivyland, PA 18974

Previous Private Practice location (retired from clinical practice 2022):
Pennsylvania Center for Dental Implants & Periodontics
9880 Bustleton Ave
Philadelphia, PA 19115

May 26, 2026

U.S. Citizenship and Immigration Services

Re: Letter of Support for Dr. Felipe Damerau Ouriques, EB-2 National Interest Waiver Petition

Dear USCIS Officer:

My name is Dr. Robert A. Levine, and I have practiced periodontics and implant dentistry for more than four decades. I am a Diplomate of the American Board of Periodontology, a former member of the Board of Directors of the Academy of Osseointegration, and President of the International Society of Periodontal Plastic Surgeons. I also serve as US ITI Section Chair for the International Team for Implantology, where I oversee Study Club operations, educational programming, and membership development across the United States. In addition, I hold postgraduate clinical teaching appointments at Temple University Kornberg School of Dentistry, the University of North Carolina, the University of Illinois Chicago, and the University of Pittsburgh, and I have authored more than 100 peer-reviewed publications in periodontics, implant dentistry, and interdisciplinary treatment planning. I write this letter based on direct personal knowledge of Dr. Felipe Damerau Ouriques's professional conduct, leadership, and contributions to the field, developed through multiple visits to the University of Alabama and repeated interactions with him and his co-residents. These interactions have allowed me to form a strong professional opinion of Dr. Ouriques and to mentor him during his postgraduate periodontal training.

I first became acquainted with Dr. Ouriques in 2024 and came to know his work more closely through his role as co-director of the University of Alabama ITI Study Club in Birmingham, Alabama, which he co-founded with Dr. Po-Hsu Chen in January 2025. In October 2025, he organized and hosted a Study Club session at which I served as the featured speaker on interdisciplinary treatment planning for congenitally missing maxillary lateral incisors using the 10 Keys Checklist Team Approach. He managed that event professionally and effectively within the ITI framework. We met again in April 2026, when Dr. Ouriques represented the University of Alabama club at the ITI USA Section's annual Study Club Directors Meeting in Napa, California, alongside leaders of established clubs from across the country. These interactions gave me a direct opportunity to observe his professionalism, judgment, and leadership in a national educational setting.

In my role as US ITI Section Chair, I have direct visibility into the performance, growth, and educational quality of Study Clubs across the United States. Against that national benchmark, the University of Alabama ITI Study Club under Dr. Ouriques's co-directorship is notably strong. Within its first year, the club reached 26 active members and was recognized at the 2026 ITI USA Directors Meeting as one of the Top 10 ITI Study Clubs in the United States by membership size, out of 96 active clubs nationwide. Achieving that result in only twelve months, in a city without an established ITI Study Club presence, is uncommon. It reflects strategic recruitment, consistent program delivery, thoughtful speaker selection, and the ability to build trust among busy professionals. Dr. Ouriques demonstrated each of these capabilities during the club's founding year. In my view, this record is significant not only as evidence of organizational skill, but also because educational programs of this kind directly influence how clinicians approach diagnosis, treatment planning, and procedural execution in daily practice. His leadership therefore extends beyond the club itself and supports the broader dissemination of high-quality clinical standards.

Dr. Ouriques also contributed clinically to three presentations at the 2025 Annual Meeting of the Academy of Osseointegration. He served as lead author and operating surgeon on a case series addressing guided sinus lift challenges in limited anatomical space, as operating surgeon on a case report involving bone management for patients with restricted inter-arch dimensions, and as operating surgeon on a third presentation concerning palatal donor-site management derived directly from his thesis research. Each presentation addressed a distinct clinical problem encountered in routine practice and was delivered at a national professional forum. Producing this breadth of clinical and academic work while simultaneously completing a full-time periodontics residency and master's-level research reflects an unusually high level of professional engagement for a trainee at his stage. Based on what I observe nationally through my role with the ITI USA Section, this combination of clinical, research, and academic productivity is uncommon and indicates that he is already functioning at a level that merits broader professional recognition.

Among the research contributions of which I am aware, Dr. Ouriques is completing his master's thesis at UAB, a six-arm randomized controlled clinical trial enrolling 108 patients to evaluate palatal donor-site management strategies following free gingival graft harvesting. Postoperative pain and bleeding are significant barriers to patient acceptance of autogenous soft-tissue procedures, yet clinicians often make coverage decisions with limited comparative evidence. The study's central finding is that a chairside flowable resin composite template matches the comfort outcomes of the current reference standard while eliminating the laboratory fabrication step that the standard requires. That distinction is meaningful. A technique that offers comparable patient comfort without laboratory support can be implemented in a wider range of clinical settings and can simplify treatment workflows for practitioners. In practical terms, this finding can support broader adoption of soft-tissue grafting procedures across the United States, including in settings with limited access to specialized laboratory resources. For that reason, his research is not only academically sound, but also directly relevant to improving the delivery of evidence-based periodontal care in everyday practice.

The proposed endeavor that Dr. Felipe Damerau Ouriques seeks to advance in the United States addresses a genuine need and, in my opinion, carries national importance. His work centers on developing and expanding structured educational initiatives in implant dentistry and periodontics, particularly through professionally organized Study Clubs that promote continuing education, interdisciplinary collaboration, and the dissemination of evidence-based clinical practices. Access to specialized periodontal and implant care remains uneven across the country, and there is a persistent gap between the complexity of patient needs and the availability of specialists equipped to manage them. In that context, educational networks such as those he has helped build serve an important national function: they strengthen the clinical decision-making of practicing dentists, broaden access to specialized knowledge, and help elevate the standard of care beyond any single institution or local practice. The national interest is therefore advanced not only when highly trained specialists provide direct patient care, but also when they build scalable educational structures that improve clinical practice across wider segments of the profession. Dr. Ouriques has already demonstrated, at an early stage and in a nationally recognized setting, that he has the leadership, organizational ability, and professional standing to develop and expand such initiatives successfully in the United States.

I offer this assessment based on direct personal knowledge of Dr. Ouriques's work and in my capacity as a national leader within the professional organization through which much of that work has been carried out. His record demonstrates the ability to build and expand structured educational initiatives in implant dentistry and periodontics while also contributing clinically relevant research applicable to everyday practice. In my judgment, he is exceptionally well positioned to continue advancing professional education, interdisciplinary collaboration, and the dissemination of evidence-based clinical techniques in the United States. For these reasons, I support his petition without reservation. I am confident that his continued work will make meaningful contributions to clinical practice and professional education in this country, and I remain available to provide any additional information that may assist in the evaluation of this matter.

Sincerely,
Robert A. Levine DDS

Robert A. Levine, DDS

Diplomate, American Board of Periodontology
US ITI Section Chair, International Team for Implantology
Fellow and former member of the Board of Directors, Academy of Osseointegration (AO)
Fellow and President, International Society of Periodontal Plastic Surgeons (ISPPS)
Clinical Teaching Faculty: Departments of Periodontology & Implantology at Temple University Kornberg School of Dentistry, University of North Carolina at Chapel Hill, University of Illinois, Chicago, and the University of Pittsburgh

Contact

www.linkedin.com/in/robert-a-levine-dds-fcpp-fispps-68106b4b (LinkedIn)

Top Skills

Dentistry
Periodontics
Aesthetics

Certifications

Periodontics

Honors-Awards

Fellow, International Society of Periodontal Plastic Surgeons

Publications

"Team Treatment Planning for the Replacement of Esthetic Zone Teeth with Dental Implants"

"Immediate Restoration of Nonsubmerged Titanium Implants with a Sandblasted and Acid-Etched Surface: Five-Year Results of a Prospective Case Series Study Using Clinical and Radiographic Data"

Implant Site Development Using Ti-Mesh & Cellular Allograft in the Esthetic Zone for Restorative-Driven Implant Placement: A Case Report

Foreign Bodies Associated with Peri-Implantitis Human Biopsies

Complications with Excess Cement & Dental Implants: Diagnosis, Recommendations and Treatment of 7 Clinical Cases

Robert A. Levine, DDS, FCPP, FISPPS

Internationally Renowned Periodontal Surgeon, Clinical Researcher and Mentor
Warminster, Pennsylvania, United States

Summary

Dr. Robert A. Levine presently has clinical teaching appointments in post-graduate periodontics and dental implantology at the Temple University Kornberg School of Dentistry, the University of North Carolina at Chapel Hill School of Dentistry, the University of Illinois at Chicago and the University of Pittsburgh School of Dental Medicine.

He founded and was director of Pennsylvania Center for Dental Implants and Periodontics for more than 35 years at the Einstein Center One Building in Philadelphia, PA. At this full-time practice he focused on surgical implant placement, cosmetic oral plastic surgery procedures and reconstructive and regenerative therapy.

He is a fellow of the International Team for Implantology (ITI) of Basel, Switzerland (1997) and was one of 100 representatives from around the world invited to participate in the ITI 4th Consensus Conference in Stuttgart, Germany (2008), the 5th Consensus Conference in Bern, Switzerland (2013), the 6th Consensus Conference in Amsterdam, Netherlands (2017), and the 7th Consensus Conference in Lisbon, Portugal (2023) to establish treatment protocols for implant dentistry worldwide.

In June 2010, he was honored as the distinguished speaker at the University of North Carolina at Chapel Hill Department of Periodontology’s 13th Annual Straumann Lecture Series on Dental Implants and was again chosen as the guest lecturer in October 2011 for the 1st Annual Straumann Distinguished Speaker Lecture by the Temple University Kornberg School of Dentistry. Dr. Levine was honored to run and organize annually thereafter The Straumann Distinguished Speaker Lecture at Temple University (2012-2019) up to the pandemic in 2020. He was one of the featured speakers at

Temple University School of Dentistry's 160th Anniversary Lecture in 2023.

Experience

ROBERT A. LEVINE, DDS
Professor, Mentor, Researcher and Dental Consultant
November 2022 - Present (3 years 9 months)
Ivyland, Pennsylvania, United States

Temple University Kornberg School of Dentisrty (2009-Present)
Clinical Professor in Post-Graduate Periodontics and Oral Implantology
2009 - Present (17 years)

University of North Carolina at Chapel Hill School of Dentistry
Clinical Assistant Professor
June 2010 - Present (16 years 2 months)
Chapel Hill, North Carolina

•Philadelphia Tri-State Area ITI Study Club
Director and Professional Program Chairman
2007 - Present (19 years)

Temple University
14 years

Board of Directors (Director at Large) Temple University Alumni Association
2014 - Present (12 years)
Philadelphia, PA

President, Kornberg School of Dentistry Alumni Association
2012 - 2014 (2 years)
Philadelphia, PA

Manor College Dental Hygiene School
Teacher, Mentor
1999 - Present (27 years)

Interntional Team for Implantology (ITI)
Fellow
2007 - Present (19 years)

Basel, Switzerland

College of Physicians of Philadelphia
Fellow
2007 - Present (19 years)

University of Pennsylvania School of Dental Medicine
Clinical Associate Professor of Periodontics in Post-Grad Perio, Perio-Prosthesis & Implantology
2004 - Present (22 years)

Greater Philadelphia Dental Hygiene Study Club
Founder and Professional Program Chairman
2009 - July 2022 (13 years)

Pennsylvania Center for Dental Implants and Periodontics
Director/Owner
1987 - July 2022 (35 years)

Describe your position

•Northeast Philadelphia Dental Implant Study Club
Founder and Professional Program Chairman
1984 - July 2022 (38 years)

International Society of Periodontal Plastic Surgeons (ISPPS)
Fellow, Board Member
September 2008 - September 2014 (6 years 1 month)

Member since 2008

Board member since 2012

Fellow since 2014

Nova Southeastern University College of Dental Medicine
Visiting Lecturer
January 2008 - January 2013 (5 years 1 month)
Fort Lauderdale, Florida

Post-Graduate Programs in Periodontics and Prosthodontics

Albert Einstein Medical Center, Division of Periodontics
Chairman Emeritus
1984 - 2003 (19 years)

Philadelphia Society of Periodontology
President
1990 - 1991 (1 year)

Eastern Dental Society
Past Program Chairman
1984 - 1990 (6 years)

Education

American Board of Periodontology (Board Certified)
· (1988)

Certificate in Periodontics, University of Pennsylvania School of Dental Medicine
Certificate in Periodontics, Periodontics/Periodontology · (1982 - 1984)

D.D.S. Temple University - Kornberg School of Dentistry
D.D.S., Dentistry · (1977 - 1981)

University of Maryland College Park
B.S. (1977), Psychology · (1973 - 1977)



Robert A. Levine, DDS,FCPP,FISPPS,FAO

Clinical Assistant Professor, Diplomate, American Board of Periodontology and Dental Implant Surgery
Periodontics

Contact

Address: 801 S. Paulina St., IL 60612

Email: levine22@uic.edu

About

Dr. Robert A. Levine maintains a private practice in Philadelphia, PA focusing on surgical implant placement, cosmetic oral plastic surgical, reconstructive and regenerative procedures. He graduated from Temple University School of Dentistry and received his specialty certificate in Periodontics from the University of Pennsylvania. Dr. Levine is a Diplomate of the American Board of Periodontology, a Fellow of the College of Physicians in Philadelphia, a Fellow and President-Elect (2021) of the International Society of Periodontal Plastic Surgeons and a Fellow of the Academy of Osseointegration. Additionally, he is a Fellow of the International Team for Implantology of Basel Switzerland and was one of 100 representatives from around the world invited to participate in the ITI 4th Consensus Conference (Bern, Switzerland, 2013), the ITI 5th Consensus Conference (Stuttgart, Germany, 2008) and the 6th 2018 ITI Conference in Amsterdam to establish treatment protocols for implant dentistry worldwide. He has lectured extensively both nationally and internationally, serves on the editorial boards of numerous international scientific dental journals and has authored close to 80 articles and five book chapters on periodontics, periodontal and regenerative surgical procedures, oral plastic surgery, dental implants and LANAP® periodontal therapy. Dr. Levine also shares his knowledge and 30 years' experience with

periodontal, prosthodontic and general practice residencies throughout the country as a visiting professor and mentor.

Selected Publications

Levine, Robert A., et al. Implant Site Development Using Titanium Mesh in the Maxillae: A Case Series of 58 Mesh in 48 Patients. The International Journal of Periodontics and Restorative Dentistry 2021; *In Press.*

Levine, Robert A., Dias, Debora, Wang, Ping, Araujo, Mauricio,"Effect of Connective Tissue Graft Following Immediate Implant Placement on Esthetic Outcomes at Maxillary Central Incisor Sites: A Long-Term Cohort Study." The International Journal of Periodontics and Restorative Dentistry 2021; *In Press.*

Ganeles, J., Norkin, J., Dias, D., Fava, P., Levine, R., Aranguren, L. Implant Shapes & Macro-designs: Advantages and Disadvantages. Forum Implantologicum 2021; Vol.17:Issue 1,45-57.

Levine, Robert A., Ganeles, J, Wang, P., Makrauer, Z, Araujo, M., Dias, D., Kan, J.,Gonzaga, L., Evans, C.,Chen, S. Application of 10 Keys for Replacement of Multiple Teeth in the Esthetic Zone. Compendium of Continuing Education in Dentistry 2021, June; Vol.42:6, 1-11

Levine, RA, D. Katwal, P. Lai, J. Bruce, W. Scarfe, M. Bornstein. Early Loading of Posterior Nonsubmerged Titanium Implants with a Modified Sandblasted and Acid-Etched Surface: A Prospective Case Series wih Up to 149 Months of Follow-up. Compendium of Continuing Education in Dentistry 2021; Vol. 41:1

Richman, C., Levine, RA, Sullivan, A, Jiang, S., Farber, A, Zalewsky, J. Perceptions of the LANAP Protocol. Decisions in Dentistry 2020; November, 18-23.

Sonick, Michael, Levine, Robert A., Kim, Jason. What Is Your Philosophy on Placing Implants Immediately Into Extraction Sites? Compendium of Continuing Education in Dentistry 2020; March Vol. 41:3, 2-4.

Levine, RA, Ganeles, J, Wang, R, Miller, PD. Long-term Case Reports Demonstrating Use of Porcine Collagen Matrix to Augment Width and Thickness of Keratinized Gingiva." Compendium of Continuing Education in Dentistry 2020; February Vol. 41:2, 92-101.

Levine, Robert A. Surgical Case Reports for Chapter 9 in textbook entitled Piezoelectric Bone Surgery: A New Paradigm by Dr. Tomaso Vercellotti (Genoa, Italy) 2020 Quintessence

Levine, Robert A., Miller, PD. The Miller McEntire Periodontal Prognostic Index (i.e., "The Perio Report Card") Usage in Practice, pp 3-21 in text book Advances in Periodontal Surgery (editor: Dr. Salvador Nares); Springer Nature Switzerland AG January, 2020.

Levine, Robert A., McAllister, BS, Miller, RJ, Gottesman, E, Holt, RL, Keeney, KR, Runyon, WF, Fava, PL. A Prospective Clinical Study on Implant Survival at One-Year Post-Loading of a Bone Level Tapered Implant in Private Practice: Multicentered Study. Compendium of Continuing Education in Dentistry 2019; November/December 40:10, 678-691.

Levine RA, Ganeles J, Kan JY, Fava PL. 10 Keys for Successful Esthetic Zone Single Immediate Implants: Importance of "Biotype Conversion" for Lasting Success. Compendium of Continuing Education in Dentistry 2018; Sept Special Issue on the Periodontal Plastic Surgery and the 31st anniversary of the International Society of Periodontal Plastic Surgeons (ISPPS)39:8: 522-530.

Education

- University of Maryland, BS (Psychology) 1977
- Temple University School of Dentistry, DDS, 1981

- University of Pennsylvania School of Dental Medicine, Specialty Certificate in Periodontics, 1984

Licensures and Certifications

Pennsylvania Dentist License
Pennsylvania Anesthesia Permit-Restricted II
North Carolina Dentist License

Professional Memberships

International Team for Implantology, Fellow
College of Physicians of Philadelphia, Fellow
Academy of Osseointegration, Fellow
International Society of Periodontal Plastic Surgeons, Fellow & President-Elect (2021)
American Academy of Periodontology
Southern Academy of Periodontology
American Student Dental Association
Alpha Omega Dental Fraternity
Philadelphia Society of Periodontists
Eastern Dental Society
Greater NE Dental Society
69th Pennsylvania Volunteers Infantry
(Philadelphia Brigade) Northeast Society of Periodontists
Temple University School of Dentistry Alumni Board Member
Philadelphia Tri-State Area ITI Study Club, Co-Director

Research Currently in Progress

Dr. Levine continues to document and perform clinical research in private practice on many various implant surgical and periodontal plastic and regenerative procedures which include: Esthetic Zone Immediate Implant Placement, the treatment of peri-implant disease and protocols to avoid implant complications, bone reconstruction procedures including the use of titanium mesh for implant site development, Implant Loading Protocols and implant surfaces, Palate-Free options including collagen-based products in the treatment of mucogingival defects, LANAP® Surgical Protocol, and Patient Reported Outcomes (PROMS) in implant dentistry.

ABOUT DR. LEVINE'S

Professional Life



Dr. Robert A. Levine presently has clinical teaching appointments in post-graduate periodontics and dental implantology at the Temple University Kornberg School of Dentistry, the University of North Carolina at Chapel Hill School of Dentistry, the University of Illinois at Chicago and the University of Pittsburgh School of Dental Medicine.

He founded and was director of Pennsylvania Center for Dental Implants and Periodontics for more than 35 years at the Einstein Center One Building in Philadelphia, PA. At this full-time practice he focused on surgical implant placement, cosmetic oral plastic surgery procedures and reconstructive and regenerative therapy. He is past chairman of the Division of Periodontics at Albert Einstein Medical Center (1984-2003) and past clinical associate professor of periodontics in the post-graduate department of periodontics, periodontal prosthesis, and implantology at the University of Pennsylvania School of Dental Medicine (1984-2010).



Dr. Levine is a Diplomate of the American Board of Periodontology, a Fellow of the College of Physicians in Philadelphia, President, and Fellow of the International Society of Periodontal Plastic Surgeons (2022-present), a Fellow, Diplomate and, currently, a board of director member for the Academy of Osseointegration (2022-present). He has lectured extensively both nationally and internationally and has been featured on several local and national television and radio shows discussing dental implant therapy, smile makeovers, reconstructive periodontal therapy, and the link between periodontal disease and systemic diseases.



Dr. Levine currently serves or has served on the editorial boards and/or as reviewer for numerous international scientific dental journals including *Journal of Periodontology, International Journal of Oral and Maxillofacial Surgery, Clinical Implant Dentistry and Related Research, International Journal of Periodontics and Restorative Dentistry, the Compendium of Continuing Education in Dentistry, International Journal of Oral Implantology* and *Inside Dentistry*. He has authored more than 100 scientific articles and five book chapters on periodontics, periodontal and regenerative surgical procedures, oral plastic surgery, and dental implants. He is a fellow of the International Team for Implantology (ITI) of Basel, Switzerland (1997) and was one of 100 representatives from around the world invited to participate in the ITI 4th Consensus Conference in Stuttgart, Germany (2008), the 5th Consensus Conference in Bern, Switzerland (2013), the 6th Consensus Conference in Amsterdam, Netherlands (2017), and the 7th Consensus Conference in Lisbon, Portugal (2023) to establish treatment protocols for implant dentistry worldwide. In June 2010, he was honored as the distinguished speaker at the University of North Carolina at Chapel Hill Department of Periodontology's 13th Annual Straumann Lecture Series on Dental Implants and was again chosen as the guest lecturer in October 2011 for the 1st Annual Straumann Distinguished Speaker Lecture by the Temple University Kornberg School of Dentistry. Dr. Levine was honored to run and organize annually thereafter The Straumann Distinguished Speaker Lecture at Temple University (2012-2019) up to the pandemic in 2020. He was one of the featured speakers at Temple University School of Dentistry's 160th Anniversary Lecture in 2023.

In 2010, Dr. Levine was inducted into Temple University Kornberg School of Dentistry's Gallery of Success. He is past president of Kornberg's Alumni Association (2014-2016) and was a member of the Temple University's board of directors, directors-at-large, and community service committee representing all 17 colleges under the University. Dr. Levine was chosen by his peers as "Top Doc in Periodontics" in *Philadelphia Magazine* (2010 thru 2023).



Dr. Levine is president, founder and program chairman of the Northeast Philadelphia Dental Implant and Perio-Prosthesis Study Club (1984-2018) which provided cutting-edge continuing education courses to the area's dental community. In 2009, he founded and is co-program director for the Greater Philadelphia Dental Hygiene Study Club, committed to advancing the professional careers of dental hygienists and assistants through educational courses.



Since 2007, Dr. Levine has been director and program chairman of the Philadelphia Tri-State Study Club, one of the original six ITI study clubs in the United States. One of the pioneers of the "immediate load" revolution in dental implants, Dr. Levine is one of only a handful of periodontists nationwide who have been performing this procedure since 1994. His SameDay Smile® concept allows patients to complete an implant surgery and leave the dental chair with beautiful, functional teeth in a single visit. Additionally, Dr. Levine was a leader in performing the All-On-4™ treatment option, providing the immediate benefits of fewer implants, less surgery, lower costs, and reduced healing time for patients.

Dr. Levine's travels have taken him to Kornberg School of Dentistry at Temple University, the University of Pennsylvania School of Dental Medicine, University of North Carolina, University of Illinois at Chicago, Nova Southeastern University (Ft. Lauderdale), University of Florida (Gainesville), University of Oregon (Portland), Indiana University (Indianapolis), Harvard University (Boston), New York University (New York), Medical University of South Carolina (Charleston), Augusta University (Georgia), University of Pittsburgh, University of Minnesota, University of Louisville, Tufts University, University of Iowa, University of Rochester, East Carolina University, West Virginia University, University of Kentucky, University of Pittsburgh School of Medicine, the University of Bern (Bern, Switzerland) as well as Lackland and Wright-Patterson Air Force bases. During the pandemic he was able to reach many additional schools via Zoom seminars to post-graduate periodontal and prosthetic residency programs supported by Geistlich NA.

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School of Dentistry

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Jun 3, 2026

To the USCIS Adjudicating Officer:

I write in strong support of the EB-2 National Interest Waiver petition filed by Dr. Felipe Damerau Ouriques. I am Christopher R. Richardson, a periodontist in private practice in Richmond, Virginia, with over 27 years of clinical experience. I am a Diplomate and active Examiner for the American Board of Periodontology, Past President of the American Academy of Periodontology, and currently serve as President of the AAP Foundation, whose mission is to improve the periodontal and general health of the American public through support of research and education. I received the AAP Clinical Research Award and the AAP Special Citation in 2017, and I hold an adjunct clinical faculty appointment at Virginia Commonwealth University School of Dentistry.

I met Dr. Ouriques when I visited the University of Alabama at Birmingham Graduate Periodontics Program to deliver a lecture to the resident cohort. After the session, he introduced himself, described his master's research on palatal donor-site management following free gingival graft harvesting, and presented cases from his collaborative work with the OralArts laboratory on stackable digital surgical guides. The cases demonstrated a clinician who fully integrates digital planning, guided surgery, and prosthetic workflow: implants were placed with precision, simplifying the prosthetic phase, and the denture was fabricated more quickly and in a highly predictable manner. His ability to explain a complex interdisciplinary workflow with clarity and to hold the attention of an experienced colleague with specific examples reflected both clinical depth and the communication skills that are rare among residents at his stage.

Managing the palatal donor site is not a peripheral procedure. Every periodontist who performs autogenous soft tissue grafting, one of the most common surgical interventions in our specialty, faces this problem on a daily basis. Patient discomfort at the palatal donor site is the single most consistent barrier to treatment acceptance, and clinicians routinely make management decisions with limited comparative evidence to guide them. Dr. Ouriques's six-arm randomized controlled clinical trial at UAB,

enrolling 108 patients across six standardized treatment arms, directly addresses this gap. The flowable resin composite template produced the largest pain reduction of any protocol tested: a mixed-model estimate of negative 2.22 points on a zero-to-ten visual analog scale relative to the standard collagen plug with sutures over the 14-day recovery period ($p < 0.001$). Median analgesic consumption was 8 tablets in the composite group versus 16.5 tablets in the standard protocol arm, and retreatment willingness was 6.56 out of 10 in the composite group compared to 4.67 for standard coverage. The composite template achieved these results without laboratory fabrication, making it immediately accessible in any clinical setting. This is evidence that changes practice, and it is the kind of research the AAP Foundation was built to support.

Dr. Ouriques holds a DDS from the Federal University of Santa Catarina (2012) and a Master of Science in Implantology from the same institution (2016), and he brings more than ten years of advanced clinical experience in bone grafting, peri-implantitis management, immediate implant placement, and full-arch rehabilitation to his UAB periodontics residency. His performance at UAB has been outstanding across every dimension the AAP Foundation cares about: rigorous original research, clinical excellence, leadership, and active engagement across specialties. He co-founded the ITI Alabama Study Club in January 2025, which reached 26 members within its first year and was recognized as one of the top ten ITI Study Clubs in the United States out of ninety-six clubs operating nationally. The AAP Foundation advances the specialty by supporting this profile precisely: a clinician who generates and shares evidence, builds educational communities, and strengthens the connection between periodontology, implant surgery, and restorative dentistry. Dr. Ouriques is that profile, and communities across the United States need more of it.

The United States faces documented shortages of advanced periodontal and implant specialists across many regions. Dr. Ouriques brings a depth of surgical expertise, research output, and educational leadership that cannot be sourced through a standard labor certification. His work at UAB is already producing evidence with national clinical implications. I support the approval of his EB-2 National Interest Waiver petition without reservation, and I am available to provide any additional information the adjudicating officer may need.

Sincerely,



Christopher R. Richardson, DMD, MS

Past President, American Academy of Periodontology

President, AAP Foundation

Diplomate and Examiner, American Board of Periodontology

Recipient, AAP Clinical Research Award and AAP Special Citation (2017)

Fellow, International College of Dentists | Fellow, American College of Dentists

Adjunct Clinical Professor, VCU School of Dentistry | Richmond, Virginia

Contact

www.linkedin.com/in/chris-richardson-dmd-ms-aa260510 (LinkedIn)

Top Skills

Dentistry
Healthcare
Cosmetic Dentistry

Chris Richardson DMD, MS

Periodontal and Dental Implant Surgical Specialist
Richmond, Virginia, United States

Experience

American Academy of Periodontology Foundation
President
October 2025 - Present (10 months)

VCU School of Dentistry
Adjunct Faculty
January 1999 - Present (27 years 7 months)

Richardson-Overstreet & White, Ltd.
President
May 1998 - May 2025 (27 years 1 month)
Richmond, Virginia, United States

American Academy of Periodontology
President
November 2021 - November 2023 (2 years 1 month)
Chicago, Illinois, United States

Richardson, Overstreet, Glazier & White, LTD
President
May 1998 - November 2023 (25 years 7 months)
Richmond, Virginia, United States

Periodontal and Dental Implant Specialists

Education

UT Health San Antonio
Master of Science - MS, Periodontics/Periodontology · (August 1995 - May 1998)

University of Alabama at Birmingham
Doctor of Dental Medicine, Dentistry · (August 1991 - May 1995)

University of Mississippi

Bachelor of Science - BS, Biology/Chemistry · (August 1986 - December 1990)

University of Alabama at Birmingham

Doctor's Degree, Dentistry

CHRISTOPHER RICHARDSON



Related Presentations

EV12: AAP/AAP Foundation/Osteology Foundation Regeneration Symposium: Tissue Is the Issue (Ticketed Course)

Speaker Studio: EV12 Q&A: AAP/AAP Foundation/Osteology Foundation Regeneration Symposium: Tissue Is the Issue

Speaker Studio: : FCE8 Preview: Initial Findings of the AAP/OF/SEPA Joint Consensus on New Technologies in Oral Reconstructive Medicine

Dr. Christopher R Richardson - DMD, MS

Organization: Private Practice. Richmond, VA

Biography Text: Dr. Chris R. Richardson, DMD, MS currently practices as a part-time clinician in Richmond, Virginia, and has served the Richmond community for over 27 years. He is also an adjunct clinical professor in the Graduate Periodontics Clinic at Virginia Commonwealth University School of Dentistry and received the 2018 AAP Educator Award at VCU. Dr. Richardson is a Board Certified Periodontist by the American Board of Periodontology, and has served in numerous leadership roles in his local, state, regional and national organizations. He is a Past President of the Richmond Dental Society and the Southern Academy of Periodontology. He currently serves as the President-Elect of the American Academy of Periodontology Foundation, is a Past President of the American Academy of Periodontology, and also serves as an Examiner for the ABP.. Dr. Richardson maintains an active membership in the American Academy of Periodontology, the American Dental Association, the Virginia Dental Association, and Richmond Dental Society. He is a former AAP Kramer Award recipient, a Fellow of the Virginia Dental Association, and the International College of Dentists and the American College of Dentists. He received the 2017 AAP Clinical Research Award, the 2017 AAP Special Citation and is a recipient of the Harry Lyons Award from the Richmond Dental Society. He enjoys his volunteer work, playing golf, has two wonderful children (with wonderful spouses) and an amazing wife.

<< BACK

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Ok, I understand

Dr. Christopher R. Richardson DMD, MS

United States of America, Richmond



CURRICULUM VITAE

Chris R. Richardson, DMD, MS, is an adjunct clinical professor in the Graduate Periodontics Clinic at the Virginia Commonwealth University School of Dentistry and president-elect of the American Academy of Periodontology. He serves on the editorial board for The International Journal of Periodontics & Restorative Dentistry, is a fellow of the Virginia Dental Association and the International College of Dentists, and is the recipient of numerous awards, including the 2018 AAP Educator Award at VCU. Dr Richardson maintains a private practice in Richmond, Virginia.

EVENTS

The 14th International Symposium on Periodontics and Restorative Dentistry (ISPRD)

9. Jun 2022 — 12. Jun 2022

Boston Marriott Copley Place, Boston, MA, United States of America

Quintessence Publishing Co., Inc. USA

THIS AUTHOR'S JOURNAL ARTICLES



INTERNATIONAL JOURNAL OF PERIODONTICS & RESTORATIVE DENTISTRY, 1/2002
PAGES 21-29, LANGUAGE: ENGLISH
Richardson, Christopher R. / Maynard jr., J. Gary

Acellular Dermal Graft: A Human Histologic Case Report

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INTERNATIONAL JOURNAL OF PERIODONTICS & RESTORATIVE DENTISTRY, 3/2001
PAGES 297-304, LANGUAGE: ENGLISH
Melker, Daniel J. / Richardson, Christopher R.

Root Reshaping: An Integral Component of Periodontal Surgery

Full text (no access) Abstract Add bookmark Endnote export 0 Recommendations

HARVARD
School of Dental Medicine

Harvard University
Harvard School of Dental Medicine | Division of Orthodontics
188 Longwood Avenue,| Boston, MA 02115

Friday, May 29, 2026

To Whom It May Concern:

I am pleased to write in support of Dr. Felipe Damerau Ouriques and to provide my professional assessment of his accomplishments and potential contributions to the United States. I serve as Assistant Professor of Orthodontics at Harvard School of Dental Medicine and maintain an active clinical practice at the Harvard Dental Center in Cambridge, Massachusetts. I am a Diplomate of the American Board of Orthodontics and a member of the Edward H. Angle Society. My advanced orthodontic training was completed in both Brazil and the United States, including formal training at the University of Southern California. My clinical and research interests include esthetic treatment, digital orthodontics, CAD/CAM technologies, cone-beam computed tomography, three-dimensional superimposition, biomechanics, and customized orthodontic appliances. I am also a co-inventor of the InBrace appliance and have authored more than forty peer-reviewed publications, book chapters, and patents.

I have known Dr. Ouriques through our shared professional background, as we both earned our dental degrees from the Federal University of Santa Catarina in Brazil, an institution recognized for its rigorous clinical and academic training. More recently, I have interacted with him through his leadership as Co-Director of the University of Alabama ITI Study Club. On May 14, 2026, Dr. Ouriques invited me to present a continuing education lecture entitled “Orthodontic Considerations in Implant Dentistry: Principles Every Dentist Should Know.” Through this collaboration, I observed firsthand his commitment to professional education, interdisciplinary collaboration, and the advancement of evidence-based clinical practice.

Dr. Ouriques has established an excellent record of scholarly achievement, particularly in the field of implant dentistry and peri-implant disease. His research on peri-implantitis is notable for its scale, involving more than 1,000 patients and addressing one of the most significant challenges in contemporary implant therapy. Studies of this magnitude provide clinicians with meaningful data that can improve diagnosis, treatment planning, and long-term patient outcomes. In addition, his publication in Clinical Oral Implants Research reflects an important focus on patient-reported outcomes and quality of life, expanding our understanding of treatment success beyond traditional clinical measurements. His ability to sustain a high level of academic productivity while completing a demanding full-time residency demonstrates exceptional dedication to advancing the profession through research and scholarship.

Beyond his academic work, Dr. Ouriques has demonstrated remarkable leadership through the Gabriel Social Project, a nonprofit initiative he founded in 2012 to support children affected by Treacher Collins Syndrome. This project requires coordination among surgeons, dentists, nutritionists, psychologists, and other healthcare professionals to provide comprehensive care for patients with complex craniofacial conditions. The project's impact has been recognized through presentations at leading academic institutions in Brazil and formal acknowledgment by the Legislative Assembly of Santa Catarina. These accomplishments highlight Dr. Ouriques's ability not only to provide high-quality clinical care but also to develop sustainable programs that improve access to treatment for underserved populations.

The United States continues to benefit from clinicians who possess advanced expertise in periodontal surgery, implant rehabilitation, and interdisciplinary treatment planning. As dental care becomes increasingly complex, the integration of multiple specialties is essential to achieving predictable and stable outcomes, particularly in patients with significant hard- and soft-tissue deficiencies, peri-implant disease, and craniofacial anomalies. Dr. Ouriques's training and experience position him uniquely to contribute in these areas. Equally important, his ongoing involvement in structured educational programs, such as ITI Study Clubs, supports the dissemination of evidence-based knowledge and promotes collaboration among dental professionals.

Based on my professional interactions with Dr. Ouriques and my knowledge of his body of work, I am confident that he will continue to make meaningful contributions to clinical care, education, and research in the United States. His combination of scholarly productivity, clinical expertise, leadership, and commitment to interdisciplinary care represents the type of professional excellence that benefits both the dental profession and the patients it serves.

I offer my strongest support for Dr. Ouriques's petition and respectfully recommend favorable consideration of his application. Please feel free to contact me if additional information would be helpful.

Sincerely,



Dr. Andre Weissheimer DDS, MS, PhD
Diplomate, American Board of Orthodontics
Assistant Professor of Orthodontics | Harvard School of Dental Medicine
188 Longwood Avenue, REB # 504 | Boston, MA 02115
Phone: 617.432.6878 | andre_weissheimer@hsdm.harvard.edu



Dr. Andre Weissheimer

Clinic Director of Orthodontics

Assistant Professor of Developmental Biology



Andre_Weissheimer@hsdm.harvard.edu

Harvard Catalyst Profile

Dr. Weissheimer is Clinical Director of Orthodontics at Harvard School of Dental Medicine and practices at the Harvard Dental Center, Cambridge.

He is a Diplomate of the American Board of Orthodontics and a member of the Edward H. Angle Society. Trained in both Brazil and the United States, including at the University of Southern California, he specializes in esthetic treatment, digital orthodontics, CAD/CAM, cone-beam computed tomography, 3D superimposition, biomechanics, and customized appliances.

Weissheimer is the co-inventor of the InBrace appliance and has authored more than 40 publications, book chapters, and patents. He received the 2024 Angle Society Award for the Most Difficult Case with an Excellent Finish and presented internationally on the treatment of asymmetries with skeletal anchorage.

Alphabetical listing

W

Dental Center

Faculty Group Practice

Teaching Practices

Department or Program

Developmental Biology

Orthodontics

Role

Dentist

Faculty, Full Time

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Andre Weissheimer, D.D.S., Ph.D.

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Department Developmental Biology
Address Harvard School of Dental Medicine REB 504
Dev Bio
188 Longwood Ave
Boston, MA 02115
Phone 617/432-6878
Email Andre_Weissheimer@hsdm.harvard.edu

Other Positions
Title Clinical Associate in Faculty Group Practice
Institution Harvard School of Dental Medicine
Department Faculty Group Practice
vCard Download vCard (login for email)

selected publications

Bibliographic

selected publications

Publications listed below are automatically derived from MEDLINE/PubMed and other sources, which might result in incorrect or missing publications. Faculty can login to make corrections and additions.

Newest | Oldest | Most Cited | Most Discussed | Timeline | Field Summary | Plain Text

PMC Citations indicate the number of times the publication was cited by articles in PubMed Central, and the **Altmetric** score represents citations in news articles and social media. (Note that publications are often cited in additional ways that are not shown here.) **Fields** are based on how the National Library of Medicine (NLM) classifies the publication's journal and might not represent the specific topic of the publication. **Translation** tags are based on the publication type and the MeSH terms NLM assigns to the publication. Some publications (especially newer ones and publications not in PubMed) might not yet be assigned Field or Translation tags.) Click a Field or Translation tag to filter the publications.

1. Kravitz ND, Akyalçin S, **Weissheimer A**. First molar mesial root tip in second premolar extraction therapy. J Clin Orthod. 2026 Apr; 60(4):242-243. PMID: 42140543.
   Fields: Den Ort

2. Kravitz ND, Miller SL, **Weissheimer A**, Akyalçin S. Versatility of elastomeric ligatures with occlusal guards. J Clin Orthod. 2026 Apr; 60(4):264-268. PMID: 42140546.
   Fields: Den Ort

3. Kravitz ND, Watrous O, **Weissheimer A**, Akyalçin S. The Kokich extraction pattern. J Clin Orthod. 2026 Mar; 60(3):171-178. PMID: 42139710.
   Fields: Den Ort

Weissheimer's Networks
Click the **Explore** buttons for more information and interactive visualizations!

Concepts (67)
Orthodontic Appliance Design
Computer-Aided Design
Orthodontic Wires
Esthetics, Dental
Orthodontic Anchorage Procedures
Explore

Co-Authors (3)
Kravitz, Neal
Akyalcin, Sercan
Nelson, Donald
Explore

Similar People (60)
Kravitz, Neal
Akyalcin, Sercan
Gallucci, German
Tavelli, Lorenzo
Choi, Sunghwan
Explore

Same Department
Masoud, Mohamed
Wilson, Robert
Whitman, Malcolm
Ng, Man
Gamer, Laura
Explore

4. Kravitz ND, Miller S, Valverde Montalva SH, **Weissheimer A**, Akyalçin S. Understanding "flip, don't switch". J Clin Orthod. 2025 Oct; 59(10):674-677. PMID: 41453412.
   Fields: Den Ort

5. Thakor N, Yang S, Shahar J, **Weissheimer A**, Akyalçin S. Diagnostic challenge: Case 11, Part 1. J Clin Orthod. 2025 Sep; 59(9):605-608. PMID: 41114614.
   Fields: Den Ort

6. Cruz Walma DA, Kravitz ND, **Weissheimer A**, Akyalçin S. Cemento-osseous dysplasia. J Clin Orthod. 2025 Jul; 59(7):439-441. PMID: 40889492.
   Fields: Den Ort

7. **Weissheimer A**, Kravitz ND, Pham J, Tong H, Akyalcin S. Innovative Orthodontic-Restorative Treatment With Customized CAD/CAM Smartwires. J Esthet Restor Dent. 2025 Jan; 37(1):288-300. PMID: 39668753.
   Citations: Citations 1
   Fields: Den **Translation:** Humans

8. Evers M, Canary B, Rowe T, Kravitz ND, **Weissheimer A**, Akyalçin S. Multiloop surgical archwire as an alternative to crimpable lugs. J Clin Orthod. 2024 Dec; 58(12):775-776. PMID: 40064045.
   Fields: Den Ort

9. Seymour LJ, Nelson DB, Kravitz ND, **Weissheimer A**, Akyalçin S. Detecting lateral-incisor root resorption during expansion in patients with labially displaced canines. J Clin Orthod. 2024 Oct; 58(10):631-632. PMID: 39799593.
   Fields: Den Ort

10. Huang G, Hayes KB, **Weissheimer A**, Kravitz ND. Single-tooth gingivectomy with a ceramic bur. J Clin Orthod. 2024 08; 58(8):503-504. PMID: 39307829.
    Fields: Den Ort **Translation:** Humans

11. **Weissheimer A**, Pham J, Tong H, Akyalcin S. Esthetic outcomes in orthodontics through digital customization with a lingual appliance system. J Esthet Restor Dent. 2024 09; 36(9):1267-1280. PMID: 38716890.
    Citations: Citations 6
    Fields: Den **Translation:** Humans

12. Tai K, Park S, **Weissheimer A**, Sato Y, Akyalcin S. Nonextraction anterior open bite treatment with distalization and intrusion. J World Fed Orthod. 2024 02; 13(1):48-54. PMID: 38151392.
    Citations: Citations 1
    Fields: Den Ort **Translation:** Humans

13. **Weissheimer A**, Lee RJ, Pham J, Tong H, Redmond WR. Clinical overview of InBrace Generation 2.0. J Clin Orthod. 2023 Jul; 57(7):376-388. PMID: 37562795.
    Citations: 1 Citations 3
    Fields: Den Ort

14. Tong H, Lee RJ, **Weissheimer A**, Pham J. Orthodontics on autopilot through digital customization and Programmed Non-Sliding Mechanics. J World Fed Orthod. 2022 12; 11(6):202-206. PMID: 36369084.
    Citations: Citations 2 Altmetric 213
    Fields: Den Ort

15. Marsh K, **Weissheimer A**, Yin K, Chamberlain-Umanoff A, Tong H, Sameshima GT. Three-dimensional assessment of virtual bracket removal for orthodontic retainers: A prospective clinical study. Am J Orthod Dentofacial Orthop. 2021 Aug; 160(2):302-311. PMID: 34332692.
    Citations: 5 Citations 13 Altmetric 1

Fields: Den Ort Translation: Humans

16. **Weissheimer A**, Lee R, Tong H, Pham J. Flexible Bite Turbos for Lingual Appliances. J Clin Orthod. 2020 Oct; 54(10):631-632. PMID: 33232290.
    Citations: Citations 1
    Fields: Den Ort Translation: Humans

17. Bernd G, Fensterseifer CK, **Weissheimer A**, De Menezes LM. A new jig design for molar distalization with skeletal anchorage. J Clin Orthod. 2020 May; 52(5):302-308. PMID: 32650337.
    Fields: Den Ort

18. Tong H, **Weissheimer A**, Pham J, Lee R, Redmond WR. Lingual Orthodontics Redefined with Automation and Friction-Free Mechanics. J Clin Orthod. 2019 Apr; 53(4):214-224. PMID: 31390607.
    Citations: Citations 6
    Fields: Den Ort Translation: Humans

19. Pham J, Lee RJ, **Weissheimer A**, Sameshima GT, Tong H. Inexpensive Orthodontic Treatment with a Prescription Custom-Base System. J Clin Orthod. 2016 Mar; 50(3):149-58. PMID: 27117734.
    Citations: Citations 1
    Fields: Den Ort Translation: Humans

20. Lee RJ, Pham J, **Weissheimer A**, Tong H. Generating an Ideal Virtual Setup with Three-Dimensional Crowns and Roots. J Clin Orthod. 2015 Nov; 49(11):696-700. PMID: 26684842.
    Citations: Citations 7
    Fields: Den Ort Translation: Humans

21. Lee RJ, **Weissheimer A**, Pham J, Go L, de Menezes LM, Redmond WR, Loos JF, Sameshima GT, Tong H. Three-dimensional monitoring of root movement during orthodontic treatment. Am J Orthod Dentofacial Orthop. 2015 Jan; 147(1):132-42. PMID: 25533080.
    Citations: 26 Citations 70 Altmetric 1
    Fields: Den Ort Translation: Humans

22. Lee RJ, Pham J, Choy M, **Weissheimer A**, Dougherty HL, Sameshima GT, Tong H. Monitoring of typodont root movement via crown superimposition of single cone-beam computed tomography and consecutive intraoral scans. Am J Orthod Dentofacial Orthop. 2014 Mar; 145(3):399-409. PMID: 24582031.
    Citations: 12 Citations 49 Altmetric 12
    Fields: Den Ort Translation: Humans

23. Azeredo F, de Menezes LM, Enciso R, **Weissheimer A**, de Oliveira RB. Computed gray levels in multislice and cone-beam computed tomography. Am J Orthod Dentofacial Orthop. 2013 Jul; 144(1):147-55. PMID: 23810056.
    Citations: 8 Citations 25 Altmetric 1
    Fields: Den Ort Translation: Humans

24. Aires M, **Weissheimer AM**, Rosset I, de Oliveira FA, de Morais EP, Paskulin LM. Transcultural adaptation of the filial responsibility interview schedule for Brazil. Int Nurs Rev. 2012 Jun; 59(2):266-73. PMID: 22591100.
    Citations: 2 Citations 10
    Fields: Nur Translation: Humans



Andre Weissheimer

Link to access this CV: http://lattes.cnpq.br/9026611274752499
ID Lattes: **9026611274752499**
Last updated resume on 08/18/2019

He holds a degree in Dentistry from the Federal University of Santa Catarina (UFSC), a specialization in Orthodontics from UFSC, a Master's and Doctorate in Orthodontics from PUCRS, with a doctoral sandwich program at the University of Southern California (USC) in Los Angeles, USA. He is currently a professor in the orthodontics department at the University of Southern California, in Los Angeles, USA. He is the orthodontist responsible for the development of the INBRACE system at Swift Health Systems in Irvine, CA, and a professor in the Lingual Orthodontics Fellowship at the University of Texas San Antonio, TX. He works in orthodontic treatment at the preventive, interceptive, and corrective levels in young people and adults, with experience in the correction of cleft lip and/or palate and orthodontic-surgical treatments. His main research topics are maxillary expansion, 3D evaluation methods of the maxillofacial complex using cone beam computed tomography, digital models, and new technologies applied to orthodontics. He has 3 patents filed in the field of Dentistry. He is a scientific reviewer for the journals The American Journal of Orthodontics and Dentofacial Orthopedics and The Angle Orthodontist. Dr. Weissheimer is a member of the Edward H. Angle Society of Orthodontists - SoCal component. **(Text provided by the author)**

Identification

Name

Andre Weissheimer

Name in bibliographic citations

WEISSHEIMER, A.;Weissheimer, André;Weissheimer, A.;Andre Weissheimer;WEISSHEIMER, ANDRE

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Brazil

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Dentistry cycle.
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Petrópolis
90460030 - Porto Alegre, RS - Brazil
Telephone: (51) 33352963
Homepage URL: http://www.cicleodontologia.com.br/index.php?link=clinica

Academic background/qualifications

2009 - 2013

PhD in Orthodontics and Facial Orthopedics .
Pontifical Catholic University of Rio Grande do Sul, PUCRS, Brazil,
with **a sandwich period** at the University of Southern California (Supervisor: Prof. Dr. Glenn T. Sameshima). Title: 3-dimensional evaluation methods of the craniofacial complex in cone beam computed tomography. Year of completion: 2013. Supervisor: Prof. Dr. Luciane Macedo de Menezes. Co-supervisor: G . Sameshima. Scholarship from: Coordinatio he Improvement of Higher

Education Personnel, CAPES, Brazil. Keywords: Cone beam computed tomography; Upper airways; 3D superimpositions; Orthodontics. Major area: Health Sciences

2007 - 2008

Master's Degree in Orthodontics and Facial Orthopedics .
Pontifical Catholic University of Rio Grande do Sul, PUCRS, Brazil.
Title: Immediate effects of rapid maxillary expansion in the transverse direction, with Haas and Hyrax type expanders, in cone beam computed tomography. Year of Completion: 2008.
Advisor: Prof. Dr. Luciane Macedo de Menezes.
Scholarship from: Coordination for the Improvement of Higher Education Personnel, CAPES, Brazil.
Keywords: Palatal expansion technique; Cone beam computed tomography; Haas and Hyrax type expanders.
Major Area: Health Sciences

2004 - 2007

Specialization in Orthodontics and Facial Orthopedics . (Workload: 2205 hours).
Federal University of Santa Catarina, UFSC, Brazil.
Title: Evaluation of the degradation of forces in chain elastomers.
Advisor: Prof. Dr. Carla Derech.

2003 - 2004

Advanced Training in Preventive and Interceptive Orthodontics (130 hours).
Federal University of Santa Catarina, UFSC, Brazil.
Title: Posterior Crossbite: A More Didactic Classification. Year of completion: 2004.
Advisor: Prof. Dr. Arno Locks.

1997 - 2002

Bachelor's Degree in Dentistry .
Federal University of Santa Catarina, UFSC, Brazil.

Additional Training

2013 - 2013

Multidisciplinary course: Speech Therapy, Otolaryngology. (Duration: 7 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2013 - 2013

Mini-plates for facial protraction anchorage. (Duration: 6 hours).
Brazilian Association of Orthodontics and Facial Orthopedics, ABOR, Brazil.

2012 - 2012

An update on face masks (Prof. Patrick Turley). (Duration: 3 hours).
Sociedade Gaúcha de Ortodontia, SOGAOR, Brazil.

2011 - 2011

Orthodontics and Oral and Maxillofacial Surgery. (8 hours).
Pontifical Catholic University of Rio Grande do Sul, PUCRS, Brazil.

2011 - 2011

Advanced Course in Volumetric Computed Tomography (CBCT). (Duration: 45 hours).
Brazilian Association of Dental Radiology, ABRO, Brazil.

2010 - 2010

Orthodontics: Rehabilitation and Aesthetics. (Duration: 8 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2010 - 2010

Daily challenges in orthodontic practice. (Duration: 9 hours).
Sociedade Gaúcha de Ortodontia, SOGAOR, Brazil.

2009 - 2009

State-of-the-art orthodontic appliances. (Duration: 8 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2009 - 2009

Early Orthognathic Surgery. (Duration: 3 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2009 - 2009

Digital Technologies in Orthodontics. (8 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2008 - 2008

Skeletal Anchorage in Orthodontics. (Duration: 8 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2008 - 2008

Updating multidisciplinary concepts. (Duration: 10 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2008 - 2008

Orthodontic Treatment in Adult Patients. (Duration: 8 hours).
Rio Grande do Sul Orthodontic Society, SOGAOR, Brazil.

2007 - 2007

Use of rigid anchorage in Orthodontics. (Duration: 3 hours).
Brazilian Dental Association, ABO/RS, Brazil.

2007 - 2007

Cleft lip and palate. (Workload: 7 hours).
Pontifical Catholic University of Rio Grande do Sul, PUCRS, Brazil.

2007 - 2007

What has changed in Orthodontics in recent years. (Duration: 4 hours).
Brazilian Dental Association, ABO/RS, Brazil.

2006 - 2006

Absence of upper lateral incisors. (Duration: 8 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Dr. Mucha - Treatment of Class II Malocclusion. (Duration: 4 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Class II: Diagnosis and Treatment. (Duration: 1 hour).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Dr. Birte Melsen - Skeletal Anchorage. (Duration: 8 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Biomechanics and treatment in adults. (Duration: 1 hour).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Dr. Tavares - Absolute Anchorage in Orthodontics. (Duration: 1 hour).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Contemporary Orthodontics. (8 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Aesthetics: Fundamentals for the Orthodontist. (Duration: 4 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Dental resorption. (Duration: 1 hour).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Myths and realities in contemporary orthodontics. (Duration: 4 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Treatment in periodontal patients. (Duration: 1 hour).
Santa Catarina Orthodontic Society, SCO, Brazil.

2006 - 2006

Orthognathic surgery for the orthodontist, part 2. (Duration: 12 hours).
Dr. Jose Nazareno [illegible], Brazil.

2005 - 2005

Biomechanics: Segmented Arch Technique. (Duration: 4 hours).
Federal University of Santa Catarina, UFSC, Brazil.

2005 - 2005

Dr. Camilla Tulloch - International Course. (Duration: 16 hours).
Paranaense Association of Orthodontics and Facial Orthopedics, APO, Brazil.

2005 - 2005

Orthognathic Surgery vs. Orthodontic Treatment. (Duration: 8 hours).
Brazilian Dental Association/Joinville, ABO, Brazil.

2003 - 2003

Orthognathic surgery for the orthodontist, part 1. (24 hours).
Dr. Jose Nazareno Gil, JN, Brazil.

2003 - 2003

Orthodontic intervention: how, where and why? (Duration: 3 hours).
Brazilian Association of Orthodontics and Facial Orthopedics, ABOR, Brazil.

2003 - 2003

Contemporary Orthodontics. (Duration: 4 hours).
Brazilian Dental Association, ABO/SC, Brazil.

2003 - 2003

Occlusal adjustment in Orthodontics: when and how... (Duration: 4 hours).
Santa Catarina Orthodontic Society, SCO, Brazil.

2003 - 2003

The importance of interceptive orthodontics. (Duration: 2 hours).
Brazilian Dental Association, ABO/SC, Brazil.

2002 - 2002

Interdisciplinary Treatment - Prof. Birte Melsen. (Workload: 8 hours).
Federal University of Santa Catarina, UFSC, Brazil.

2002 - 2002

Dr. Marissa Keesler - Orthodontics Today. (Duration: 8 hours).
Brazilian Group of Orthodontics and Pediatric Dentistry Professors, GRUPO, Brazil.

2001 - 2001

Periodontics, Implantology, Restorative Dentistry and Prosthodontics. (Workload: 20 hours).
Federal University of Santa Catarina, UFSC, Brazil.

2001 - 2001

Diabetes mellitus and the perspective of caregivers. (Duration: 1 hour).
Federal University of Santa Catarina, UFSC, Brazil.

2000 - 2000

Update on adhesive systems and resins. (Duration: 4 hours).
Federal University of Santa Catarina, UFSC, Brazil.

1999 - 1999

Oral Surgery for the Clinician. (Duration: 4 hours).
Federal University of Santa Catarina, UFSC, Brazil.

1999 - 1999

Endodontics, Stomatology and Surgery (Workload: 20 hours).
Federal University of Santa Catarina, UFSC, Brazil.

1999 - 1999

Fractures of the fixed skeleton of the face.
Federal University of Santa Catarina, UFSC, Brazil.

1999 - 1999

Composite resins - current trends. (Duration: 2 hours).
Federal University of Santa Catarina, UFSC, Brazil.

1997 - 1997

Toothpastes - myths and realities. (Workload: 8 hours).
Federal University of Santa Catarina, UFSC, Brazil.

Professional Performance

Pontifical Catholic University of Rio Grande do Sul, PUCRS, Brazil.

Institutional link

2013 - Present

Position: Visiting Professor, Functional Classification: Orthodontics Professor in the Oral and Maxillofacial Surgery specialization program, Workload: 3 hours

Institutional link

2011 - 2013

Position: Student Representative, Functional Classification: Member of the Postgraduate Coordinating Committee

Other information

Student representative of the Postgraduate Program in Dentistry at PUCRS and member of the Coordinating Committees of the Postgraduate and Undergraduate Programs in Dentistry at PUCRS.

University of Southern California, USC, United States.

Institutional link

2011 - Present

Employment Relationship: Collaborator, Job Title: Collaborating Researcher

Brazilian Dental Association, ABO/RS, Brazil.

Institutional link

2009 - Present

Position: Professor, Job Title: Professor specializing in Orthodontics, Workload: 6 hours

Other information

Specialization course in orthodontics with weekly sessions, lasting 28 months and totaling 2,500 hours.

Federal University of Santa Catarina, UFSC, Brazil.

Institutional link

2000 - 2000

Position: Scholarship holder, Functional Classification: Scholarship holder in the Oral and Maxillofacial Surgery unit, Workload: 15 hours

Institutional link

1999 - 1999

Position: Scholarship holder, Functional Classification: Scholarship holder in the Oral and Maxillofacial Surgery unit, Workload: 2 hours

Research projects

2013 - Present

Superposition of digital models and cone beam computed tomography.

Description: Evaluating root position during orthodontic treatment requires the use of panoramic radiographs. With this new method of superimposing digital models during the progress of orthodontic treatment and 3D virtual models of teeth generated from cone beam topography, it is possible to monitor the position of dental roots at various stages of orthodontic treatment, without the need to expose patients to additional radiation from control panoramic radiography. Status
: Ongoing; Nature: Research.
Students involved: Undergraduate: (1) / Professional Master's: (2).

Members: Andre Weissheimer - Member / SAMESHIMA, GLENN T. - Member / Robert Lee - Member / Hongsheng Tong - Coordinator / John Pham - Member / Michael Choy - Member / Harry L Dougherty jr - Member.

2012 - Present

Development of applications for Dentistry

Description: This project, selected for incubation at IDEIA - Institute for Development and Research of PUCRS - aims to develop applications (apps) for smartphones or tablets, focused on the field of Dentistry. The intention is to develop specific applications for Dentistry students, designed to facilitate the teaching-learning process, containing specific images and step-by-step instructions for clinical procedures, recommended bibliographic references, and a space for students to ask questions and resolve doubts.
Status: Ongoing; Nature: Research.

Members: Andre Weissheimer - Member / Luciane Macedo de Menezes - Coordinator / Fabiane Azeredo - Member / Guilherme Picolli Bernd - Member / Renato Rosa - Member / Bruno Barbo - Member.

2012 - Present

Evaluation of 3D cone beam computed tomography superimposition methods for assessing the craniofacial complex.

Description: Evaluation of methods and software for three-dimensional superimposition of cone beam computed tomography volumes. Applicability in studies of craniofacial growth and for evaluating the effects of orthodontic and orthodontic-surgical treatment.
Status: Ongoing; Nature: Research.

Members: Andre Weissheimer - Coordinator / AZEREDO, FABIANE - Member / Luciane Macedo de Menezes - Member / John Pham - Member / Leonardo Koerich de Paula - Member / Lucia Helena S. Cevidanes - Member.

2011 - Present

Three-dimensional assessment of the upper airways using cone beam computed tomography.

Description: Evaluation and comparison of different software for segmentation, construction of 3D virtual models and analysis of the upper airways. Applicability for evaluating the effects of orthopedic (ERM) and ortho-surgical treatments on the upper airways.
Status: Ongoing; Nature: Research.

Members: Andre Weissheimer - Member / Fabiane Azeredo - Member / SAMESHIMA, GLENN T. - Member / ENCISO, REYES - Member / Luciane Macedo de Menezes - Coordinator / John Pham - Member.

2010 - Present

Evaluation of the temporomandibular joint (TMJ) before and after rapid maxillary expansion procedure using cone beam computed tomography (CBCT) scans.

Description: To evaluate, before and after the maxillary expansion procedure, the possible effects on the temporomandibular joint using cone beam computed tomography.
Status: Ongoing; Nature: Research.

Members: Andre Weissheimer - Member / Luciane Macedo de Menezes - Coordinator / Susana Maria Deon Rizzatto - Member / Karine Squeff - Member.

2008 - Present

Morphological changes in the maxillofacial complex after maxillary expansion procedure with two types of expansion appliances: Haas and Hyrax.

Description: Rapid maxillary expansion is routinely used in cases of true maxillary deficiency to increase the perimeter of the upper arch by disrupting the median palatine suture using palatal expanders. Soon after its introduction, described by Angell in 1890, maxillary expansion received much criticism from Angle's followers, falling into disuse and being forgotten for almost a century. Recognition of the technique in the United States came with the reports of Haas, who interpreted the changes resulting from this procedure with clinically oriented approaches. Since then, numerous histological, cephalometric, and plaster model studies have been conducted to verify the dento-skeletal changes resulting from maxillary expansion. These studies evaluated the anteroposterior and vertical changes of the bony bases in lateral cephalometric radiographs. Research evaluating transverse dental and bony base changes through the analysis of frontal cephalometric radiographs is scarce in the literature due to the difficulty in interpreting this examination. The use of computed tomography (Cone Beam), a new diagnostic imaging method that uses X-rays, allows the measurement of the dimensions of the maxillofacial complex in any plane of space, as well as changes in the axial inclination of the posterior and anterior teeth, through the real reproduction of the maxilla in three planes. Therefore, this study aims to evaluate, through tomography, the changes promoted by rapid maxillary expansion with two types of expander appliances: Haas and Hyrax.
Status: Ongoing; Nature: Research.

Members: Andre Weissheimer - Member / Daniela Marchiori Dias - Member / Mauricio Barbieri Mezomo - Member / Susana Maria Deon Rizzatto - Member / Fabiane Azeredo - Member / Luciane Macedo de Menezes - Coordinator / Guilherme Picolli Bernd - Member / Karine Squeff - Member / Laercio Santos Dias - Member / Alexandra Monego - Member.

Newspaper reviewer

2012 - Present

Journal: Orthodontics and Craniofacial Research

Languages

English

Understands well, speaks well, reads well, writes well.

Portuguese

Understands well, speaks well, reads well, writes well.

Spanish

Understands reasonably well, speaks little, reads reasonably well, writes little.

Awards and titles

2014

This article was featured and featured on the cover of the American Journal of Orthodontics and Dentofacial Orth[illegible]s, March 2014 edition,

published by the American Association of Orthodontics.

2012

This article was selected among the Top 25 articles (American Journal of Orthodontics and Dentofacial Orthopedics), Science Direct.

2009

Honorable mention for 3rd best master's thesis nationally, Brazilian Association of Orthodontics and Facial Orthopedics.

2009

Spanish language proficiency, PUCRS.

2007

English Language Proficiency, PUCRS.

Productions

Bibliographic production

Full articles published in journals

sort by

Chronological Order

1.

TONG, H. ; **WEISSHEIMER, A.** ; PHAM, J. ; LEE, R. ; REDMOND, R. . Lingual Orthodontics Redefined with Automation and Friction-Free Mechanics. JOURNAL OF CLINICAL ORTHODONTICS, v. VOLUME LII, p. 214, 2019.

2.

KOERICH, LEONARDO; **Weissheimer, André** ; KOERICH, LINDSEY EIDSON; LUZ, DIANDRA; GOLOB DEEB, JANINA. A technique of CBCT superimposition in implant dentistry. Journal of Oral Implantology JCR, v. 1, p. aaid-joi-D-17-00282, 2018. **Citations:** WEB OF SCIENCE 7 | SCOPUS 7

3.

KOERICH, LEONARDO; **Weissheimer, André** ; de Menezes, Luciane Macedo; LINDAUER, STEVEN J. Rapid 3D mandibular superimposition for growing patients. ANGLE ORTHODONTIST JCR, v. 87, p. 473-479, 2017. **Citations:** WEB OF SCIENCE 24 | SCOPUS 25

4.

MÔNEGO MOREIRA, ALEXANDRA; MACEDO DE MENEZES, LUCIANE; ROITHMANN, RENATO; MARIA DEON RIZZATTO, SUSANA; **Weissheimer, André** ; LK YEN, STEPHEN; ENCISO, REYES; SANTAYANA DE LIMA, EDUARDO MARTINELLI; AZEREDO, FABIANE. Immediate effects of rapid maxillary expansion on the nasal cavity using Haas-type and Hyrax-type expanders in CBCT. Medical and Clinical Archives, v. 1, pp. 1-5, 2017.

5.

KOERICH, L. ; BURNS, D. ; **Weissheimer, A.** ; CLAUS, J.D.P. . Three-dimensional maxillary and mandibular regional superimposition using cone beam computed tomography: a validation study. International Journal of Oral and Maxillofacial Surgery JCR, v. 45, p. 662-669, 2016. **Citações:** WEB OF SCIENCE 50 | SCOPUS 53

6.

de Menezes, Luciane Macedo; de Oliveira, Rogério Belle; **Weissheimer, André** ; Avelar, Rafael Linard. Midfacial Protraction With Skeletal Anchorage After Pterygomaxillary Separation. The Journal of Craniofacial Surgery (Print) JCR, v. 00, p. 1, 2016. **Citations:** WEB OF SCIENCE 2

7.

PHAM, JOHN ; LEE, ROBERT J. ; **Weissheimer, A.** ; SAMESHIMA, GLENN T. ; TONG, HONGSHENG . Inexpensive Orthodontic Treatment with a Prescription Custom-Base System. Journal of Clinical Orthodontics, v. 50, p. 149, 2016. **Citations:** SCOPUS 1

8.

LEE, ROBERT J. ; **WEISSHEIMER, ANDRE** ; PHAM, JOHN ; GO, LESLIE ; de Menezes, Luciane Macedo ; REDMOND, W. RONALD ; LOOS, JAMES F. ; SAMESHIMA, GLENN T. ; TONG, HONGSHENG . Three-dimensional monitoring of root movement during orthodontic treatment. American Journal of Orthodontics and Dentofacial Orthopedics JCR, v. 147, p. 132-142, 2015. **Citações:** WEB OF SCIENCE 48 | SCOPUS 55

9.

Weissheimer, A.; MENEZES, L.M. ; KOERICH, L. ; PHAM, J. ; CEVIDANES, L.H.S. . Fast three-dimensional superimposition of cone beam computed tomography for orthopaedics and orthognathic surgery evaluation. International Journal of Oral and Maxillofacial Surgery JCR, v. 44, p. 1188-1196, 2015. **Citações:** WEB OF SCIENCE 73 | SCOPUS 78

10.

LEE, R. ; PHAM, J. ; **Weissheimer, A.** ; TONG, H. . Generating an Ideal Virtual Setup with Three-Dimensional Crowns and Roots. Journal of Clinical Orthodontics, v. XLIX, p. 696, 2015.

11.

LEE, R. ; PHAM, J. ; CHOY, M. ; **WEISSHEIMER, A.** ; DOUGHERTY JR, H. L. ; SAMESHIMA, GLENN T. ; TONG, H. . Monitoring of typodont root movement via crown superimposition of single cone-beam computed tomography and consecutive intraoral scans. American Journal of Orthodontics and Dentofacial Orthopedics JCR, v. 145, p. 399-409, 2014. **Citações:** WEB OF SCIENCE 35 | SCOPUS 40

12.

PEREIRA, JOSÉ; **Weissheimer, André** ; DE MENEZES, LUCIANE; DE LIMA, EDUARDO; Mezomo, Maurício. Change in the pulp chamber temperature with different stripping techniques. Progresso em Ortodontia JCR, v. 15, p. 55, 2014. **Citations:** SCOPUS 12

13.

CLAUS, J.D.P. ; OLIVEIRA, R.B. ; BECKER, O.E. ; **WEISSHEIMER, A.** ; MELO, M.F. ; HAAS, O.L. ; SCLOARI, N. . Soft Tissue Evaluation After Bimaxillary Orthognathic Surgery with 3D Cone Beam Computed Tomography Sumperimposition: Preliminary results. Journal of Oral and Maxillofacial Surgery (Print) JCR, v. 72, p. e44, 2014.

14.

Weissheimer, André; LOCKS, ARNO ; MENEZES, LUCIANE MACEDO DE ; BORGATTO, ADRIANO FERRETI ; DERECH, CARLA D'AGOSTINI . In vitro evaluation of force degradation of elastomeric chains used in Orthodontics. Dental Press Journal of Orthodontics, v. 18, p. 55-62, 2013. **Citations:** SCOPUS 13

15.

Azeredo, F ; MENEZES, L. M. ; ENCISO, REYES ; **WEISSHEIMER, A.** ; OLIVEIRA, R. B. . Computed gray levels in multislice and cone-beam computed tomography. American Journal of Orthodontics and Dentofacial Orthopedics JCR, v. 144, p. 147-155, 2013. **Citações:** WEB OF SCIENCE℠ 20 | SCOPUS 22

16.

Weissheimer, A.; Ruellas, A.C.O.; Pithon, M.M .; Gandini Junior, L.G. An interview with: Antônio Carlos de Oliveira Ruellas. Dental Press Journal of Orthodontics, v. 2176-9451, pp. 15-25, 2013.

17.

MEZOMO, M.; VENDRUSCOLO, FS; CHAMI, VO; **WEISSHEIMER, A.;** MENEZES, Luciane Macedo de; Eduardo Martinelli Santayana de Lima. Biofilm removal methods in removable orthodontic appliances. Ortodontia Gaúcha, v. 17, pp. 11-16, 2013.

18.

Weissheimer, André ; Menezes, Luciane Macedo de; Sameshima, Glenn T.; Enciso, Reyes; Pham, John; Grauer, Dan. Imaging software accuracy for 3-dimensional analysis of the upper airway. American Journal of Orthodontics and Dentofacial Orthopedics JCR, v. 142, p. 801-813, 2012. **Citations:** WEB OF SCIENCE℠ 194 | SCOPUS 210

19.

MENEZES, LUCIANE MACEDO DE ; AZEREDO, FABIANE ; **Weissheimer, André** ; RIZZATO, JULIANA LINDEMANN ; Rizzatto, Susana Maria Deon . Cone-Beam computed tomography evaluation of maxillary expansion in twins with cleft lip and palate. Dental Press Journal of Orthodontics, v. 17, p. 42.e1-42.e11, 2012.

20.

TESSER, GA; **WEISSHEIMER, A.;** AZEREDO, F; MENEZES, LM . Effects of rapid maxillary expansion, with conventional and fan-type screws, on the lower arch of patients with cleft lip and palate. Ortodontia Gaúcha, v. 16, p. 31, 2012.

21.

MEZOMO, M.; CHAMI, VO; VENDRUSCOLO, FS; **WEISSHEIMER, A.** Indirect bonding of briquettes in Orthodontics. Ortodontia Gaúcha, v. XVI, p. 12, 2012.

22.

Weissheimer, André ; de Menezes, Luciane Macedo; Mezomo, Mauricio; Dias, Daniela Marchiori; de Lima, Eduardo Martinelli Santayana; Rizzatto, Susana Maria Deon. Immediate effects of rapid maxillary expansion with Haas-type and hyrax-type expanders: A randomized clinical trial. American Journal of Orthodontics and Dentofacial Orthopedics JCR, v. 140, p. 366-376, 2011. **Citations:** WEB OF SCIENCE 132 | SCOPUS 145

23.

Mezomo, Maurício; de Lima, Eduardo Martinelli Santayana; de Menezes, Luciane M.; **Weissheimer, André** . Indirect bonding with thermal glue and brackets with positioning jigs. Progress in Orthodontics, v. 12, p. 180-185, 2011. **Citations:** SCOPUS 3

24.

SILVEIRA, RA; MENEZES, LM ; DALLIGNA, S.; RIZZATTO, SMD; **WEISSHEIMER, A.** Canine transposition with conoid lateral incisor. Correct or maintain?. Ortodontia Gaúcha, v. XV, p. 35, 2011.

25.

Mezomo, Mauricio; de Lima, Eduardo Martinelli Santayana; **Weissheimer, A.;** Menezes, Luciane Macedo de; Allgayer, Susiane. Letters From Our Readers. The Angle Orthodontist JCR, v. 81, p. 926-929, 2011. **Citations:** SCOPUS 3

26.

Mezomo, Maurício; de Lima, Eduardo S.; de Menezes, Luciane Macedo; **Weissheimer, André** ; Allgayer, Susiane. Maxillary canine retraction with self-ligating and conventional brackets. The Angle Orthodontist JCR, v. 81, p. 292-297, 2011. **Citations:** WEB OF SCIENCE 48 | SCOPUS 59

27.

WEISSHEIMER, A .; MENEZES, LM; RIZZATTO, SMD; AZEREDO, FABIANE; MEZOMO, M. Using cone beam computed tomography in Orthodontics. Ortodontia Gaúcha, v. XIV, p. 27, 2010.

28.

LOCKS, A.; **WEISSHEIMER, A.;** RITTER , D .; RIBEIRO, GLU; MENEZES, LM ; DERECH, CD; ROCHA, R. Posterior crossbite: a more didactic classification. Dental Press Journal of Orthodontics and Facial Orthopedics (Print), v. 13, p. 146-158, 2008. **Citations:** SciELO 12 | SCOPUS 5

29.

DIAS, DM; MENEZES, LM ; LIMA, EMS ; **WEISSHEIMER, A** .; MEZOMO, MB . Space closure and sliding mechanics: a current view. Ortodontia Gaúcha, v. XI, pp. 22-27, 2007.

30.

MEZOMO, MB ; **WEISSHEIMER, A.;** DIAS, DM; LIMA, EMS ; MENEZES, LM . Alignment and leveling: a review of concepts based on current literature. Ortodontia Gaúcha, v. XI, pp. 28-36, 2007.

31.

WEISSHEIMER, A.; MENEZES , LM ; LIMA, EMS ; MEZOMO, MB ; DIAS, DM. Basic and essential criteria for completing orthodontic treatment. Ortodontia Gaúcha, v. XI, pp. 37-44, 2007.

32.

VECCHI, A.; MENEZES, LM ; **WEISSHEIMER, A** .; RIZZATTO, SMD. Cone Beam: computed tomography closest to the dental clinic. Ortodontia Gaúcha, v. XI, pp. 5-11, 2007.

33.

RIBEIRO, GLU; VIEIRA, GL ; RITTER, D .; TANAKA, OM ; **WEISSHEIMER, A.** Non-surgical rapid maxillary expansion in an adult patient: A possible alternative. Dental Press Clinical Orthodontics Journal, v. 5, pp. 70-76, 2006.

Published book chapters

1.

RIBEIRO, GLU; BRUNETTO, M.; **Weissheimer, A** .; TANAKA, OM . Space closure with continuous arch and T-loops distal to the canines. Space closure with continuous arch and T-loops distal to the canines. 1st ed.: , 2015, v. , p. 255-278.

2.

RIZZATTO, Susana Maria Deon; MENEZES, LM ; **Weissheimer, André** ; AZEREDO, F; de Lima, Eduardo Martinelli Santayana. Riding the Wave of Maxillary Disjunction. In: Tarcisio Pinto; Daniela Garib; Guilherme Janson, Omar Gabriel da Silva Filho. (Org.). PRO-ODONTO ORTHODONTICS Orthodontics Update Program: Cycle 8. 1st ed. Porto Alegre: ARTMED PANAMERICANA EDITORA, 2014, v. 1, p. 75-108.

3.

RIZZATTO, SMD; **WEISSHEIMER, A.;** MENEZES , LM ; LIMA, EMS. Biological Replacement of Retained Central Incisors. In: Dennyson Brito Holder; Heitel Cabral Filho; Hallissa Simplício; Angela Cristina Pinto de Paiva Cunha; Sergei Godeiro Fernandes Rabelo Caldas. (Org.). 9th International Congress of ABOR - Orthodontics and Facial Orthopedics. 1st ed. São José dos Pinhais: Plena, 2013, v., p. 1-320.

Abstracts published in conference proceedings

1.

WEISSHEIMER, A.; SAMESHIMA, GLENN T. ; MENEZES, L. M. ; ENCISO, REYES . Tridimensional analysis of the upper airways: reliability and accuracy study. In: International Association of Dental Research 90th General Session, 2012, Foz do Iguaçu. J Dent Res Vol [illegible]: 3213, 2012.

2.

Azeredo, F ; MENEZES, LUCIANE MACEDO DE ; RIZZATO, JULIANA LINDEMANN ; **WEISSHEIMER, A.** ; RIZZATTO, S. M. D. . Transverse effects of maxillary expansion in unilateral cleft palate patients. In: International Association of Dental Research 90th General Session, 2012, Foz do Iguaçu. J Dent Res Vol 91 (A): 1303, 2012.

3.

Azeredo, F.; Menezes, L.M .; Dutra, V.; **Weissheimer, A** .; Rizzatto, S.M.D. Comparison of different software regarding Hounsfield density in cone beam topographies. In: 27th Annual Meeting of the SBPqO, 2010, Águas de Lindóia. Brazilian Oral Research, 2010.

4.

OSORIO, LB; DIAS, LS; **WEISSHEIMER, A** .; DIAS, DM; LIMA, EMS; MENEZES, LM; RIZZATTO, SMD. Evaluation of the transverse dimension of the maxilla six months post-retention. In: 27th Annual Meeting of the SBPqO, 2010. Brazilian Oral Research, 2010.

5.

CARDOSO, MRM; LIMA, EMS; MEZOMO, MB ; KOCHENBORGER, C.; MENEZES, LM ; RIZZATTO, SMD; **WEISSHEIMER, A** .; GONCALVES, TS. Retraction of upper canines with self-ligating and conventional brackets. In: 26th Annual Meeting of the SBPqO, 2009, Águas de Lindóia. Brazilian Oral Research, 2009. v. 23.

6.

BERND, GP; **WEISSHEIMER, A.;** MENEZES , LM ; DIAS, DM; MEZOMO, MB ; LIMA, EMS; RIZZATTO, SMD. Immediate transverse effects of rapid maxillary expansion with Haas and Hyrax type disjunctors in cone beam computerized topography. In: 26th annual meeting of SBPqO, 2009, Águas de Lindóia. Brazilian Oral Research, 2009. v. 23.

7.

SQUEFF, K.; MENEZES, LM ; LIMA, EMS; **WEISSHEIMER, A.;** DIAS, DM; RIZZATTO, SMD. Immediate effects of rapid sagittal maxillary expansion with Haas and Hyrax expanders in cone beam computed tomography. In: 26th Annual Meeting of the Brazilian Oral Research Society, 2009. v. 23.

8.

ARAUJO, LL; LIMA, EMS ; SCHMIDT, CB; RIZZATTO, SMD; MENEZES, LM ; FARRET, MM; **WEISSHEIMER, A** .; LIMA, FMS. Prediction of eruption time of lower second premolars. In: 26th Annual Meeting of the SBPqO, 2009, Águas de Lindóia. Brazilian Oral Research, 2009. v. 23.

9.

WEISSHEIMER, A.; FARRET, MM; LIMA, EMS ; MENEZES, LM ; RIZZATTO, SMD. Effects of extraoral cervical appliances on the maxilla during treatment of Angle Class II before and during puberty. In: 24th Annual Meeting of the Brazilian Society for Dental Research, 2007, Atibaia/SP. Brazilian Oral Research, 2007. v. 21. p. 62-62.

10.

WEISSHEIMER, A.; BRUNETTO, M.; RIBEIRO, GLU; LOCKS, A. A DIFFERENTIATED APPROACH SEEKING EXCELLENCE IN THE FINALIZATION OF ORTHODONTIC TREATMENT. In: 5th CONGRESS OF THE BRAZILIAN ASSOCIATION OF ORTHODONTICS AND FACIAL ORTHOPEDICS, 2005, SALVADOR. 5th CONGRESS OF ABOR 2005, 2005. p. 4-4.

11.

RODRIGUES, MF; PEREIRA, J .; **WEISSHEIMER, A.** Interceptive Treatment of Class III Malocclusion Through Reverse Traction. In: 5th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics, 2005, Salvador. 5th ABOR Congress 2005, 2005. p. 62-62.

12.

WEISSHEIMER, A.; ROCHA , R. Cross extraction in the treatment of Class III malocclusion associated with complete palatal cleft: case report. In: 5th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics, 2005, Salvador. 5th ABOR Congress 2005, 2005. p. 23-23.

Articles accepted for publication

1.

CLAUS, J.D.P. ; KOERICH, L. ; **Weissheimer, A.** ; ALMEIDA, M.S. ; BELLE DE OLIVEIRA, R. . Assessment of condylar changes after orthognathic surgery using computed tomography regional superimposition. INTERNATIONAL JOURNAL OF ORAL AND MAXILLOFACIAL SURGERY JCR, 2019.

Work Presentations

1.

WEISSHEIMER, A. . Contemporary Orthodontics: from basic principles to 3D diagnosis. 2013. (Presentation of Work/Conference or lecture).

2.

WEISSHEIMER, A. . Contemporary Orthodontics: aspects of interest to the dental surgeon. 2012. (Presentation of Work/Conference or lecture).

3.

WEISSHEIMER, A. . Contemporary Orthodontics: from basic principles to 3D diagnosis. 2012. (Presentation of Work/Conference or lecture).

4.

WEISSHEIMER, A. . Orthodontics and oral rehabilitation in the era of cone beam tomography. 2012. (Presentation of Work/Conference or lecture).

5.

MEZOMO, MB ; VENDRUSCOLO, FS; CHAMI, VO; **WEISSHEIMER, A.** Variation in pulp chamber temperature during the removal of resinous debris with high-speed burs. 2011. (Presentation at a Congress).

6.

Azeredo, F; Menezes, Lm ; **Weissheimer, A** ; Rizzatto, Smd. Comparison of different software regarding Hounsfield density in tomography. 2011. (Presentation at a Congress).

7.

WEISSHEIMER, A.; MENEZES , LM ; DIAS, DM; RIZZATTO, SMD. Immediate Effects of EMR with Haas and Hyrax Expanders in CBCT. 2010. (Presentation at a Conference).

8.

WEISSHEIMER, A.; MENEZES , LM ; DIAS, DM; RIZZATTO, SMD. Immediate effects of rapid maxillary expansion in the transverse direction with Haas and Hyrax type expanders in cone beam computed tomography. 2009. (Presentation at a Congress).

9.

WEISSHEIMER, A .; DUTRA, V. Cone beam computed tomography and its applicability in orthodontics. 2009. (Presentation at a conference or lecture).

10.

WEISSHEIMER, A.; MENEZES , LM . Clinical Forum - Brazilian Board of Orthodontics and Facial Orthopedics. 2007. (Presentation of Work/Other).

11.

WEISSHEIMER, A.; RIBEIRO, GLU; LOCKS, A.; BRUNETTO, M.; DERECH, CD. A differentiated approach seeking excellence in the completion of orthodontic treatment. 2005. (Presentation of Work/Communication).

12.

WEISSHEIMER, A.; RODRIGUES, MF; PEREIRA, J.; RIBEIRO, GLU. Interceptive treatment of Class III malocclusion through reverse maxillary traction - case report. 2005. (Presentation of Work/Other).

13.

WEISSHEIMER, A. . Rapid maxillary expansion in an adult patient: a clinical case report. 2003. (Presentation of Work/Other).

14.

WEISSHEIMER, A.; LOCKS, A. Wraparound apparatus modified by Arno Locks. 2003. (Work Presentation/Other).

15.

WEISSHEIMER, A.; LOCKS, A.; RIBEIRO, GLU; DERECH, CD. Rapid maxillary expansion in adult patients: a clinical case report. 2002. (Presentation of Work/Other).

16.

WEISSHEIMER, A.; LOCKS, A.; RIBEIRO, GLU; DERECH, CD. Psychological aspects of non-nutritive sucking habits. 2002. (Presentation of Work/Other).

17.

GOMES, L; MULLER, DF; PEREIRA, C.; SAGAZ, KJ; SANTOS, APQ; **WEISSHEIMER, A.** Complementary examination in biopsy. 1999. (Presentation of Work/Other).

Technical production

Technological products

1.

WEISSHEIMER, A.; MENEZES , LM ; RIZZATTO, SMD; LIMA, EMS ; GONÇALVES, Tatiana Siqueira. Orthodontic plate and mini-plate extension device and method for modifying the rigid support location of orthodontic mini-plates. 2011.

2.

WEISSHEIMER, A.; MENEZES , LM ; RIZZATTO, SMD; LIMA, EMS ; GONÇALVES, Tatiana Siqueira. Dental Pliers. 2010.

3.

WEISSHEIMER, A.; MENEZES , LM ; Rizzatto, Susana Maria Deon; LIMA, EMS ; GONÇALVES, Tatiana Siqueira. Adapter device for mini-plate extension and method for mini-plate extension. 2010.

Other types of technical production

1.

WEISSHEIMER, A. . Contemporary Orthodontics: from basic principles to 3D diagnosis. 2013. (Short course taught/Other).

2.

WEISSHEIMER, A. . Contemporary Orthodontics: aspects of interest to the dental surgeon. 2012. (Short course taught/Other).

3.

WEISSHEIMER, A. . Orthodontics and oral rehabilitation in the era of cone beam tomography. 2012. (Short course taught/Other).

4.

WEISSHEIMER, A. . Orthodontics and oral rehabilitation in the era of cone beam tomography. 2012. (Short course taught/Other).

5.

WEISSHEIMER, A. . Contemporary Orthodontics: From Basic Principles to 3D Diagnosis. 2012. (Short course taught/Other).

6.

WEISSHEIMER, A. . Cone Beam Computed Tomography and its applicability in Orthodontics: Localization of impacted teeth and rapid maxillary expansion. 2009. (Short course taught/Other).

Patents and registrations

Patent

Confirmation of the status of a patent application may be requested from the Patent Office (DIRPA) by means of a certificate of acts relating to the proceedings.

1.

MENEZES, LM ; Gonçalves, Tatiana Siqueira; **WEISSHEIMER, A.;** LIMA , EMS ; RIZZATTO, SMD; VIAN, M. Dental Pliers. 2010, Brazil.
Patent: Utility Model. Registration number: MU90024664, title: "Dental Pliers", Registration institution: INPI - National Institute of Industrial Property. Filing date: 12/23/2010; Grant date: 12/23/2010.

2.

MENEZES, LM ; Gonçalves, Tatiana Siqueira; **WEISSHEIMER, A** .; LIMA, EMS ; RIZZATTO, SMD; VIAN, M. Adapter device for mini-plate extension and method for mini-plate extension. 2010, Brazil.
Patent: Innovation Privilege. Registration number: PI10055932, title: "Adapter device for mini-plate extension and method for mini-plate extension", Registration institution: INPI - National Institute of Industrial Property. Filing date: 12/29/2010; Grant date: 12/29/2010.

3.

MENEZES, LM ; Gonçalves, Tatiana Siqueira; **WEISSHEIMER, A.;** LIMA, EMS; RIZZATTO, SMD; VIAN, M. Orthodontic plate and miniplate extension device and method for modifying the rigid support location of orthodontic miniplates. 2011, Brazil.
Patent: Innovation Privilege. Registration number: PI11039035, title: "Orthodontic plate and miniplate extension device and method for modifying the rigid support location of orthodontic miniplates", Registration institution: INPI - National Institute of Industrial Property. Filing date: 01/08/2011; Grant date: 01/08/2011.

Stalls

Participation in thesis defense committees

Monographs from professional development/specialization courses

1.

WEISSHEIMER, A.; POLI, V. Participation on the examining board of Lucas Meirelles. Three-dimensional virtua ıing of orthognathic surgery. 2013.

Monograph (Specialization in Oral and Maxillofacial Surgery and Traumatology) - Pontifical Catholic University of Rio Grande do Sul.

Participation in judging panels

Other participations

1.

MENEZES, LM; LIMA, EMS; **WEISSHEIMER, A** .; ROCKENBACH, MIB. Selection Committee for Master's and Doctoral Programs in Dentistry at PUCRS. 2013. Pontifical Catholic University of Rio Grande do Sul.

2.

WEISSHEIMER, A. . Reviewer on the Poster Committee of the 19th Rio Grande do Sul Dental Congress. 2012.

3.

WEISSHEIMER, A. . Evaluator on the Free-Topic Committee at the 3rd Catarinense Orthodontics Congress. 2010. Brazilian Dental Association - Santa Catarina.

Events

Participation in events, congresses, exhibitions and fairs.

1.

9th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics. 2013. (Congress).

2.

2nd International Orthodontics Meeting of PUCRS (Prof. Ravindra Nanda). 2012. (Meeting).

3.

International Association for Dental Research. 2012. (Congresso).

4.

1st International Meeting on Orthodontics and Oral and Maxillofacial Surgery. 2011. (Seminar).

5.

8th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics. 2011. (Congress).

6.

Professor Jamos McNamara's course at the 8th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics - ABOR. 2011. (Congress).

7.

3rd Catarinense Orthodontics Congress. 2010. (Congress).

8.

7th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics. Immediate effects of rapid maxillary expansion in the transverse direction with Haas and Hyrax type expanders in cone beam computed tomography. 2009. (Congress).

9.

Dr. Kokich - International Meeting on Aesthetic Orthodontics. 2008. (Meeting).

10.

6th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics. Clinical Forum - Clinical Case (BBO) Brazilian Board of Orthodontics. 2007. (Congress).

11.

II Santa Catarina Meeting on Orthognathic Surgery for Orthodontists. 2006. (Meeting).

12.

5th CONGRESS OF THE BRAZILIAN ASSOCIATION OF ORTHODONTICS AND FACIAL ORTHOPEDICS. DIFFERENTIATED APPROACH SEEKING EXCELLENCE IN THE FINALIZATION OF ORTHODONTIC TREATMENT. 2005. (Congress).

13.

5th Congress of the Brazilian Association of Orthodontics and Facial Orthopedics. 2005. (Congress).

14.

IX INTERNATIONAL MEETING OF THE PARANÁ ASSOCIATION OF ORTHODONTICS AND FACIAL ORTHOPEDICS. 2005. (Meeting).

15.

VII Santa Catarina Congress on Oral Health Promotion. A Differentiated Approach Seeking Excellence in the Completion of Orthodontic Treatment. 2005. (Congress).

16.

VII Santa Catarina Congress of Oral Health. Interceptive Treatment of Class III Malocclusion Through Reverse Maxillary Traction. 2005. (Congress).

17.

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II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (a) Record of Success in Efforts Resembling the Proposed Endeavor

Please refer to the documents from “I. First Prong - National Interest Waiver:(c)” Below:
Letter from Bc Perio, Letter from Dr. Robert Levine, Letter from Dr. Richardson, and Letter from Dr. Andre Weissheimer.

May 23, 2026

Marco Aurelio Fernandes Pinheiro
Date of Birth: August 14, 1960
11519 Stone Mallow Drive
Houston, TX 77095

United States Citizenship and Immigration Services
Office of the Director

Dear Immigration Officer:

My name is Marco Aurelio Fernandes Pinheiro. I am an American citizen residing in Houston, Texas, and I am writing this letter in strong support of Dr. Felipe Damerau Ouriques' petition for an EB-2 National Interest Waiver. My personal experience as his patient speaks directly to the extraordinary nature of his clinical skills and the meaningful impact his work has had on my quality of life.

In September 2025, I underwent a lateral sinus augmentation procedure in Brazil. Unfortunately, the grafted site became infected, requiring two additional surgical interventions in Brazil to clear the infection and remove the graft material. Following those procedures, I developed an oro-antral communication, meaning an abnormal opening connecting my oral cavity to the maxillary sinus. This condition caused me persistent pain, significant discomfort, left-sided sinus congestion, and air passage into my oral cavity. I was required to take a combination of antibiotics, pain medications, and anti-inflammatory drugs on an ongoing basis just to manage the symptoms. Despite three separate surgical attempts in Brazil, none of the procedures succeeded in closing the communication, and my condition continued to deteriorate.

It was during this difficult period that I first heard about Dr. Felipe Damerau Ouriques through personal referrals within the Brazilian community in the United States. I was told that Dr. Ouriques was completing his Periodontics residency at the University of Alabama at Birmingham (UAB) and had developed a particular expertise in sinus lift procedures and oro-antral communication closure using digitally guided surgery and virtual surgical planning. What made his approach stand out was his reported success rate of approximately 95% in achieving complete occlusion of the oro-antral communication using these novel guided techniques, something that had eluded three surgeons before him in my case.

Given the complexity of my condition and the failure of prior conventional surgical attempts, I made the deliberate decision to travel from Houston, Texas, to Birmingham, Alabama — a distance of approximately 680 miles — to have my procedure performed specifically by Dr. Ouriques at the UAB Graduate Periodontics Clinic. I chose not to seek care from oral surgeons or periodontists available locally in Houston. The reputation of Dr. Ouriques and his use of advanced techniques with demonstrated clinical outcomes were the determining factors in my decision. This

was not a matter of convenience; it was a matter of placing my trust in a clinician whose approach I believed gave me the best chance at resolution after years of suffering.

My treatment was carefully coordinated between Dr. Ouriques and my ENT physician, Dr. Luke I. Burke, MD, a specialist in Otolaryngology and Head & Neck Surgery affiliated with UT Physicians and McGovern Medical School at UTHealth Houston, with offices located at 1631 North Loop West, Suite 620, Houston, TX 77008. Prior to surgery, Dr. Burke reviewed my CT scan and confirmed significant bone loss at the level of the sinus, acknowledging that closure of the oro-antral communication was a necessary first step before addressing any residual sinus pathology. His medical assistant, Toree Moody, MA, communicated his findings and recommendations to me directly, advising that surgical closure of the communication would need to be performed by a specialist before any further sinus evaluation could proceed. On April 30, 2026, Dr. Ouriques performed the surgical procedure at the UAB Graduate Periodontics Clinic, employing a double-layered connective tissue graft directly sutured to the Schneiderian membrane, along with guided surgical planning techniques to achieve primary closure of the perforation.

The outcome of Dr. Ouriques' procedure has been remarkable. Upon my follow-up visit with Dr. Burke after the surgery, he praised the quality and success of the procedure. In his assessment, the oro-antral communication was successfully closed, and the pain and discomfort I had endured for months had been resolved. Dr. Burke noted that the procedure performed by Dr. Ouriques was carried out with success and achieved closure of the oro-antral communication. I am currently in recovery, and a new CT scan is planned in six months to assess the long-term result. For the first time in a very long time, I am able to live without the constant pain, reliance on multiple medications, and the anxiety of having a failed surgical site.

I can attest from personal experience that Dr. Ouriques possesses a level of clinical skill, technical innovation, and dedication to patient outcomes that is genuinely exceptional. The fact that I, as an American citizen, traveled hundreds of miles to receive his care after multiple failed procedures elsewhere reflects the confidence that patients in real need place in his abilities. It would be an enormous loss to this country if a clinician of Dr. Ouriques' caliber were unable to remain in the United States and continue offering his expertise to American patients. The patients who would benefit most from his advanced techniques and compassionate care are precisely those who have exhausted conventional options and have nowhere else to turn. I respectfully urge the reviewing officer to give full and favorable consideration to Dr. Ouriques' petition, recognizing the profound value he brings to the field of Periodontics and to the health of the American people.

Sincerely,



Marco Aurelio Fernandes Pinheiro

Please refer to Exhibit “I. First Prong - National Interest Waiver: (a)” Document “Residency Production Report”

UAB THE UNIVERSITY OF ALABAMA AT BIRMINGHAM

May 11, 2026

Texas State Board of Dental Examiners
1801 Congress Avenue, Suite 8.600
Austin, TX 78701

To Whom It May Concern:

Felipe Damerau Ouriques, DMD, MSc, matriculated in the Advanced Education Program in Periodontology at the University of Alabama at Birmingham (UAB) School of Dentistry on July 1, 2023. He will receive his Certificate in Periodontology on June 30, 2026.

The three-year, comprehensive program is designed to provide an individualized educational experience that will be a base to propel motivated graduates to leadership positions as clinicians or academicians. The program is accredited by the Commission on Dental Accreditation of the American Dental Association and satisfies the educational requirements of the American Board of Periodontology.

Dr. Damerau Ouriques' curriculum included the following courses:

Clinical Periodontics
Multidisciplinary Seminars
Biochemistry of Connective Tissue and Bone
Medically Compromised Patient
Anatomy of the Head & Neck
Connective Tissue and Bone
Periodontal Mock Board Topics
Pharmacology and Therapeutics
Non-Thesis Research
Multidisciplinary Seminar II
Periodontal Case Conference
Periodontal Literature Review
Introduction to Surgical Implants
Graduate Implantology
Advanced Therapeutics in Periodontology
Physical Diagnosis
Advanced Oral Pathology
Conscious Sedation

Dr. Damerau Ouriques is an exemplary student and is a well-respected member of our CODA-accredited education program in Periodontology. He has successfully completed all requirements of the program to-date. Dr. Damerau Ouriques will be an asset to the dental community in the State of Texas.

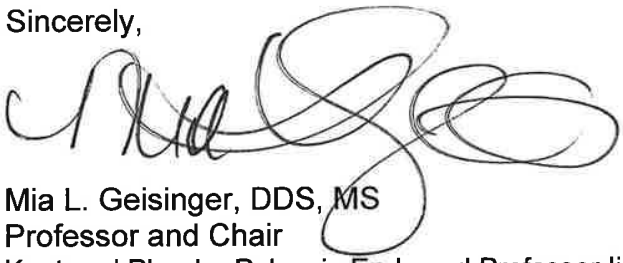
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If you have any questions about Dr. Damerau Ouriques' tenure in our Program, please feel free to contact me.

Sincerely,



Mia L. Geisinger, DDS, MS
Professor and Chair
Kent and Phoebe Palcanis Endowed Professor Iin Periodontology
Program Director, Advanced Education Program in Periodontology

MLG:egb

PATIENT MORBIDITY AT THE PALATAL DONOR SITE FOLLOWING FREE GINGIVAL GRAFT HARVESTING: A SIX-ARM RANDOMIZED CONTROLLED CLINICAL TRIAL

By

FELIPE D. OURIQUES

HUSSEIN BASMA, COMMITTEE CHAIR
MARIA GEISINGER
NICOLAAS GEURS
RAMZI ABOU-ARRAJ
AMJAD JAVED
MANINDER KAUR

A DISSERTATION

Submitted to the graduate faculty of The University of Alabama at Birmingham,
in partial fulfillment of the requirements for the degree of
Master of Science in Dentistry (Periodontics)
BIRMINGHAM, ALABAMA

2026

ABSTRACT

Aim: To compare patient-reported morbidity across six palatal donor-site management protocols following de-epithelialized free gingival graft harvesting over a 14-day postoperative period.

Methods: One hundred and eight systemically healthy, non-smoking adults were randomly allocated to six treatment arms (18 per group): collagen plug with sutures (CPS), collagen plug with cyanoacrylate (CPC), platelet-rich fibrin with sutures (PRF), palatal stent (PS), PRF combined with palatal stent (PRF+PS), and flowable resin composite template with sutures (FR). Daily patient-reported outcomes (pain, swelling, bleeding, activity tolerance, and need for additional analgesics) were collected on a 0-to-10 visual analog scale for 14 days. Total analgesic consumption and willingness for retreatment were assessed as secondary outcomes. Data were analyzed using linear mixed-effects regression with group, postoperative day, and group-by-day interaction as fixed effects and subject as a random intercept. Model parameters were estimated using restricted maximum likelihood (REML).

Results: The longitudinal mixed model showed significant joint tests of group and the group-by-day interaction for all five repeated-measures outcomes (all $p < 0.03$), indicating that recovery trajectories differed across the arms, while the group main effect did not reach significance for any outcome. CPS carried the highest morbidity across dimensions. In exploratory per-arm contrasts against CPS (group main-effect estimates from the mixed model), FR (beta = -2.22, $p < 0.001$), CPC (beta = -1.80, $p = 0.002$), PS (beta = -1.64, $p = 0.006$), and PRF (beta = -1.38, $p = 0.019$) showed lower pain, and PRF+PS followed a numerically lower trajectory that did not reach significance (beta = -1.09, $p = 0.065$). PS showed the fastest pain resolution (median 8 versus 13 days for CPS, Cohen's d = 0.92). PRF carried the lowest bleeding estimate. PRF+PS did not outperform its components and produced the earliest swelling. Total analgesic consumption and retreatment willingness did not differ significantly across the six protected arms. Graft dimensions were not associated with morbidity in the pooled sample, but within the CPS arm, a larger graft area predicted higher pain and analgesic consumption.

Conclusions: Physical barrier and biologic coverage strategies were associated with lower postoperative donor-site morbidity than collagen plug and sutures across the recovery period, although the overall group effect did not reach significance and these comparisons are best read as descriptive and trajectory based. The flowable resin composite template matched the palatal stent on patient-reported comfort without a laboratory fabrication step. Combining PRF with a palatal stent produced no additive benefit. The graft-size effect depended on the coverage modality. Under simple coverage, larger wounds produced greater morbidity, whereas under more elaborate strategies that relationship was effectively eliminated.

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LIST OF ABBREVIATIONS

ANOVA Analysis of Variance

CI Confidence Interval

CPC Collagen Plug with Cyanoacrylate

CPS Collagen Plug with Sutures

FGG Free Gingival Graft

FR Flowable Resin Composite Template

IQR Interquartile Range

IRB Institutional Review Board

KW Kruskal-Wallis

PRF Platelet-Rich Fibrin

PRF+PS Platelet-Rich Fibrin Combined with Palatal Stent

PS Palatal Stent

RCT Randomized Controlled Clinical Trial

REML Restricted Maximum Likelihood

SAS Statistical Analysis System (SAS Institute Inc., Cary, NC)

SD Standard Deviation

SEM Standard Error of the Mean

UAB University of Alabama at Birmingham

UNC University of North Carolina (periodontal probe)

VAS Visual Analog Scale

INTRODUCTION

Mucogingival deformities and gingival recession are among the most common conditions managed with periodontal plastic surgery, affecting esthetics, root sensitivity, and the long-term stability of the dentition (Miller 1985, Zucchelli and Mounssif 2015). Over the past several decades, autogenous soft tissue grafting has become the reference standard for treating these defects, offering predictable root coverage outcomes and reliable restoration of an adequate zone of keratinized tissue (Cairo et al. 2014, Chambrone and Tatakis 2015).

The free gingival graft, first described by Björn (1963) and later detailed by Sullivan and Atkins (1968), was the earliest autogenous option used to augment the band of keratinized tissue. The subepithelial connective tissue graft, introduced by Edel (1974) and later popularized by Langer and Langer (1985), improved esthetic results and reduced donor site exposure. Variations in harvesting technique, including the trap door flap (Langer and Langer 1985), the single incision technique (Hurzeler and Weng 1999, Lorenzana and Allen 2000), and the double blade approach (Harris 1992), were developed to further reduce morbidity while preserving graft quality.

Zucchelli et al. (2010) proposed harvesting a free gingival graft and de-epithelializing it extraorally. The rationale is based on the histological composition of the graft: the dense, collagen-rich lamina propria immediately beneath the epithelium is preserved, while the submucosal adipose and glandular tissue that may be retrieved with classic subepithelial techniques is avoided. The result is a more uniform and structurally stable graft, considered better suited for root coverage and peri-implant soft tissue augmentation (Zucchelli et al. 2010, Zuhr et al. 2014, Stefanini et al. 2018). Despite these biological advantages, the technique requires a wider and deeper donor area, which increases postoperative morbidity at the donor site.

The palatal donor site is consistently identified as the main source of patient complaints following autogenous soft tissue grafting (Griffin et al. 2006, Wessel and Tatakis 2008). Pain, bleeding, swelling, and limitation of daily activities may persist for up to two weeks and can affect both patient acceptance and quality of life (Del Pizzo et

al. 2002, Soileau and Brannon 2006). Anatomic variability of the palatal masticatory mucosa, proximity of the greater palatine neurovascular bundle, and the dimensions required for graft harvesting all contribute to postoperative morbidity at the donor site (Reiser et al. 1996, Studer et al. 1997, Monnet-Corti et al. 2006). Graft thickness, graft length, patient age, and surgical experience have all been associated with higher postoperative pain scores (Wessel and Tatakis 2008, Hofmänner et al. 2012).

A number of adjunctive strategies have been investigated to reduce palatal morbidity, including absorbable collagen dressings, autologous platelet concentrates, cyanoacrylate tissue adhesives, custom palatal stents, and flowable resin composite templates. Although the de-epithelialized free gingival graft has gained clinical popularity, evidence directly quantifying palatal donor site morbidity after this specific harvesting approach remains limited, and few trials have examined more than three or four coverage modalities under the same standardized conditions (Basma et al. 2023, Chong et al. 2025).

Palatal harvesting has evolved considerably since the original description of the free gingival graft by Sullivan and Atkins (1968). The trap door flap, popularized by Langer and Langer (1985), uses a horizontal incision combined with two vertical releasing incisions to create a mucosal flap and provide access to the underlying connective tissue, allowing primary closure of the donor site. The single-incision technique of Hurzeler and Weng (1999), refined by Lorenzana and Allen (2000), uses a single horizontal cut parallel to the gingival margin, thereby limiting the extent of the wound and reducing flap manipulation. The double-blade or parallel incision method described by Harris (1992) allows a controlled graft thickness through two simultaneous parallel cuts. Zucchelli et al. (2010) introduced a free gingival graft with subsequent extraoral de-epithelialization, yielding a uniform lamina propria while avoiding the submucosa. Each technique carries a different morbidity profile: open wounds heal by secondary intention, which is associated with greater pain duration and delayed epithelialization, while flap-based approaches rely on primary closure with varying risks of dehiscence and flap necrosis (Zuhr et al. 2014, Stefanini et al. 2018).

Palatal masticatory mucosa heals through four overlapping phases: hemostasis, inflammation, proliferation, and remodeling (Häkkinen et al. 2000, Politis et al. 2016). Immediately after graft removal, platelet aggregation and fibrin polymerization seal the exposed lamina propria and form a provisional matrix that guides cellular repair. From day 3 to day 14, keratinocyte migration, angiogenesis, and fibroblast activation drive re-epithelialization, which is generally complete between day 14 and day 28 for wounds healing by secondary intention (Wikesjö and Selvig 1999, Sculean et al. 2014). Pain typically peaks during the first postoperative week and declines progressively as the epithelial barrier is restored (Burkhardt et al. 2015, Tavelli et al. 2019).

Several adjunctive strategies have been developed to shield the palatal wound from mechanical and chemical irritation during early healing. Absorbable collagen plugs and sponges fill the wound bed, stabilize the clot, and protect the lamina propria from contamination (Keceli et al. 2015). Cyanoacrylate adhesives form a conformable film over the palatal surface, stabilizing grafts or dressings and reducing the need for suturing (Gumus and Buduneli 2014, Tavelli et al. 2018). Platelet-rich fibrin, originally described by Choukroun et al. (2006), delivers autologous growth factors and leukocytes within a fibrin matrix that accelerates epithelial closure and reduces postoperative discomfort (Femminella et al. 2016, Bahammam 2018). Custom acrylic or thermoplastic palatal stents provide rigid mechanical protection of the donor area, shield the clot from food impaction, and support any overlying dressing (Thoma et al. 2009, Kathariya et al. 2015). More recently, flowable resin composite templates have been introduced as individualized rigid barriers that adhere to the adjacent teeth and seal the palatal wound during mastication and oral hygiene (Stefanini et al. 2018).

Previous findings on pain perception at the palatal donor site. Pain at the palatal donor site is one of the main determinants of patient experience after autogenous soft tissue grafting. Griffin et al. (2006) reported moderate to severe pain in more than one-third of patients during the first postoperative week, with the donor site identified as the principal source of complaints. Wessel and Tatakis (2008) found that pain intensity is higher after free gingival graft than after subepithelial connective tissue graft harvesting, and that there is a direct relationship between wound area and reported pain scores. Del

Pizzo et al. (2002) showed that patients report the highest values during the first 48 hours, followed by a gradual decline through the end of the second postoperative week. Burkhardt et al. (2015) documented that smoking and thicker harvested grafts prolong discomfort, while Tavelli et al. (2019) showed that adjunctive measures such as platelet-rich fibrin and palatal stents reduce pain scores and analgesic consumption during the first week. Pain in these studies was most commonly measured with the visual analog scale, which has been validated as a reliable instrument for acute and experimental pain and is considered standard in periodontal surgical trials (Huskisson 1974, Price et al. 1983). Zucchelli et al. (2010) compared a subepithelial connective tissue graft with a de-epithelialized free gingival graft and reported greater morbidity with the latter due to the larger donor wound, though the difference diminished after the first week. Basma et al. (2023) compared four donor site dressings after de-epithelialized free gingival graft harvesting and confirmed that the choice of palatal protection modifies the trajectory of pain during early healing. Across these studies, a consistent finding is that palatal coverage reduces morbidity, but no single trial has directly compared more than four modalities under the same standardized conditions, leaving the comparative performance of several contemporary strategies untested.

The present investigation extends the four-arm trial of Basma et al. (2023) by adding two coverage modalities that have appeared in the recent literature but have not yet been directly compared with established protocols: the flowable resin composite template and the combination of platelet-rich fibrin with a palatal stent. A six-arm design was chosen to allow simultaneous head-to-head comparisons within a single standardized dataset, eliminating the cross-trial confounding inherent in indirect comparisons.

The aim of this study was to evaluate patient-reported morbidity at the palatal donor site during the first 14 postoperative days after de-epithelialized free gingival graft harvesting, and to compare six palatal wound coverage modalities: collagen plug with sutures, collagen plug with cyanoacrylate, platelet-rich fibrin with sutures, palatal stent, flowable resin composite template with sutures, and platelet-rich fibrin combined with a palatal stent. The null hypothesis was that no statistically significant differences would exist among the six groups with respect to pain, bleeding, swelling, activity tolerance,

and analgesic consumption. By clarifying which adjunctive measures yield the most favorable patient experience, this study aims to provide practical evidence to guide donor-site management in contemporary periodontal plastic surgery.

UAB DENTISTRY

Department of Periodontology



Thesis Defense

Felipe Ouriques, DMD

Thesis defense in partial fulfillment of the MS degree in Dentistry

Patient Morbidity at the Palatal Donor Site Following Free Gingival Graft Harvesting: A Six-Arm Randomized Controlled Clinical Trial

Committee Members:

Mentor: Hussein Basma, DDS.
Ramzi Abou Arraj, DDS.
Maria Geisinger, DDS.
Nicolaas Geurs, DDS.
Amjad Javed, Ph.D.
Maninder Kaur, BDS.

Wednesday, June 10, 2026
8:00-9:00 AM
SDB 501

Felipe Ouriques
863511
felipe.douriques@gmail.com

Result	Date	Application #	Exam	Procedure
Pass	3.6.2026	2607350	Computerized Test	Diagnostics Skills Examination - DSE OSCE
Pass	2.15.2026	2607349	University of Alabama School of Dentistry	Posterior Restorative
Pass	2.15.2026	2607348	University of Alabama School of Dentistry	Anterior Restorative
Pass	2.14.2026	2607346	University of Alabama School of Dentistry	Endodontic
Pass	2.14.2026	2607345	University of Alabama School of Dentistry	Prosthodontic
Pass	2.14.2026	2607347	University of Alabama School of Dentistry	Periodontal

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DAMERAU OURIQUES, FELIPE

1701 1ST AVE S APT 639

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Title IV established the NPDB as an information clearinghouse to collect and release certain information related to malpractice payment history and professional competence or conduct of physicians, dentists, and other licensed health care practitioners.

Section 1921 of the Social Security Act expanded the scope of the NPDB. Section 1921 was enacted to protect program beneficiaries from unfit health care practitioners, and to improve the anti-fraud provisions of federal and state health care programs. Section 1921 authorizes the NPDB to collect certain adverse actions taken by state licensing and certification authorities, peer review organizations, and private accreditation organizations, as well as final adverse actions taken by state law or fraud enforcement agencies (including, but not limited to, state law enforcement agencies, state Medicaid Fraud Control Units, and state agencies administering or supervising the administration of a state health care program), against health care practitioners, health care entities, providers and suppliers.

Section 1128E of the Social Security Act was added by Section 221(a) of Public Law 104-191, the Health Insurance Portability and Accountability Act of 1996. The statute established a national data collection program (formerly known as the Healthcare Integrity and Protection Data Bank) to combat fraud and abuse in health care delivery and to improve the quality of patient care. Section 1128E information is now collected and disclosed by the NPDB as a result of amendments made by Section 6403 of the Affordable Care Act of 2010, Public Law 111-148. Section 1128E information includes certain final adverse actions taken by federal agencies and health plans against health care practitioners, providers, and suppliers.

Regulations governing the NPDB are codified at 45 CFR part 60. Responsibility for operating the NPDB resides with the Secretary of the U.S. Department of Health and Human Services (HHS), and HRSA, Division of Practitioner Data Banks.

Reports from the NPDB contain limited summary information and should be used in conjunction with information from other sources in granting privileges, or in making employment, affiliation, contracting or licensure decisions. NPDB responses may contain more than one report on a particular incident, if two or more actions were taken as a result of a single incident (e.g., an exclusion from a federal or state health care program and an adverse licensure action). The NPDB is a flagging system, and a report may be included for a variety of reasons that do not necessarily reflect adversely on the professional competence or conduct of the subject named in the report.

The response received from a self-query belongs to the subject of the self-query. Subjects may share the information contained in their own self-query responses with whomever they choose.

If you require additional assistance, visit the NPDB web site (https://www.npdb.hrsa.gov) or contact the NPDB Customer Service Center at 1-800-767-6732 (TDD: 1-703-802-9395). Information Specialists are available to speak with you weekdays from 8:30 a.m. to 6:00 p. m. (5:30 p.m. on Fridays) Eastern Time. The NPDB Customer Service Center is closed on all Federal holidays.

National Practitioner Data Bank
Health Resources and Services Administration
U.S. Department of Health and Human Services
P.O. Box 10832
Chantilly, VA 20153-0832
https://www.npdb.hrsa.gov

DAMERAU OURIQUES, FELIPE - SELF-QUERY RESPONSE FOR AN INDIVIDUAL

A. SUBJECT IDENTIFICATION INFORMATION (Recipients should verify that subject identified is, in fact, the subject of interest.)

Practitioner Name: DAMERAU OURIQUES, FELIPE
Date of Birth: 08/18/1988 **Sex:** MALE
Shipping Address: 1701 1ST AVE S APT 639, BIRMINGHAM, AL 35233-1863
Home Address: 1701 1ST AVE S APT 639, BIRMINGHAM, AL 35233-1863
Social Security Number: ***-**-5874 **NPI:** 1407713746
License: DENTIST, NO LICENSE, PERIODONTICS
Professional School(s): UNIVERSITY OF ALABAMA AT BIRMINGHAM (2026)

B. SUMMARY OF REPORTS ON FILE WITH THE NPDB AS OF 05/11/2026

The following report types have been searched:

Medical Malpractice Payment Report	No Reports	Health Plan Action(s):	No Reports
State Licensure or Certification Action	No Reports	Professional Society Action(s):	No Reports
Exclusion or Debarment Action(s):	No Reports	DEA/Federal Licensure Action(s):	No Reports
Government Administrative Action(s):	No Reports	Judgment or Conviction Report(s):	No Reports
Clinical Privileges Action(s):	No Reports	Peer Review Organization Action(s):	No Reports

Copies of these reports are provided for restricted/limited use as prescribed by statutes listed on the preceding cover page.

---------- No Reports Found Based on the Subject Information Submitted ----------

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Provider Information for 1407713746

The following NPI(s) contain information matching your search criteria. Please select the NPI to view all the data associated with the NPI.

Please Note: **Issuance of an NPI does not ensure or validate that the Health Care Provider is Licensed or Credentialed. For more information please refer to NPI: What You Need to Know**

FELIPE DAMERAU OURIQUES

Sex: Male

NPI: 1407713746
Last Updated: 2026-01-08
Certification Date: 2026-01-08

Details

Name	Value
NPI	1407713746
Enumeration Date	2026-01-08
NPI Type	NPI-1 Individual
Sole Proprietor	NO
Status	Active
Mailing Address	1919 7TH AVE S RM 412 BIRMINGHAM, AL 35233-2005 United States Phone: 205-934-3000 | Fax: View Map
Primary Practice Address	1919 7TH AVE S RM 412 BIRMINGHAM, AL 35233-2005 United States Phone: 205-934-3000 | Fax: View Map
Secondary Practice Address(es)	
Health Information Exchange	**Endpoint Type** | **Endpoint** | **Endpoint Description** | **Use** | **Content Type** | **Affiliation** | **Endpoint Location**
Other Identifiers	**Issuer** | **State** | **Number** | **Other Issuer**
Taxonomy	**Primary Taxonomy** | **Selected Taxonomy** | **State** | **License Number** Yes | 1223P0300X - Dentist - Periodontics | AL | na

A federal government website managed by the
U.S. Centers for Medicare & Medicaid Services
7500 Security Boulevard, Baltimore, MD 21244

BASIC LIFE SUPPORT

BLS Provider

American Heart Association.

Felipe Ouriques

has successfully completed the cognitive and skills evaluations in accordance with the curriculum of the American Heart Association Basic Life Support (CPR and AED) Program.

Issue Date
3/14/2025

Training Center Name
EMS Training Center

Training Center ID
AL20471

Training Center City, State
Duncanville, AL

Training Center Phone Number
(205) 454-5520

Training Site Name
Emergency Services Education & Consulting

Renew By
03/2027

Instructor Name
Shane Driver

Instructor ID
06060106049

eCard Code
255418538746

QR Code

To view or verify authenticity, students and employers should scan this QR code with their mobile device or go to www.heart.org/cpr/mycards.

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ADVANCED CARDIOVASCULAR LIFE SUPPORT

ACLS Provider

American Heart Association.

Felipe Ouriques

has successfully completed the cognitive and skills evaluations in accordance with the curriculum of the American Heart Association Advanced Cardiovascular Life Support (ACLS) Program.

Issue Date
3/14/2025

Training Center Name
EMS Training Center

Training Center ID
AL20471

Training Center City, State
Duncanville, AL

Training Center Phone Number
(205) 454-5520

Training Site Name
Emergency Services Education & Consulting

Renew By
03/2027

Instructor Name
Shane Driver

Instructor ID
06060106049

eCard Code
255408538131

QR Code

To view or verify authenticity, students and employers should scan this QR code with their mobile device or go to www.heart.org/cpr/mycards.

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Certificate of Successful Attendance

CERTIFY THAT

Felipe Damerau Ouriques

HAS BEEN AWARDED 1.0 CONTACT HOURS FOR

UNBOUND NOW

1100 Hemphill
St, Suite 23
Fort Worth, TX 76104

ACADEMY of GENERAL DENTISTRY

560 W. Lake St.,
Sixth Floor,
Chicago, IL 60661-6600

Dental Professionals: Identifying & Responding to Victims of Human Trafficking in a Clinical Setting (2026)

This course, developed in collaboration with the Texas Academy of General Dentistry by Unbound Now, has been approved by the Texas Health and Human Services Commission in accordance with requirements of House Bill 2059 for licensure renewal.

Issued: **Monday, May 11, 2026**

Location: **VIRTUAL**

If you are an AGD member, your credit will be submitted on your behalf to AGD within 30 days after course completion.

Certificate of Completion

In recognition of having successfully completed the

Jurisprudence Assessment for Dentists

Awarded To:

Felipe Damerau Ouriques

Completion Date:

May 22, 2026

This Certificate is valid for proof of compliance with TSBDE Jurisprudence requirements fulfilling the jurisprudence requirement for initial licensure, reinstatement, compliance, and/or every four years for license renewal.

Certificate ID: 1d10a569-1f03-44ca-9d95-5889b6730426

Certificate of Completion

In recognition of having successfully completed the

Jurisprudence Assessment for Dentist with Level 3 - Moderate Parenteral Sedation

Awarded To:

Felipe Damerau Ouriques

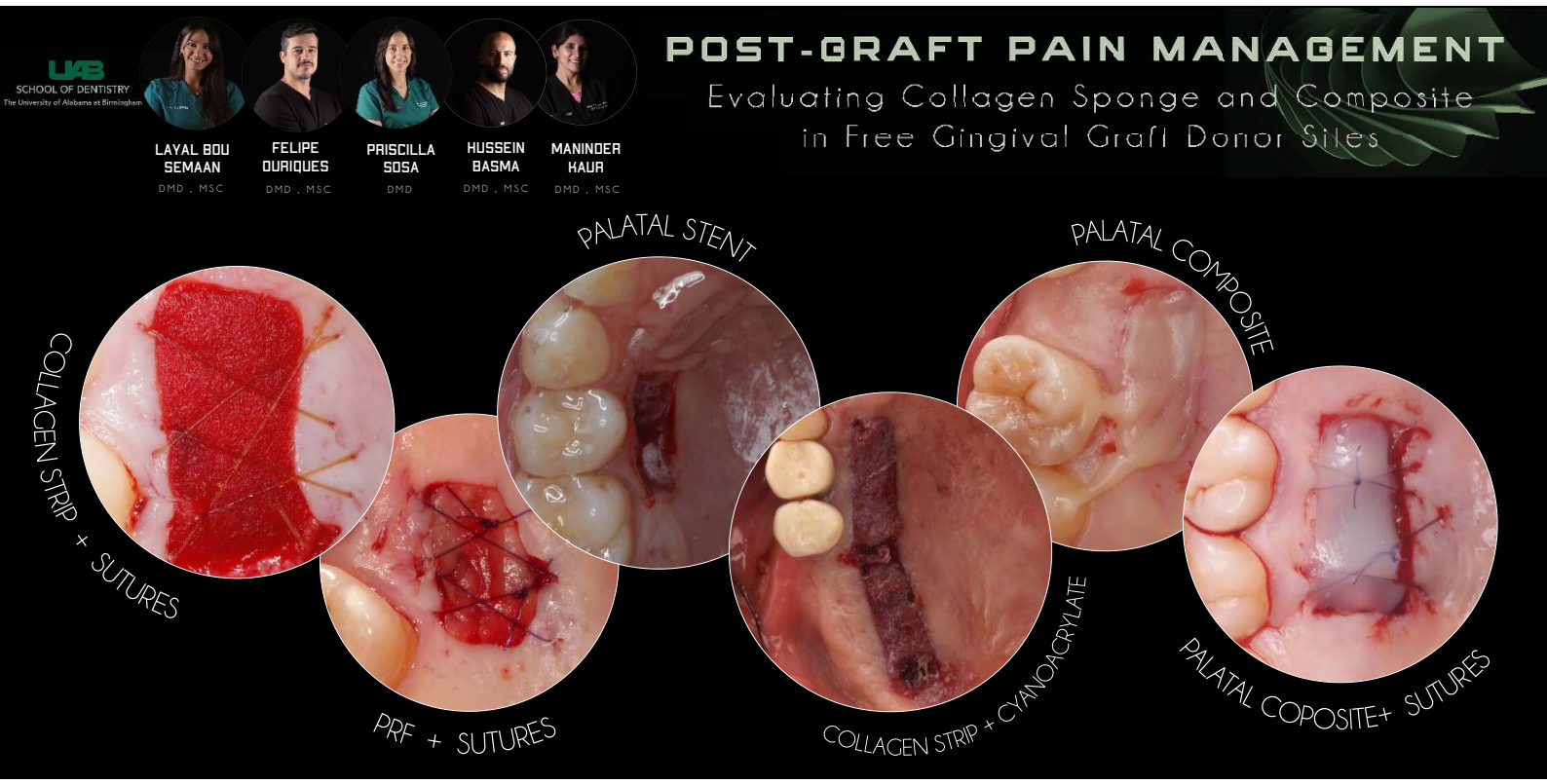
Completion Date:

May 18, 2026

This Certificate is valid for proof of compliance with TSBDE Jurisprudence requirements fulfilling the jurisprudence requirement for compliance and/or every five years for license renewal.

Certificate ID: 0f760f9a-c510-49a5-9a40-3fb6da0deb6a

167


SCHOOL OF DENTISTRY
The University of Alabama at Birmingham
LAYAL BOU SEMAAN
DMD , MSC
FELIPE DURIQUES
DMD , MSC
PRISCILLA SOSA
DMD
HUSSEIN BASMA
DMD , MSC
MANINDER KAUR
DMD , MSC
POST-GRAFT PAIN MANAGEMENT
Evaluating Collagen Sponge and Composite in Free Gingival Graft Donor Sites
COLLAGEN STRIP + SUTURES
PRF + SUTURES
PALATAL STENT
COLLAGEN STRIP + CYANOACRYLATE
PALATAL COMPOSITE
PALATAL COPOSITE+ SUTURES

SOFT TISSUE GRAFTING

PATIENTS OFTEN FACE SIGNIFICANT POSTOPERATIVE PAIN, DISCOMFORT, AND BLEEDING FROM THE DONOR SITE

HEALING BY SECONDARY INTENTION

INCREASED PAIN AND MORBIDITY

COLLAGEN SPONGES WITH FLOWABLE RESIN COMPOSITE CAN ALLOW COMPLETE TISSUE EPITHELIZATION

COMPOSITE RESIN

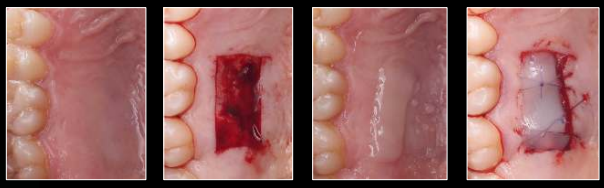
AVAILABLE, EASY TO USE AND TISSUE FRIENDLY

APPLIED WITHOUT INFLAMMATION, REDUCE PROLONGED BLEEDING, AND DIMINISH PAIN WHEN IN CONTACT WITH GINGIVAL TISSUE

HEMOSTATIC PROPERTIES OF COLLAGEN SPONGE + SEALING AND PROTECTION OF FLOWABLE COMPOSITE RESIN

PALATAL WOUND IS PROTECTED BY PLACING A HEMOSTATIC COLLAGEN SPONGE

STABILIZATION TYPE 1 / SUTURES



- Resin composite along the edges of the collagen sponge
- Composite stabilized using criss-cross sutures

STABILIZATION TYPE 2 / ETCHED TEETH



- 35% phosphoric acid gel applied for 30 seconds on the palatal surfaces of the teeth - rinsed for 10 seconds - excess moisture blotted
- Adhesive for 15 seconds, followed by flowable resin composite
- Resin composite placed along the edges of the collagen sponge

INTRODUCTION

MATERIAL AND METHODS

RESULTS

CONCLUSION

FOLLOW UP / 2 WEEKS

STABILIZATION TYPE 1 / SUTURES



STABILIZATION TYPE 2 / ETCHED TEETH



INTACT FOR TWO WEEKS POST-SURGERY

COLLAGEN SPONGES

- POPULAR IN WOUND HEALING
- BIOCOMPATIBILITY, SAFETY, AND COST-EFFECTIVENESS.
- MECHANICAL PROTECTION
- SUPPORTIVE MATRIX FOR CLOT FORMATION
- HELPING REDUCE POSTOPERATIVE PAIN

FLOWABLE RESIN

- MAY ENHANCE THE SPONGE'S SEALING PROPERTIES
- REDUCING PALATAL PAIN MORE EFFECTIVELY THAN THE SPONGE ALONE

APPLYING A FLOWABLE RESIN COMPOSITE COATING OVER A HEMOSTATIC COLLAGEN SPONGE PLACED AFTER PALATAL HARVESTING APPEARS TO OFFER ADDITIONAL BENEFITS, INCLUDING PAIN RELIEF, AT A LOW COST COMPARED TO USING ONLY A SUTURE-STABILIZED COLLAGEN SPONGE

REFERENCES

Basma HS, Saleh MH, Abou-Arraj RV, Imbrogno M, Ravida A, Wang HL, Li P, Geurs N. Patient-reported outcomes of palatal donor site healing using four different wound dressing modalities following free epithelialized mucosal grafts: A four-arm randomized controlled clinical trial. Journal of Periodontology. 2023 Jan;94(1):88-97.

Meza-Mauricio J, Mourão ER, Oliveira Marinho K, Vergara-Buenaventura A, Mendoza-Azpur G, Muniz FW, Santamaria MP, Faveri M. Effect of collagen sponge and flowable resin composite on pain management after free gingival graft harvesting: A randomized controlled clinical trial. European journal of oral sciences. 2023 Jun;131(3):e12935.

Felipe Damerau Ouriques, DDS, MS; Priscila Ceolin Meneghetti, DDS, MS, PhD; Maninder Kaur, DDS, MPH, MS; Maria L. Geisinger, DDS, MS; Hussein Basma, DDS, DESS, MS, Omar Alabd Mohamed, BDS, MS, FRCDC

GUIDED LATERAL SINUS LIFT WITH SIMULTANEOUS IMPLANT PLACEMENT:

CASE SERIES



UAB SCHOOL OF DENTISTRY

Academy of Osseointegration

INTRODUCTION

Lateral sinus lift is a surgical technique to increase the bone height in the posterior maxilla to facilitate implant placement.

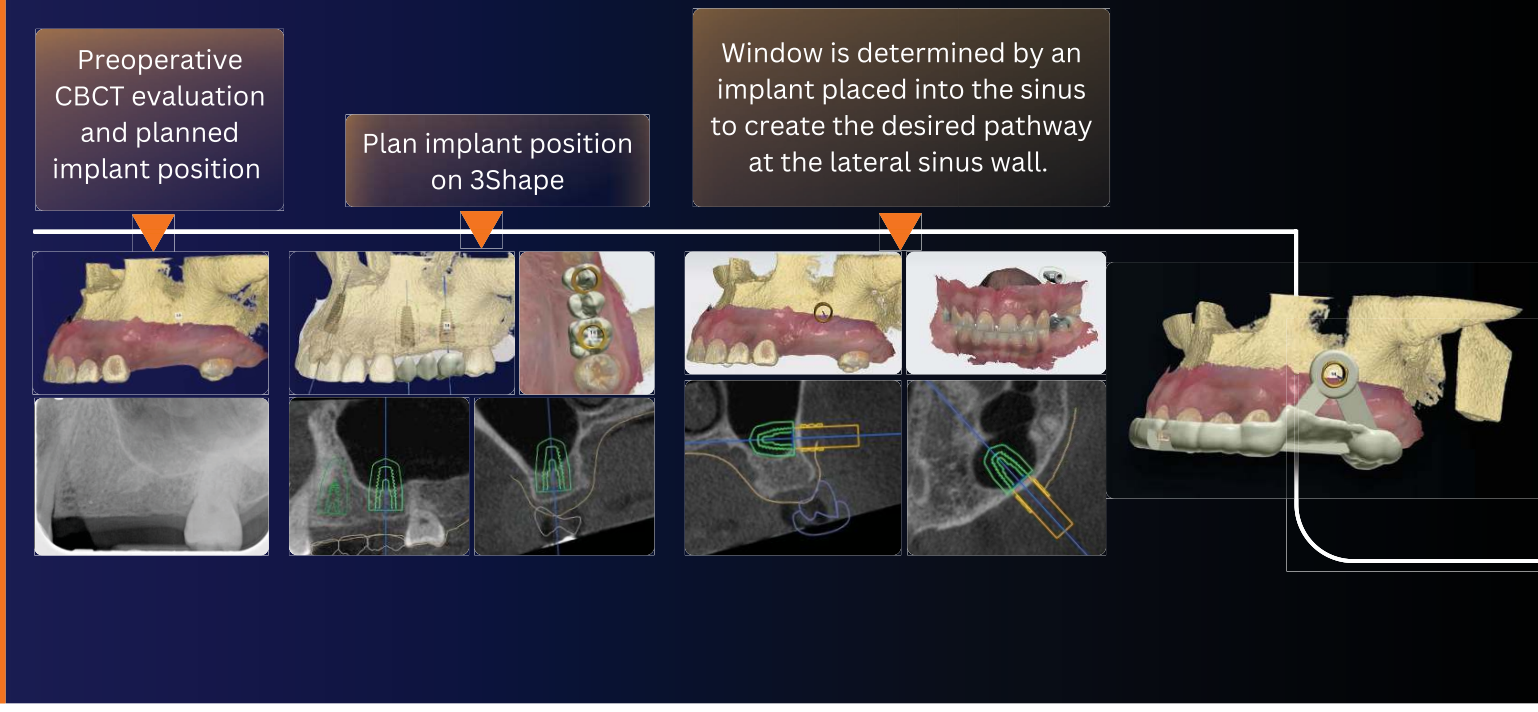
CHALLENGES

- Navigating around large sinus septa and reduce the risk of sinus perforation.
- Avoiding damage to prominent maxillary artery branches.
- Managing proximity to neighboring teeth.
- Ensuring sufficient extension of the surgical window.
- Aligning the window with the intended implant locations.

PURPOSE

This report presents a case series demonstrating sinus floor elevations using a lateral window approach (LSFE) conducted with surgical guides for the lateral window osteotomy along simultaneous implant placement.

CASE 1


Preoperative CBCT evaluation and planned implant position
Plan implant position on 3Shape
Window is determined by an implant placed into the sinus to create the desired pathway at the lateral sinus wall.

3D Printed Guide dental supported.





Sinus is grafted using bone substitute and PA is taken to evaluate.

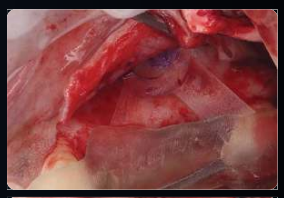




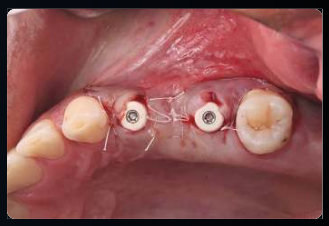
Implants placed and PA taken to confirmed the right placement and the sinus filled with bone



The sinus window is drawn using a brush. The osteotomy of sinus lateral window is done. The Shenaiderian membrane is intacted and vital structures avoided.

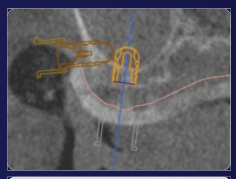


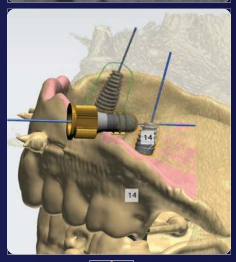




Implant placement and the flap closure.

CASE 2



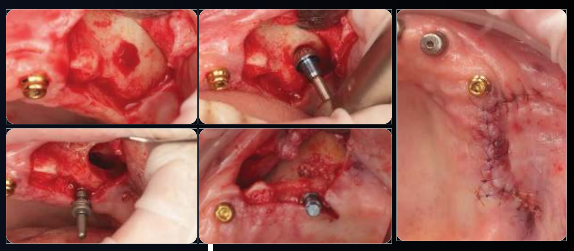


Digital planing on 3Shape. A distal view showing the implant positioning on the 3 shape to demark the corret position of the window.



Exist denture of the patient was duplicated and the lateral guided for the sinus lift was add to the denture flange.

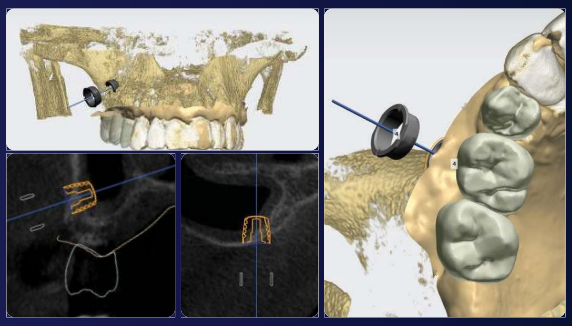
The lateral window was demarked using the bur gently. Lateral window was access, the implant osteotomy was done, sinus was filled with bone substitute, implant was placed, then the flap was repositioned and sutured.

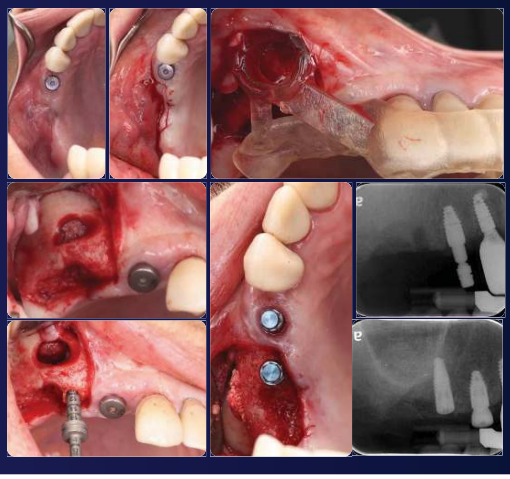




Result after 2 weeks of post-op.

CASE 3





BENEFITS:

- Improve precision in window localization and preparation.
- Guides simplify access to the sinus cavity.
- Avoid damage the Alveolar Antral Artery and sinus septa.

DRAWBACK:

- Extensive mucoperiosteal flap elevation for proper guide placement

CONCLUSION:

This innovative digital surgical guide for lateral sinus lift allows for precise planning and execution of the osteotomy window, enhancing accuracy and reducing the risk of intraoperative complications. By improving predictability and control, this approach contributes to safer, more efficient outcomes in sinus augmentation procedures.

REFERENCES:

UAB
The University of Alabama at Birmingham.

School of Dentistry



Prosthetically Driven Bone Reduction Guide for Implant Placement in limited inter-arch space: A Case Report

Priscila Ceolin Meneghetti*, DDS, MS, PhD
Felipe Ouriques Damerau DDS, MS
Maria Geisinger, DDS, MS
Chin-Chuan Fu, DDS, MS
Ramtin Sadid-Zadeh, DDS, MS



Academy of Osseointegration

Introduction |

Prosthetically driven and **biologically executed** implant placement is essential for achieving optimal esthetics and function while minimizing complications.

This case report presents a novel approach to **bone scalloping** using a guide designed from the planned final prosthesis. The pre-prosthetic surgery **aimed** to increase crown height and improve esthetic outcomes in patients with **limited inter-arch space**, creating ideal conditions for implant placement and final crown restoration.

Case Report |

A 28-year-old female patient presented for oral rehabilitation requiring tooth- and implant-supported restorations. Diagnostic assessment revealed passive eruption, loss of vertical dimension, and **limited inter-arch space** to restore the edentulous site at the maxillary left quadrant. An **implant-supported fixed bridge** for #12-14 was planned for the site with limited prosthetic space.



Figure 1. Lateral view showing the reduced inter-arch space.



Figure 2. Periapical x-ray showing the flat bone.

METHOD |

Design software was used to create a **virtual wax-up** for the definitive crowns and a **position guide** to allow a vertical stop. An implant planning software was then used to plan a prosthetically driven implant position. **Bone scalloping** and **implant surgical guides** were then manufactured using a 3D-printing machine.

The bone scalloping guide, determined by the **crown margin position**, enabled the surgeon to perform precise osteoplasty, strategically before implant placement.



Figure 3. Design of the prosthetic guide with the appliance.

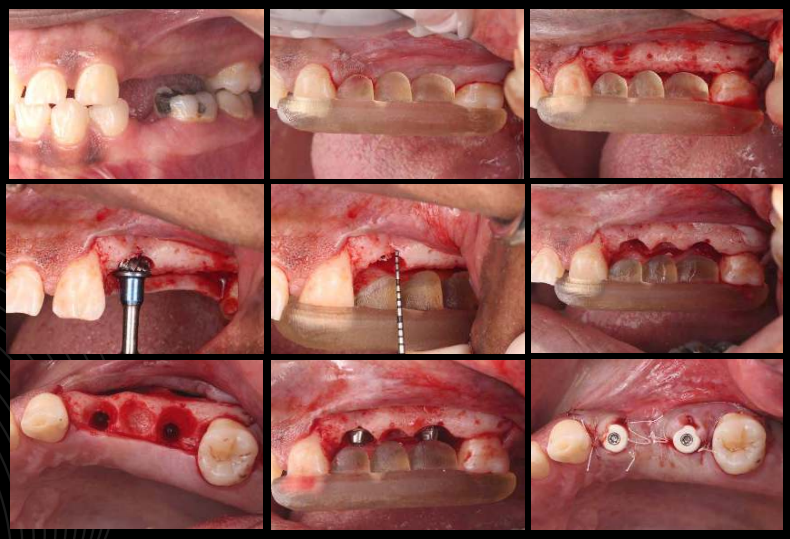


Figure 4. Sequence of surgical procedure (implant placement and bone scalloping) using the prosthetically guide to perform the bone contour. Prosthetically driven bone scalloping guide in position, precisely defining the osseous contour for optimal implant placement.

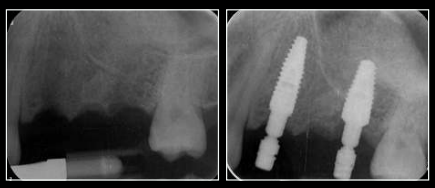


Figure 5. Periapical x-ray showing the bone scalloping and after implant placement.

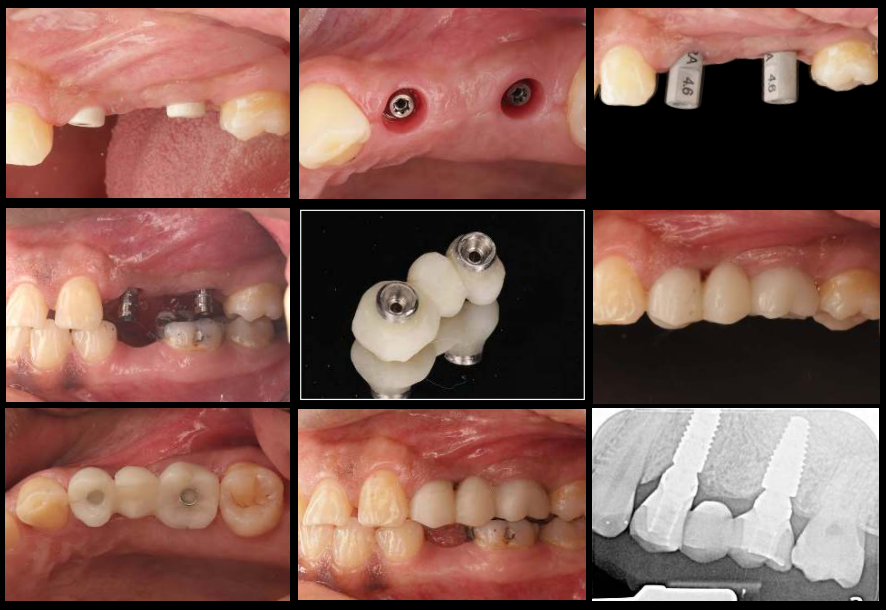


Figure 6. Sequence of restorative temporary implant bridge. After IOS of the SRA abutments, temporary bridge was design on 3Shape Dental System, 3D printed, and capture in the patient's mouth. Final periapical x-ray with temporaries in place.

Results |

In the patient's case, post-surgical outcomes demonstrated significantly improved **crown height** and enhanced esthetic and functional results. This method highlights the value of a digital, **prosthetically driven approach**, offering an innovative and precise solution for implant placement and osseous contouring.

Conclusion |

Integrating a digitally designed guide based on the final prosthesis offers a streamlined approach for pre-surgical bone modification, ensuring precise implant placement. This technique helps optimize esthetics and function by enhancing crown height and improving outcomes in challenging cases with limited inter-arch space.

UAB The University of Alabama at Birmingham

Comparison of Two Interim Prostheses Designed for Immediate Loading using Stackable Guides

Priscila Ceolin Meneghetti, DDS, MS, PhD; Linh Tran, Credentials; Felipe Damerau Ouriques, DDS, MS; Kevin Hahn, DDS; Chin-Chuan Fu, DDS, MS; Ramtin Sadid-Zadeh, DDS, MS

PURPOSE

To compare two interim prostheses designed for immediate loading to be used as part of stackable guide systems.

PROCEDURE



Case 1: 64yo afro-american male



Surgical guide for fixation pins using teeth to support the guide.

Advantages:

- Intermediate guide facilitate the temporary denture pick-up, maintaining a space from the bone and tissue.
- Less work to capture and trimmed.
- Predictable osteotomy



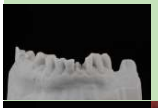
After teeth extraction, 3D printed metallic bone reduction guide in place.



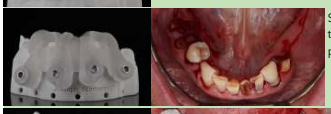
Follow osteotomy, Implant guide attached on the metal guide for implant placement.



SRA abutments installed and torqued. Intermedium guide seated on the metal guide for capturing the prosthesis on the temporary Ti cylinders. Temporary prosthesis were finished, polished and installed in the same day.



Case 2: x yo caucasian male .



Surgical guide supported by teeth for precise fixation pin placement.

Disadvantages/Improvements:

- The metal reduction guide can be designed solely for the vestibular side, minimizing soft tissue retraction and enhancing ease of seating.
- Requires more tissue release to adapte the guide



Following tooth extractions, a 3D-printed metallic bone reduction guide was positioned for precise alveoloplasty.



Implants were placed through the guide, MUA components installed and torqued, and Ti cylinders trimmed. A rubber dam was used for protection during denture pickup with dual-cure resin.



Pick-up of the spider-like prosthesis directly on the 3D-printed metallic guide without using an intermediate guide. Protection caps secured, with interim prosthesis delivery completed the following day.

RESULTS

Stackable guide system enabled predictable bone reduction and implant positioning for complete-arch hybrid prostheses, achieving immediate loading with an appropriate fit. Compared to the spider-like design, the prosthesis with intermediate guide offers key advantages: separation from blood, use of a material with improved mechanical properties, and reduced modification needs.

CONCLUSIONS

The digital workflow allows customized immediate prostheses with optimal materials, enhancing mechanical properties and reducing chairside time for implant-retained interim solutions.

Prosthetically Driven Bone Reduction Guide to Optimize Peri-Implant Tissue Architecture: A Case Report

Eyad Abou Hamdan, BDS; Priscila Ceolin Meneghetti, DDS, MS, PhD; Felipe Damerau Ouriques, DDS, MS; Chin-Chuan Fu, DDS, MS; Hussien Basma, DDS, MS.

Introduction

Prosthetically driven implant placement has become essential for ensuring optimal esthetics and function in complex cases. This case report details a novel approach to bone reduction using a guide developed from the final prosthesis, aimed at increasing crown height and improving aesthetic outcomes. A digital workflow was employed, integrating CAD/CAM technology. The guide allowed precise bone modification, facilitating proper implant positioning and ideal crown dimensions.



Materials & Methods

A 3D-printed support guide was planned on 3Shape Dental System and used during implant planning, as a pre-op scan, and also during the surgery.

The guide provided the final crown cervical margin position, allowing to planning the implant 3-4 mm deeper from the future CEJ.

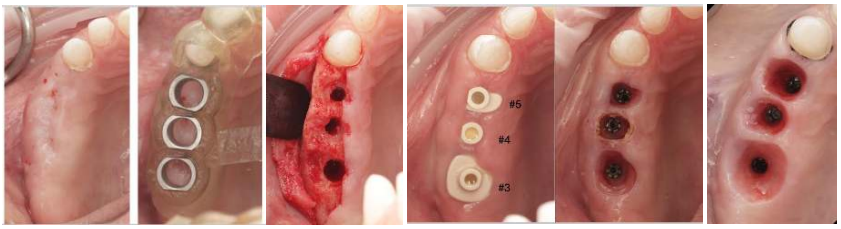
Implants selected were Straumann BLC.

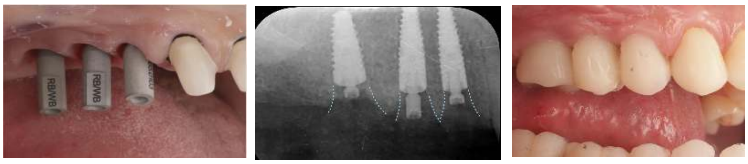
Case Report

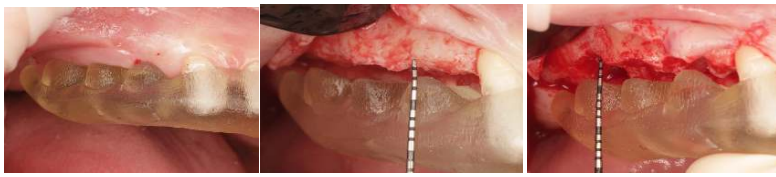
A 52-year-old female presented for full-arch rehabilitation with functional and esthetic concerns. Clinical and radiographic evaluation revealed altered passive eruption and limited posterior inter-arch restorative space, particularly in the regions of teeth #3–5.

The reduced vertical space compromised ideal implant positioning and prosthetic design. To establish adequate restorative volume and optimize peri-implant tissue architecture, a prosthetically driven treatment plan was developed, including vertical dimension of occlusion (VDO) increase and guided bone reduction.

This approach allowed for improved implant placement, appropriate restorative contours, and enhanced esthetic and functional outcomes.







Results

Post-surgical outcomes demonstrated increased clinical crown height, improved restorative space, and optimized implant positioning. The prosthetically guided bone reduction allowed for enhanced peri-implant tissue architecture and reduced the need for post-surgical prosthetic adjustments. This approach underscores the value of prosthetically driven planning in cases requiring bone reduction, providing a precise and predictable pathway to achieve superior functional and esthetic outcomes.





Conclusion

Prosthetically driven bone reduction enables precise control of restorative space and peri-implant tissue architecture, improving predictability in complex full-arch rehabilitations.

This case highlights the importance of interdisciplinary collaboration between Periodontics and Prosthodontics, where surgical execution is guided by restorative objectives.

University of Alabama at Birmingham, School of Dentistry – Department of Restorative Sciences

International Team for Implantology

University of Alabama ITI Study Club

Drs. Po-Hsu Chen & Felipe Ouriques, Directors

Implantology in the Age of AI: Advancing Care & Addressing Errors

Learning Objectives

- Describe current AI applications in implant dentistry and how they can support diagnosis, planning, and patient communication
- Identify common clinical and workflow errors in implant therapy and how AI tools may help reduce risk and improve predictability and accuracy
- Recognize the limitations of AI in implantology and define the areas where clinical judgment remains essential for successful outcomes.

Course Description

During this course, we will introduce the applications of artificial intelligence in implant dentistry and understand its limitations.

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ITI Foundation for the Promotion of Oral Implantology
Nationally Approved PACE Program Provider
for FAGD/MAGD credit.
Approval does not imply acceptance by any
regulatory authority or AGD endorsement.
1/1/2025 to 12/31/2027
Provider ID# 344991

Course Information

Speakers:	Dr. Ghida Lawand
Date:	April 9, 2026
Time:	Registration: 5:30 p.m. Program: 6:00 p.m. to 8:00 p.m.
Location:	University of Alabama at Birmingham Heersink Conference Center 701 19th Street South, Birmingham, AL 35233
Audience:	All
AGD Code:	690
Type:	Lecture
SAC:	Intermediate
CE Credit:	2.0 Hours
RSVP:	Please RSVP by 3/8/26 to Dr. Chen at po-hsu.chen@iti.org



Dr. Ghida Lawand

Dr. Ghida Lawand earned her Bachelor of Dental Surgery (BDS) from Beirut Arab University, Lebanon, and pursued a Master's degree in Prosthodontics and Esthetic Dentistry at Saint Joseph University, Lebanon. She has served as a clinical and digital instructor in the Fixed and Removable Prosthodontics Department at Beirut Arab University. In addition to her academic role, she has practiced dentistry in her private practice and at Tohme Clinic. Currently, Dr. Lawand is a Digital Implant Fellow at the University of Florida, Gainesville, USA. In 2018, she won the Middle East and North Africa regional finals of the Global Clinical Case Contest held by Dentsply Sirona. In 2024, she was awarded the Audience Favorite Award at the World Series Final of the Young ITI Day in Singapore. Dr. Lawand has contributed to the field of prosthodontics, digital dentistry, and implantology through her publications in peer-reviewed journals.

International Team for Implantology

University of Alabama ITI Study Club

Drs. Po-Hsu Chen & Felipe Ouriques, Directors

Orthodontics Considerations in Implant Dentistry: Principles Every Dentist Should Know

Learning Objectives

- Recognize key orthodontic principles that influence implant site development
- Identify growth and post-growth changes that can affect implant position, occlusion, and esthetics over time
- Determine the ideal timing for implant placement in relation to orthodontic treatment and skeletal maturation
- Understand how digital orthodontic tools that can improve implant planning and restorative treatment
- Integrate orthodontic considerations into interdisciplinary treatment planning across specialties

Course Description

Contemporary implant dentistry increasingly relies on interdisciplinary collaboration to achieve predictable functional and esthetic outcomes. Orthodontic treatment often plays a critical role in implant site development, space management, and the long-term stability of the dentition surrounding implants. This lecture will review essential orthodontic concepts that every restorative dentist should understand when planning implant therapy. Topics will include implant site development, growth and post-growth considerations, ideal timing for implant placement, and the long-term behavior of teeth adjacent to implants. Clinical cases will illustrate how modern orthodontic technologies—including digital treatment planning, facial analysis, and interdisciplinary planning platforms—allow prosthetically driven orthodontic treatment and more precise implant positioning. The goal is to help clinicians recognize when orthodontic intervention can optimize implant outcomes and to strengthen collaboration among orthodontists, prosthodontists, periodontists, and general dentists.

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regulatory authority or AGD endorsement.
1/1/2025 to 12/31/2027
Provider ID# 344991

Course Information

Speakers:	Dr. André Weissheimer
Date:	May 14, 2026
Time:	Registration: 5:30 p.m. Program: 6:00 p.m. to 8:00 p.m.
Location:	University of Alabama at Birmingham School of Dentistry 1919 7th Street South, Birmingham, AL 35233
Audience:	All
AGD Code:	690
Type:	Lecture
SAC:	Advanced
CE Credit:	2.0 Hours
RSVP:	Please RSVP by 4/14/26 to Dr. Chen at po-hsu.chen@iti.org

Dr. André Weissheimer

Dr. André Weissheimer is a full-time Professor of Orthodontics at the Harvard School of Dental Medicine, where he also serves as Clinical Director of Orthodontics. A clinician, researcher, and innovator, he received his dental and orthodontic training in Brazil and completed advanced orthodontic training at the University of Southern California. Dr. Weissheimer is a Diplomate of the American Board of Orthodontics and a member of the Edward H. Angle Society. He practices orthodontics at the Harvard Dental Center in Cambridge, Massachusetts. His clinical and research interests include digital orthodontics, CAD/CAM technologies, 3D imaging, biomechanics, and customized orthodontic appliances. He is the co-inventor of the InBrace Generation 2 appliance and has authored more than 50 scientific publications, book chapters, and patents. Dr. Weissheimer also serves as a reviewer for the American Journal of Orthodontics and Dentofacial Orthopedics and The Angle Orthodontist. Over the past seven years, his work has been featured on the front cover of several leading journals, including the American Journal of Orthodontics and Dentofacial Orthopedics, the Journal of Clinical Orthodontics, and the Journal of Esthetic and Restorative Dentistry.



International Team for Implantology

University of Alabama ITI Study Club

Drs. Po-Hsu Chen & Felipe Ouriques, Directors

Interdisciplinary Treatment of Congenitally Missing Maxillary Lateral Incisors: A 10 Keys Checklist "TEAM" Approach

Learning Objectives

- Understand the various treatment options for replacement of the congenitally missing lateral incisor: space closure vs. space opening with prosthetic or single implant replacement
- Describe the benefits of a close working relationship between the restorative dentist, orthodontist and the implant surgeon with educating the patient of the proposed treatment options
- Recognize the importance the ITI's Esthetic Risk Profile with "virtual" CBCT implant planning in the decision process
- Understand the importance of the "Updated 10 Keys Checklist" and phenotype modification as part of the surgical protocol with use of autogenous soft tissue grafting or a new volume stable collagen matrix (VSCM) for a "palate-free approach" for the replacement of lost tissue

Course Description

This presentation reviews the various treatment options in the interdisciplinary planning and treatment of the congenitally missing lateral incisor. The pros and cons of each treatment option with current literature will be discussed and related to cases treated by Dr. Levine. He will share his over 3-decades of experience with the treatment planning as well as the timing of GBR when needed prior to implant placement. These mutually beneficial interdisciplinary relationships that have been developed and nurtured over his career with the ITI will be discussed. Being on the "same page" with all team members makes for a seamless patient experience for "the benefit of our patients" resulting in 5-Star Google® reviews.

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1/1/2025 to 12/31/2027
Provider ID# 344991

Course Information

Speakers:	Dr. Robert A. Levine
Date:	October 30, 2025
Time:	Registration: 6:00 p.m. Program: 7:00 p.m. to 9:00 p.m.
Location:	Courtyard Birmingham Downtown UAB 1820 5th Avenue South Birmingham, AL 35233
Audience:	All
AGD Code:	690
Type:	Lecture
SAC:	Advanced
CE Credit:	2.0 Hours
RSVP:	Please RSVP by 10/20/25 to Dr. Chen at po-hsu.chen@iti.org
Phone:	617-862-7624



Dr. Robert A. Levine

Dr. Levine maintained a full-time private practice in Philadelphia for over 35 years. He graduated from Temple University School of Dentistry and received his post-graduate certificate in Periodontics from the University of Pennsylvania and has post-graduate clinical teaching positions at Temple University, UNC, UIC (Chicago), and University of Pittsburgh. Dr. Levine is a Diplomate of the ABP, President, and Fellow of the International Society of Periodontal Plastic Surgeons, and a Fellow, Diplomate, and a member of the Board of Directors of the Academy of Osseointegration (AO). He organizes and leads the AO "Hot Seat" Live Podcasts which is streamed on YouTube. Dr. Levine is a Fellow of the ITI and presently serves as the US ITI Section Chair. He lectures internationally and has authored over 100 scientific publications and has participated in the last 4 ITI Consensus Conferences and last 3 Academy of Osseointegration Consensus Conferences.

International Team for Implantology

University of Alabama ITI Study Club

Drs. Po-Hsu Chen & Felipe Ouriques, Directors

Immediate Implant Placement in the Posterior Region: Surgical, Prosthetic, & Biomechanical Considerations

Learning Objectives

- Evaluate bone quality, socket morphology, and anatomical limitations influencing treatment planning
- Analyze implant biomechanics including implant diameter, length, thread design, and connection types and their effect on stress distribution and bone preservation

Participant will walk away with an understanding of:

- Indications and contraindications for immediate implant placement in posterior sites
- The role of prosthetic support in long-term implant success

Course Description

This lecture focuses on immediate implant placement in the posterior area, emphasizing clinical decision-making, anatomical considerations, and implant biomechanics. The session will discuss strategies to optimize stability, minimize bone loss, and enhance long-term prosthetic success. Participants will explore implant macro- and micro-designs, loading protocols, and the importance of implant-prosthetic synergy in achieving predictable outcomes.

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1/1/2025 to 12/31/2027
Provider ID# 344991

Course Information

Speakers:	Dr. Hussein Basma
Date:	December 3rd, 2025
Time:	Registration: 5:30 p.m. Program: 6:00 p.m. to 8:00 p.m.
Location:	University of Alabama - Birmingham School of Dentistry: SDB 600 1919 7th Avenue South, Birmingham AL 35233
Audience:	All
AGD Code:	690
Type:	Lecture
SAC:	Intermediate
CE Credit:	2.0 Hours
RSVP:	Please RSVP by 12/3/25 to Dr. Chen at dpo-hsu.chen@iti.org

Dr. Hussein Basma



Dr. Hussein Basma received his DDS from Damascus University in 2009. He completed a residency in Prosthodontics at Lebanese University and received a Certificate in Periodontology and Master of Science from the University of Alabama at Birmingham. Dr. Basma is an Assistant Professor in the Department of Periodontology at UAB. He is a Diplomate in the American Board of Periodontology, lectures nationally and internationally about periodontology and implant dentistry. Dr Basma received the 2024 UAB President award for excellence in teaching. He has authored numerous peer-reviewed scientific articles and abstracts. His teaching efforts focus on bone augmentation, full-arch rehabilitation, multidisciplinary care, and integration of technology.

International Team for Implantology

University of Alabama ITI Study Club

Drs. Omar Mohamed & Felipe Ouriques, Directors

Optimizing Outcomes Through Hard & Soft Tissue Management in Synergy with Prosthetic Restoration

Learning Objectives

- Differentiate the anatomical and histological characteristics of periodontal vs. peri-implant tissues
- Explain the importance of the peri-implant phenotype and other major factors contributing for long-term tissue stability around implants
- Describe the biological principles guiding implant positioning to optimize peri-implant soft and hard tissue integration adjacent to natural teeth
- Implement surgical and prosthetic strategies for managing soft and hard tissues to recreate harmonious gingival contours and support long-term function and esthetics around implants.

Course Description

This session will highlight the importance of the peri-implant phenotype and other major factors that contribute to long-term tissue stability around implants. It will also address the biological principles that guide implant positioning to optimize peri-implant soft and hard tissue integration adjacent to natural teeth. Additionally, it will cover the implementation of surgical and prosthetic strategies for managing soft and hard tissues to recreate harmonious gingival contours and support long-term function and esthetics around implants.

PACE ACADEMY of GENERAL DENTISTRY PROGRAM APPROVAL FOR CONTINUING EDUCATION

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Approval does not imply acceptance by any
regulatory authority or AGD endorsement.
1/1/2025 to 12/31/2027
Provider ID# 344991

Course Information

Speakers:	Dr. Rafael Siqueira
Date:	July 24th, 2025
Time:	Registration: 6:00 p.m. Program: 7:00 p.m. to 9:00 p.m.
Location:	Courtyard Birmingham Downtown at UAB 1820 5th Avenue South Birmingham, AL 35233
Audience:	All
AGD Code:	690
Type:	Lecture
SAC:	Intermediate
CE Credit:	2.0 Hours
RSVP:	Please RSVP by 7/8/25 to Dr. Mohamed at omar.mohamed@iti.org

Dr. Rafael Siqueira



Dr. Rafael Siqueira is a Periodontist, Clinical Assistant Professor and Director of Graduate Periodontics at Virginia Commonwealth University, and part-time private practitioner in the state of Virginia. He earned a Doctor of Dental Surgery at the University of Pernambuco in 2010 (Brazil) and received a certificate of specialist in Periodontics by the Brazilian Military Academy of Dentistry in 2013. Later, he obtained a Master's degree in Oral Sciences (Implantology) from the Ilapeo College (Brazil) in 2013 and PhD in Oral Sciences from the Federal University of Pernambuco in 2018. As part of his PhD program he worked as a research fellow at the School of the Dentistry, University of Michigan, where he also completed a Periodontics Residency with a Master's degree in 2021. Dr. Siqueira has over 10 years of experience in private practice and in teaching Periodontics and implant related procedures and has published more than 35 scientific articles in international peer reviewed journals, and authored 6 book chapters.

Outlook

Re: Congratulations, your Let Them Shine Nomination NCA#67 has been approved!

From Damerau Ouriques, Felipe <ouriques@uab.edu>
Date Sat 2025-06-21 3:07 PM
To smile@letthemshineusa.org <smile@letthemshineusa.org>; Geisinger, Maria <miagdds@uab.edu>
Cc Brianna Poteracki <brianna.poteracki@straumann.com>; smile@letthemshineusa.org <smile@letthemshineusa.org>

Hi there,

That's such wonderful news!
Thank you for accepting my application. I can't wait to start working on her case and transforming her life.

I'm very flexible for the next week (Monday to Friday) preferably in the afternoons.

My phone number to contact is (2025)480-1518.

I can't wait to hear from yo,

Thank you!

Get Outlook for iOS

From: smile@letthemshineusa.org <smile@letthemshineusa.org>
Sent: Tuesday, June 17, 2025 10:34:25 AM
To: Damerau Ouriques, Felipe <ouriques@uab.edu>; Geisinger, Maria <miagdds@uab.edu>
Cc: Brianna Poteracki <brianna.poteracki@straumann.com>; smile@letthemshineusa.org <smile@letthemshineusa.org>
Subject: Congratulations, your Let Them Shine Nomination NCA#67 has been approved!

Hello,

I am delighted to share the wonderful news that patient nomination, **NCA#67**, has been officially approved by the Let Them Shine selection committee!

We are truly thrilled to have you join us in our mission to provide transformational dental care to those in need. It is the generosity of our clinicians, partners, and donors that fuels our mission to transform smiles and change lives. We are excited and honored to have you as part of this impactful initiative!

Next Steps:

- The first step in the Let Them Shine process is to attend a case kick-off call. Please provide a few time slots next week or soon after that you/your team are available.
- After the kick-off call, you will work with your Sales Representative to order implants and restorative components through the Let Them Shine process and schedule a surgery date.

I, along with your sales representative, am here to support you throughout the case process.

If you have any questions or concerns at any time, please don't hesitate to reach out to your sales representative or email smile@letthemshineusa.org.

Welcome aboard and thank you for your commitment to making a difference.

Now. go give your patient the fantastic news!

Shine On!

Andrea Tremblay
Let Them Shine Program Manager
Let Them Shine Committee Chair
www.letthemshineusa.org

Outlook

RE: Requesting an update on LTS case NCA#67

From Angel Denton <angel.denton@straumann.com>
Date Wed 2025-08-20 9:28 PM
To Damerau Ouriques, Felipe <ouriques@uab.edu>; smile@letthemshineusa.org <smile@letthemshineusa.org>
Cc Geisinger, Maria <miagdds@uab.edu>; Brianna Poteracki <brianna.poteracki@straumann.com>; Rita Crawford <rita.crawford@straumann.com>; Lauren Dehne <lauren.dehne@straumann.com>

Pepe,
Oh my goodness… what an absolutely special and powerful moment for you! To witness such a transformation is moving in itself, but it's even more meaningful given this patient's journey—from being quiet and shy at the start to gradually opening up, engaging more, and ultimately sharing that radiant smile. Each step of her treatment has brought more interaction, more confidence, and more joy, which makes this outcome so extraordinary.
We all know the incredible power of a smile—whether it's the kindness of a stranger's smile that lifts your spirits, the contagious joy of full-out laughter, or the life-changing gift of restoring someone's smile to give them back confidence, dignity, and well-being. This is exactly the heart of Let Them Shine. It's not just about restoring teeth—it's about unlocking confidence, dignity, and joy. And here's the truly special part: in helping patients shine, *you shine too*. Your compassion, skill, and dedication reflect everything Straumann and Let Them Shine stands for, and for that we thank you.
Congratulations, Pepe, on being the keystone of Britany's journey. These moments matter so much, and they are worth celebrating. Thank you for being "larger than life", a true champion of smiles and for making such a lasting difference—one patient, one smile, one powerful journey at a time.
With gratitude and admiration,

Angel Denton
Institutional Account Manager

Straumann USA, LLC
60 Minuteman Road
Andover, MA 01810
United States

Mobile: (859)354-9987
Email: angel.denton@straumann.com

www.straumanngroup.us

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From: Damerau Ouriques, Felipe <ouriques@uab.edu>
Sent: Wednesday, August 20, 2025 9:10 PM
To: smile@letthemshineusa.org
Cc: Geisinger, Maria <miagdds@uab.edu>; Brianna Poteracki <brianna.poteracki@straumann.com>; Rita Crawford <rita.crawford@straumann.com>; Angel Denton <angel.denton@straumann.com>
Subject: Re: Requesting an update on LTS case NCA#67

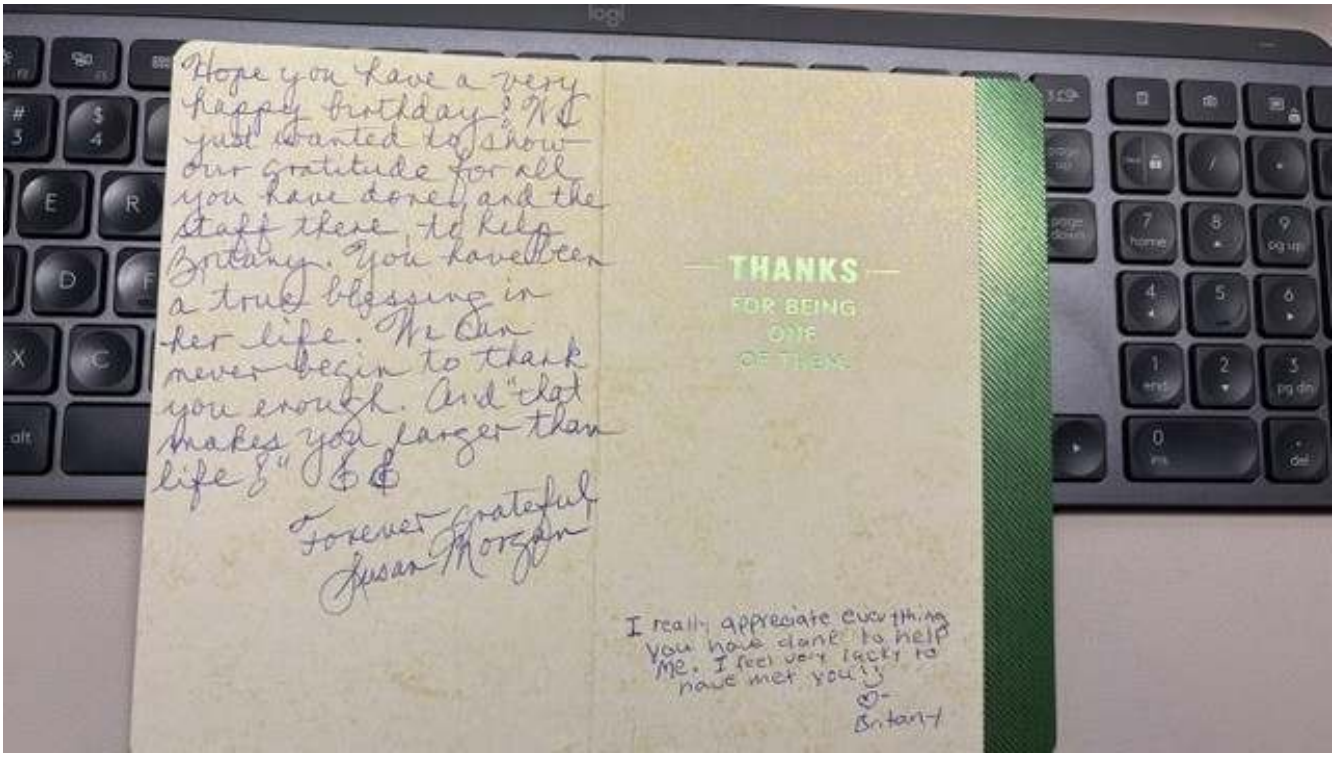
Hello,

I want to share something personal that happened to me this week, which I think you all are part of as well.

Monday was my birthday. While I was doing my morning surgery, one of my colleagues told me that someone had left a cake, some balloons, and a cart on my desk.
On my last appointment with Britany, she came wearing a t-shirt from Backstreet Boys (one of my favorite bands when I was young). I told her that my favorite music is “Larger than Life”.

So on my desk was this card, and the cake had this written on it, “That makes you larger than life”.

I can tell that was one of the most significant birthday gifts I have ever received in my life.


Hope you have a very happy birthday! We just wanted to show our gratitude for all you have done and the staff there to help Brittany. You have been a true blessing in her life. We can never begin to thank you enough. And that makes you larger than life :) ☺
Forever Grateful
Susan Morgan
THANKS
FOR BEING
ONE
OF THEM
I really appreciate everything you have done to help me. I feel very lucky to have met you!!
-Brittany



Felipe “Pepe” Damerau Ouriques - D.M.D / MSc
Periodontics Resident - PGY3
Email: ouriques@uab.edu
Phone: (205)480-1518

UAB SCHOOL OF DENTISTRY
The University of Alabama at Birmingham

On Aug 14, 2025, at 10:46 AM, smile@letthemshineusa.org wrote:

I LOVE THIS.

Thank you and keep me posted on the upper arch!

Andrea Tremblay
Let Them Shine Program Manager
Let Them Shine Committee Chair
Letthemshineusa.org



From: Damerau Ouriques, Felipe <ouriques@uab.edu>
Sent: Wednesday, August 13, 2025 2:45 PM
To: smile@letthemshineusa.org
Cc: Geisinger, Maria <miagdds@uab.edu>; Brianna Poteracki <brianna.poteracki@straumann.com>; Rita Crawford <rita.crawford@straumann.com>
Subject: Re: Requesting an update on LTS case NCA#67

Hi Andrea,

Sorry for my delay response. I was waiting for her to come for the follow up

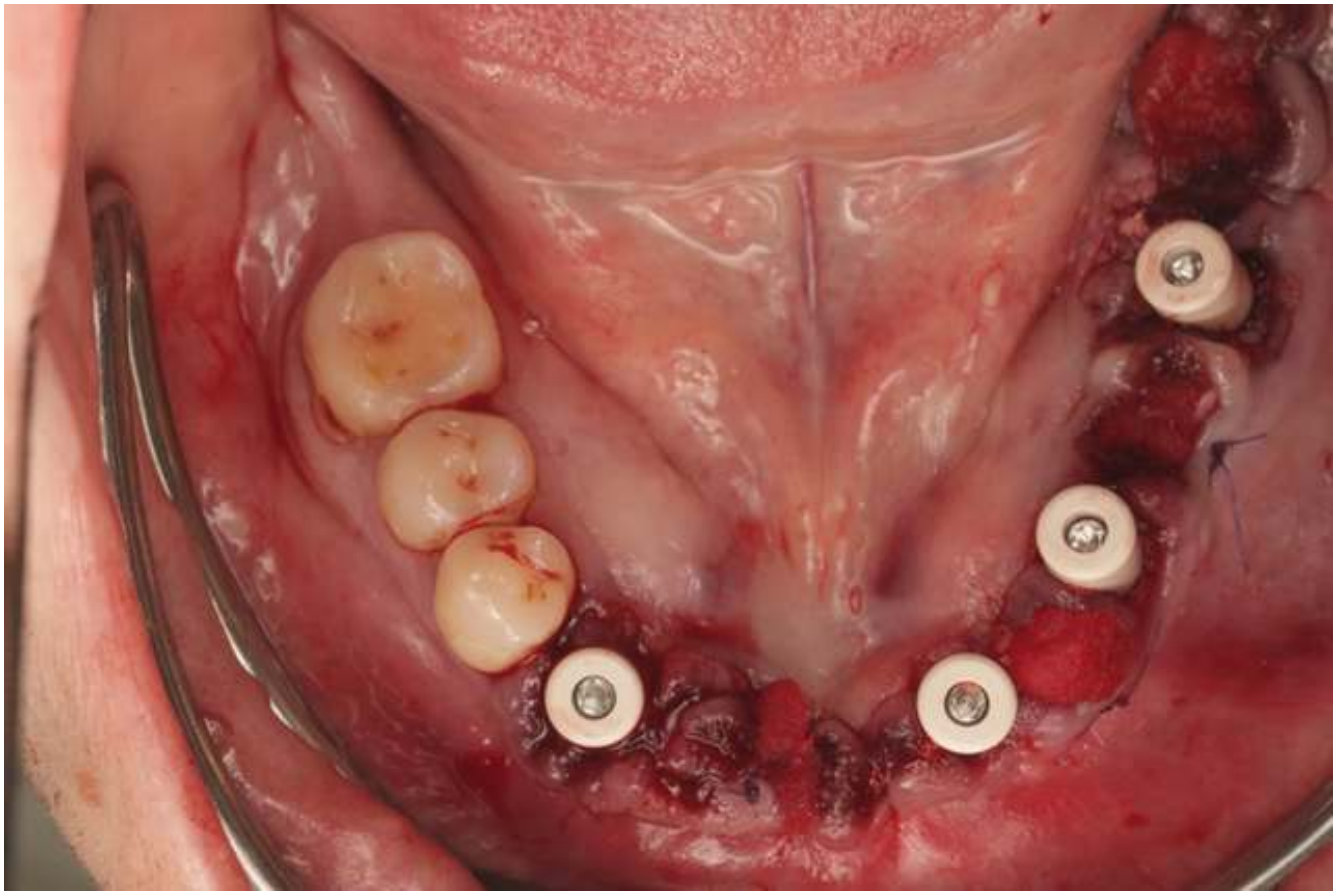
appointment.

Yes, the surgery was successfully completed on 8/6. Implants were placed in the lower arch without any complications, and the prosthetic was picked up as planned.
The patient expressed a great appreciation for the care received. She shared that she now feels much better without the discomfort from the bad teeth and is extremely happy and grateful for the outcome.

After I finished the surgical procedure she came to me and hug me. That was the first time that such interaction happened. Before, she barely looked me in the eyes or talk to me. I'm very happy with her progression.

I'm starting planing with the lab to do the upper arch. I attached to this email photos of the prosthetic.

Thank you so much!!









Felipe “Pepe” Damerau Ouriques - D.M.D / MSc
Periodontics Resident - PGY3
Email: ouriques@uab.edu
Phone: (205)480-1518

UAB SCHOOL OF DENTISTRY
The University of Alabama at Birmingham

On Aug 12, 2025, at 12:21 PM, smile@letthemshineusa.org wrote:

Hello,

I am checking in to see if the surgery happened on 8/6.

@Damerau Ouriques, Felipe can you provide an update on the outcome and next steps for this patient?

Thank you,

II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (b) Financial Means and Support Necessary to Establish and Operate FDO Implants & Periodontics

May 22nd, 2026

U.S. Citizenship and Immigration Services

RE: Letter of Intent to Invest – Dr. Felipe Damerau Ouriques – EB-2 NIW Petition

To Whom It May Concern,

My name is Fernando da Silva Comin. I am a Brazilian legal professional with a background in legal administration and public service, and I write this letter in my personal capacity as a private investor in support of Dr. Felipe Damerau Ouriques and his plans to establish FDO Implants & Periodontics in the United States.

I have known Dr. Felipe Damerau Ouriques for approximately eight years, both personally and professionally, as he is my brother-in-law. Over the years, our conversations have naturally gone well beyond clinical dentistry, touching on topics such as leadership, business structure, long-term planning, and the challenges of building a specialized healthcare practice.

Given my professional background in legal administration and institutional settings, I paid close attention to how he approached decisions, managed responsibilities, and thought about the long-term direction of his career. What stood out to me was not only his clinical dedication, but his practical sense for organization, team leadership, and sustainable practice development.

Having followed his professional journey closely over these years, I have no doubt in his ability to establish and run FDO Implants & Periodontics as a serious and well-structured specialty practice in the United States.

With that in mind, I am writing to formally confirm my intention to provide financial support for this initiative.

I currently have personal funds available for private investment and I am willing, once the necessary business steps are underway, to contribute up to USD $300,000 toward the startup and development of FDO Implants & Periodontics.

This investment may be used, as appropriate, for matters including:

- business capitalization;
- operational and infrastructure setup;
- equipment, technology, and implementation expenses;
- organizational development;
- educational and oral health programming;
- ongoing operational and growth expenses.

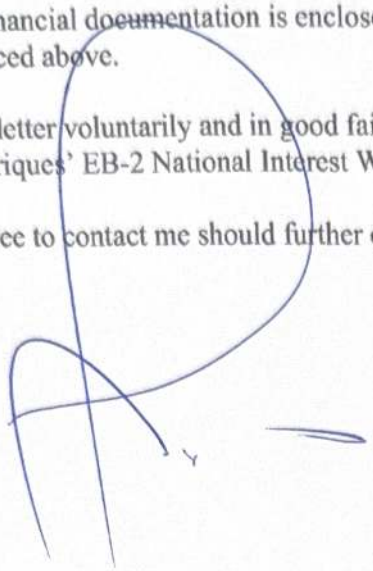
This commitment reflects my genuine confidence in Dr. Ouriques' preparation and ability to build a practice that delivers meaningful specialty dental care.

Supporting financial documentation is enclosed with this letter to confirm the availability of the funds referenced above.

I submit this letter voluntarily and in good faith, for consideration in connection with Dr. Felipe Damerau Ouriques' EB-2 National Interest Waiver petition.

Please feel free to contact me should further clarification be required.

Sincerely,



Fernando da Silva Comin
+55 48 99951-1079
fscomin@gmail.com

São Paulo, 01 de Junho de 2026 / June 01, 2026

Restrito e Confidencial / Restricted and Confidential

Para / To
A quem interessar / Whom it may concern

Português

Declaramos que o Sr(a). FERNANDO DA SILVA COMIN (o "Cliente"), inscrito no CPF/MF sob o nº 022.296.159-71, conta XP n° 4377554, é nosso cliente desde 10/08/2020 e possui, na presente data, o valor de R$ 2.156.687,86 (dois milhões, cento e cinquenta e seis mil, seiscentos e oitenta e sete reais e oitenta e seis centavos) investidos na XP Investimentos. Esse montante corresponde a USD 426.973,90, de acordo com a cotação de fechamento da taxa de câmbio do dólar comercial do dia 28/05/2026.

Adicionalmente, confirmamos que, mediante solicitação da Cliente, o valor investido pode ser resgatado e transferido para a conta bancária do Cliente, observadas as regras de resgate específicas para cada ativo.

Esta declaração foi elaborada pela XP Investimentos a pedido e em nome do Cliente. Essa declaração tem caráter meramente informativo. O conteúdo desta declaração não pode ser divulgado a terceiros sem que haja autorização expressa e prévia do Cliente. As informações contidas nessa declaração foram consideradas razoáveis na data em que ele foi divulgado. A conversão para dólar comercial indicada acima é meramente indicativa, não tendo a XP Investimentos ou seus colaboradores qualquer responsabilidade sobre essa conversão. Nenhuma responsabilidade pode ser atribuída a XP Investimentos ou a seus colaboradores decorrente da utilização desta declaração.

English

We hereby confirm that Mr(s). FERNANDO DA SILVA COMIN (the "Client"), enrolled with the individual taxpayer's registry (CPF/MF) under nº 022.296.159-71, XP Account nº 4377554, is our client since 08/10/2020 and has, at the present date, the total amount of R$ 2,156,687.86 (two million one hundred fifty-six thousand six hundred eighty-seven reais and eighty-six cents) invested at XP Investimentos. This amount corresponds to USD 426,973.90, according to the closing quotation of the commercial dollar exchange rate of the day 05/28/2026.

In addition, we hereby confirm that upon the Client's request the amount invested at XP Investimentos may be transferred to the Client's bank account, pursuant to the specific redemption rules applicable for each type of investment.

This statement was prepared by XP Investimentos upon request and on behalf of the Client. This statement is for informational purposes only. The content of this statement may not be disclosed to third parties without express and prior authorization from the Client. The information contained in this statement was found to be reasonable on the date it was released. The commercial dollar conversion mentioned above is indicative only and XP Investimentos or its employees do not have any responsibility regarding this conversion. No responsibility can be attributed to XP Investimentos or its employees regarding the use of this statement.

The composition of the portfolio, at the present date, is described in the table below:
(A composição da carteira, na presente data, está descrita no quadro abaixo)

ASSETS / ATIVOS	LIQUIDITY / LIQUIDEZ	AMOUNT / MONTANTE
EQUITIES / AÇÕES	2 Days	R$ 1.199,25
INVESTMENT CLUBS / CLUBES DE INVESTIMENTO	2 Days	R$ 0,00
STRUCTURED NOTES / COE	1 Day	R$ 248.352,76
DERIVATIVES / DERIVATIVOS	1 Day	R$ 0,00
INVESTMENT FUNDS / FUNDOS DE INVESTIMENTO	0 to 30 Days*	R$ 1.144.886,86
REAL STATE FUNDS / FUNDOS IMOBILIÁRIOS	2 Days	R$ 0,00
PRIVATE PENSIONS / PREVIDÊNCIA PRIVADA	0 to 30 Days*	R$ 0,00
FIXED INCOME / RENDA FIXA	1 Day	R$ 387.857,25
FEDERAL PUBLIC BONDS / TÍTULOS PÚBLICOS	1 Day	R$ 0,00
CHECKING ACCOUNT BALANCE / SALDO C.C	Immediate liquidity	R$ 2.874,07
EARNINGS / PROVENTOS	-	R$ 0,00
STOCK OPTIONS / OPÇÕES	1 Day	R$ 0,00
FORWARD STOCK / TERMO	-	R$ 0,00
FORWARD STOCK TO SETTLEMENT / TERMO A LIQUIDAR	-	R$ 0,00
STOCK BORROWS / ALUGUEL	-	R$ 0,00
GOLD / OURO	1 Day	R$ 0,00
INSURANCE / SEGURO	-	R$ 0,00
COMMITTED / COMPROMISSADA	-	R$ 0,00
STRUCTURED OPERATIONS / OPERAÇÕES ESTRUTURADAS	-	R$ 371.517,68

*Estimated time / Tempo estimado

Tuane Monteiro

TUANE MONTEIRO RAIMUNDO
CPF: 392.867.738-11
Procurador / Attorney-in-fact

Report

Consolidated Position

Account	Advisor	Date
4377554	Erivelton Garcia Inacio (A20158)	06/01/2026 to 06/01/2026

Inquiry Date: 06/01/2026 01:21 p.m.
Downloaded by: A55772

CONSOLIDATED POSITION

FIXED-INCOME VALUATION: HELD-TO-MATURITY

Client: Fernando Da Silva Comin Account: 4377554 Profile: Aggressive Advisory: Erivelton Garcia Inacio (A20158)

TOTAL ASSETS	INVESTIMENTS	AVAILABLE ACCOUNT BALANCE
R$ 2.156.687,86	R$ 2.153.813,79	R$ 2.874,07

DETAILED HOLDINGS

0.06% Equities

Position R$ 1.199,25

Holding	Available Qty.	Projected Qty.	Daily Qty.	Collateral Qty.	Blocked Qty.	Strategy Qty.	Total Qty.	Average Price	Return	Latest Quotation	Position
B3SA3	1100	0	0	0	0	-1100	0	R$ 17,29	-6.31%	R$ 16,20	R$ 0,00
BOVX11	3720	0	0	0	0	-3720	0	R$ 18,67	-5.42%	R$ 17,66	R$ 0,00
BPAC11	600	0	0	0	0	-600	0	R$ 54,40	-3.2%	R$ 52,66	R$ 0,00
EMBJ3	400	0	0	0	0	-400	0	R$ 72,96	-0.54%	R$ 72,57	R$ 0,00
HAPV3	853	0	0	0	0	-853	0	R$ 35,25	-65.31%	R$ 12,23	R$ 0,00
LREN3	2400	0	0	0	0	-2400	0	R$ 15,76	-5.21%	R$ 14,94	R$ 0,00
MBRF3	1037	0	0	0	0	-1037	0	R$ 26,98	-41.55%	R$ 15,77	R$ 0,00
MGLU3	4305	0	0	0	0	-4100	205	R$ 6,78	-13.73%	R$ 5,85	R$ 1.199,25
MRVE3	8000	0	0	0	0	-8000	0	R$ 5,62	2%	R$ 5,73	R$ 0,00

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

Securities Lending

Security	Quantity	Maturity Date	Latest Quotation	Market Value
BOVX11	3.720,00	06/01/2026	R$ 17,66	R$ 65.695,20
BPAC11	600,00	06/01/2026	R$ 52,66	R$ 31.596,00
B3SA3	1.100,00	06/01/2026	R$ 16,20	R$ 17.820,00
HAPV3	850,00	06/01/2026	R$ 12,23	R$ 10.395,50
LREN3	2.400,00	06/01/2026	R$ 14,94	R$ 35.856,00
MBRF3	1.037,00	06/01/2026	R$ 15,77	R$ 16.353,49
MGLU3	4.305,00	06/01/2026	R$ 5,85	R$ 25.184,25

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

18% Fixed-Income

Position
R$ 387.857,25

10.8% | Fixed-Rate

Holding	Investment	Lock-Up Period	Maturity Date	Purchase Rate	Available	Collateral	Court-Ordered Hold	Invested Amount	Original Invested Amount	Purchase Rate Position	Net Value
CRA MINERVA - MAR/2029	05/28/2024	03/15/2029	03/15/2029	+12,30%	25	0	0	R$ 24.577,70	R$ 25.101,32	R$ 25.315,42	R$ 25.315,42
LCA BANCO BOCOM BBM SA - JUL/2026	01/10/2025	07/06/2026	07/06/2026	+13,08%	87	0	0	R$ 87.000,00	R$ 87.000,00	R$ 103.045,88	R$ 103.045,88
LTN - JAN/2032	03/27/2026	01/01/2032	01/01/2032	+14,00%	54	0	0	R$ 25.495,52	R$ 25.495,52	R$ 26.072,12	R$ 25.942,39
CDB PICPAY - MAR/2030	03/27/2026	03/26/2030	03/26/2030	+15,28%	30	0	0	R$ 30.000,00	R$ 30.000,00	R$ 30.736,80	R$ 30.571,02
CDB BMG - SEP/2029	03/27/2026	09/10/2029	09/10/2029	+15,30%	18000	0	0	R$ 18.000,00	R$ 18.000,00	R$ 18.442,63	R$ 18.343,04
CDB PICPAY - MAY/2030	05/12/2026	05/13/2030	05/13/2030	+14,52%	30	0	0	R$ 30.000,00	R$ 30.000,00	R$ 30.226,82	R$ 30.117,78

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

4.7% | Post-Fixed

Holding	Investment	Lock-Up Period	Maturity Date	Purchase Rate	Available	Collateral	Court-Ordered Hold	Invested Amount	Original Invested Amount	Purchase Rate Position	Net Value
CRI DASA - OCT/2027	05/28/2024	10/15/2027	10/15/2027	CDI +2,60%	26	0	0	R$ 24.699,77	R$ 25.041,91	R$ 25.874,31	R$ 25.874,31
CDB FACTA FINANCEIRA - MAY/2030	05/12/2026	05/13/2030	05/13/2030	107,50% CDI	37	0	0	R$ 37.000,00	R$ 37.000,00	R$ 37.298,47	R$ 37.154,98
CDB FACTA FINANCEIRA - MAY/2028	05/12/2026	05/11/2028	05/11/2028	105,50% CDI	40	0	0	R$ 40.000,00	R$ 40.000,00	R$ 40.316,65	R$ 40.164,43

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

2.3% | Inflation-Linked

Holding	Investment	Lock-Up Period	Maturity Date	Purchase Rate	Available	Collateral	Court-Ordered Hold	Invested Amount	Original Invested Amount	Purchase Rate Position	Net Value
DEB NORTE ENERGIA - MAY/2030	06/01/2023	05/15/2030	05/15/2030	IPC-A +8,70%	12	0	0	R$ 9.649,96	R$ 14.342,82	R$ 12.053,84	R$ 12.053,84
NTN-B - MAY/2035	03/27/2026	05/15/2035	05/15/2035	IPC-A +7,55%	5	0	0	R$ 21.022,88	R$ 21.535,89	R$ 21.438,19	R$ 21.344,75
NTN-C - JAN/2031	04/02/2026	01/01/2031	01/01/2031	IGP-M +7,56%	1	0	0	R$ 7.752,53	R$ 7.752,53	R$ 8.115,87	R$ 8.034,12
NTN-B - MAY/2033	04/02/2026	05/15/2033	05/15/2033	IPC-A +7,13%	2	0	0	R$ 8.763,44	R$ 8.977,76	R$ 8.920,27	R$ 8.884,98

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

53.1% Investment Funds

Position
R$ 1.144.886,86

22.5% | Post-Fixed Income Fund

Holding	Unit Value Date	Unit Value	Number of Units	Pending Settlement	Position	Net Value
XP Referenciado FIF RF Referenciado DI CP RL	06/01/2026	3.92668739	70.157,26	R$ 0,00	R$ 275.485,61	R$ 274.512,77
Safra DI Master FIRF Referenciado DI LP	06/01/2026	263.962393	38,38	R$ 0,00	R$ 10.130,32	R$ 10.113,27
JiveMauá BossaNova Crédito Securitizado FIDC – Senior Units	05/29/2026	103.15023477	1.000,00	R$ 0,00	R$ 103.150,23	R$ 102.677,70
Exa Renda High Grade FII	05/28/2026	98.25478636	1.000,00	R$ 0,00	R$ 98.254,79	R$ 98.254,79

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

8.5% | Fixed-Rate Income Funds

Holdings	Unit Value Date	Unit Value	Number of Units	Pending Settlement	Position	Net Value
TG Renda Imobiliária Feeder Pré FII RL	05/29/2026	10.11443947	8.000,00	R$ 0,00	R$ 80.915,52	R$ 80.915,52
Riza Terrax Vintage FIAgro RL	05/28/2026	105.7177337	500,00	R$ 0,00	R$ 52.858,87	R$ 52.858,87
Valora CRI Pré I Feeder I FII RL	05/28/2026	101.39975465	500,00	R$ 0,00	R$ 50.699,88	R$ 50.699,88

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

8.3% | Inflation-Linked Funds

Holding	Unit Value Date	Unit Value	Number of units	Pending Settlement	Position	Net Value
RBRJ11 - RBR Infra Crédito FIC INFRA RF	05/29/2026	95.44299963	495,00	R$ 0,00	R$ 47.244,28	R$ 47.244,28
XPHB11 - XP Habitat FII	05/28/2026	9.62827565	8.490,00	R$ 0,00	R$ 81.744,06	R$ 81.744,06
Riza Malls Feeder FII RL	05/28/2026	104.59079148	490,79	R$ 0,00	R$ 51.332,22	R$ 51.332,22

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

6.7% | Alternative Funds

Holding	Unit Value Date	Unit Value	Number of Units	Pending Settlement	Position	Net Value
Newave Energia I Advisory – Classe A - FIP Multiestratégia	06/01/2026	1261.51908244	38,59	R$ 831,51	R$ 48.681,68	R$ 47.167,94
Newave Energia I Advisory – Classe A Trend PE XVI FIC FIRF Simples RL	06/01/2026	1.43708387	13.453,71	R$ 0,00	R$ 19.334,11	R$ 19.330,95
XP Logístico Prime Yield II FII RL	05/28/2026	10.93838593	7.000,00	R$ 0,00	R$ 76.568,70	R$ 76.568,70

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

0.21% | Global Fixed-Income Funds

Holdings	Unit Value Date	Unit Value	Number of Units	Pending Settlement	Position	Net Value
Recovery AMB FIM IE RL	05/29/2026	118.6196969	38,84	R$ 0,00	R$ 4.606,69	R$ 4.537,28

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

6.6% | Listed Funds

Holding	Unit Value Date	Unit Value	Number of Units	Pending Settlement	Position	Net Value
PIER11 - Pátria Infra Energia Core Renda FIP INFRA	05/28/2026	100.29467398	491,00	R$ 0,00	R$ 49.244,68	R$ 49.244,68
VGPR11 - Valora Imobiliário Multiestratégia Premium	05/27/2026	8.833212	5.220,00	R$ 0,00	R$ 46.109,37	R$ 46.109,37
XPHF11 - XP Hedge Fund	05/28/2026	9.53886787	5.000,00	R$ 0,00	R$ 47.694,34	R$ 47.694,34

CONSOLIDATED POSITION

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

11.5% Coe

Position
R$ 248.352,76

Holding	Issuer	Investment Date	Maturity Date	Available Qty.	Price	Invested Amount	Position
XP MAXP - Taxa Fixa + Alta Ilimitada - 5y - 03.31.2023	BANCO XP S.A.	03/31/2023	04/03/2028	50000	R$ 1,50	R$ 50.000,00	R$ 74.848,96
XP FS BIO 2031 RF IPCA - Cupom Semestral - 6y10m - 04.29.2024	BANCO XP S.A.	04/30/2024	02/19/2031	50000	R$ 1,14	R$ 50.000,00	R$ 56.806,46
XP Bolsa Americana Taxa Fixa ou Retorno Otimizado - EXCL - 5y06m - 08.27.2025	BANCO XP S.A.	08/27/2025	03/20/2031	100000	R$ 1,17	R$ 100.000,00	R$ 116.697,34

CONSOLIDATED POSITION

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

		Position
17.2%	Structured Products	R$ 371.517,68

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

9.3% | Collar - EMBJ3 R$ 34.652,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Call	EMBJ3	09/13/2028	09/15/2028	Closing	-400	-400	-400	R$ 118,22		R$ 0,00	Active
Put	EMBJ3	09/13/2028	09/15/2028	Closing	400	400	400	R$ 86,85		R$ 5.300,00	Active
Spot	EMBJ3	01/01/1	01/01/1	--	400	400	400	R$ 0,00		R$ 29.352,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

6.8% | Collar - MRVE3 R$ 25.155,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Spot	MRVE3	01/01/1	01/01/1	--	4300	4300	4300	R$ 0,00		R$ 25.155,00	Active
Put	MRVE3	09/12/2028	09/14/2028	Closing	4300	4300	4300	R$ 5,83		R$ 0,00	Active
Call	MRVE3	09/12/2028	09/14/2028	Closing	-4300	-4300	-4300	R$ 7,64		R$ 0,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

10.1% | Collar - HAPV3 R$ 37.346,35

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Spot	HAPV3	01/01/1	01/01/1	--	853	853	853	R$ 0,00		R$ 10.363,95	Active
Call	HAPV3	10/04/2028	10/06/2028	Closing	-12800	-853.3334	-853	R$ 58,50		R$ 0,00	Active
Put	HAPV3	10/04/2028	10/06/2028	Closing	12800	853.3334	853	R$ 44,10		R$ 26.982,40	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

7.4% | Collar - MBRF3 R$ 27.444,73

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Call	MBRF3	12/01/2028	12/05/2028	Closing	-1100	-937	-937	R$ 41,40		R$ 0,00	Active
Put	MBRF3	12/01/2028	12/05/2028	Closing	1100	937	937	R$ 29,57		R$ 12.443,36	Active
Spot	MBRF3	01/01/1	01/01/1	--	937	937	937	R$ 0,00		R$ 15.001,37	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

7.7% | Smart Coupon - MRVE3 — R$ 28.749,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Spot	MRVE3	01/01/1	01/01/1	--	3700	3700	3700	R$ 0,00		R$ 21.645,00	Active
Call	MRVE3	06/11/2026	06/15/2026	Closing	-3700	-3700	-3700	R$ 7,89	Down and Out - R$4.65	R$ 0,00	Active
Put	MRVE3	06/11/2026	06/15/2026	Closing	3700	3700	3700	R$ 7,89	Down and Out - R$4.65	R$ 7.104,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

0.1% | PUT DO - BOVA11 R$ 401,75

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Put	BOVA11	11/13/2026	11/17/2026	Closing	300	300	300	R$ 131,17	Down and Out - R$65.59	R$ 401,75	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

8.6% | Collar - MGLU3 R$ 31.836,50

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Put	MGLU3	08/24/2028	08/28/2028	Closing	4100	4305	4305	R$ 8,05		R$ 7.318,50	Active
Call	MGLU3	08/24/2028	08/28/2028	Closing	-4100	-4305	-4305	R$ 10,63		R$ 0,00	Active
Spot	MGLU3	01/01/1	01/01/1	--	4100	4100	4100	R$ 0,00		R$ 24.518,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

10.8% | Collar - BPAC11 R$ 40.146,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Put	BPAC11	01/10/2029	01/12/2029	Closing	600	600	600	R$ 67,46		R$ 7.896,00	Active
Call	BPAC11	01/10/2029	01/12/2029	Closing	-600	-600	-600	R$ 79,97		R$ 0,00	Active
Spot	BPAC11	01/01/1	01/01/1	--	600	600	600	R$ 0,00		R$ 32.250,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

5.5% | Rubi - B3SA3 R$ 20.471,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Spot	B3SA3	01/01/1	01/01/1	--	1100	1100	1100	R$ 0,00		R$ 18.150,00	Active
Put	B3SA3	06/09/2026	06/11/2026	Closing	1100	1100	1100	R$ 18,61	Down and Out - R$13.79	R$ 2.321,00	Active
Call	B3SA3	06/09/2026	06/11/2026	Closing	-1100	-1100	-1100	R$ 18,61	Down and Out - R$13.79	R$ 0,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

13% | Collar UI - BOVX11 — R$ 48.384,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Spot	BOVX11	01/01/1	01/01/1	--	2700	2700	2700	R$ 0,00		R$ 48.384,00	Active
Call	BOVX11	03/13/2028	03/15/2028	Closing	-2700	-2700	-2700	R$ 24,03	Up and In - R$27.57	R$ 0,00	Active
Put	BOVX11	03/13/2028	03/15/2028	Closing	2700	2700	2700	R$ 16,54		R$ 0,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

4.9% | Collar UI - BOVX11 R$ 18.278,40

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Put	BOVX11	02/09/2028	02/11/2028	Closing	1020	1020	1020	R$ 17,50		R$ 0,00	Active
Spot	BOVX11	01/01/1	01/01/1	--	1020	1020	1020	R$ 0,00		R$ 18.278,40	Active
Call	BOVX11	02/09/2028	02/11/2028	Closing	-1020	-1020	-1020	R$ 25,42	Up and In - R$29.16	R$ 0,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

0.2% | Call Spread - MYPK3 R$ 761,95

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Call	MYPK3	07/22/2026	07/24/2026	Closing	-7500	-7500	-7500	R$ 13,61		R$ 357,79	Active
Call	MYPK3	07/22/2026	07/24/2026	Closing	7500	7500	7500	R$ 11,52		R$ 404,16	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

15% | Smart Coupon - LREN3 — R$ 55.608,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Call	LREN3	12/06/2027	12/08/2027	Closing	-2400	-2400	-2400	R$ 23,27	Down and Out - R$13.19	R$ 0,00	Active
Spot	LREN3	01/01/1	01/01/1	--	2400	2400	2400	R$ 0,00		R$ 35.760,00	Active
Put	LREN3	12/06/2027	12/08/2027	Closing	2400	2400	2400	R$ 23,27	Down and Out - R$13.19	R$ 19.848,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

0.6% | Collar - MBRF3 R$ 2.283,00

Type	Holding	Fixing	Settlement	Fixing Type	Contracted Qty.	Current Qty.	Total Qty.	Strike Price	Barrier	Amount (R$)	Status
Call	MBRF3	01/10/2029	01/12/2029	Closing	-100	-100	-100	R$ 27,40		R$ 0,00	Active
Put	MBRF3	01/10/2029	01/12/2029	Closing	100	100	100	R$ 23,11		R$ 682,00	Active
Spot	MBRF3	01/01/1	01/01/1	--	100	100	100	R$ 0,00		R$ 1.601,00	Active

FIXED-INCOME VALUATION: HELD-TO-MATURITY

DETAILED HOLDINGS

0.13% Projected Balance	Amount R$ 2.874,07
AVAILABLE BALANCE	R$ 2.874,07
COLLATERAL	R$ 0,00
PENDING FUND REDEMPTION	R$ 0,00
PENDING CLUB REDEMPTION	R$ 0,00
PENDING MATURITIES	R$ 0,00
MARGIN ACCOUNT USAGE	R$ 0,00
FUTURE TRANSACTIONS	R$ 0,00
06/02/2026 (D+1)	R$ 0,00
06/03/2026 (D+2)	R$ 0,00
PROJECTED TOTAL BALANCE	R$ 2.874,07
TOTAL ASSET	R$ 2.156.687,86

UPCOMING MATURITIES

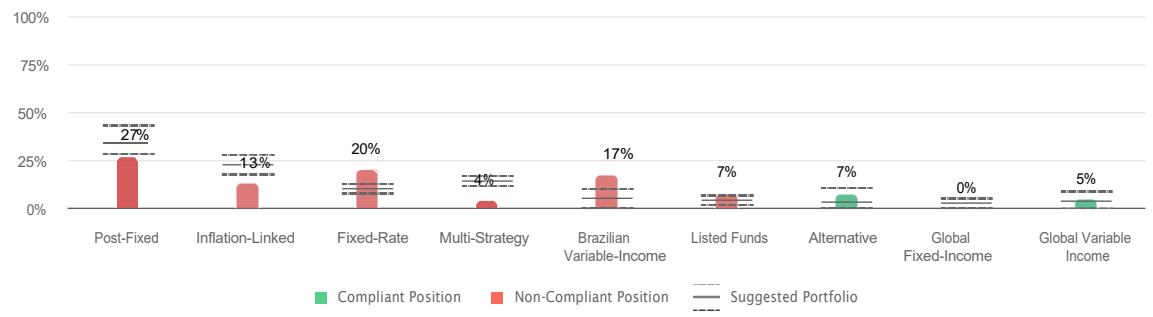
Security	Investment Date	Maturity Date	Invested Amount	Contracted Rate	Income Tax Rate	Net Amount
LCA PRE 25A02045377	01/10/2025	07/06/2026	R$ 87.000,00	+13,08%	0	R$ 103.045,88
CRI 22J0305579	05/28/2024	10/15/2027	R$ 24.699,77	CDI +2,60%	0	R$ 25.874,31
COE XP0123C7HYL	03/31/2023	04/03/2028	R$ 50.000,00	0,00%	15	R$ 71.121,62
CDB FLU CDB5266P0KJ	05/12/2026	05/11/2028	R$ 40.000,00	105,50% CDI	22.5	R$ 40.164,43
CRA PRE DU CRA024002S2	05/28/2024	03/15/2029	R$ 24.577,70	+12,30%	0	R$ 25.315,42
CDB PRE DU CDB326DIPJV	03/27/2026	09/10/2029	R$ 18.000,00	+15,30%	22.5	R$ 18.343,04
CDB PRE DU CDB326DIPBB	03/27/2026	03/26/2030	R$ 30.000,00	+15,28%	22.5	R$ 30.571,02
CDB FLU CDB5266OZPD	05/12/2026	05/13/2030	R$ 37.000,00	107,50% CDI	22.5	R$ 37.154,98
CDB PRE DU CDB5266P53Q	05/12/2026	05/13/2030	R$ 30.000,00	+14,52%	22.5	R$ 30.117,78
DEB FLU U NTEN11	06/01/2023	05/15/2030	R$ 9.649,96	IPC-A +8,70%	0	R$ 12.053,84
NTN-C 770100	04/02/2026	01/01/2031	R$ 7.752,53	IGP-M +7,56%	22.5	R$ 8.034,12
COE XP5324DBPH8	04/30/2024	02/19/2031	R$ 50.000,00	0,00%	15	R$ 55.785,49
COE XP0125HHR92	08/27/2025	03/20/2031	R$ 100.000,00	0,00%	20	R$ 113.357,87
LTN 100000	03/27/2026	01/01/2032	R$ 25.495,52	+14,00%	22.5	R$ 25.942,39
NTN-B 760199	04/02/2026	05/15/2033	R$ 8.763,44	IPC-A +7,13%	22.5	R$ 8.884,98

UPCOMING MATURITIES

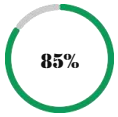
Security	Investment Date	Maturity Date	Invested Amount	Contracted Rate	Income Tax Rate	Net Amount
NTN-B 760199	03/27/2026	05/15/2035	R$ 21.022,88	IPC-A +7,55%	22.5	R$ 21.344,75

CONSOLIDATED POSITION

PORTFOLIO COMPLIANCE LEVEL



PORTFOLIO ALLOCATION COMPLIANCE

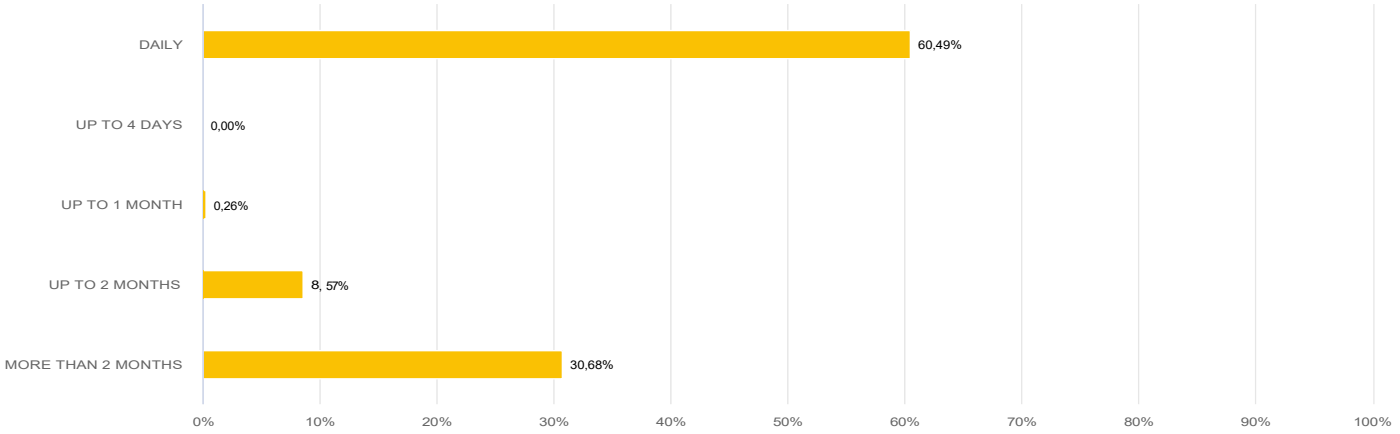


CURRENT PORTFOLIO RISK

24 Points (Limit: 25)

Moderate

PORTFOLIO LIQUIDITY DISTRIBUTION



Consolidated Position

Account	Advisor:	Reference Date
4377554	Erivelton Garcia Inacio	06/01/2026 to 06/01/2026

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I, Raphael Michels Fantinato de Moura, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.

Raphael Michels Fantinato de Moura. **Date: July 16, 2026.**

Relatório

Posição Consolidada

Conta	Assessor	Data
4377554	Erivelton Garcia Inacio (A20158)	01/06/2026 a 01/06/2026

Data da Consulta: 01/06/2026 13:21
Download feito por: A55772

POSIÇÃO CONSOLIDADA

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

Cliente: **Fernando Da Silva Comin** Conta: **4377554** Perfil: **Agressivo** Assessoria: **Erivelton Garcia Inacio (A20158)**

PATRIMÔNIO
R$ 2.156.687,86

INVESTIMENTO
R$ 2.153.813,79

SALDO DISPONÍVEL EM CONTA
R$ 2.874,07

POSIÇÃO DETALHADA DOS ATIVOS

0.06% **Ações**

Posição
R$ 1.199,25

Ativo	Qtd. Disponivel	Qtd. Proj.	Qtd. Dia	Qtd. Garantia	Qtd. Bloq.	Qtd. Estr.	Qtd. Total	Preço Médio	Rentabilidade	Última Cotação	Posição
B3SA3	1100	0	0	0	0	-1100	0	R$ 17,29	-6.31%	R$ 16,20	R$ 0,00
BOVX11	3720	0	0	0	0	-3720	0	R$ 18,67	-5.42%	R$ 17,66	R$ 0,00
BPAC11	600	0	0	0	0	-600	0	R$ 54,40	-3.2%	R$ 52,66	R$ 0,00
EMBJ3	400	0	0	0	0	-400	0	R$ 72,96	-0.54%	R$ 72,57	R$ 0,00
HAPV3	853	0	0	0	0	-853	0	R$ 35,25	-65.31%	R$ 12,23	R$ 0,00
LREN3	2400	0	0	0	0	-2400	0	R$ 15,76	-5.21%	R$ 14,94	R$ 0,00
MBRF3	1037	0	0	0	0	-1037	0	R$ 26,98	-41.55%	R$ 15,77	R$ 0,00
MGLU3	4305	0	0	0	0	-4100	205	R$ 6,78	-13.73%	R$ 5,85	R$ 1.199,25
MRVE3	8000	0	0	0	0	-8000	0	R$ 5,62	2%	R$ 5,73	R$ 0,00

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

Custódia Remunerada

Papel	Quantidade	Vencimento	Última cotação	Financeiro
BOVX11	3.720,00	01/06/2026	R$ 17,66	R$ 65.695,20
BPAC11	600,00	01/06/2026	R$ 52,66	R$ 31.596,00
B3SA3	1.100,00	01/06/2026	R$ 16,20	R$ 17.820,00
HAPV3	850,00	01/06/2026	R$ 12,23	R$ 10.395,50
LREN3	2.400,00	01/06/2026	R$ 14,94	R$ 35.856,00
MBRF3	1.037,00	01/06/2026	R$ 15,77	R$ 16.353,49
MGLU3	4.305,00	01/06/2026	R$ 5,85	R$ 25.184,25

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

18% **Renda Fixa**

Posição
R$ 387.857,25

10.8% | Prefixada

Ativo	Aplicação	Carência	Vencimento	Taxa De Compra	Disponível	Garantia	Bloqueio Judicial	Valor Aplicado	Valor Aplic Original	Posição Taxa De Compra	Valor Líquido
CRA MINERVA - MAR/2029	28/05/2024	15/03/2029	15/03/2029	+12,30%	25	0	0	R$ 24.577,70	R$ 25.101,32	R$ 25.315,42	R$ 25.315,42
LCA BANCO BOCOM BBM SA - JUL/2026	10/01/2025	06/07/2026	06/07/2026	+13,08%	87	0	0	R$ 87.000,00	R$ 87.000,00	R$ 103.045,88	R$ 103.045,88
LTN - JAN/2032	27/03/2026	01/01/2032	01/01/2032	+14,00%	54	0	0	R$ 25.495,52	R$ 25.495,52	R$ 26.072,12	R$ 25.942,39
CDB PICPAY - MAR/2030	27/03/2026	26/03/2030	26/03/2030	+15,28%	30	0	0	R$ 30.000,00	R$ 30.000,00	R$ 30.736,80	R$ 30.571,02
CDB BMG - SET/2029	27/03/2026	10/09/2029	10/09/2029	+15,30%	18000	0	0	R$ 18.000,00	R$ 18.000,00	R$ 18.442,63	R$ 18.343,04
CDB PICPAY - MAI/2030	12/05/2026	13/05/2030	13/05/2030	+14,52%	30	0	0	R$ 30.000,00	R$ 30.000,00	R$ 30.226,82	R$ 30.117,78

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

4.7% | Pós-Fixada

Ativo	Aplicação	Carência	Vencimento	Taxa De Compra	Disponível	Garantia	Bloqueio Judicial	Valor Aplicado	Valor Aplic Original	Posição Taxa De Compra	Valor Líquido
CRI DASA - OUT/2027	28/05/2024	15/10/2027	15/10/2027	CDI +2,60%	26	0	0	R$ 24.699,77	R$ 25.041,91	R$ 25.874,31	R$ 25.874,31
CDB FACTA FINANCEIRA - MAI/2030	12/05/2026	13/05/2030	13/05/2030	107,50% CDI	37	0	0	R$ 37.000,00	R$ 37.000,00	R$ 37.298,47	R$ 37.154,98
CDB FACTA FINANCEIRA - MAI/2028	12/05/2026	11/05/2028	11/05/2028	105,50% CDI	40	0	0	R$ 40.000,00	R$ 40.000,00	R$ 40.316,65	R$ 40.164,43

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

2.3% | Inflação

Ativo	Aplicação	Carência	Vencimento	Taxa De Compra	Disponível	Garantia	Bloqueio Judicial	Valor Aplicado	Valor Aplic Original	Posição Taxa De Compra	Valor Líquido
DEB NORTE ENERGIA - MAI/2030	01/06/2023	15/05/2030	15/05/2030	IPC-A +8,70%	12	0	0	R$ 9.649,96	R$ 14.342,82	R$ 12.053,84	R$ 12.053,84
NTN-B - MAI/2035	27/03/2026	15/05/2035	15/05/2035	IPC-A +7,55%	5	0	0	R$ 21.022,88	R$ 21.535,89	R$ 21.438,19	R$ 21.344,75
NTN-C - JAN/2031	02/04/2026	01/01/2031	01/01/2031	IGP-M +7,56%	1	0	0	R$ 7.752,53	R$ 7.752,53	R$ 8.115,87	R$ 8.034,12
NTN-B - MAI/2033	02/04/2026	15/05/2033	15/05/2033	IPC-A +7,13%	2	0	0	R$ 8.763,44	R$ 8.977,76	R$ 8.920,27	R$ 8.884,98

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

53.1% **Fundos de investimento**

Posição
R$ 1.144.886,86

22.5% | Fundos de Renda Fixa Pós-Fixado

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
XP Referenciado FIF RF Referenciado DI CP RL	01/06/2026	3.92668739	70.157,26	R$ 0,00	R$ 275.485,61	R$ 274.512,77
Safra DI Master FIRF Referenciado DI LP	01/06/2026	263.962393	38,38	R$ 0,00	R$ 10.130,32	R$ 10.113,27
JiveMauá BossaNova Crédito Securitizado FIDC - Cota Sênior	29/05/2026	103.15023477	1.000,00	R$ 0,00	R$ 103.150,23	R$ 102.677,70
Exa Renda High Grade FII	28/05/2026	98.25478636	1.000,00	R$ 0,00	R$ 98.254,79	R$ 98.254,79

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

8.5% | Fundos de Renda Fixa Pré-Fixado

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
TG Renda Imobiliária Feeder Pré FII RL	29/05/2026	10.11443947	8.000,00	R$ 0,00	R$ 80.915,52	R$ 80.915,52
Riza Terrax Vintage FIAgro RL	28/05/2026	105.7177337	500,00	R$ 0,00	R$ 52.858,87	R$ 52.858,87
Valora CRI Pré I Feeder I FII RL	28/05/2026	101.39975465	500,00	R$ 0,00	R$ 50.699,88	R$ 50.699,88

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

8.3% | Fundos de Inflação

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
RBRJ11 - RBR Infra Crédito FIC INFRA RF	29/05/2026	95.44299963	495,00	R$ 0,00	R$ 47.244,28	R$ 47.244,28
XPHB11 - XP Habitat FII	28/05/2026	9.62827565	8.490,00	R$ 0,00	R$ 81.744,06	R$ 81.744,06
Riza Malls Feeder FII RL	28/05/2026	104.59079148	490,79	R$ 0,00	R$ 51.332,22	R$ 51.332,22

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

6.7% | Fundos Alternativos

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
Newave Energia I Advisory – Classe A - FIP Multiestratégia	01/06/2026	1261.51908244	38,59	R$ 831,51	R$ 48.681,68	R$ 47.167,94
Newave Energia I Advisory – Classe A Trend PE XVI FIC FIRF Simples RL	01/06/2026	1.43708387	13.453,71	R$ 0,00	R$ 19.334,11	R$ 19.330,95
XP Logístico Prime Yield II FII RL	28/05/2026	10.93838593	7.000,00	R$ 0,00	R$ 76.568,70	R$ 76.568,70

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

0.21% | Fundos De Renda Fixa Global

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
Recovery AMB FIM IE RL	29/05/2026	118.6196969	38,84	R$ 0,00	R$ 4.606,69	R$ 4.537,28

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

6.6% | Fundos Listados

Ativo	Data Cota	Valor Cota	Qtd Cotas	Em Cotização	Posição	Valor Líquido
PIER11 - Pátria Infra Energia Core Renda FIP INFRA	28/05/2026	100.29467398	491,00	R$ 0,00	R$ 49.244,68	R$ 49.244,68
VGPR11 - Valora Imobiliário Multiestratégia Premium	27/05/2026	8.833212	5.220,00	R$ 0,00	R$ 46.109,37	R$ 46.109,37
XPHF11 - XP Hedge Fund	28/05/2026	9.53886787	5.000,00	R$ 0,00	R$ 47.694,34	R$ 47.694,34

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

11.5% **Coe**

Posição
R$ 248.352,76

Ativo	Emissor	Data aplicação	Vencimento	Qtd. disponível	Preço	Valor aplicado	Posição
XP MAXP - Taxa Fixa + Alta Ilimitada - 5y - 31.03.2023	BANCO XP S.A.	31/03/2023	03/04/2028	50000	R$ 1,50	R$ 50.000,00	R$ 74.848,96
XP FS BIO 2031 RF IPCA - Cupom Semestral - 6y10m - 29.04.2024	BANCO XP S.A.	30/04/2024	19/02/2031	50000	R$ 1,14	R$ 50.000,00	R$ 56.806,46
XP Bolsa Americana Taxa Fixa ou Retorno Otimizado - EXCL - 5y06m - 27.08.2025	BANCO XP S.A.	27/08/2025	20/03/2031	100000	R$ 1,17	R$ 100.000,00	R$ 116.697,34

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS



Produtos Estruturados

Posição
R$ 371.517,68

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

9.3% | Collar - EMBJ3 — **R$ 34.652,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Call	EMBJ3	13/09/2028	15/09/2028	Fechamento	-400	-400	-400	R$ 118,22		R$ 0,00	Ativa
Put	EMBJ3	13/09/2028	15/09/2028	Fechamento	400	400	400	R$ 86,85		R$ 5.300,00	Ativa
Spot	EMBJ3	01/01/1	01/01/1	--	400	400	400	R$ 0,00		R$ 29.352,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

6.8% | Collar - MRVE3 — **R$ 25.155,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Spot	MRVE3	01/01/1	01/01/1	--	4300	4300	4300	R$ 0,00		R$ 25.155,00	Ativa
Put	MRVE3	12/09/2028	14/09/2028	Fechamento	4300	4300	4300	R$ 5,83		R$ 0,00	Ativa
Call	MRVE3	12/09/2028	14/09/2028	Fechamento	-4300	-4300	-4300	R$ 7,64		R$ 0,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

10.1% | Collar - HAPV3 — **R$ 37.346,35**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Spot	HAPV3	01/01/1	01/01/1	--	853	853	853	R$ 0,00		R$ 10.363,95	Ativa
Call	HAPV3	04/10/2028	06/10/2028	Fechamento	-12800	-853.3334	-853	R$ 58,50		R$ 0,00	Ativa
Put	HAPV3	04/10/2028	06/10/2028	Fechamento	12800	853.3334	853	R$ 44,10		R$ 26.982,40	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

7.4% | Collar - MBRF3 — **R$ 27.444,73**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Call	MBRF3	01/12/2028	05/12/2028	Fechamento	-1100	-937	-937	R$ 41,40		R$ 0,00	Ativa
Put	MBRF3	01/12/2028	05/12/2028	Fechamento	1100	937	937	R$ 29,57		R$ 12.443,36	Ativa
Spot	MBRF3	01/01/1	01/01/1	--	937	937	937	R$ 0,00		R$ 15.001,37	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

7.7% | Smart Coupon - MRVE3 — **R$ 28.749,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Spot	MRVE3	01/01/1	01/01/1	--	3700	3700	3700	R$ 0,00		R$ 21.645,00	Ativa
Call	MRVE3	11/06/2026	15/06/2026	Fechamento	-3700	-3700	-3700	R$ 7,89	Down and Out - R$4.65	R$ 0,00	Ativa
Put	MRVE3	11/06/2026	15/06/2026	Fechamento	3700	3700	3700	R$ 7,89	Down and Out - R$4.65	R$ 7.104,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

0.1% | PUT DO - BOVA11 — **R$ 401,75**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Put	BOVA11	13/11/2026	17/11/2026	Fechamento	300	300	300	R$ 131,17	Down and Out - R$65.59	R$ 401,75	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

8.6% | Collar - MGLU3 **R$ 31.836,50**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Put	MGLU3	24/08/2028	28/08/2028	Fechamento	4100	4305	4305	R$ 8,05		R$ 7.318,50	Ativa
Call	MGLU3	24/08/2028	28/08/2028	Fechamento	-4100	-4305	-4305	R$ 10,63		R$ 0,00	Ativa
Spot	MGLU3	01/01/1	01/01/1	--	4100	4100	4100	R$ 0,00		R$ 24.518,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

10.8% | Collar - BPAC11 — **R$ 40.146,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Put	BPAC11	10/01/2029	12/01/2029	Fechamento	600	600	600	R$ 67,46		R$ 7.896,00	Ativa
Call	BPAC11	10/01/2029	12/01/2029	Fechamento	-600	-600	-600	R$ 79,97		R$ 0,00	Ativa
Spot	BPAC11	01/01/1	01/01/1	--	600	600	600	R$ 0,00		R$ 32.250,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

5.5% | Rubi - B3SA3 **R$ 20.471,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Spot	B3SA3	01/01/1	01/01/1	--	1100	1100	1100	R$ 0,00		R$ 18.150,00	Ativa
Put	B3SA3	09/06/2026	11/06/2026	Fechamento	1100	1100	1100	R$ 18,61	Down and Out - R$13.79	R$ 2.321,00	Ativa
Call	B3SA3	09/06/2026	11/06/2026	Fechamento	-1100	-1100	-1100	R$ 18,61	Down and Out - R$13.79	R$ 0,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

13% | Collar UI - BOVX11 — **R$ 48.384,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Spot	BOVX11	01/01/1	01/01/1	--	2700	2700	2700	R$ 0,00		R$ 48.384,00	Ativa
Call	BOVX11	13/03/2028	15/03/2028	Fechamento	-2700	-2700	-2700	R$ 24,03	Up and In - R$27.57	R$ 0,00	Ativa
Put	BOVX11	13/03/2028	15/03/2028	Fechamento	2700	2700	2700	R$ 16,54		R$ 0,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

4.9% | Collar UI - BOVX11 **R$ 18.278,40**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Put	BOVX11	09/02/2028	11/02/2028	Fechamento	1020	1020	1020	R$ 17,50		R$ 0,00	Ativa
Spot	BOVX11	01/01/1	01/01/1	--	1020	1020	1020	R$ 0,00		R$ 18.278,40	Ativa
Call	BOVX11	09/02/2028	11/02/2028	Fechamento	-1020	-1020	-1020	R$ 25,42	Up and In - R$29.16	R$ 0,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

0.2% | Call Spread - MYPK3 — **R$ 761,95**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Call	MYPK3	22/07/2026	24/07/2026	Fechamento	-7500	-7500	-7500	R$ 13,61		R$ 357,79	Ativa
Call	MYPK3	22/07/2026	24/07/2026	Fechamento	7500	7500	7500	R$ 11,52		R$ 404,16	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

15% | Smart Coupon - LREN3 — **R$ 55.608,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Call	LREN3	06/12/2027	08/12/2027	Fechamento	-2400	-2400	-2400	R$ 23,27	Down and Out - R$13.19	R$ 0,00	Ativa
Spot	LREN3	01/01/1	01/01/1	--	2400	2400	2400	R$ 0,00		R$ 35.760,00	Ativa
Put	LREN3	06/12/2027	08/12/2027	Fechamento	2400	2400	2400	R$ 23,27	Down and Out - R$13.19	R$ 19.848,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

0.6% | Collar - MBRF3 — **R$ 2.283,00**

Tipo	Ativo	Fixing	Liquidação	Tipo Fixing	Qtd. Contratada	Qtd. Atual	Qtd. Total	P. Exercício	Barreira	Financeiro (R$)	Status
Call	MBRF3	10/01/2029	12/01/2029	Fechamento	-100	-100	-100	R$ 27,40		R$ 0,00	Ativa
Put	MBRF3	10/01/2029	12/01/2029	Fechamento	100	100	100	R$ 23,11		R$ 682,00	Ativa
Spot	MBRF3	01/01/1	01/01/1	--	100	100	100	R$ 0,00		R$ 1.601,00	Ativa

PRECIFICAÇÃO DE RENDA FIXA: NA CURVA

POSIÇÃO DETALHADA DOS ATIVOS

0.13% Saldo projetado	Valor R$ 2.874,07
SALDO DISPONÍVEL	R$ 2.874,07
GARANTIA	R$ 0,00
RESGATE DE FUNDO PENDENTE	R$ 0,00
RESGATE DE CLUBE PENDENTE	R$ 0,00
TERMOS A VENCER	R$ 0,00
UTILIZAÇÃO DE CONTA MARGEM	R$ 0,00
LANÇAMENTOS FUTUROS	**R$ 0,00**
02/06/2026 (D+1)	R$ 0,00
03/06/2026 (D+2)	R$ 0,00
SALDO TOTAL PROJETADO	**R$ 2.874,07**
PATRIMÔNIO TOTAL	**R$ 2.156.687,86**

PRÓXIMOS VENCIMENTOS

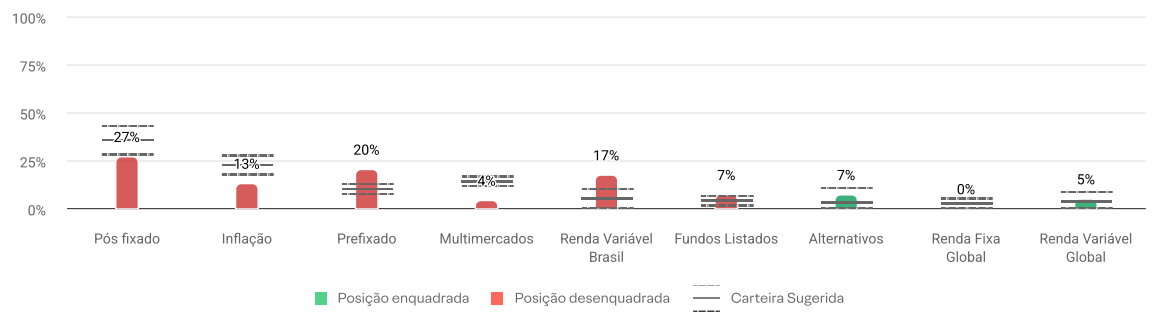
Título	Data de Aplicação	Data de Vencimento	Aplicado	Taxa Contratada	Taxa IR	Líquido
LCA PRE 25A02045377	10/01/2025	06/07/2026	R$ 87.000,00	+13,08%	0	R$ 103.045,88
CRI 22J0305579	28/05/2024	15/10/2027	R$ 24.699,77	CDI +2,60%	0	R$ 25.874,31
COE XP0123C7HYL	31/03/2023	03/04/2028	R$ 50.000,00	0,00%	15	R$ 71.121,62
CDB FLU CDB5266P0KJ	12/05/2026	11/05/2028	R$ 40.000,00	105,50% CDI	22.5	R$ 40.164,43
CRA PRE DU CRA024002S2	28/05/2024	15/03/2029	R$ 24.577,70	+12,30%	0	R$ 25.315,42
CDB PRE DU CDB326DIPJV	27/03/2026	10/09/2029	R$ 18.000,00	+15,30%	22.5	R$ 18.343,04
CDB PRE DU CDB326DIPBB	27/03/2026	26/03/2030	R$ 30.000,00	+15,28%	22.5	R$ 30.571,02
CDB FLU CDB5266OZPD	12/05/2026	13/05/2030	R$ 37.000,00	107,50% CDI	22.5	R$ 37.154,98
CDB PRE DU CDB5266P53Q	12/05/2026	13/05/2030	R$ 30.000,00	+14,52%	22.5	R$ 30.117,78
DEB FLU U NTEN11	01/06/2023	15/05/2030	R$ 9.649,96	IPC-A +8,70%	0	R$ 12.053,84
NTN-C 770100	02/04/2026	01/01/2031	R$ 7.752,53	IGP-M +7,56%	22.5	R$ 8.034,12
COE XP5324DBPH8	30/04/2024	19/02/2031	R$ 50.000,00	0,00%	15	R$ 55.785,49
COE XP0125HHR92	27/08/2025	20/03/2031	R$ 100.000,00	0,00%	20	R$ 113.357,87
LTN 100000	27/03/2026	01/01/2032	R$ 25.495,52	+14,00%	22.5	R$ 25.942,39
NTN-B 760199	02/04/2026	15/05/2033	R$ 8.763,44	IPC-A +7,13%	22.5	R$ 8.884,98

PRÓXIMOS VENCIMENTOS

Título	Data de Aplicação	Data de Vencimento	Aplicado	Taxa Contratada	Taxa IR	Líquido
NTN-B 760199	27/03/2026	15/05/2035	R$ 21.022,88	IPC-A +7,55%	22.5	R$ 21.344,75

POSIÇÃO CONSOLIDADA

NÍVEL DE ENQUADRAMENTO DA CARTEIRA



ADERÊNCIA DA CARTEIRA

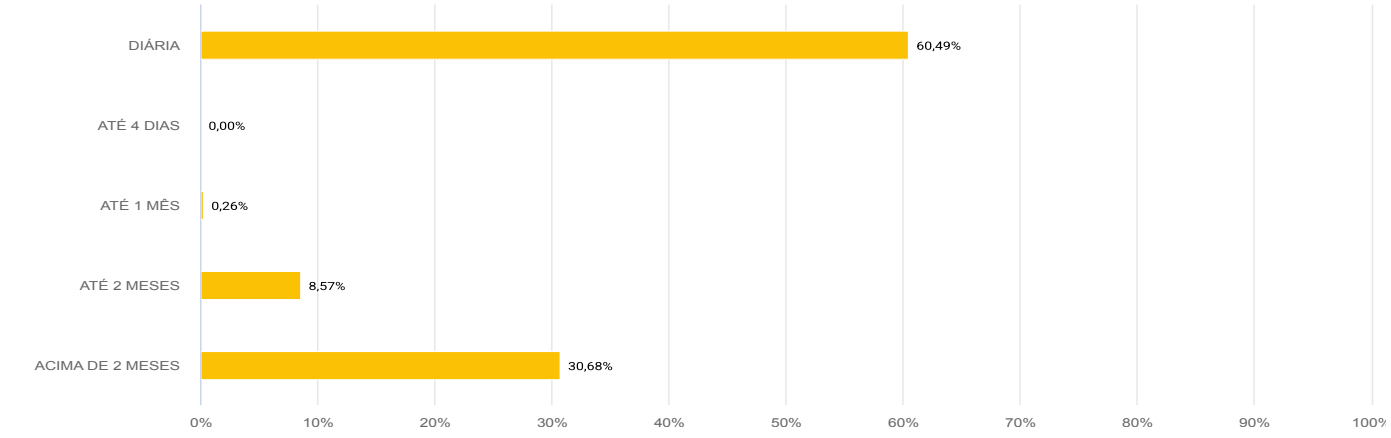
85%

RISCO ATUAL DA CARTEIRA

24 Pts (Limite: 25)

Moderada

DISTRIBUIÇÃO DE LIQUIDEZ DA CARTEIRA



Posição Consolidada

Conta	Assessor:	Data de Referência
4377554	Erivelton Garcia Inacio	01/06/2026 a 01/06/2026

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Jose Artur Coelho Ouriques
Civil Engineer | CREA/SC 016509-8
Rua Frei Evaristo, 64, Apt. 703, Florianopolis, SC, Brazil
+55 (48) 98405-4297

May 25th, 2026

United States Citizenship and Immigration Services

To Whom It May Concern:

My name is Jose Artur Coelho Ouriques. I am a licensed civil engineer based in Florianopolis, Santa Catarina, Brazil, with over 40 years of professional experience in the construction and real estate sectors, and I am the father of Dr. Felipe Damerau Ouriques. I submit this declaration in my personal capacity to confirm my financial support for Dr. Ouriques in connection with his EB-2 National Interest Waiver petition and his proposed professional endeavor in the United States, including the establishment and operation of FDO Implants & Periodontics.

Through direct conversations with Dr. Ouriques regarding the scope, objectives, and business model of FDO Implants & Periodontics, I have developed a substantive understanding of the professional and public health value of this initiative. As a civil engineer with experience evaluating the feasibility and long-term viability of projects, I have assessed this practice as professionally sound and well positioned to deliver meaningful benefit to patients in communities with limited access to advanced specialty dental care.

I am in a stable and well-documented financial position to provide ongoing support. My assets, all supported by documentation submitted with this declaration, are as follows: (1) real property at Avenida Rio Branco, 430, Apartamento 501, Centro, Florianopolis, SC, CEP 88015-203, appraised by Giacomelli Imoveis Ltda (CRECI 1232J) on May 21, 2026, at R$ 1,700,000.00 (approximately USD $338,645); (2) real property at Rua Frei Evaristo, 64, Apartamento 703, Edificio Frei Evaristo, Centro, Florianopolis, SC, CEP 88015-410, appraised by the same firm on the same date at R$ 800,000.00 (approximately USD $159,363); and (3) an actively managed investment portfolio at XP Investimentos Corretora (CNPJ 02.332.886/0001-04), account 9303251, with a gross balance of R$ 338,025.48 (approximately USD $67,336) as of May 18, 2026, reflecting a 46.92% return over the preceding twenty-four months. Combined, my documented assets total approximately R$ 2,838,025.48 (approximately USD $565,344), based on the exchange rate of R$ 5.02 per U.S. dollar as of May 25, 2026.

I am willing and financially able to make up to approximately USD $250.000 available to Dr. Ouriques, as needed, to support the initial establishment and operation of FDO Implants & Periodontics, including startup costs, leasehold improvements, equipment, licensing, professional expenses, and initial working capital. Based on my conversations with Dr. Ouriques and my review of the materials he has shared with me, I understand that FDO Implants & Periodontics is intended to provide specialized periodontal and implant dentistry services in the United States. My role in this declaration is to confirm that I am financially able and willing to support him during the establishment and early operation of this professional endeavor.



I provide this declaration voluntarily and truthfully to confirm my financial capacity and intention to support Dr. Ouriques as he develops FDO Implants & Periodontics in the United States.

Respectfully submitted,

Jose Artur Coelho Ouriques
Civil Engineer
CREA/SC 016509-8
Rua Frei Evaristo, 64, Apt. 703, Florianopolis, SC, Brazil
+55 (48) 98405-4297
May 25th, 2026

Balance and projection details

Current balance (05/25/2026)	**R$ 257,94**
AVAILABLE INVESTMENT ACCOUNT BALANCE (D + 0)	R$ 257,94
PENDING FUND REDEMPTION	R$ 0,00
PENDING CLUB REDEMPTION	R$ 0,00
PENDING MATURITIES	R$ 0,00
MARGIN ACCOUNT USAGE	R$ 0,00
COLLATERAL	R$ 0,00
BOVESPA MARGIN STOCK COLLATERAL	R$ 0,00
BM&F MARGIN STOCK COLLATERAL	R$ 0,00
FUTURE TRANSACTIONS	R$ 0,00
05/26/2026 (D+1)	R$ 0,00
05/27/2026 (D+2)	R$ 0,00
PROJECTED TOTAL BALANCE	R$ 257,94
Previous balance (04/30/2026)	**R$ 118,17**

Transactions during the period

Transaction	Settlement Date	Description	Amount	Balance
05/20/2026	05/20/2026	CLIENT DIVIDENDS KLBN11 - 132 SHARES	R$ 30,09	R$ 257,94
05/20/2026	05/20/2026	INTEREST ON EQUITY PETR4 - 30 SHARES	R$ 7,75	R$ 227,85
05/20/2026	05/20/2026	INVESTMENT INCOME PETR4 - 30 SHARES	R$ 0,38	R$ 220,10

Transaction	Settlement Date	Description	Amount	Balance
05/20/2026	05/20/2026	REIMBURSEMENT EVENT CREDIT BRPETRACNPR6	R$ 33,89	R$ 219,72
05/19/2026	05/19/2026	LENDER INTERMEDIATION FEE CPLE3 20260427010209623600001-1	-R$ 0,09	R$ 185,83
05/19/2026	05/19/2026	CREDIT BTC REMUNERATION FEE CPLE	R$ 0,31	R$ 185,92
05/19/2026	05/19/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME CPLE	-R$ 0,06	R$ 185,61
05/18/2026	05/18/2026	LENDER INTERMEDIATION FEE VALE3 20260430010238849900001-1	-R$ 0,05	R$ 185,67
05/18/2026	05/18/2026	CREDIT BTC REMUNERATION FEE VALE	R$ 0,18	R$ 185,72
05/18/2026	05/18/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME VALE	-R$ 0,04	R$ 185,54
05/15/2026	05/15/2026	LENDER INTERMEDIATION FEE SANB11 20260416010116854500001-1	-R$ 0,09	R$ 185,58
05/15/2026	05/15/2026	CLIENT DIVIDENDS CXSE3 - 294 SHARES	R$ 97,02	R$ 185,67
05/15/2026	05/15/2026	CREDIT BTC REMUNERATION FEE SANB	R$ 0,30	R$ 88,65
05/15/2026	05/15/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME SANB	-R$ 0,06	R$ 88,35
05/14/2026	05/14/2026	LENDER INTERMEDIATION FEE ALOS3 20260414010098326900001-1	-R$ 0,09	R$ 88,41
05/14/2026	05/14/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ALOS	-R$ 0,07	R$ 88,50
05/14/2026	05/14/2026	CREDIT BTC REMUNERATION FEE ALOS	R$ 0,33	R$ 88,57
05/12/2026	05/12/2026	LENDER INTERMEDIATION FEE PETR4 20260427010196532600001-1	-R$ 0,04	R$ 88,24
05/12/2026	05/12/2026	LENDER INTERMEDIATION FEE PETR4 20260416009912783500001-2	-R$ 0,09	R$ 88,28
05/12/2026	05/12/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME PETR	-R$ 0,09	R$ 88,37
05/12/2026	05/12/2026	CREDIT BTC REMUNERATION FEE PETR	R$ 0,44	R$ 88,46
05/08/2026	05/12/2026	EXCHANGE TRANSACTIONS PR 05/08/2026 TRADE CONFIRMATION NO. 135819464	R$ 28,05	R$ 88,02
05/11/2026	05/11/2026	TED TRANSFER TO BANK 33 BRANCH 2271 ACCOUNT 13017209 1 - INVESTMENT IN TREND INVESTBACK F FUND	-R$ 109,30	R$ 59,97

Transaction	Settlement Date	Description	Amount	Balance
05/11/2026	05/11/2026	INVESTBACK	R$ 109,30	R$ 169,27
05/11/2026	05/11/2026	LENDER INTERMEDIATION FEE ITUB4 20260417010131954700001-1	-R$ 0,05	R$ 59,97
05/11/2026	05/11/2026	LENDER INTERMEDIATION FEE ORVR3 20260505010257816600001-1	-R$ 0,20	R$ 60,02
05/11/2026	05/11/2026	CREDIT BTC REMUNERATION FEE ORVR	R$ 0,67	R$ 60,22
05/11/2026	05/11/2026	CREDIT BTC REMUNERATION FEE ITUB	R$ 0,19	R$ 59,55
05/11/2026	05/11/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ORVR	-R$ 0,15	R$ 59,36
05/11/2026	05/11/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ITUB	-R$ 0,04	R$ 59,51
05/11/2026	05/11/2026	INTEREST ON EQUITY CSMG3 - 32 SHARES	R$ 12,36	R$ 59,55
05/08/2026	05/08/2026	INTEREST ON EQUITY POMO4 - 69 SHARES	R$ 4,84	R$ 47,19
05/07/2026	05/07/2026	REIMBURSEMENT EVENT CREDIT BRSANBCDAM13	R$ 42,35	R$ 42,35
05/06/2026	05/06/2026	TED TRANSFER TO BANK 752 BRANCH 1 ACCOUNT 31359001 - INVESTMENT IN BNP PARIBAS MATCH FI FUND	-R$ 7.205,69	R$ 0,00
05/06/2026	05/06/2026	TED TRANSFER RECEIVED BANK 104 BRANCH 408 ACCOUNT 5963979460 - SPB	R$ 7.000,00	R$ 7.205,69
05/06/2026	05/06/2026	LENDER INTERMEDIATION FEE CSMG3 20260424010182981000001-1	-R$ 0,42	R$ 205,69
05/06/2026	05/06/2026	CREDIT BTC REMUNERATION FEE CSMG	R$ 1,40	R$ 206,11
05/06/2026	05/06/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME CSMG	-R$ 0,31	R$ 204,71
05/04/2026	05/06/2026	EXCHANGE TRANSACTIONS PR 05/04/2026 TRADE CONFIRMATION NO. 135414134	R$ 41,73	R$ 205,02
05/05/2026	05/05/2026	LENDER INTERMEDIATION FEE B3SA3 20260428009972244000001-2	-R$ 0,01	R$ 163,29
05/05/2026	05/05/2026	LENDER INTERMEDIATION FEE PETR4 20260416009912783500001-2	-R$ 0,08	R$ 163,30
05/05/2026	05/05/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME PETR	-R$ 0,06	R$ 163,38
05/05/2026	05/05/2026	REIMBURSEMENT EVENT CREDIT BRALOSACNOR5	R$ 41,45	R$ 163,44

Transaction	Settlement Date	Description	Amount	Balance
05/05/2026	05/05/2026	CREDIT BTC REMUNERATION FEE PETR	R$ 0,28	R$ 121,99
05/05/2026	05/05/2026	CREDIT BTC REMUNERATION FEE B3SA	R$ 0,05	R$ 121,71
05/04/2026	05/04/2026	INTEREST ON EQUITY ITUB4 - 233 SHARES	R$ 3,49	R$ 121,66

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I, Raphael Michels Fantinato de Moura, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.

Raphael Michels Fantinato de Moura. **Date: July 15, 2026.**

Detalhamento de saldos e projeções

Saldo atual (25/05/2026) **R$ 257,94**

DISPONÍVEL EM CONTA INVESTIMENTO (D + 0)	R$ 257,94
RESGATE DE FUNDO PENDENTE	R$ 0,00
RESGATES DE CLUBE PENDENTE	R$ 0,00
TERMO A VENCER	R$ 0,00
UTILIZAÇÃO DE CONTA MARGEM	R$ 0,00
GARANTIA	**R$ 0,00**
GARANTIA BOVESPA ESTOQUE DE MARGEM	R$ 0,00
GARANTIA BM&F ESTOQUE DE MARGEM	R$ 0,00
LANÇAMENTOS FUTUROS	**R$ 0,00**
26/05/2026 (D+1)	R$ 0,00
27/05/2026 (D+2)	R$ 0,00
SALDO TOTAL PROJETADO	**R$ 257,94**

Saldo anterior (30/04/2026) **R$ 118,17**

Transações no período

Movimentação	Liquidação	Histórico	Valor	Saldo
20/05/2026	20/05/2026	DIVIDENDOS DE CLIENTES KLBN11 S/ 132	R$ 30,09	R$ 257,94
20/05/2026	20/05/2026	JUROS S/ CAPITAL DE CLIENTES PETR4 S/ 30	R$ 7,75	R$ 227,85
20/05/2026	20/05/2026	RENDIMENTOS DE CLIENTES PETR4 S/ 30	R$ 0,38	R$ 220,10

Movimentação	Liquidação	Histórico	Valor	Saldo
20/05/2026	20/05/2026	CREDITO DE REEMBOLSO DE EVENTO BRPETRACNPR6	R$ 33,89	R$ 219,72
19/05/2026	19/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR CPLE3 20260427010209623600001-1	-R$ 0,09	R$ 185,83
19/05/2026	19/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC CPLE	R$ 0,31	R$ 185,92
19/05/2026	19/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC CPLE	-R$ 0,06	R$ 185,61
18/05/2026	18/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR VALE3 20260430010238849900001-1	-R$ 0,05	R$ 185,67
18/05/2026	18/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC VALE	R$ 0,18	R$ 185,72
18/05/2026	18/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC VALE	-R$ 0,04	R$ 185,54
15/05/2026	15/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR SANB11 20260416010116854500001-1	-R$ 0,09	R$ 185,58
15/05/2026	15/05/2026	DIVIDENDOS DE CLIENTES CXSE3 S/ 294	R$ 97,02	R$ 185,67
15/05/2026	15/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC SANB	R$ 0,30	R$ 88,65
15/05/2026	15/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC SANB	-R$ 0,06	R$ 88,35
14/05/2026	14/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR ALOS3 20260414010098326900001-1	-R$ 0,09	R$ 88,41
14/05/2026	14/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ALOS	-R$ 0,07	R$ 88,50
14/05/2026	14/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC ALOS	R$ 0,33	R$ 88,57
12/05/2026	12/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR PETR4 20260427010196532600001-1	-R$ 0,04	R$ 88,24
12/05/2026	12/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR PETR4 20260416009912783500001-2	-R$ 0,09	R$ 88,28
12/05/2026	12/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC PETR	-R$ 0,09	R$ 88,37
12/05/2026	12/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC PETR	R$ 0,44	R$ 88,46
08/05/2026	12/05/2026	OPERAÇÕES EM BOLSA PR 08/05/2026 NOTA Nº 135819464	R$ 28,05	R$ 88,02
11/05/2026	11/05/2026	TED TER BCO 33 AGE 2271 CTA 13017209 1 - TED APLICAÇÃO FUNDOS TREND INVESTBACK F	-R$ 109,30	R$ 59,97

Movimentação	Liquidação	Histórico	Valor	Saldo
11/05/2026	11/05/2026	INVESTBACK	R$ 109,30	R$ 169,27
11/05/2026	11/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR ITUB4 20260417010131954700001-1	-R$ 0,05	R$ 59,97
11/05/2026	11/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR ORVR3 20260505010257816600001-1	-R$ 0,20	R$ 60,02
11/05/2026	11/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC ORVR	R$ 0,67	R$ 60,22
11/05/2026	11/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC ITUB	R$ 0,19	R$ 59,55
11/05/2026	11/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ORVR	-R$ 0,15	R$ 59,36
11/05/2026	11/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ITUB	-R$ 0,04	R$ 59,51
11/05/2026	11/05/2026	JUROS S/ CAPITAL DE CLIENTES CSMG3 S/ 32	R$ 12,36	R$ 59,55
08/05/2026	08/05/2026	JUROS S/ CAPITAL DE CLIENTES POMO4 S/ 69	R$ 4,84	R$ 47,19
07/05/2026	07/05/2026	CREDITO DE REEMBOLSO DE EVENTO BRSANBCDAM13	R$ 42,35	R$ 42,35
06/05/2026	06/05/2026	TED TER BCO 752 AGE 1 CTA 31359001 - TED APLICAÇÃO FUNDOS BNP PARIBAS MATCH FI	-R$ 7.205,69	R$ 0,00
06/05/2026	06/05/2026	TED BCO 104 AGE 408 CTA 5963979460 - RECEBIMENTO DE TED - SPB	R$ 7.000,00	R$ 7.205,69
06/05/2026	06/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR CSMG3 20260424010182981000001-1	-R$ 0,42	R$ 205,69
06/05/2026	06/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC CSMG	R$ 1,40	R$ 206,11
06/05/2026	06/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC CSMG	-R$ 0,31	R$ 204,71
04/05/2026	06/05/2026	OPERAÇÕES EM BOLSA PR 04/05/2026 NOTA Nº 135414134	R$ 41,73	R$ 205,02
05/05/2026	05/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR B3SA3 20260428009972244000001-2	-R$ 0,01	R$ 163,29
05/05/2026	05/05/2026	TAXA DE INTERMEDIAÇÃO DOADOR PETR4 20260416009912783500001-2	-R$ 0,08	R$ 163,30
05/05/2026	05/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC PETR	-R$ 0,06	R$ 163,38
05/05/2026	05/05/2026	CREDITO DE REEMBOLSO DE EVENTO BRALOSACNOR5	R$ 41,45	R$ 163,44

Movimentação	Liquidação	Histórico	Valor	Saldo
05/05/2026	05/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC PETR	R$ 0,28	R$ 121,99
05/05/2026	05/05/2026	CRÉDITO REF. TAXA DE REMUNERAÇÃO BTC B3SA	R$ 0,05	R$ 121,71
04/05/2026	04/05/2026	JUROS S/ CAPITAL DE CLIENTES ITUB4 S/ 233	R$ 3,49	R$ 121,66

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Caso exista alguma dúvida sobre as posições ou os lançamentos, favor contatar seu agente de investimentos. Para reclamações, contate nossa Ouvidoria no telefone nº 0800-722-3710.

Investment Report

Account
9303251 Signature

Advisor
Lucian John

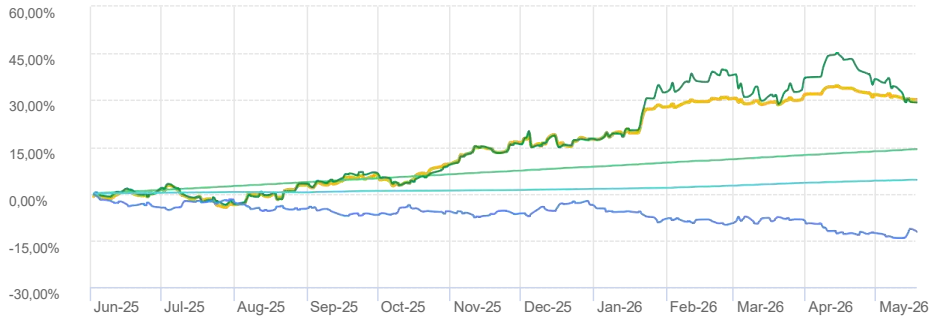
Reference Date
05/18/2026

Generated on May 25, 2026 at 11:14 a.m.

PORTFOLIO PERFORMANCE

TOTAL GROSS ASSETS:	MONTLY RETURN:	MONTHLY GAIN:	RETURN (last 24 months)	GAIN (last 24 months)
R$ 338.025,48	-1,21%	-R$ 4.144,77	46,92%	R$ 92.381,32

RETURN



References (%)	Month	Year	12 months	24 months
Portfolio	-1,21%	10,83%	30,07%	46,92%
CDI	0,59%	5,16%	14,21%	27,66%
Ibovespa	-5,52%	9,84%	29,15%	44,95%
IPCA	0,27%	2,89%	4,41%	9,96%
Dollar	0,41%	-8,96%	-12,25%	-4,43%

PORTFOLIO SUMMARY

Period	Financial Gain	Return	% of CDI	Transactions
MONTH	-R$ 4.144,77	-1,21%	-206,15%	R$ 7.109,30
YEAR	R$ 31.075,49	10,83%	210,02%	R$ 25.440,95
12 MONTHS	R$ 66.452,97	30,07%	211,71%	R$ 68.083,34
24 MONTHS	R$ 92.381,32	46,92%	169,62%	R$ 33.929,60

HISTORICAL STATISTICS (LAST 24 MONTHS)

Positive Months 17	Negative Months 7
Highest Monthly Return 8,81%	Lowest Monthly Return -4,67%
Months Above CDI 14	Months Below CDI 10
Volatility (last 12 months) 11,79%	Volatility (last 24 months) 12,50%

PORTFOLIO PERFORMANCE

HISTORICAL RETURN (ANNUAL)

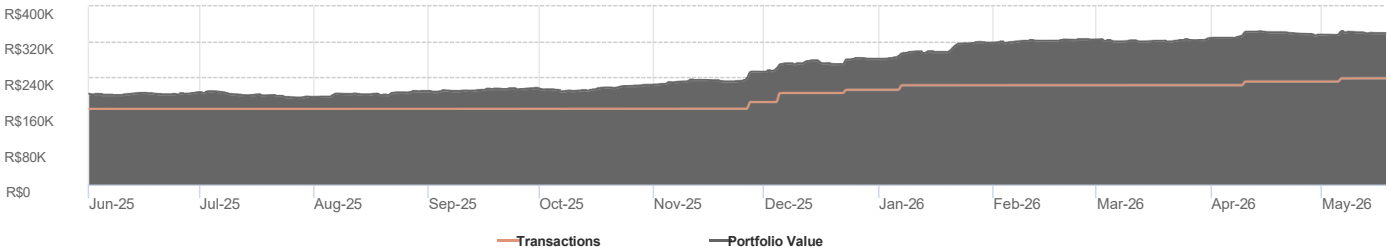


	Reference	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	Cumulative
2026	Portfolio	8,81%	2,11%	0,87%	0,11%	-1,21%	-	-	-	-	-	-	-	10,83%	56,60%
	% of CDI	756,55%	211,50%	71,70%	10,01%	-206,15%	-	-	-	-	-	-	-	210,02%	102,74%
2025	Portfolio	6,39%	-3,01%	3,21%	3,53%	3,10%	1,24%	-4,67%	6,39%	3,32%	3,15%	6,52%	0,68%	33,41%	41,30%
	% of CDI	632,70%	-305,82%	334,57%	334,04%	272,57%	113,47%	-366,15%	548,97%	272,41%	247,30%	619,00%	55,64%	233,42%	86,97%
2024	Portfolio	-2,31%	0,73%	-0,31%	-3,65%	-1,16%	1,60%	3,42%	4,21%	-0,93%	-2,04%	-2,11%	-4,47%	-7,17%	5,91%
	% of CDI	-238,75%	90,50%	-36,74%	-411,70%	-139,26%	202,85%	377,20%	484,75%	-111,95%	-219,38%	-266,74%	-481,96%	-65,94%	20,38%

*Notice! Cumulative return represents the portfolio's performance from its inception through the year under analysis. The cumulative return for tax-exempt Fixed-Income assets includes a gross-up adjustment.

PORTFOLIO PERFORMANCE

PORTFOLIO PERFORMANCE BY PERIOD (12 MONTHS)



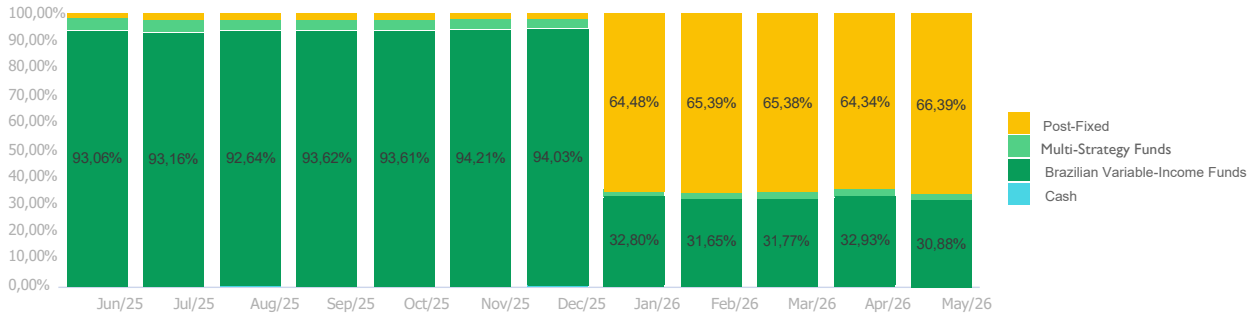
Date	Opening Portfolio Value	Transactions	Income Tax	Financial Transactions Tax (IOF)	Closing Portfolio Value	Financial Gain	Return	%of CDI
may./26	R$ 335.061,77	R$ 7.109,30	R$ 0,00	R$ 0,00	R$ 338.025,48	-R$ 4.144,77	-1,21%	-206,15%
apr./26	R$ 326.725,25	R$ 8.103,79	R$ 0,00	R$ 0,00	R$ 335.061,77	R$ 234,33	0,11%	10,01%
mar./26	R$ 323.832,71	R$ 77,26	R$ 0,00	R$ 0,00	R$ 326.725,25	R$ 2.817,74	0,87%	71,70%
feb./26	R$ 317.073,07	R$ 73,72	R$ 0,00	R$ 0,00	R$ 323.832,71	R$ 6.687,70	2,11%	211,50%
jan./26	R$ 281.521,53	R$ 10.076,88	-R$ 1,15	R$ 0,00	R$ 317.073,07	R$ 25.480,49	8,81%	756,55%
dec./25	R$ 252.929,05	R$ 27.078,15	-R$ 0,09	R$ 0,00	R$ 281.521,53	R$ 1.519,61	0,68%	55,64%
nov./25	R$ 223.381,45	R$ 15.083,28	-R$ 119,70	R$ 0,00	R$ 252.929,05	R$ 14.587,98	6,52%	619,00%
oct./25	R$ 216.440,64	R$ 117,31	R$ 0,00	R$ 0,00	R$ 223.381,45	R$ 6.835,84	3,15%	247,30%
sep./25	R$ 209.390,31	R$ 106,93	R$ 0,00	R$ 0,00	R$ 216.440,64	R$ 6.961,54	3,32%	272,41%
aug./25	R$ 196.743,49	R$ 73,46	R$ 0,00	R$ 0,00	R$ 209.390,31	R$ 12.575,57	6,39%	548,97%
jul./25	R$ 206.293,83	R$ 90,70	R$ 0,00	R$ 0,00	R$ 196.743,49	-R$ 9.638,56	-4,67%	-366,15%
jun./25	R$ 203.667,92	R$ 92,56	R$ 0,00	R$ 0,00	R$ 206.293,83	R$ 2.535,50	1,24%	113,47%

ASSET ALLOCATION



Strategies	Gross Balance	RETURN			
		Current Month	Year	12 Months	24 Months
Post-Fixed (65,73%)	R$ 222.172,87	0,59%	5,22%	14,40%	27,88%
Multi-Strategy Funds (2,65%)	R$ 8.950,85	0,06%	4,36%	10,41%	22,79%
Brazilian Variable-Income Funds (30,57%)	R$ 103.351,06	-5,08%	10,03%	29,29%	49,02%
Cash (0,05%)	R$ 185,67	-	-	-	
Incomes (1,00%)	R$ 3.368,99	-	-	-	

PERFORMANCE HISTORY BY STRATEGY



* Notice! The historical performance chart by strategy does not include options, derivatives, futures (BMF), forward contracts, or gold.

STRATEGY: PERFORMANCE

RETURN BY ASSET CLASS

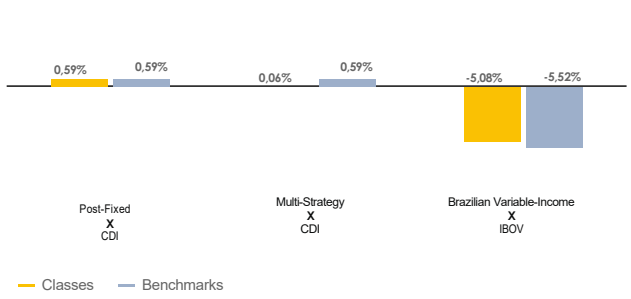
Strategy	Current Month	Year	12 Months	24 Months
Post-Fixed	0,59%	5,22%	14,40%	27,88%
Multi-Strategy Funds	0,06%	4,36%	10,41%	22,79%
Brazilian variable-Income	-5,08%	10,03%	29,29%	49,02%

REFERENCE INDICES

Benchmarks	Current Month	Year	12 Months	24 Months
CDI	0,59%	5,16%	14,21%	27,66%
Ibovespa	-5,52%	9,84%	29,15%	44,95%
IPCA	0,27%	2,89%	4,41%	9,96%
Dollar	0,41%	-8,96%	-12,25%	-4,43%

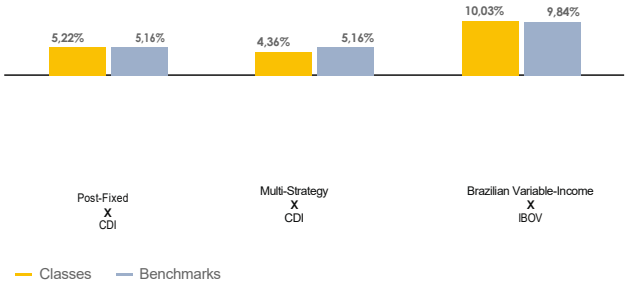
MONTHLY RETURN VS. BENCHMARKS

MONTHLY RETURN



ANNUAL RETURN VS. BENCHMARKS

ANNUAL RETURN



DETAILED POSITION

FIXED-INCOME VALUATION: MARK-TO-MARKET

DETAILED ASSET HOLDINGS

				CURRENT MONTH		YEAR		24 MONTHS	
Strategy	**Gross Balance**	**Qty.**	**Allocation %**	**Return**	**% of CDI**	**Return**	**% of CDI**	**Return**	**%of CDI**
Post-Fixed	**R$ 222.172,87**	**-**	**65,73%**	**0,59%**	**100,57%**	**5,22%**	**101,31%**	**27,88%**	**100,79%**
AZ Quest Valore FIRF CP	R$ 3.850,88	1215.45	1,14%	0,78%	132,59%	3,33%	64,56%	25,93%	93,73%
BNP Paribas Match FIF RF CP RL	R$ 216.021,84	398.69	63,91%	0,59%	100,02%	4,20%	100,69%	8,18%	101,48%
Trend Investback FIC FIRF Simples RL	R$ 2.300,15	1288.62	0,68%	0,58%	99,02%	5,18%	100,42%	27,89%	100,82%
Multi-Strategy	**R$ 8.950,85**	**-**	**2,65%**	**0,06%**	**10,50%**	**4,36%**	**84,55%**	**22,79%**	**82,39%**
Absolute Hedge FIC de FIF Multimercado RL	R$ 8.950,85	2469.96	2,65%	0,06%	10,50%	4,36%	84,55%	22,79%	82,39%
Brazilian Variable-Income	**R$ 103.351,06**	**-**	**30,57%**	**-5,08%**	**-862,07%**	**10,03%**	**194,45%**	**49,02%**	**177,21%**
ALOS3	R$ 4.038,24	141	1,19%	-6,56%	-1.113,04%	4,80%	93,14%	5,32%	82,64%
ALUP11	R$ 381,60	12	0,11%	-6,06%	-1.029,09%	-6,06%	-1.029,09%	-2,16%	-18,92%
AURA33	R$ 1.638,65	13	0,48%	-8,61%	-1.462,24%	51,72%	1.003,09%	225,63%	1.461,06%

DETAILED POSITION

FIXED-INCOME VALUATION: MARK-TO-MARKET

DETAILED ASSET HOLDINGS

				CURRENT MONTH		YEAR		24 MONTHS	
Strategy	Gross Balance	Qty.	Allocation %	Return	% of CDI	Return	% of CDI	Return	% of CDI
AXIA6	R$ 2.392,00	40	0,71%	-12,92%	-2.192,81%	13,85%	268,71%	104,00%	1.586,29%
AXIA7	R$ 2.882,55	55	0,85%	-12,55%	-2.130,13%	5,06%	98,07%	3,79%	68,11%
B3SA3	R$ 5.350,40	320	1,58%	-7,23%	-1.228,17%	24,77%	480,46%	127,95%	539,23%
BMOB3	R$ 575,92	23	0,17%	-4,24%	-719,40%	7,01%	135,92%	-2,54%	-38,80%
BRBI11	R$ 367,62	22	0,11%	-12,01%	-2.038,52%	-12,01%	-2.038,52%	-17,31%	-246,43%
CMIG3	R$ 1.185,52	73	0,35%	-1,99%	-338,14%	12,78%	250,63%	12,78%	250,63%
CPLE3	R$ 10.424,70	702	3,08%	-6,62%	-1.123,31%	19,46%	377,42%	21,33%	383,52%
CSMG3	R$ 588,50	11	0,17%	-0,58%	-98,57%	17,15%	336,34%	75,84%	367,22%
CURY3	R$ 796,23	27	0,24%	-0,19%	-31,46%	-6,03%	-116,99%	76,28%	275,73%
CXSE3	R$ 3.559,24	202	1,05%	-0,73%	-123,66%	9,82%	190,45%	8,45%	47,48%
ENGI11	R$ 2.703,12	56	0,80%	-8,61%	-1.462,58%	1,76%	34,10%	12,79%	90,03%
GOAU4	R$ 3.075,45	303	0,91%	3,04%	515,61%	14,11%	273,62%	22,20%	269,31%
ITUB4	R$ 10.657,78	269	3,15%	-8,22%	-1.396,02%	1,03%	19,93%	63,46%	229,39%

DETAILED POSITION

FIXED-INCOME VALUATION: MARK-TO-MARKET

DETAILED ASSET HOLDINGS

				CURRENT MONTH		YEAR		24 MONTHS	
Strategy	Gross Balance	Qty.	Allocation %	Return	% of CDI	Return	% of CDI	Return	% of CDI
KLBN11	R$ 945,40	58	0,28%	-6,75%	-1.146,16%	-11,87%	-230,21%	-1,63%	-24,81%
KLBN4	R$ 3,28	1	0,00%	-8,12%	-1.379,23%	-12,30%	-238,65%	-11,84%	-215,02%
LWSA3	R$ 395,90	107	0,12%	-2,39%	-405,39%	-10,16%	-197,13%	-16,02%	-248,73%
MDNE3	R$ 1.918,00	70	0,57%	-9,31%	-1.580,45%	3,26%	65,41%	3,26%	65,41%
MILS3	R$ 403,20	32	0,12%	-0,83%	-141,51%	-5,49%	-106,45%	-1,07%	-14,20%
ORVR3	R$ 1.094,38	14	0,32%	-4,09%	-694,34%	9,70%	188,08%	95,26%	357,24%
PETR4	R$ 5.526,36	119	1,63%	-5,39%	-914,49%	52,82%	1.024,54%	55,07%	199,08%
PGMN3	R$ 685,24	148	0,20%	-16,54%	-2.808,31%	-32,50%	-823,57%	-32,50%	-823,57%
POMO4	R$ 542,36	91	0,16%	-7,80%	-1.325,06%	-0,33%	-6,32%	9,10%	32,91%
PRIO3	R$ 5.505,60	80	1,63%	1,75%	296,70%	36,48%	981,44%	47,14%	713,53%
PRNR3	R$ 420,20	22	0,12%	1,54%	261,77%	-10,88%	-372,60%	-10,88%	-372,60%
SANB11	R$ 2.738,70	102	0,81%	-7,50%	-1.273,76%	-19,54%	-378,99%	-5,07%	-39,07%
SBSP3	R$ 1.603,80	55	0,47%	-6,83%	-1.824,40%	-6,83%	-1.824,40%	-6,83%	-1.824,40%

DETAILED POSITION

FIXED-INCOME VALUATION: MARK-TO-MARKET

DETAILED ASSET HOLDINGS

				CURRENT MONTH		YEAR		24 MONTHS	
Strategy	Gross balance	Qty.	Allocation %	Return	% of CDI	Return	% of CDI	Return	% of CDI
SLCE3	R$ 2.384,64	138	0,71%	1,65%	279,65%	17,61%	353,39%	17,61%	353,39%
TTEN3	R$ 3.276,66	194	0,97%	0,69%	116,92%	-0,17%	-3,46%	-0,17%	-3,46%
UGPA3	R$ 1.698,24	58	0,50%	-2,30%	-615,53%	-2,30%	-615,53%	-2,30%	-615,53%
UNIP6	R$ 1.400,01	23	0,41%	-2,79%	-473,15%	-6,80%	-481,69%	-6,80%	-481,69%
VALE3	R$ 9.819,60	120	2,90%	0,86%	146,07%	14,61%	283,39%	52,74%	190,64%
VIVA3	R$ 706,80	31	0,21%	-11,66%	-1.980,09%	-26,87%	-883,65%	-28,34%	-659,47%
VIVT3	R$ 2.646,75	75	0,78%	-10,09%	-1.712,68%	6,30%	122,13%	75,87%	274,24%
WEGE3	R$ 9.018,42	213	2,67%	-5,62%	-953,78%	-13,31%	-258,10%	8,41%	30,97%

*Notice! The data for “options”, “derivatives”, “futures (BMF)”, “forward contracts”, and “gold” reflect the closing positions as of the end of the month preceding the report's reference date.

TRANSACTIONS

ACCOUNT TRANSACTIONS (LAST 30 DAYS)

TRANSACTION	SETTLEMENT DATE	Description	Amount	Balance
05/18/2026	05/18/2026	Lender intermediation fee VALE3 202604300102388499000 1-1	-R$ 0,05	R$ 185,67
05/18/2026	05/18/2026	Credit BTC Remuneration Fee VALE	R$ 0,18	R$ 185,72
05/18/2026	05/18/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME VALE	-R$ 0,04	R$ 185,54
05/15/2026	05/15/2026	Lender intermediation fee SANB11 20260416010116854500 01-1	-R$ 0,09	R$ 185,58
05/15/2026	05/15/2026	CLIENT DIVIDENDS CXSE3 – 294 SHARES	R$ 97,02	R$ 185,67
05/15/2026	05/15/2026	Credit BTC Remuneration Fee SANB	R$ 0,30	R$ 88,65
05/15/2026	05/15/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME SANB	-R$ 0,06	R$ 88,35
05/14/2026	05/14/2026	Lender intermediation fee ALOS3 202604140100983269000 1-1	-R$ 0,09	R$ 88,41
05/14/2026	05/14/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ALOS	-R$ 0,07	R$ 88,50
05/14/2026	05/14/2026	Credit BTC Remuneration Fee ALOS	R$ 0,33	R$ 88,57
05/12/2026	05/12/2026	Lender intermediation fee PETR4 202604270101965326000 1-1	-R$ 0,04	R$ 88,24
05/12/2026	05/12/2026	Lender intermediation fee PETR4 202604160099127835000 1-2	-R$ 0,09	R$ 88,28
05/12/2026	05/12/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME PETR	-R$ 0,09	R$ 88,37
05/12/2026	05/12/2026	Credit BTC Remuneration Fee PETR	R$ 0,44	R$ 88,46
05/08/2026	05/12/2026	EXCHANGE TRANSACTIONS PR 05/08/2026 TRADE CONFIRMATION NO. 135819464	R$ 28,05	R$ 88,02
05/11/2026	05/11/2026	TED TRANSFER TO BANK 33 BRANCH 2271 ACCOUNT 13017209 1 – INVESTMENT IN Trend Investback F Fund	-R$ 109,30	R$ 59,97
05/11/2026	05/11/2026	Investback	R$ 109,30	R$ 169,27
05/11/2026	05/11/2026	Lender intermediation fee ITUB4 202604170101319547000 1-1	-R$ 0,05	R$ 59,97
05/11/2026	05/11/2026	Lender intermediation fee ORVR3 202605050102578166000 1-1	-R$ 0,20	R$ 60,02
05/11/2026	05/11/2026	Credit BTC Remuneration Fee ORVR	R$ 0,67	R$ 60,22

TRANSACTIONS

ACCOUNT TRANSACTIONS (LAST 30 DAYS)

TRANSACTION	SETTLEMENT DATE	Description	Amount	Balance
05/11/2026	05/11/2026	Credit BTC Remuneration Fee ITUB	R$ 0,19	R$ 59,55
05/11/2026	05/11/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ORVR	-R$ 0,15	R$ 59,36
05/11/2026	05/11/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ITUB	-R$ 0,04	R$ 59,51
05/11/2026	05/11/2026	INTEREST ON EQUITY CSMG3 – 32 SHARES	R$ 12,36	R$ 59,55
05/08/2026	05/08/2026	INTEREST ON EQUITY POMO4 – 69 SHARES	R$ 4,84	R$ 47,19
05/07/2026	05/07/2026	REIMBURSEMENT EVENT CREDIT BRSANBCDAM13	R$ 42,35	R$ 42,35
05/06/2026	05/06/2026	TED TRANSFER TO BANK 752 BRANCH 1 ACCOUNT 31359001 – INVESTMENT IN BNP Paribas Match FI Fund	-R$ 7.205,69	R$ 0,00
05/06/2026	05/06/2026	TED TRANSFER RECEIVED BANK 104 BRANCH 408 ACCOUNT 5963979460 - SPB	R$ 7.000,00	R$ 7.205,69
05/06/2026	05/06/2026	Lender intermediation fee CSMG3 20260424010182981000001-1	-R$ 0,42	R$ 205,69
05/06/2026	05/06/2026	Credit BTC Remuneration Fee CSMG	R$ 1,40	R$ 206,11
05/06/2026	05/06/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME CSMG	-R$ 0,31	R$ 204,71
05/04/2026	05/06/2026	EXCHANGE TRANSACTIONS PR 05/04/2026 TRADE CONFIRMATION NO. 135414134	R$ 41,73	R$ 205,02
05/05/2026	05/05/2026	Lender intermediation fee B3SA3 20260428009972244000001-2	-R$ 0,01	R$ 163,29
05/05/2026	05/05/2026	Lender intermediation fee PETR4 20260416009127835000 1-2	-R$ 0,08	R$ 163,30
05/05/2026	05/05/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME PETR	-R$ 0,06	R$ 163,38
05/05/2026	05/05/2026	REIMBURSEMENT EVENT CREDIT BRALOSACNOR5	R$ 41,45	R$ 163,44
05/05/2026	05/05/2026	Credit BTC Remuneration Fee PETR	R$ 0,28	R$ 121,99
05/05/2026	05/05/2026	Credit BTC Remuneration Fee B3SA	R$ 0,05	R$ 121,71
05/04/2026	05/04/2026	INTEREST ON EQUITY ITUB4 – 233 SHARES	R$ 3,49	R$ 121,66
04/30/2026	04/30/2026	CLIENT DIVIDENDS MILS3 – 31 SHARES	R$ 20,44	R$ 118,17

TRANSACTIONS

ACCOUNT TRANSACTIONS(LAST 30 DAYS)

TRANSACTIONS	SETTLEMENT DATE	Description	Amount	Balance
04/29/2026	04/29/2026	Lender intermediation fee ENGI11 20260331009551950500001-2	-R$ 0,07	R$ 97,73
04/29/2026	04/29/2026	Lender intermediation fee B3SA3 20260331009972244000001-2	-R$ 0,07	R$ 97,80
04/29/2026	04/29/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME ENGI	-R$ 0,05	R$ 97,87
04/29/2026	04/29/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME B3SA	-R$ 0,05	R$ 97,92
04/29/2026	04/29/2026	Credit BTC Remuneration Fee ENGI	R$ 0,23	R$ 97,97
04/29/2026	04/29/2026	Credit BTC Remuneration Fee B3SA	R$ 0,23	R$ 97,74
04/28/2026	04/28/2026	Lender intermediation fee VALE3 20260409009624042400001-2	-R$ 0,06	R$ 97,51
04/28/2026	04/28/2026	CBLC DEBIT WITHHOLDING INCOME TAX ON BTC INCOME VALE	-R$ 0,04	R$ 97,57
04/28/2026	04/28/2026	Credit BTC Remuneration Fee VALE	R$ 0,20	R$ 97,61
04/22/2026	04/22/2026	REIMBURSEMENT EVENT CREDIT BRTIMSACNOR5	R$ 67,13	R$ 97,41
04/22/2026	04/22/2026	INTEREST ON EQUITY TIMS3 – 21 SHARES	R$ 3,62	R$ 30,28

Investment Report

Account
9303251 Signature

Advisor
Lucian John

Reference Date
05/18/2026

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I, Raphael Michels Fantinato de Moura, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.

Raphael Michels Fantinato de Moura. **Date: July 15, 2026.**

Relatório de Investimentos

Conta
9303251 Signature

Assessor
Lucian John

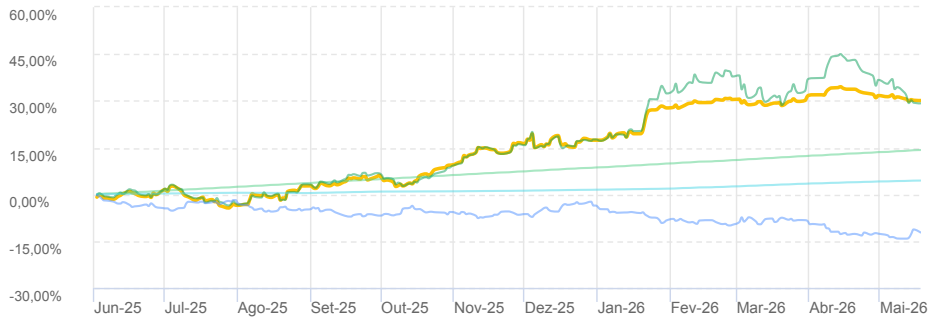
Data de Referência
18/05/2026

Gerado em 25 de maio de 2026 às 11:14

EVOLUÇÃO PATRIMONIAL

PATRIMÔNIO TOTAL BRUTO:	RENTABILIDADE MÊS:	GANHO MÊS:	RENTABILIDADE (últimos 24M)	GANHO (últimos 24M)
R$ 338.025,48	-1,21%	-R$ 4.144,77	46,92%	R$ 92.381,32

RENTABILIDADE



Referências (%)	Mês	Ano	12M	24M
Portfólio	-1,21%	10,83%	30,07%	46,92%
CDI	0,59%	5,16%	14,21%	27,66%
Ibovespa	-5,52%	9,84%	29,15%	44,95%
IPCA	0,27%	2,89%	4,41%	9,96%
Dólar	0,41%	-8,96%	-12,25%	-4,43%

RESUMO DE INFORMAÇÕES DA CARTEIRA

Período	Ganho Financeiro	Rentabilidade	%CDI	Movimentações
MÊS	-R$ 4.144,77	-1,21%	-206,15%	R$ 7.109,30
ANO	R$ 31.075,49	10,83%	210,02%	R$ 25.440,95
12M	R$ 66.452,97	30,07%	211,71%	R$ 68.083,34
24M	R$ 92.381,32	46,92%	169,62%	R$ 33.929,60

ESTATÍSTICA HISTÓRICA (ÚLTIMOS 24M)

Meses Positivos: 17	Meses Negativos: 7
Retorno Mensal Máximo: 8,81%	Retorno Mensal Mínimo: -4,67%
Meses Acima do CDI: 14	Meses Abaixo do CDI: 10
Volatilidade (últimos 12M): 11,79%	Volatilidade (últimos 24M): 12,50%

EVOLUÇÃO PATRIMONIAL

RENTABILIDADE HISTÓRICA (POR ANO)



	Referência	Jan	Fev	Mar	Abr	Mai	Jun	Jul	Ago	Set	Out	Nov	Dez	Ano	Acum.
2026	Portfólio	8,81%	2,11%	0,87%	0,11%	-1,21%	-	-	-	-	-	-	-	10,83%	56,60%
	%CDI	756,55%	211,50%	71,70%	10,01%	-206,15%	-	-	-	-	-	-	-	210,02%	102,74%
2025	Portfólio	6,39%	-3,01%	3,21%	3,53%	3,10%	1,24%	-4,67%	6,39%	3,32%	3,15%	6,52%	0,68%	33,41%	41,30%
	%CDI	632,70%	-305,82%	334,57%	334,04%	272,57%	113,47%	-366,15%	548,97%	272,41%	247,30%	619,00%	55,64%	233,42%	86,97%
2024	Portfólio	-2,31%	0,73%	-0,31%	-3,65%	-1,16%	1,60%	3,42%	4,21%	-0,93%	-2,04%	-2,11%	-4,47%	-7,17%	5,91%
	%CDI	-238,75%	90,50%	-36,74%	-411,70%	-139,26%	202,85%	377,20%	484,75%	-111,95%	-219,38%	-266,74%	-481,96%	-65,94%	20,38%

***Aviso!** A rentabilidade acumulada é o resultado desde o início da carteira até o ano analisado. A rentabilidade acumulada dos ativos de Renda Fixa isentos contém grossup.

EVOLUÇÃO PATRIMONIAL

EVOLUÇÃO PATRIMONIAL POR PERÍODO (12 MESES)



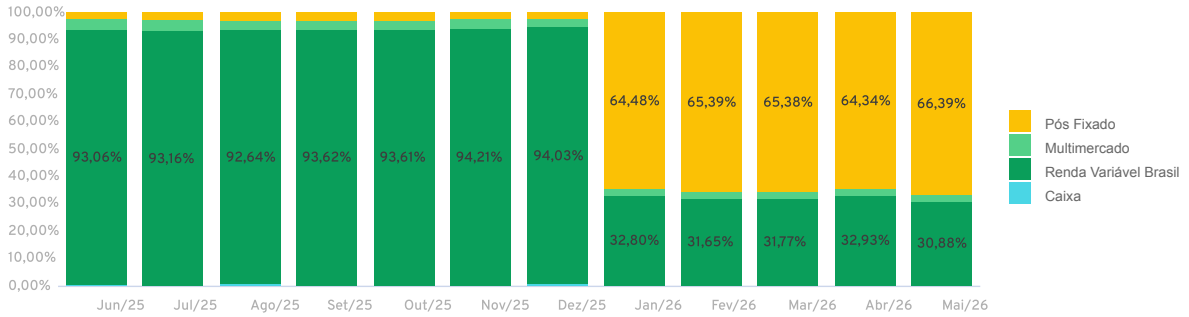
Data	Patrimônio inicial	Movimentações	IR	IOF	Patrimônio final	Ganho financeiro	Rent.	%CDI
mai./26	R$ 335.061,77	R$ 7.109,30	R$ 0,00	R$ 0,00	R$ 338.025,48	-R$ 4.144,77	-1,21%	-206,15%
abr./26	R$ 326.725,25	R$ 8.103,79	R$ 0,00	R$ 0,00	R$ 335.061,77	R$ 234,33	0,11%	10,01%
mar./26	R$ 323.832,71	R$ 77,26	R$ 0,00	R$ 0,00	R$ 326.725,25	R$ 2.817,74	0,87%	71,70%
fev./26	R$ 317.073,07	R$ 73,72	R$ 0,00	R$ 0,00	R$ 323.832,71	R$ 6.687,70	2,11%	211,50%
jan./26	R$ 281.521,53	R$ 10.076,88	-R$ 1,15	R$ 0,00	R$ 317.073,07	R$ 25.480,49	8,81%	756,55%
dez./25	R$ 252.929,05	R$ 27.078,15	-R$ 0,09	R$ 0,00	R$ 281.521,53	R$ 1.519,61	0,68%	55,64%
nov./25	R$ 223.381,45	R$ 15.083,28	-R$ 119,70	R$ 0,00	R$ 252.929,05	R$ 14.587,98	6,52%	619,00%
out./25	R$ 216.440,64	R$ 117,31	R$ 0,00	R$ 0,00	R$ 223.381,45	R$ 6.835,84	3,15%	247,30%
set./25	R$ 209.390,31	R$ 106,93	R$ 0,00	R$ 0,00	R$ 216.440,64	R$ 6.961,54	3,32%	272,41%
ago./25	R$ 196.743,49	R$ 73,46	R$ 0,00	R$ 0,00	R$ 209.390,31	R$ 12.575,57	6,39%	548,97%
jul./25	R$ 206.293,83	R$ 90,70	R$ 0,00	R$ 0,00	R$ 196.743,49	-R$ 9.638,56	-4,67%	-366,15%
jun./25	R$ 203.667,92	R$ 92,56	R$ 0,00	R$ 0,00	R$ 206.293,83	R$ 2.535,50	1,24%	113,47%

COMPOSIÇÃO



Estratégias	Saldo Bruto	RENTABILIDADE Mês Atual	Ano	12 M	24 M
Pós Fixado (65,73%)	R$ 222.172,87	0,59%	5,22%	14,40%	27,88%
Multimercado (2,65%)	R$ 8.950,85	0,06%	4,36%	10,41%	22,79%
Renda Variável Brasil (30,57%)	R$ 103.351,06	-5,08%	10,03%	29,29%	49,02%
Caixa (0,05%)	R$ 185,67	-	-	-	-
Proventos (1,00%)	R$ 3.368,99	-	-	-	-

HISTÓRICO POR ESTRATÉGIA



*Aviso! Gráfico histórico por estratégia não contempla opção, derivativos, futuros (BMF), termos e ouro.

RENTABILIDADE POR CLASSE

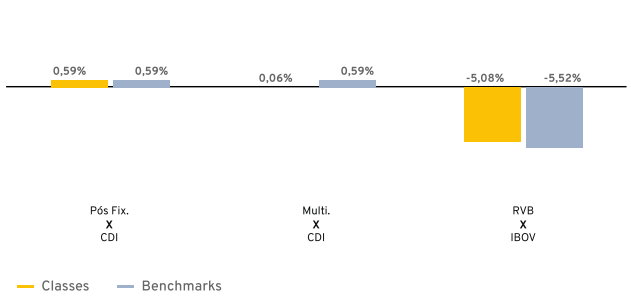
Estratégia	Mês Atual	Ano	12M	24M
Pós Fixado	0,59%	5,22%	14,40%	27,88%
Multimercado	0,06%	4,36%	10,41%	22,79%
Renda Variável Brasil	-5,08%	10,03%	29,29%	49,02%

ÍNDICES DE REFERÊNCIA

Benchmarks	Mês Atual	Ano	12M	24M
CDI	0,59%	5,16%	14,21%	27,66%
Ibovespa	-5,52%	9,84%	29,15%	44,95%
IPCA	0,27%	2,89%	4,41%	9,96%
Dólar	0,41%	-8,96%	-12,25%	-4,43%

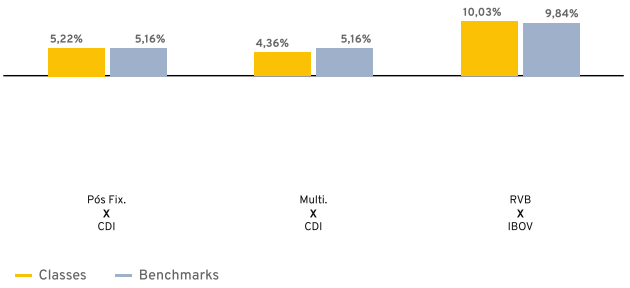
RENTABILIDADE X BENCHMARKS MENSAL

RENTABILIDADE MENSAL



RENTABILIDADE X BENCHMARKS ANUAL

RENTABILIDADE ANUAL



PRECIFICAÇÃO DE RENDA FIXA: A MERCADO

POSIÇÃO DETALHADA DOS ATIVOS

				MÊS ATUAL		ANO		24 MESES	
Estratégia	**Saldo Bruto**	**Qtd.**	**%Aloc.**	**Rent.**	**%CDI**	**Rent.**	**%CDI**	**Rent.**	**%CDI**
Pós Fixado	**R$ 222.172,87**	**-**	**65,73%**	**0,59%**	**100,57%**	**5,22%**	**101,31%**	**27,88%**	**100,79%**
AZ Quest Valore FIRF CP	R$ 3.850,88	1215.45	1,14%	0,78%	132,59%	3,33%	64,56%	25,93%	93,73%
BNP Paribas Match FIF RF CP RL	R$ 216.021,84	398.69	63,91%	0,59%	100,02%	4,20%	100,69%	8,18%	101,48%
Trend Investback FIC FIRF Simples RL	R$ 2.300,15	1288.62	0,68%	0,58%	99,02%	5,18%	100,42%	27,89%	100,82%
Multimercado	**R$ 8.950,85**	**-**	**2,65%**	**0,06%**	**10,50%**	**4,36%**	**84,55%**	**22,79%**	**82,39%**
Absolute Hedge FIC de FIF Multimercado RL	R$ 8.950,85	2469.96	2,65%	0,06%	10,50%	4,36%	84,55%	22,79%	82,39%
Renda Variável Brasil	**R$ 103.351,06**	**-**	**30,57%**	**-5,08%**	**-862,07%**	**10,03%**	**194,45%**	**49,02%**	**177,21%**
ALOS3	R$ 4.038,24	141	1,19%	-6,56%	-1.113,04%	4,80%	93,14%	5,32%	82,64%
ALUP11	R$ 381,60	12	0,11%	-6,06%	-1.029,09%	-6,06%	-1.029,09%	-2,16%	-18,92%
AURA33	R$ 1.638,65	13	0,48%	-8,61%	-1.462,24%	51,72%	1.003,09%	225,63%	1.461,06%

PRECIFICAÇÃO DE RENDA FIXA: A MERCADO

POSIÇÃO DETALHADA DOS ATIVOS

				MÊS ATUAL		ANO		24 MESES	
Estratégia	**Saldo Bruto**	**Qtd.**	**%Aloc.**	**Rent.**	**%CDI**	**Rent.**	**%CDI**	**Rent.**	**%CDI**
AXIA6	R$ 2.392,00	40	0,71%	-12,92%	-2.192,81%	13,85%	268,71%	104,00%	1.586,29%
AXIA7	R$ 2.882,55	55	0,85%	-12,55%	-2.130,13%	5,06%	98,07%	3,79%	68,11%
B3SA3	R$ 5.350,40	320	1,58%	-7,23%	-1.228,17%	24,77%	480,46%	127,95%	539,23%
BMOB3	R$ 575,92	23	0,17%	-4,24%	-719,40%	7,01%	135,92%	-2,54%	-38,80%
BRBI11	R$ 367,62	22	0,11%	-12,01%	-2.038,52%	-12,01%	-2.038,52%	-17,31%	-246,43%
CMIG3	R$ 1.185,52	73	0,35%	-1,99%	-338,14%	12,78%	250,63%	12,78%	250,63%
CPLE3	R$ 10.424,70	702	3,08%	-6,62%	-1.123,31%	19,46%	377,42%	21,33%	383,52%
CSMG3	R$ 588,50	11	0,17%	-0,58%	-98,57%	17,15%	336,34%	75,84%	367,22%
CURY3	R$ 796,23	27	0,24%	-0,19%	-31,46%	-6,03%	-116,99%	76,28%	275,73%
CXSE3	R$ 3.559,24	202	1,05%	-0,73%	-123,66%	9,82%	190,45%	8,45%	47,48%
ENGI11	R$ 2.703,12	56	0,80%	-8,61%	-1.462,58%	1,76%	34,10%	12,79%	90,03%
GOAU4	R$ 3.075,45	303	0,91%	3,04%	515,61%	14,11%	273,62%	22,20%	269,31%
ITUB4	R$ 10.657,78	269	3,15%	-8,22%	-1.396,02%	1,03%	19,93%	63,46%	229,39%

PRECIFICAÇÃO DE RENDA FIXA: A MERCADO

POSIÇÃO DETALHADA DOS ATIVOS

				MÊS ATUAL		ANO		24 MESES	
Estratégia	**Saldo Bruto**	**Qtd.**	**%Aloc.**	**Rent.**	**%CDI**	**Rent.**	**%CDI**	**Rent.**	**%CDI**
KLBN11	R$ 945,40	58	0,28%	-6,75%	-1.146,16%	-11,87%	-230,21%	-1,63%	-24,81%
KLBN4	R$ 3,28	1	0,00%	-8,12%	-1.379,23%	-12,30%	-238,65%	-11,84%	-215,02%
LWSA3	R$ 395,90	107	0,12%	-2,39%	-405,39%	-10,16%	-197,13%	-16,02%	-248,73%
MDNE3	R$ 1.918,00	70	0,57%	-9,31%	-1.580,45%	3,26%	65,41%	3,26%	65,41%
MILS3	R$ 403,20	32	0,12%	-0,83%	-141,51%	-5,49%	-106,45%	-1,07%	-14,20%
ORVR3	R$ 1.094,38	14	0,32%	-4,09%	-694,34%	9,70%	188,08%	95,26%	357,24%
PETR4	R$ 5.526,36	119	1,63%	-5,39%	-914,49%	52,82%	1.024,54%	55,07%	199,08%
PGMN3	R$ 685,24	148	0,20%	-16,54%	-2.808,31%	-32,50%	-823,57%	-32,50%	-823,57%
POMO4	R$ 542,36	91	0,16%	-7,80%	-1.325,06%	-0,33%	-6,32%	9,10%	32,91%
PRIO3	R$ 5.505,60	80	1,63%	1,75%	296,70%	36,48%	981,44%	47,14%	713,53%
PRNR3	R$ 420,20	22	0,12%	1,54%	261,77%	-10,88%	-372,60%	-10,88%	-372,60%
SANB11	R$ 2.738,70	102	0,81%	-7,50%	-1.273,76%	-19,54%	-378,99%	-5,07%	-39,07%
SBSP3	R$ 1.603,80	55	0,47%	-6,83%	-1.824,40%	-6,83%	-1.824,40%	-6,83%	-1.824,40%

PRECIFICAÇÃO DE RENDA FIXA: A MERCADO

POSIÇÃO DETALHADA DOS ATIVOS

				MÊS ATUAL		ANO		24 MESES	
Estratégia	**Saldo Bruto**	**Qtd.**	**%Aloc.**	**Rent.**	**%CDI**	**Rent.**	**%CDI**	**Rent.**	**%CDI**
SLCE3	R$ 2.384,64	138	0,71%	1,65%	279,65%	17,61%	353,39%	17,61%	353,39%
TTEN3	R$ 3.276,66	194	0,97%	0,69%	116,92%	-0,17%	-3,46%	-0,17%	-3,46%
UGPA3	R$ 1.698,24	58	0,50%	-2,30%	-615,53%	-2,30%	-615,53%	-2,30%	-615,53%
UNIP6	R$ 1.400,01	23	0,41%	-2,79%	-473,15%	-6,80%	-481,69%	-6,80%	-481,69%
VALE3	R$ 9.819,60	120	2,90%	0,86%	146,07%	14,61%	283,39%	52,74%	190,64%
VIVA3	R$ 706,80	31	0,21%	-11,66%	-1.980,09%	-26,87%	-883,65%	-28,34%	-659,47%
VIVT3	R$ 2.646,75	75	0,78%	-10,09%	-1.712,68%	6,30%	122,13%	75,87%	274,24%
WEGE3	R$ 9.018,42	213	2,67%	-5,62%	-953,78%	-13,31%	-258,10%	8,41%	30,97%

***Aviso!** Os dados dos ativos de "opções", "derivativos", "futuros (BMF)", "termos" e "ouro" são datados do fechamento do mês anterior à data de referência do relatório.

MOVIMENTAÇÕES

MOVIMENTAÇÕES DA CONTA (ÚLTIMOS 30 DIAS)

MOV	LIQ	Histórico	Valor	Saldo
18/05/2026	18/05/2026	Taxa de intermediação doador VALE3 202604300102388499000 1-1	-R$ 0,05	R$ 185,67
18/05/2026	18/05/2026	Crédito Ref. Taxa de Remuneração BTC VALE	R$ 0,18	R$ 185,72
18/05/2026	18/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC VALE	-R$ 0,04	R$ 185,54
15/05/2026	15/05/2026	Taxa de intermediação doador SANB11 20260416010116854500 01-1	-R$ 0,09	R$ 185,58
15/05/2026	15/05/2026	DIVIDENDOS DE CLIENTES CXSE3 S/ 294	R$ 97,02	R$ 185,67
15/05/2026	15/05/2026	Crédito Ref. Taxa de Remuneração BTC SANB	R$ 0,30	R$ 88,65
15/05/2026	15/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC SANB	-R$ 0,06	R$ 88,35
14/05/2026	14/05/2026	Taxa de intermediação doador ALOS3 202604140100983269000 1-1	-R$ 0,09	R$ 88,41
14/05/2026	14/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ALOS	-R$ 0,07	R$ 88,50
14/05/2026	14/05/2026	Crédito Ref. Taxa de Remuneração BTC ALOS	R$ 0,33	R$ 88,57
12/05/2026	12/05/2026	Taxa de intermediação doador PETR4 202604270101965326000 1-1	-R$ 0,04	R$ 88,24
12/05/2026	12/05/2026	Taxa de intermediação doador PETR4 202604160099127835000 1-2	-R$ 0,09	R$ 88,28
12/05/2026	12/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC PETR	-R$ 0,09	R$ 88,37
12/05/2026	12/05/2026	Crédito Ref. Taxa de Remuneração BTC PETR	R$ 0,44	R$ 88,46
08/05/2026	12/05/2026	OPERAÇÕES EM BOLSA PR 08/05/2026 NOTA Nº 135819464	R$ 28,05	R$ 88,02
11/05/2026	11/05/2026	TED TER BCO 33 AGE 2271 CTA 13017209 1 - TED APLICAÇÃO FUNDOS Trend Investback F	-R$ 109,30	R$ 59,97
11/05/2026	11/05/2026	Investback	R$ 109,30	R$ 169,27
11/05/2026	11/05/2026	Taxa de intermediação doador ITUB4 202604170101319547000 1-1	-R$ 0,05	R$ 59,97
11/05/2026	11/05/2026	Taxa de intermediação doador ORVR3 202605050102578166000 1-1	-R$ 0,20	R$ 60,02
11/05/2026	11/05/2026	Crédito Ref. Taxa de Remuneração BTC ORVR	R$ 0,67	R$ 60,22

MOVIMENTAÇÕES

MOVIMENTAÇÕES DA CONTA (ÚLTIMOS 30 DIAS)

MOV	LIQ	Histórico	Valor	Saldo
11/05/2026	11/05/2026	Crédito Ref. Taxa de Remuneração BTC ITUB	R$ 0,19	R$ 59,55
11/05/2026	11/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ORVR	-R$ 0,15	R$ 59,36
11/05/2026	11/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ITUB	-R$ 0,04	R$ 59,51
11/05/2026	11/05/2026	JUROS S/ CAPITAL DE CLIENTES CSMG3 S/ 32	R$ 12,36	R$ 59,55
08/05/2026	08/05/2026	JUROS S/ CAPITAL DE CLIENTES POMO4 S/ 69	R$ 4,84	R$ 47,19
07/05/2026	07/05/2026	CREDITO DE REEMBOLSO DE EVENTO BRSANBCDAM13	R$ 42,35	R$ 42,35
06/05/2026	06/05/2026	TED TER BCO 752 AGE 1 CTA 31359001 - TED APLICAÇÃO FUNDOS BNP Paribas Match FI	-R$ 7.205,69	R$ 0,00
06/05/2026	06/05/2026	TED BCO 104 AGE 408 CTA 5963979460 - RECEBIMENTO DE TED - SPB	R$ 7.000,00	R$ 7.205,69
06/05/2026	06/05/2026	Taxa de intermediação doador CSMG3 202604240101829810000l-1	-R$ 0,42	R$ 205,69
06/05/2026	06/05/2026	Crédito Ref. Taxa de Remuneração BTC CSMG	R$ 1,40	R$ 206,11
06/05/2026	06/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC CSMG	-R$ 0,31	R$ 204,71
04/05/2026	06/05/2026	OPERAÇÕES EM BOLSA PR 04/05/2026 NOTA Nº 135414134	R$ 41,73	R$ 205,02
05/05/2026	05/05/2026	Taxa de intermediação doador B3SA3 202604280099722440000l-2	-R$ 0,01	R$ 163,29
05/05/2026	05/05/2026	Taxa de intermediação doador PETR4 202604160099127835000l-2	-R$ 0,08	R$ 163,30
05/05/2026	05/05/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC PETR	-R$ 0,06	R$ 163,38
05/05/2026	05/05/2026	CREDITO DE REEMBOLSO DE EVENTO BRALOSACNOR5	R$ 41,45	R$ 163,44
05/05/2026	05/05/2026	Crédito Ref. Taxa de Remuneração BTC PETR	R$ 0,28	R$ 121,99
05/05/2026	05/05/2026	Crédito Ref. Taxa de Remuneração BTC B3SA	R$ 0,05	R$ 121,71
04/05/2026	04/05/2026	JUROS S/ CAPITAL DE CLIENTES ITUB4 S/ 233	R$ 3,49	R$ 121,66
30/04/2026	30/04/2026	DIVIDENDOS DE CLIENTES MILS3 S/ 31	R$ 20,44	R$ 118,17

MOVIMENTAÇÕES

MOVIMENTAÇÕES DA CONTA (ÚLTIMOS 30 DIAS)

MOV	LIQ	Histórico	Valor	Saldo
29/04/2026	29/04/2026	Taxa de intermediação doador ENGI11 202603310095519505000 1-2	-R$ 0,07	R$ 97,73
29/04/2026	29/04/2026	Taxa de intermediação doador B3SA3 2026033100997224400001-2	-R$ 0,07	R$ 97,80
29/04/2026	29/04/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC ENGI	-R$ 0,05	R$ 97,87
29/04/2026	29/04/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC B3SA	-R$ 0,05	R$ 97,92
29/04/2026	29/04/2026	Crédito Ref. Taxa de Remuneração BTC ENGI	R$ 0,23	R$ 97,97
29/04/2026	29/04/2026	Crédito Ref. Taxa de Remuneração BTC B3SA	R$ 0,23	R$ 97,74
28/04/2026	28/04/2026	Taxa de intermediação doador VALE3 20260409009624042400 01-2	-R$ 0,06	R$ 97,51
28/04/2026	28/04/2026	DEBITO CBLC IRRF S/ RENDIMENTO DE BTC VALE	-R$ 0,04	R$ 97,57
28/04/2026	28/04/2026	Crédito Ref. Taxa de Remuneração BTC VALE	R$ 0,20	R$ 97,61
22/04/2026	22/04/2026	CREDITO DE REEMBOLSO DE EVENTO BRTIMSACNOR5	R$ 67,13	R$ 97,41
22/04/2026	22/04/2026	JUROS S/ CAPITAL DE CLIENTES TIMS3 S/ 21	R$ 3,62	R$ 30,28

Relatório de Investimentos

Conta	Assessor	Data de Referência
9303251 Signature	Lucian John	18/05/2026

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STATE OF SANTA CATARINA





TRANSCRIPT
OF
DEED

Praça Pereira Oliveira, 64, Ed. Emedaux, Fpolis/SC. 88.010-540. Phone/Fax: (48) 3224-3669

Public Deed of Sale and Purchase, as follows: **087**

KNOW ALL persons by these presents that on the **twenty-sixth (26th) day of the month of December (12) of the year two thousand and thirteen (2013)**, at this Office established in the city of Florianópolis, State of Santa Catarina, there appeared before me, Notary Public, on the one hand as GRANTOR-SELLER: **ACCR CONSTRUÇÕES LTDA, limited liability company, registered under the CNPJ/MF No. 81. 356.271/0001-86, with its headquarter and jurisdiction at Rua Tenente Silveira, No. 225, ático, Centro, city of Florianópolis/SC, registered with JUCESC** (Commercial Registry of the State of Santa Catarina) **under number 42201168787,** *herein represented by its attorney-in-fact* **DALTON JOÃO DE ANDRADE, Brazilian, married, real estate broker, holder of the identity card RG No. 447.646-SSP/SC, issued on 12/30/1989, registered under the CPF No. 245.329.089-49, resident and domiciled at Avenida Jornalista Rubens de Arruda Ramos, No. 1128, apt. 301, Centro, in the city of Florianópolis/SC, pursuant to the power of attorney dated 11/14/2012, executed at this Office, on pages 131/132 of book 361 (ACTIVE) - digital verification seal CWV08801-VDZH;** and on the other hand as GRANTEES-BUYERS: **JOSÉ ARTUR COELHO OURIQUES, civil engineer, holder of the national driver's license CNH No. 02306381830-DETRAN/SC, issued on 02/27/2012, registered under the CPF No. 521.135.589-04, and his wife BERENICE DAMERAU OURIQUES, teacher, holder of the identity card RG No. 839.744, issued on 07/18/2012, registered under the CPF No. 588.049.439-04, both Brazilians, married on 09/12/1986 under the Universal Communion of Property regime, under Law 6.515/77, as per the marriage certificate registered at the Justice of the Peace Office of the 4th Sub-district of Trindade - Judicial District of Florianópolis/SC, registration No. 1·06591 011 55 198,6 2 00017 291 0001126 37 with a prenuptial agreement registered in Book 3-Y, under number 4549 of the Real Estate Registry Office of the Judicial District of São José/SC, residents and domiciled at Rua Frei Evaristo, No. 64, apt. 703, Centro, city of Florianópolis/SC.** Those present were identified as the parties themselves, by me, Notary Public, upon examination of the documents presented to me, to which I certify. And in my presence, on behalf of the grantor-seller, through its legal representative, the following was stated: **1st)-** That by good and sufficient title, it is the lawful and legitimate owner of the property consisting of **APARTMENT No. 703, located on the 7th floor of the RESIDENCIAL FREI EVARISTO building**, located at Rua Frei Evaristo, No. 64, Centro, City of Florianópolis/SC, **with the following characteristics**: *private real area of 110.61 m2, common real area of 40.55 m2, totaling 151.16 m2 of total real area, corresponding to a 1.96406% undivided interest of the land*. Said property is duly registered at the 1st Real Estate Registry Office of the Judicial District of Florianópolis/SC, in Book 02-RG, registration No. **65.077**; enrolled with the real estate

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registration of the City of Florianópolis/SC under number **52.04.078.0455.111-169**; plus **PARKING SPACE No. 62**, **located on the Ground Floor of the RESIDENCIAL FREI EVARISTO building**, situated at Rua Frei Evaristo, No. 64, Centro, City of Florianópolis/SC, **with the following characteristics**: *private real area of 12.00 m2, common real area of 2.28 m2, totaling 14.28 m2 of total real area, corresponding to a 0.11040% undivided interest of the land*. Said property is duly registered at the 1st Real Estate Registry Office of the Judicial District of Florianópolis/SC, in Book 02-RG, registration No. **65.028**, enrolled with the real estate registration of the City of Florianópolis/SC under number **52.04.078.0455.062-010**; and **PARKING SPACE No. 63, located on the Ground Floor of the RESIDENCIAL FREI EVARISTO building**, situated at Rua Frei Evaristo, No. 64, Centro, City of Florianópolis/SC, **with the following characteristics**: *private real area of 12.00 m2, common real area of 2.28 m2, totaling 14.28 m2 of total real area, corresponding to a 0.11040% undivided interest of the land*. Said property is duly registered at the 1st Real Estate Registry Office of the Judicial District of Florianópolis/SC, in Book 02-RG, registration No. **65.029**, enrolled with the real estate registration of the City of Florianópolis/SC under number **52.04.078.0455.063-849. 2nd)-** That owning said properties free and clear of any and all judicial or extrajudicial encumbrances, attachments, seizures, liens, pensions, fees, taxes or mortgages, by this deed and in the best form of law, in fulfillment of the agreement dated 09/30/2002, sells as effectively sold to the grantees-buyers, for the agreed and settled price of **R$ 201,000.00 (two hundred and one thousand reais), of which R$ 151,000.00 relates to the apartment and R$ 25,000.00 relates to each parking space, adjusted by the correction index of the Office of the Judicial Administrative Department of Santa Catarina, for purposes of collection of fees and emoluments, to the amount of R$ 404,571.88 (four hundred and four thousand, five hundred and seventy-one reais and eighty-eight cents), of which R$ 303,932.11 relates to the apartment and R$ 50,319.89 relates to each parking space. 3rd)-** That having received full and satisfactory payment of the purchase price, the grantor-seller hereby grants the grantees-buyers full, absolute, general and irrevocable discharge, conveying and transferring to them all ownership, possession, rights and claims held over the aforementioned properties, binding itself, its heirs and successors to uphold this sale as good, firm and valid at any time, and to warrant against eviction of title as provided by law. **4th)-** The grantees-buyers stated to me that they accept this deed in all its terms and as it stands written**. 5th)-** The parties declare: In compliance with Circular No. 0029/2007, dated 11/14/2007, issued by the Judicial Administrative Department of Santa Catarina, the grantor-seller and the grantees-buyers declare, under penalty of law, that the real estate transaction resulting in this deed was not brokered through a real estate agent. The contracting parties hereby declare, under penalty of law, that they are aware of the provisions of Article 522-A and following of the Code of Rules of the Judicial Administrative Department of the State of

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Santa Catarina, and are convinced that the declared value of the present transaction corresponds to the actual or market value of the property or transaction entered into, under penalty of, should there be a discrepancy between this and the actual or market value, having said transaction contested, pursuant to the aforementioned legal provision. "*The parties were informed that this deed shall only take effect upon its registration at the 1st Real Estate Registry Office of the Judicial District of Florianópolis/SC*". Thereupon the following documents were presented to me and shall remain on file at this Office: **The Real Estate Transfer Tax, was collected at Caixa Economica Federal, branch 0408, per authentication number 006644 dated 12/17/2013, in the amount of R$ 8,091.44 corresponding to a rate of 2% on the amount of R$ 303,932.11 relating to the apartment and R$ 50,319.89 relating to each parking space. The Judiciary Equipment Upgrade Fund was collected at Caixa Economica Federal, branch 0408, per authentication number 006656 dated 12/17/2013, in the amount of R$ 691.28 per our payment slip number 0000.50020.0987.4828. The following documents were presented on behalf of the Grantor-Seller: ACCR CONSTRUÇÕES LTDA - Simplified Certificate** issued by the Board of Trade of the State of Santa Catarina**;** State Tax Clearance **Certificate,** number 130140264597454, issued on 11/13/2013, valid until 01/12/2014, issued by the Secretary of Finance of the State of Santa Catarina**;** Joint Federal Tax Clearance **Certificate** covering Federal Taxes and the Active Federal Debt, issued on 12/06/2013, valid until 06/04/2014, issued by the Brazilian Federal Revenue Service and the National Treasury Attorney General's Office; **Certificate** of Labor Court Actions (First Instance Proceedings) number 1027505418, issued on 12/12/2013, issued by the Regional Labor Court of the 12th Region of Santa Catarina; **Certificate** of Outstanding Labor Debts - Superior Labor Court number 39917562/2013, issued on 12/12/2013, valid until 06/09/2014, issued by the Judiciary - Labor Court. **The following documents were also presented:** Municipal Tax Clearance **Certificates** numbers 9595513, 9595713 and 9595813, issued on 12/20/2013, valid until 03/20/2014, issued by the Municipality of Florianópolis/SC; Full Content **Certificates**, **Certificates** of No Real Encumbrances and/or Judicial Restraints, and **Certificates** of No Record of Summons in Real or Personal Property Recovery Actions, relating to registration numbers **65.077 digital verification seal DIA88258-PLAF – DIA88265-OGHL – DIA88272-COOG – 65.028 digital verification seal DIA88259-GWJU – DIA88266-ONS9 – DIA88273-D0GB – 65.029 digital verification seal – DIA88260-MJ8Q – DIA88267-NJXH – DIA88274-**

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710A, issued by the 2nd Real Estate Registry Office of the Judicial District of Florianópolis/SC; DOI (Real Estate Transaction Declaration) issued; The grantor-seller, in compliance with the provisions of sole paragraph, Article 4, Law 4591, and paragraph 2, Article 2, Law 7433, dated 12/19/85, declares under penalty of law, that it is current with all condominium fees; as well as for the purposes and effects of Decree No. 93240, dated 09/09/1986, declares under penalty of civil and criminal liability, that there are no real or personal property recovery actions relating to the properties that are the subject of this deed, nor any other real encumbrances incumbent upon the same. The grantees-buyers waive the presentation of the Certificate of Filed Court Actions in the name of the grantor-seller ACCR Construções Ltda, pursuant to Article 1, paragraph 2, of Law No. 7.433 dated 12/19/1985. **THUS** agreed and contracted, they requested that I draw up the present deed, which having been read to them and found to be in order, was accepted in all its express terms and signed, witnesses being waived pursuant to Article 884 of the Code of Rules of the Judicial Administrative Department of Santa Catarina, given that the grantor and grantees identified themselves by document, to which I attest. I, **Vanda de Souza Salles - Notary Public**, having caused this document to be typed, reviewed, subscribed, attested, and signed it publicly and plainly. Fees: Property 1, Registration No. 65077: Amount: R$ 303,932.11, Fees: R$ 980.00; Property 2, Registration No. 65028: Amount: R$ 50,319.89, Fees: R$ 332.94; Property 3, Registration No. 65029: Amount: R$ 50,319.89, Fees: R$ 332.94 + Seal: R$ 20.25 = R$ 1,666.13. Judiciary Equipment Upgrade Fund: R$ 691.26. SIGNATORIES: DALTON JOAO DE ANDRADE - Attorney-in-fact for the Grantor-Seller, JOSE ARTUR COELHO OURIQUES - Grantee-Buyer, BERENICE DAMERAU OURIQUES - Grantee-Buyer, VANDA DE SOUZA SALLES - NOTARY PUBLIC. Conforms with the original in the aforementioned book and pages in my possession and at this Office, to which I attest.

----//signature//----
In witness whereof _____.

----//signature//----
_____
RAFAEL ALBUQUERQUE
Authorized Clerk

----//signature//----

Judiciary State of Santa Catarina Digital Verification Seal Deed Seal with fee **DHE09193-OZ17** Verify the act information at: **selo.tjsc.jus.br**	Judiciary State of Santa Catarina Digital Verification Seal Deed Seal with fee **DHE09192-S07R** Verify the act information at: **selo.tjsc.jus.br**	Judiciary State of Santa Catarina Digital Verification Seal Deed Seal with fee **DHE09191-Q5PD** Verify the act information at: **selo.tjsc.jus.br**

Stamp Stamp Stamp

"DOCUMENT ISSUED BY ELECTRONIC PROCESSING. ANY AMENDMENT OR ERASURE, WITHOUT RESERVATION, WILL BE CONSIDERED AS EVIDENCE OF ALTERATION OR ATTEMPTED FRAUD".

1st Real Estate Registry Office of Florianópolis

Praça XV de Novembro, 153 – suite 603 – Ed. João Moritz – Florianópolis-SC –
Telephone: (48) 3222-2767 – Office hours: from 9:00 am to 12:00 pm and from 1:00 pm to 6:00 pm

Zoê Lacerda Westrupp
Registrar

C E R T I F I E S

That it was pre-noted in Book 01 of the Real Estate Registry under number **92.991** on **01/07/2014** and Registered on **01/29/2014**, and that the following act(s), described below, were digitized and processed:

Book	Number	Acts Performed	Title/Document
Registration	65.028	AV 2	Municipal Registration
Registration	65.028	REG 1	Purchase and Sale
Registration	65.029	AV 2	Municipal Registration
Registration	65.029	REG 1	Purchase and Sale
Registration	65.077	AV 2	Municipal Registration
Registration	65.077	REG 1	Purchase and Sale

Detailed Fees:

Detailed Fees	Qty	Fees	Total
Certificate	3	0,00	0,00
2/3 – Purchase and Sale	2	533.32	533.32
Annotation	3	239.70	239.70
Seal 4	9	13.05	13.05
Purchase and Sale	1	1,040.00	1,040.00
GRAND TOTAL OF FEES		**1,826.07**	**1,826.07**

This document serves as full and final receipt.

The Registrar: ----//signature//----

Cristina M. L. Prazeres – Deputy Registrar

Judiciary
State of Santa Catarina
Digital Verification Seal
Regular Seal
DJH21952-I1I9
DJH21953-0LFV
DJH1954-OZCQ
DJH21955-BVME
DJH21956-HPYC
DJH21957-QGJ3
DJH21958-IFS2
DJH21959-0IZ6
DJH21960-IISJ

Verify the act information at:
www.tjsc.jus.br/selo

Assessment Notice

URBAN PROPERTY
AND LAND TAX

IPTU assessment levied on the property in accordance with the registration data specified below

IPTU - applicability: Articles 224 to 246 of Complementary Law 07/97 and amendments by Complementary Laws 230/06, 480/13 and 574/16

Taxpayer **JOSE ARTUR COELHO OURIQUES**			
Property Registration: **52.04.078.0455.111.169**	Property Registration: **52.04.078.0455.062.010**	Property Registration: **52.04.078.0455.063.849**	
Apt./Parking Space: **703**	Apt./Parking Space: **G62**	Apt./Parking Space: **G63**	
Land Market Value (ART. 233): **R$ 96.256.80**	Land Market Value (ART. 233): **R$ 7.349.42**	Land Market Value (ART. 233): **R$ 7.349.42**	
Building Market Value (ART. 235): **R$ 162.892.14**	Building Market Value (ART. 235): **R$ 8.976.53**	Building Market Value (ART. 235): **R$ 8.976.53**	
Building/Land Tax Rate (ART. 228) **0.70%-2.00%**	Building/Land Tax Rate (ART. 228) **0.50%-2.00%**	Building/Land Tax Rate (ART. 228) **0.50%-2.00%**	
Land Tax (Art. 224 to 240 LC 007/97): **R$ 1.925.14**	Land Tax (Art. 224 to 240 LC 007/97): **R$ 146.99**	Land Tax (Art. 224 to 240 LC 007/97): **R$ 146.99**	
Building Tax (Art. 224, 228 to 242 LC 007/97): **R$ 1.140.24**	Building Tax (Art. 224, 228 to 242 LC 007/97): **R$ 44.88**	Building Tax (Art. 224, 228 to 242 LC 007/97): **R$ 44.88**	
Total per Registration: **R$ 3.065.38**	Total per Registration: **R$ 191.87**	Total per Registration: **R$ 191.87**	
TOTAL			**R$3449.12**

Property Information

This page specifies the cadastral information of the property or properties. Based on this data, the real estate taxes assessed in this payment booklet were calculated.

In accordance with paragraph 1 of Article 210 of Complementary Law 7/97, it is the taxpayer's responsibility to keep the property's cadastral information up to date. Should there be any discrepancy between the information and the actual data of each property, please contact one of the Pró Cidadão service centers.

LAND INFORMATION			
Property Registration **52.14.066.0642.119.723**	Property Registration	Property Registration	Property Registration
Apt./Parking Space **Apt. 501-**	Apt./Parking Space	Apt./Parking Space	Apt./Parking Space
Lot Area **1169.76**	Lot Area	Lot Area	Lot Area
Primary Frontage **27.9**	Primary Frontage	Primary Frontage	Primary Frontage
Taxable Area **7.48**	Taxable Area	Taxable Area	Taxable Area
Land Value per M²: **R$4,218.21**	Land Value per M²:	Land Value per M²:	Land Value per M²:
Tax Rate (%) **2.00%**	Tax Rate (%)	Tax Rate (%)	Tax Rate (%)
Use **Residential**	Use	Use	Use
ADDRESS Avenida Rio Branco 430 Apt. 501 – CENTRO 88015-203 FLORIANÓPOLIS SC			

URBAN PROPERTY
AND LAND TAX

.

LAND INFORMATION			
Property Registration **52.14.066.0642.119.723**	Property Registration	Property Registration	Property Registration
Lot Units **173**	Lot Units	Lot Units	Lot Units
Total Built Area **8986.38**	Total Built Area	Total Built Area	Total Built Area
Unit Area **59.98**	Unit Area	Unit Area	Unit Area
Value per M² in Reais **R$1,692.54**	Value per M² in Reais	Value per M² in Reais	Value per M² in Reais
Tax Rate (%) **0.50%**	Tax Rate (%)	Tax Rate (%)	Tax Rate (%)
Building Type **Apartment**	Building Type	Building Type	Building Type
Roof **Concrete Slab**	Roof	Roof	Roof
Placement **Detached**	Placement	Placement	Placement
Structure **Masonry/Concrete**	Structure	Structure	Structure
Cladding **Aluminum**	Cladding	Cladding	Cladding
External Finish **Plaster**	External Finish	External Finish	External Finish
Year of Construction **2025**	Year of Construction	Year of Construction	Year of Construction

I, André Vinícius Inacio Penna Mello, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.



Date: July 14, 2026.

ESTADO DE SANTA CATARINA

4º TABELIONATO DE NOTAS E
4º OFÍCIO DE PROTESTOS
DE TÍTULOS

VANDA DE SOUZA SALLES - TABELIÃ

TRASLADO DE ESCRITURA

Praça Pereira Oliveira, 64, Ed. Emedaux, Fpolis/SC. 88.010-540. Fone/Fax: (48) 3224-3669

Finalidade: **Compra e Venda**
Protocolo: **28157** Data: **26/12/2013** **1º TRASLADO** Livro: **790** Folha: **086**

Escritura Pública de Compra e Venda, na forma abaixo:

SAIBAM quantos esta pública escritura bastante virem que, **aos vinte e seis (26) dias do mês de dezembro (12) do ano de dois mil e treze (2013),** nesta Serventia, instalada nesta cidade de Florianópolis, Estado de Santa Catarina, na Praça Pereira Oliveira, nº 64, Edifício Emedaux, Centro, compareceram perante mim, Tabeliã, de um lado como OUTORGANTE VENDEDORA: **ACCR CONSTRUÇÕES LTDA, sociedade empresária limitada, inscrita no CNPJ/MF sob nº 81.356.271/0001-86, com sede e foro na Rua Tenente Silveira, nº 225, ático, Centro, município de Florianópolis/SC, registrada na JUCESC sob nº 42201168787,** *neste ato representada por seu procurador* **DALTON JOÃO DE ANDRADE, brasileiro, casado, corretor de imóveis, portador da carteira de identidade RG nº 447.646-SSP/SC, expedida em 30/12/1989, inscrito no CPF sob nº 245.329.089-49, residente e domiciliado na Avenida Jornalista Rubens de Arruda Ramos, nº 1128, apto 301, Centro, no município de Florianópolis/SC, nos termos da procuração datada de 14/11/2012, lavrada nesta serventia, às fls. 131/132 do livro 361 (VIGENTE) - selo digital de fiscalização CWV08801-VDZH;** e de outro lado como OUTORGADOS COMPRADORES: **JOSÉ ARTUR COELHO OURIQUES, engenheiro civil, portador da carteira nacional de habilitação CNH nº 02306381830-DETRAN/SC, emitida em 27/02/2012, inscrito no CPF sob nº 521.135.589-04, e sua esposa BERENICE DAMERAU OURIQUES, professora, portadora da carteira de identidade RG nº 839.744, expedida em 18/07/2012, inscrita no CPF sob nº 588.049.439-04, ambos brasileiros, casados em 12/09/1986 pelo regime da Comunhão Universal de Bens, na vigência da Lei 6.515/77, conforme certidão de casamento registrada na Escrivania de Paz do 4º Subdistrito da Trindade - Comarca de Florianópolis/SC, matrícula nº 106591 01 55 1986 2 00017 291 0001126 37 com pacto antenupcial registrado no Livro 3-Y, sob nº 4549 do Ofício de Registro de Imóveis da Comarca de São José/SC, residentes e domiciliados na Rua Frei Evaristo, nº 64, aptº 703, Centro, município de Florianópolis/SC.** Os presentes reconhecidos como os próprios, por mim Tabeliã, à vista dos documentos que me foram apresentados, do que dou fé. E, na minha presença, pela outorgante vendedora, por seu representante legal, me foi dito o seguinte: **1º)-** Que, a justo título, é senhora e legítima proprietária dos imóveis constantes de um **APARTAMENTO de nº 703, localizado no 7º Pavimento do Edifício RESIDENCIAL FREI EVARISTO**, situado à Rua Frei Evaristo, nº 64, Centro, Município de Florianópolis/SC, **com as seguintes características**: *área real privativa de 110,61m2, área real comum de 40,55m2, perfazendo 151,16m2 de área real total, ocupando 1,96406% de fração ideal do terreno.* Dito imóvel encontra-se devidamente registrado no Cartório do 1º Ofício de Registro de Imóveis da Comarca de Florianópolis/SC, no Livro

continua na próxima página

02-RG, na matrícula nº **65.077**; inscrito no cadastro imobiliário da Prefeitura Municipal de Florianópolis/SC sob nº **52.04.078.0455.111-169**; mais a **VAGA DE GARAGEM de nº 62, localizado no Pavimento Térreo, do Edifício RESIDENCIAL FREI EVARISTO**, situado à Rua Frei Evaristo, nº 64, Centro, município de Florianópolis/SC, **com as seguintes características**: *área real privativa de 12,00m2, área real de uso comum de 2,28m2, perfazendo 14,28m2 de área real total, ocupando 0,11040% de fração ideal do terreno.* Dito imóvel encontra-se devidamente registrado no Cartório do 1º Ofício de Registro de Imóveis da Comarca de Florianópolis/SC, no livro 02-RG, matrícula nº **65.028**, inscrito no cadastro imobiliário da Prefeitura Municipal de Florianópolis/SC sob nº **52.04.078.0455.062-010**; e a **VAGA DE GARAGEM de nº 63, localizado no Pavimento Térreo, do Edifício RESIDENCIAL FREI EVARISTO**, situado à Rua Frei Evaristo, nº 64, Centro, município de Florianópolis/SC, **com as seguintes características**: *área real privativa de 12,00m2, área real de uso comum de 2,28m2, perfazendo 14,28m2 de área real total, ocupando 0,11040% de fração ideal do terreno.* Dito imóvel encontra-se devidamente registrado no Cartório do 1º Ofício de Registro de Imóveis da Comarca de Florianópolis/SC, no livro 02-RG, matrícula nº **65.029**, inscrito no cadastro imobiliário da Prefeitura Municipal de Florianópolis/SC sob nº **52.04.078.0455.063-849. 2º)-** Que possuindo ditos imóveis livres e desembaraçados de todos e quaisquer ônus judiciais ou extrajudiciais, arresto, sequestro, foro, pensão, taxas, impostos ou hipotecas, pela presente escritura e na melhor forma de direito, em cumprimento ao contrato datado de 30/09/2002, vende como efetivamente vendido têm aos outorgados compradores, pelo preço certo e ajustado de **R$ 201.000,00 (duzentos e um mil reais), sendo R$ 151.000,00 relativos ao apartamento e R$ 25.000,00 relativos a cada vaga de garagem**, atualizados pelo índice de correção da Corregedoria da Justiça de Santa Catarina, para efeitos de recolhimentos de taxas e emolumentos, para o valor de **R$ 404.571,88 (quatrocentos e quatro mil, quinhentos e setenta e um reais e oitenta e oito centavos) sendo R$ 303.932,11 relativos ao apartamento e R$ 50.319,89 relativos a cada vaga de garagem. 3º)-** Que paga e satisfeita do preço da venda ela outorgante vendedora dá aos outorgados compradores, plena, rasa, geral e irrevogável quitação cedendo e transferindo-lhe todo domínio, posse, direitos e ações que exercia sobre os referidos imóveis, obrigando-se por si, herdeiros e sucessores a fazer esta venda sempre boa, firme e valiosa a qualquer tempo, e a responder pela evicção de direito na forma da Lei. **4º)-** Pelos outorgados compradores, me foi dito que aceita esta escritura em todos os seus termos e como se acha redigida. **5º)-** As partes declaram: *Em cumprimento a Circular nº 0029/2007, de 14/11/2007 da Corregedoria Geral da Justiça de Santa Catarina, a outorgante vendedora e os outorgados compradores declaram, sob as penas da Lei, que a transação comercial imobiliária resultante na presente escritura não foi intermediada por meio de Corretor de Imóveis. As partes ora contratantes declaram,*

continua na próxima página

sob as penas da lei, ter ciência do disposto no Artigo 522-A e seguinte do Código de Normas da Corregedoria Geral da Justiça do Estado de Santa Catarina, estando convictas de que o valor declarado do presente negócio corresponde ao valor real ou de mercado do bem ou negócio celebrado, sob pena de em havendo dissonância, entre este e o valor real ou de mercado, sofrer impugnação do mesmo, nos termos do citado dispositivo legal. "As partes foram cientificadas de que a presente escritura só produzirá efeitos após o seu registro no 1° Ofício de Registro de Imóveis da Comarca de Florianópolis/SC". Ato Contínuo foram-me apresentados os documentos a seguir mencionados e que ficam arquivados neste Cartório: **O Imposto de Transmissão de Propriedade Imobiliária Inter-Vivos, foi recolhido na Caixa Econômica Federal, agência 0408, conforme autenticação nº 006644 em data de 17/12/2013, no valor de R$ 8.091,44 correspondente à taxa de 2% sobre o valor R$ 303.932,11 relativos ao apartamento e R$ 50.319,89 relativos a cada vaga de garagem. O Fundo de Reaparelhamento do Judiciário foi recolhido na Caixa Econômica Federal, agência 0408, conforme autenticação nº 006656 em data de 17/12/2013, no valor de R$ 691,28 conforme boleto nosso nº 0000.50020.0987.4828. Foram apresentadas em nome da Outorgante Vendedora: ACCR CONSTRUÇÕES LTDA -** Certidão Simplificada expedida pela Junta Comercial do Estado de Santa Catarina; **Certidão** Negativa de Débitos Estaduais, nº 130140264597454, emitida em 13/11/2013, válida até 12/01/2014, expedida pela Secretaria da Fazenda do Estado de Santa Catarina; **Certidão** Conjunta Negativa de Débitos relativos aos Tributos Federais e à Divida Ativa da União, emitida em 06/12/2013, válida até 04/06/2014, expedida pela Secretaria da Receita Federal do Brasil e Procuradoria Geral da Fazenda Nacional; **Certidão** Negativa de Débitos relativos as Contribuições Previdenciárias e as de Terceiros nº 002642013-20001271, emitida em 06/12/2013, válida até 04/06/2014, expedida pela Secretaria da Receita Federal do Brasil; **Certidão** de Ações Trabalhistas (Feitos de 1ª Instância) nº. 1027505418 emitida em 12/12/2013, expedida pelo Tribunal Regional do Trabalho da 12ª Região de Santa Catarina; **Certidão** Positiva de Débitos Trabalhistas - Tribunal Superior do Trabalho nº. 39917562/2013, emitida em 12/12/2013, válida até 09/06/2014, expedida pelo Poder Judiciário - Justiça do Trabalho. **Foram apresentadas ainda**: **Certidões** Negativas de Débitos Municipais nºs. 9595513, 9595713 e 9595813, emitidas em 20/12/2013, válidas até 20/03/2014, expedidas pela Prefeitura Municipal de Florianópolis/SC; **Certidões** de Inteiro Teor, **Certidões** Negativas de Ônus Reais e ou Constrições Judiciais, e **Certidões** Negativas de registro de citação em ações reais ou pessoais reipersecutórias, relativas as matrículas nºs. **65.077 selo digital de fiscalização DIA88258-PLAF - DIA88265-0GHL - DIA88272-COOG - 65.028 selo digital de fiscalização DIA88259-GWJU - DIA88266-ONS9 - DIA88273-D0GB - 65.029 - selo digital de fiscalização - DIA88260-MJ8Q - DIA88267-NJXH - DIA88274-710A,**

continua na próxima página

nalidade: **Compra e Venda**
rotocolo: **28157** Data: **26/12/2013** **1º TRASLADO** Livro: **790** Folha: **089**

xpedidas pelo 2º Ofício de Registro de Imóveis da Comarca de Florianópolis/SC; EMITIDA A DOI; A outorgante vendedora, em cumprimento ao disposto no § Único, Art. 4º, lei 4591, e § 2º, Art. 2º, Lei 7433, de 19/12/85, declara sob as penas da Lei, que esta quite com as taxas de condomínio; bem como para os fins e efeitos do decreto nº 93240, de 09/09/1986, declara sob pena de responsabilidade civil e criminal, que não existem ações reais ou pessoais reipersecutórias relativas aos imóveis objetos desta escritura, e de outros ônus reais incidentes sobre o mesmo. Os outorgados compradores dispensam a apresentação da certidão de Feitos Ajuizados, em nome da outorgante vendedora ACCR Construções Ltda, nos termos do artigo 1º, parágrafo 2º, da Lei nº 7.433 de 19/12/1985. **ASSIM** convencionados e contratados, pediram-me que lhes lavrasse a presente escritura, a qual lhes sendo lida, e achada conforme, foi aceita em todos os seus expressos termos e assina, dispensando as testemunhas, conforme artigo 884 do Código de Normas da C.G.J/SC, haja vista terem a outorgante e outorgado se identificado por documento, do que dou fé. **Eu, Vanda de Souza Salles - Tabeliã,** que a fiz digitar, conferi, subscrevo, dou fé, assino em público e raso.Emolumentos: Bem 1 Matricula Nro. 65077: Valor: R$ 303.932,11 Emolumentos: R$ 980,00, Bem 2 Matricula Nro. 65028: Valor: R$ 50.319,89 Emolumentos: R$ 332,94, Bem 3 Matricula Nro. 65029: Valor: R$ 50.319,89 Emolumentos: R$ 332,94 + Selo: R$ 20,25 = R$ 1.666,13. F.R.J.: R$ 691,26. ASSINADOS: DALTON JOÃO DE ANDRADE - Procurador da Outorgante Vendedora, JOSE ARTUR COELHO OURIQUES - Outorgado Comprador, BERENICE DAMERAU OURIQUES - Outorgada Compradora, VANDA DE SOUZA SALLES - TABELIÃ. Confere com o original no referido livro e folhas em meu poder e cartório, do que dou fé.

Em test°. _____ da verdade.

RAFAEL ALBUQUERQUE
Escrevente Autorizado

Poder Judiciário Estado de Santa Catarina Selo Digital de Fiscalização Selo Escritura com valor **DHE09193-QZ17** Confira os dados do ato em: **selo.tjsc.jus.br**	Poder Judiciário Estado de Santa Catarina Selo Digital de Fiscalização Selo Escritura com valor **DHE09192-S07R** Confira os dados do ato em: **selo.tjsc.jus.br**	Poder Judiciário Estado de Santa Catarina Selo Digital de Fiscalização Selo Escritura com valor **DHE09191-Q5PD** Confira os dados do ato em: **selo.tjsc.jus.br**

1 Ofício de Registro de Imóveis de Florianópolis

Praça XV de Novembro, 153 - sala 603 - Ed. João Moritz - Florianópolis-SC -
Telefone: (48) 3222-2767 - Expediente das 09:00 às 12:00hs e das 13:00 às 18:00hs

Zoê Lacerda Westrupp
Oficial

CERTIFICA

Que foi prenotado no Livro 01 do Registro de Imóveis sob o nº **92.991** em **07/01/2014** e Registrado em **29/01/2014**, sendo que foram digitalizado(s) e procedido(s) o(s) seguinte(s) ato(s), abaixo descrito(s):

Livro	Número	Atos Praticados	Título/Documento
Matrícula	65.028	AV 2	Cadastro Prefeitura
Matrícula	65.028	REG 1	Compra e Venda
Matrícula	65.029	AV 2	Cadastro Prefeitura
Matrícula	65.029	REG 1	Compra e Venda
Matrícula	65.077	AV 2	Cadastro Prefeitura
Matrícula	65.077	REG 1	Compra e Venda

Emolumentos Detalhados:

Ato Praticado	Qtde	Emolumentos	Total
.Certidão	3	0,00	0,00
2/3 - Venda e Compra	2	533,32	533,32
Averbação	3	239,70	239,70
Selo 4	9	13,05	13,05
Venda e Compra	1	1.040,00	1.040,00
TOTAL GERAL DOS EMOLUMENTOS		**1.826,07**	**1.826,07**

Este documento vale como recibo Final e Total.

O Registrador: Cristina M. L. Prazeres - Of. Substituta

Poder Judiciário
Estado de Santa Catarina
Selo Digital de Fiscalização
Selo Normal
DJH21952-I1I9
DJH21953-0LFV
DJH21954-OZCQ
DJH21955-BVME
DJH21956-HPYC
DJH21957-QGJ3
DJH21958-IFS2
DJH21959-0IZ6
DJH21960-IISJ
Confira os dados do ato em:
www.tjsc.jus.br/selo

028592 (FLORIANOPOLIS_PREDIAL_IPTU_TCRS (LOTE 101) 08-000001 J003 T0201 G057 R0124
ID IPTU_LIXO_2025 TCI 1723 TLA 23949

Notificação de Lançamento

TRIBUTOS SOBRE A PROPRIEDADE PREDIAL E TERRITORIAL URBANA

Lançamento do IPTU incidente sobre o imóvel de acordo com os dados cadastrais especificados

IPTU - incidência: artigos 224 a 246 da Lei Complementar 07/97 e alterações das Leis Complementares 230/06, 480/13 e 574/16.

Contribuinte JOSE ARTUR COELHO OURIQUES			
Inscrição Imobiliária 52.04.078.0455.111.169	Inscrição Imobiliária 52.04.078.0455.062.010	Inscrição Imobiliária 52.04.078.0455.063.849	
Apto./Garagem 703	Apto./Garagem G62	Apto./Garagem G63	
Valor Venal Territorial (ART. 233) R$ 96.256,80	Valor Venal Territorial (ART. 233) R$ 7.349,42	Valor Venal Territorial (ART. 233) R$ 7.349,42	
Valor Venal Predial (ART. 235) R$ 162.892,14	Valor Venal Predial (ART. 235) R$ 8.976,53	Valor Venal Predial (ART. 235) R$ 8.976,53	
Alíquota Predial/Territorial (ART. 228) 0,70% – 2,00%	Alíquota Predial/Territorial (ART. 228) 0,50% – 2,00%	Alíquota Predial/Territorial (ART. 228) 0,50% – 2,00%	
Imposto Territorial (ART. 224 A 240 LC 007/97) R$ 1.925,14	Imposto Territorial (ART. 224 A 240 LC 007/97) R$ 146,99	Imposto Territorial (ART. 224 A 240 LC 007/97) R$ 146,99	
Imposto Predial (ART. 224, 228 A 242 LC 007/97) R$ 1.140,24	Imposto Predial (ART. 224, 228 A 242 LC 007/97) R$ 44,88	Imposto Predial (ART. 224, 228 A 242 LC 007/97) R$ 44,88	
Total Por Inscrição R$ 3.065,38	Total Por Inscrição R$ 191,87	Total Por Inscrição R$ 191,87	
TOTAL			R$ 3449,12

Dados do Imóvel

TRIBUTOS SOBRE A PROPRIEDADE PREDIAL E TERRITORIAL URBANA

Nesta página estão especificadas as informações cadastrais do imóvel ou dos imóveis. Com base nestes dados foram calculados os tributos imobiliários lançados neste carnê.

Em atenção ao disposto no parágrafo 1º do artigo 210 da Lei Complementar 7/97, é de responsabilidade do contribuinte a atualização dos dados cadastrais do imóvel. Havendo qualquer divergência entre as informações e os dados reais de cada imóvel, procure uma das unidades do Pró Cidadão.

INFORMAÇÕES TERRITORIAIS			
Inscrição Imobiliária 52.14.066.0642.119.723	Inscrição Imobiliária	Inscrição Imobiliária	Inscrição Imobiliária
Apto./Garagem AP.501–	Apto./Garagem	Apto./Garagem	Apto./Garagem
Área do Lote 1169,76	Área do Lote	Área do Lote	Área do Lote
Testada Principal 27,9	Testada Principal	Testada Principal	Testada Principal
Área Tributável 7,48	Área Tributável	Área Tributável	Área Tributável
Valor do M² Territorial R$ 4.218,21	Valor do M² Territorial	Valor do M² Territorial	Valor do M² Territorial
Alíquota (%) 2,00%	Alíquota (%)	Alíquota (%)	Alíquota (%)
Utilização Residencial	Utilização	Utilização	Utilização

ENDEREÇO

Avenida RIO BRANCO 430 AP.501–
CENTRO
88015-203 FLORIANÓPOLIS SC

INFORMAÇÕES PREDIAIS			
Inscrição Imobiliária 52.14.066.0642.119.723	Inscrição Imobiliária	Inscrição Imobiliária	Inscrição Imobiliária
Unidades no Lote 173	Unidades no Lote	Unidades no Lote	Unidades no Lote
Área Total Construída 8986,38	Área Total Construída	Área Total Construída	Área Total Construída
Área da Unidade 59,98	Área da Unidade	Área da Unidade	Área da Unidade
Valor M² em Real R$ 1.692,54	Valor M² em Real	Valor M² em Real	Valor M² em Real
Alíquota(%) 0,50%	Alíquota(%)	Alíquota(%)	Alíquota(%)
Edificação Apartamento	Edificação	Edificação	Edificação
Cobertura Laje	Cobertura	Cobertura	Cobertura
Locação Isolada	Locação	Locação	Locação
Estrutura Alv/Concreto	Estrutura	Estrutura	Estrutura
Vedação Alumínio	Vedação	Vedação	Vedação
Rev. Externo Reboco	Rev. Externo	Rev. Externo	Rev. Externo
Ano da Construção 2025	Ano da Construção	Ano da Construção	Ano da Construção


Giacomelli
RENTS BETTER

Giacomelli



APPRAISAL

APARTMENT

Avenida Rio Branco, 430, Centro
Aracy Rupp Bulcão Vianna
Centro | Florianópolis - Santa Catarina
ZIP Code: 88015-203

Florianópolis, May 21, 2026.

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100

Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080

(48) 3212.6000

The purpose of this document is to determine the commercial market Rental value of the property described under Appraisal.

Property Identification:

Avenida Rio Branco, 430, Centro
Aracy Rupp Bulcão Vianna
Centro | Florianópolis - Santa Catarina
ZIP Code: 88015-203

Apartment 501
Garage 97 SS
Storage Unit 67 SS
Property Registration: 52.14.066.0642.119.723
Total Area: 59.98 m²

Market Analysis:

The property is located in one of the most traditional and valued regions of Downtown Florianópolis, within a consolidated urban axis, with a wide offer of services, shops, and amenities in the surrounding area.

Avenida Rio Branco has a strong residential and commercial appeal, standing out for its practical access and proximity to supermarkets, restaurants, schools, hospitals, pharmacies, and other urban conveniences, factors that directly contribute to the property valuation of the region.

In addition to the strategic location, it is a new property, a characteristic that adds greater commercial attractiveness and reduces immediate maintenance or modernization needs..

- Considering:
- property location;
- construction standard;
- state of conservation;
- liquidity of the region;
- supply and demand of similar properties in the surrounding area;
- current scenario of the local real estate market;

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100

Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080

(48) 3212.6000

From the appraisal:

Suggested sale price: **R$ 800,000.00** (eight hundred thousand reais)

Conclusion:

This appraisal is of an opinionative and market-oriented nature, based on the conditions observed on the date of this analysis, and may undergo changes according to fluctuations in the real estate market,economic conditions, and specific negotiations.

Furthermore, we remain at your entire disposal for any additional clarifications, through our telephone number 3212-6000, or at our office, located at Avenida Prefeito Osmar Cunha, No. 323, Centro Corporativo Giacomelli, Centro, Florianópolis (Santa Catarina), for any further additions that may be necessary.

Sincerely,

Francisco Augusto Dornbusch Areão - CRECI 24366 *(Regional Council of Real Estate Brokers)*
Giacomelli Imóveis Ltda - CRECI 1232J

Francisco Augusto Dornbusch Areão
francisco.augusto@giacomelli.com.br
CRECI 24366

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100

Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080

(48) 3212.6000



APPRAISAL

APARTMENT

Rua Frei Evaristo, 64
Frei Evaristo Building
Centro | Florianópolis - Santa Catarina
ZIP Code: 88015-410

Florianópolis, May 21, 2026.

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100

Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080

(48) 3212.6000

The purpose of this document is to determine the commercial market Rental value of the property described under Evaluation Objects.

Property Identification:

Address: Rua Frei Evaristo, 64
Building: Frei Evaristo Building
Neighborhood: Centro
Centro | Florianópolis - Santa Catarina | ZIP Code: 88015-410

Apartment 703
Property Registration: 52.04.078.0455.111.169
Private Area of 151.16 m²;
Parking Spaces No. 62 and 63
03 bedrooms, including 01 suite;
02 parking spaces;

Market Analysis:

The property is located in one of the most valued and traditional regions of Downtown Florianópolis, in a privileged location, with easy access to the city's main avenues and a wide offer of services and conveniences in the surrounding area.

The region has a strong consolidated residential profile, being highly sought after by families and buyers looking for spacious properties, with good private area and urban convenience. The proximity to supermarkets, schools, clinics, pharmacies, restaurants, and other services adds practicality to daily life and directly contributes to the property's valuation.

The apartment features a distinguished area compared to current market standards, boasting spacious and functional rooms, as well as two parking spaces, a characteristic that is increasingly valued in the Downtown area.

- property location;
- private area;
- construction standard;
- apartment typology;
- liquidity of the region;
- supply of similar properties in the surrounding area;
- current scenario of the local real estate market;

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100
Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080
(48) 3212.6000

From the appraisal:

Suggested sale price: **R$ 1,700,000.00** (one million seven hundred thousand reais)

Conclusion:

This appraisal is of an opinionative and market-oriented nature, based on the conditions observed on the date of this analysis, and may undergo changes according to fluctuations in the real estate market,economic conditions, and specific negotiations.

Furthermore, we remain at your entire disposal for any additional clarifications, through our telephone number 3212-6000, or at our office, located at Avenida Prefeito Osmar Cunha, No. 323, Centro Corporativo Giacomelli, Centro, Florianópolis (Santa Catarina), for any further additions that may be necessary.

Sincerely,

Francisco Augusto Dornbusch Areão - CRECI 24366
Giacomelli Imóveis Ltda - CRECI 1232J

Francisco Augusto Dornbusch Areão
francisco.augusto@giacomelli.com.br
CRECI 24366

Ilha Branch Avenida Osmar Cunha, 323 - Centro
Florianópolis - Santa Catarina | ZIP Code: 88015-100

Continente Branch Avenida Pres. Kennedy, 815 - Campinas
São José - Santa Catarina | ZIP Code: 88101-080

(48) 3212.6000

I, Carolina Favero da Silva, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.



Date: July 15, 2026.


Giacomelli
ALUGA MELHOR

Giacomelli



AVALIAÇÃO DE IMÓVEL

APARTAMENTO

Avenida Rio Branco, 430, Centro
Aracy Rupp Bulcão Vianna
Centro | Florianópolis - SC
CEP: 88015-203

Florianópolis, 21 de Maio de 2026.

Agência Ilha Av. Osmar Cunha, 323 - Centro
Florianópolis - SC | CEP: 88015-100

Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

(48) 3212.6000

Giacomelli

Vimos através deste, determinar o valor comercial de Locação do imóvel descrito em Objetos da Avaliação.

Identificação do imóvel:

Avenida Rio Branco, 430, Centro
Aracy Rupp Bulcão Vianna
Centro | Florianópolis - SC
CEP: 88015-203

Apartamento 501
Garagem 97 SS
Hobby Box 67 SS
Inscrição imobiliária: 52.14.066.0642.119.723
Metragem: 59,98 m²

Análise de Mercado:

O imóvel está localizado em uma das regiões mais tradicionais e valorizadas do Centro de Florianópolis, em eixo urbano consolidado, com ampla oferta de serviços, comércios e facilidades no entorno.

A Avenida Rio Branco possui forte apelo residencial e comercial, destacando-se pela praticidade de acesso e proximidade com supermercados, restaurantes, escolas, hospitais, farmácias e demais conveniências urbanas, fatores que contribuem diretamente para a valorização imobiliária da região.

Além da localização estratégica, trata-se de imóvel novo, característica que agrega maior atratividade comercial e reduz necessidades imediatas de manutenção ou modernização.

- Considerando:
- localização do imóvel;
- padrão construtivo;
- estado de conservação;
- liquidez da região;
- oferta e demanda de imóveis similares no entorno;
- cenário atual do mercado imobiliário local;

Agência Ilha Av. Osmar Cunha, 323 - Centro
Florianópolis - SC | CEP: 88015-100

Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

(48) 3212.6000

Da avaliação:

Valor sugerido para venda: **R$ 800.000,00** (oitocentos mil reais)

Conclusão:

A presente avaliação possui caráter opinativo e mercadológico, baseada nas condições observadas na data desta análise, podendo sofrer alterações conforme oscilações do mercado imobiliário, condições econômicas e negociações específicas.

Outrossim, colocamo-nos à inteira disposição para quaisquer esclarecimentos adicionais, através de nosso telefone 3212-6000, ou, em nosso escritório, na Avenida Prefeito Osmar Cunha, nº 323, Centro Corporativo Giacomelli, Centro, Florianópolis (SC), para eventuais complementações que se façam necessárias.

Cordialmente,

Francisco Augusto Dornbusch Areão - CRECI 24366
Giacomelli Imóveis Ltda - CRECI 1232J

Francisco Augusto Dornbusch Areão
francisco.augusto@giacomelli.com.br
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Agência Ilha Av. Osmar Cunha, 323 - Centro
Florianópolis - SC | CEP: 88015-100

Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

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AVALIAÇÃO DE IMÓVEL

APARTAMENTO

Rua Frei Evaristo, 64
Edifício Frei Evaristo
Centro | Florianópolis - SC
CEP: 88015-410

Florianópolis, 21 de Maio de 2026.

Agência Ilha Av. Osmar Cunha, 323 - Centro
Florianópolis - SC | CEP: 88015-100

Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

(48) 3212.6000

Giacomelli

Vimos através deste, determinar o valor comercial de Locação do imóvel descrito em Objetos da Avaliação.

Identificação do imóvel:

Endereço: Rua Frei Evaristo, 64

Edifício: Edifício Frei Evaristo

Bairro: Centro

Centro | Florianópolis - SC | CEP: 88015-410

Apartamento 703

Inscrição imobiliária: 52.04.078.0455.111.169

Área privativa de 151,16m²;

Garagens nº62 e 63

03 dormitórios, sendo 01 suíte;

02 vagas de garagem;

Análise de Mercado:

O imóvel está localizado em uma das regiões mais valorizadas e tradicionais do Centro de Florianópolis, em localização privilegiada, com fácil acesso às principais vias da cidade e ampla oferta de serviços e conveniências no entorno.

A região possui forte perfil residencial consolidado, sendo bastante procurada por famílias e compradores que buscam imóveis amplos, com boa metragem privativa e comodidade urbana. A proximidade com supermercados, escolas, clínicas, farmácias, restaurantes e demais serviços agrega praticidade ao dia a dia e contribui diretamente para a valorização do imóvel.

O apartamento apresenta metragem diferenciada para os padrões atuais do mercado, contando com ambientes amplos e funcionais, além de duas vagas de garagem, característica cada vez mais valorizada no Centro da cidade.

- localização do imóvel;
- metragem privativa;
- padrão construtivo;
- tipologia do apartamento;
- liquidez da região;
- oferta de imóveis similares no entorno;
- atual cenário do mercado imobiliário local;

Agência Ilha Av. Osmar Cunha, 323 - Centro
Florianópolis - SC | CEP: 88015-100

Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

(48) 3212.6000

Da avaliação:

Valor sugerido para venda: **R$ 1.700.000,00** (um milhão e setecentos mil reais)

Conclusão:

A presente avaliação possui caráter opinativo e mercadológico, baseada nas condições observadas na data desta análise, podendo sofrer alterações conforme oscilações do mercado imobiliário, condições econômicas e negociações específicas.

Outrossim, colocamo-nos à inteira disposição para quaisquer esclarecimentos adicionais, através de nosso telefone 3212-6000, ou, em nosso escritório, na Avenida Prefeito Osmar Cunha, nº 323, Centro Corporativo Giacomelli, Centro, Florianópolis (SC), para eventuais complementações que se façam necessárias.

Cordialmente,



Francisco Augusto Dornbusch Areão - CRECI 24366
Giacomelli Imóveis Ltda - CRECI 1232J

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Agência Continente Av. Pres. Kennedy, 815 - Campinas
São José - SC | CEP: 88101-080

(48) 3212.6000

ACCR INCORPORAÇÕES LTDA

Contract Statement

Print Date: Monday, May 25, 2026, at 2:27 p.m.

Contract: **118** Assignors:

Client: **JOSE ARTUR COELHO OURIQUES / BERENICE OURIQUES**

CPF/CNPJ: **521.135.589-04**

Execution Date: **10/14/2024** Contract Amount as of the Execution Date: **582,206.84**

Development	Block	Unit	Type
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		501	Apartment
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		G97	Storage Unit
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		HB67	Storage Unit

Inst.	Ref.	Due	Amt.	Int.	Total	Adj.	CUB Qty.	CUB Pd.	Diff.	Pay Dt.	Amt. Rec'd	Disc.
10	DOWN PMT.	10/14/2024	55,000.00	0.00	55,000.00	0	19.3246	19.3246	0.0000	10/16/2024	55,000.00	0.00
11	DOWN PMT.	10/14/2024	20,000.00	0.00	20,000.00	0	7.0271	7.0271	0.0000	10/17/2024	20,000.00	0.00
20	001/001	12/30/2024	20,000.00	0.00	20,000.00	47	7.0271	7.0271	0.0000	10/30/2024	20,000.00	0.00
21	001/001	12/30/2024	19,843.55	0.00	19,843.55	47	6.9721	6.9721	0.0000	12/03/2024	20,000.00	0.00
22	001/001	03/30/2025	19,843.55	0.00	19,843.55	47	6.9721	6.9721	0.0000	12/30/2024	20,000.00	0.00
23	001/001	03/30/2025	118,263.52	0.00	118,263.52	47	41.5525	41.5525	0.0000	01/13/2025	120,000.00	0.00
24	001/001	03/30/2025	9,855.29	0.00	9,855.29	47	3.4627	3.4627	0.0000	01/13/2025	10,000.00	0.00
25	001/001	03/30/2025	14,782.94	0.00	14,782.94	47	5.1941	5.1941	0.0000	01/30/2025	15,000.00	0.00
26	001/001	03/30/2025	19,621.04	0.00	19,621.04	47	6.8940	6.8940	0.0000	02/27/2025	20,000.00	0.00
27	001/001	03/30/2025	6,851.40	0.00	6,851.40	47	2.4073	2.4073	0.0000	03/26/2025	7,000.00	0.00
28	001/001	03/30/2025	19,575.43	0.00	19,575.43	47	6.8779	6.8779	0.0000	03/31/2025	20,000.00	0.00
30	001/036	04/30/2025	7,182.50	0.00	7,182.50	34	2.5236	2.4630	0.0606	04/28/2025	7,182.50	0.00
40	002/036	05/30/2025	817.50	0.00	817.50	34	0.2872	0.2803	0.0069	04/28/2025	817.50	0.00
41	002/036	05/30/2025	6,380.27	0.00	6,380.27	34	2.2364	2.1824	0.0540	05/30/2025	6,380.27	0.00
50	003/036	06/30/2025	1,619.72	0.00	1,619.72	34	0.5677	0.5540	0.0137	05/30/2025	1,619.73	0.00
51	003/036	06/30/2025	5,580.00	0.00	5,580.00	34	1.9559	1.9015	0.0544	06/30/2025	5,580.00	0.00
60	004/036	07/30/2025	1,419.99	0.00	1,419.99	34	0.4977	0.4839	0.0138	06/30/2025	1,420.00	0.00
61	004/036	07/30/2025	5,779.73	0.00	5,779.73	34	2.0259	1.9490	0.0769	07/30/2025	5,779.73	0.00
70	005/036	08/30/2025	2,220.27	0.00	2,220.27	34	0.7782	0.7487	0.0295	07/30/2025	2,220.27	0.00
71	005/036	08/30/2025	4,979.46	0.00	4,979.46	34	1.7454	1.6721	0.0733	08/28/2025	4,979.46	0.00
80	006/036	09/30/2025	3,020.54	0.00	3,020.54	34	1.0587	1.0143	0.0445	08/28/2025	3,020.54	0.00
81	006/036	09/30/2025	4,194.24	0.00	4,194.24	34	1.4649	1.4013	0.0635	09/29/2025	4,194.24	0.00
90	007/036	10/30/2025	3,805.76	0.00	3,805.76	34	1.3292	1.2715	0.0577	09/29/2025	3,805.76	0.00
91	007/036	10/30/2025	3,434.25	0.00	3,434.25	34	1.1944	1.1450	0.0494	10/29/2025	3,434.25	0.00
100	008/036	11/30/2025	4,565.75	0.00	4,565.75	34	1.5880	1.5222	0.0657	10/29/2025	4,565.75	0.00
101	008/036	11/30/2025	2,690.25	0.00	2,690.25	34	0.9357	0.8958	0.0398	11/27/2025	2,690.25	0.00
110	009/036	12/30/2025	5,309.74	0.00	5,309.74	34	1.8467	1.7681	0.0786	11/27/2025	5,309.75	0.00
111	009/036	12/30/2025	1,951.51	0.00	1,951.51	34	0.6769	0.6486	0.0283	12/30/2025	1,951.51	0.00
120	010/036	01/30/2026	6,048.49	0.00	6,048.49	34	2.0980	2.0102	0.0877	12/30/2025	6,048.49	0.00
121	010/036	01/30/2026	1,227.10	0.00	1,227.10	34	0.4256	0.4073	0.0183	01/30/2026	1,227.10	0.00
130	011/036	02/28/2026	6,772.90	0.00	6,772.90	34	2.3492	2.2482	0.1011	01/30/2026	6,772.90	0.00
131	011/036	02/28/2026	504.75	0.00	504.75	34	0.1744	0.0000	0.1744	02/26/2026	504.75	0.00
140	012/036	03/28/2026	7,305.42	0.00	7,305.42	34	2.5236	0.0000	2.5236	02/26/2026	7,305.42	0.00
150	013/036	04/28/2026	189.83	0.00	189.83	34	0.0656	0.0000	0.0656	02/26/2026	189.83	0.00
151	013/036	04/28/2026	7,115.59	0.00	7,115.59	34	2.4580	2.3496	0.1085	03/30/2026	7,115.59	0.00
160	014/036	05/28/2026	884.41	0.00	884.41	34	0.3055	0.2920	0.0135	03/30/2026	884.41	0.00
161	014/036	05/28/2026	6,454.40	0.00	6,454.40	34	2.2181	2.1248	0.0933	04/28/2026	6,454.40	0.00
170	015/036	06/28/2026	1,545.59	0.00	1,545.59	34	0.5312	0.5088	0.0224	04/28/2026	1,545.60	0.00
171	015/036	06/28/2026	5,956.09	0.00	5,956.09	34	1.9925	0.0000	0.0000		0.00	0.00
180	016/036	07/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000		0.00	0.00
190	017/036	08/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000		0.00	0.00
200	018/036	09/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000		0.00	0.00
210	019/036	10/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000		0.00	0.00

220	020/036	11/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
230	021/036	12/28/2026	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
240	022/036	01/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
250	023/036	02/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
260	024/036	03/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
270	025/036	04/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
280	026/036	05/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
290	027/036	06/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
300	028/036	07/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
310	029/036	08/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
320	030/036	09/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
330	031/036	10/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
340	032/036	11/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
350	033/036	12/28/2027	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
360	034/036	01/28/2028	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
370	035/036	02/28/2028	7,543.88	0.00	7,543.88	34	2.5236	0.0000	0.0000	0.00	0.00
380	036/036	03/28/2028	7,544.01	0.00	7,544.01	34	2.5237	0.0000	0.0000	0.00	0.00
			591,014.38	0.00	591,014.38		204.5616	145.5543		430,000.00	0.00

Adjusted through: 05/25/2026 Contract Balance: 164,377.70

Key:
Inst. - Installment
Ref. - Reference
Due - Due Date
Amt. - Amount
Int. - Interest
Adj. - Adjustment
CUB - Basic Unit Construction Cost
CUBS Qty. - CUB units
CUB Pd. - CUB Paid
Diff. - Difference
Pay Dt. - Payment Date
Amt. Rec'd - Amount Received
Disc. - Discounts

I, Marina Viana Silva, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that I have performed the professional translation of this document from Portuguese to English as a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.

Marina Viana **Date: July 14, 2026**

ACCR INCORPORAÇÕES LTDA

Extrato do Contrato

Data da Impressão : Segunda-feira, 25 de Maio de 2026 às 14:27 h

Contrato : 118
Cedentes :
Cliente: JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES
CPF / CNPJ : 521.135.589-04
Data da Assinatura : 14/10/2024
Valor do Contrato na Data da Assinatura : 582.206,84

Empreendimento		Bloco	Unidade	Tipo
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		501	Apartamento
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		G97	Hobby Box
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		HB67	Hobby Box

Pc	Refer	Vcto	Valor	Juros	Total	Cor	Qtde CUBs	CUB Pago	Difer	Dt Pgto	Vl Recebido	Descontos
10	ATO	14/10/2024	55.000,00	0,00	55.000,00	0	19,3246	19,3246	0,0000	16/10/2024	55.000,00	0,00
11	ATO	14/10/2024	20.000,00	0,00	20.000,00	0	7,0271	7,0271	0,0000	17/10/2024	20.000,00	0,00
20	001/001	30/12/2024	20.000,00	0,00	20.000,00	47	7,0271	7,0271	0,0000	30/10/2024	20.000,00	0,00
21	001/001	30/12/2024	19.843,55	0,00	19.843,55	47	6,9721	6,9721	0,0000	03/12/2024	20.000,00	0,00
22	001/001	30/03/2025	19.843,55	0,00	19.843,55	47	6,9721	6,9721	0,0000	30/12/2024	20.000,00	0,00
23	001/001	30/03/2025	118.263,52	0,00	118.263,52	47	41,5525	41,5525	0,0000	13/01/2025	120.000,00	0,00
24	001/001	30/03/2025	9.855,29	0,00	9.855,29	47	3,4627	3,4627	0,0000	13/01/2025	10.000,00	0,00
25	001/001	30/03/2025	14.782,94	0,00	14.782,94	47	5,1941	5,1941	0,0000	30/01/2025	15.000,00	0,00
26	001/001	30/03/2025	19.621,04	0,00	19.621,04	47	6,8940	6,8940	0,0000	27/02/2025	20.000,00	0,00
27	001/001	30/03/2025	6.851,40	0,00	6.851,40	47	2,4073	2,4073	0,0000	26/03/2025	7.000,00	0,00
28	001/001	30/03/2025	19.575,43	0,00	19.575,43	47	6,8779	6,8779	0,0000	31/03/2025	20.000,00	0,00
30	001/036	30/04/2025	7.182,50	0,00	7.182,50	34	2,5236	2,4630	0,0606	28/04/2025	7.182,50	0,00
40	002/036	30/05/2025	817,50	0,00	817,50	34	0,2872	0,2803	0,0069	28/04/2025	817,50	0,00
41	002/036	30/05/2025	6.380,27	0,00	6.380,27	34	2,2364	2,1824	0,0540	30/05/2025	6.380,27	0,00
50	003/036	30/06/2025	1.619,72	0,00	1.619,72	34	0,5677	0,5540	0,0137	30/05/2025	1.619,73	0,00
51	003/036	30/06/2025	5.580,00	0,00	5.580,00	34	1,9559	1,9015	0,0544	30/06/2025	5.580,00	0,00
60	004/036	30/07/2025	1.419,99	0,00	1.419,99	34	0,4977	0,4839	0,0138	30/06/2025	1.420,00	0,00
61	004/036	30/07/2025	5.779,73	0,00	5.779,73	34	2,0259	1,9490	0,0769	30/07/2025	5.779,73	0,00
70	005/036	30/08/2025	2.220,27	0,00	2.220,27	34	0,7782	0,7487	0,0295	30/07/2025	2.220,27	0,00
71	005/036	30/08/2025	4.979,46	0,00	4.979,46	34	1,7454	1,6721	0,0733	28/08/2025	4.979,46	0,00
80	006/036	30/09/2025	3.020,54	0,00	3.020,54	34	1,0587	1,0143	0,0445	28/08/2025	3.020,54	0,00
81	006/036	30/09/2025	4.194,24	0,00	4.194,24	34	1,4649	1,4013	0,0635	29/09/2025	4.194,24	0,00
90	007/036	30/10/2025	3.805,76	0,00	3.805,76	34	1,3292	1,2715	0,0577	29/09/2025	3.805,76	0,00
91	007/036	30/10/2025	3.434,25	0,00	3.434,25	34	1,1944	1,1450	0,0494	29/10/2025	3.434,25	0,00
100	008/036	30/11/2025	4.565,75	0,00	4.565,75	34	1,5880	1,5222	0,0657	29/10/2025	4.565,75	0,00
101	008/036	30/11/2025	2.690,25	0,00	2.690,25	34	0,9357	0,8958	0,0398	27/11/2025	2.690,25	0,00
110	009/036	30/12/2025	5.309,74	0,00	5.309,74	34	1,8467	1,7681	0,0786	27/11/2025	5.309,75	0,00
111	009/036	30/12/2025	1.951,51	0,00	1.951,51	34	0,6769	0,6486	0,0283	30/12/2025	1.951,51	0,00
120	010/036	30/01/2026	6.048,49	0,00	6.048,49	34	2,0980	2,0102	0,0877	30/12/2025	6.048,49	0,00
121	010/036	30/01/2026	1.227,10	0,00	1.227,10	34	0,4256	0,4073	0,0183	30/01/2026	1.227,10	0,00
130	011/036	28/02/2026	6.772,90	0,00	6.772,90	34	2,3492	2,2482	0,1011	30/01/2026	6.772,90	0,00
131	011/036	28/02/2026	504,75	0,00	504,75	34	0,1744	0,0000	0,1744	26/02/2026	504,75	0,00
140	012/036	28/03/2026	7.305,42	0,00	7.305,42	34	2,5236	0,0000	2,5236	26/02/2026	7.305,42	0,00
150	013/036	28/04/2026	189,83	0,00	189,83	34	0,0656	0,0000	0,0656	26/02/2026	189,83	0,00
151	013/036	28/04/2026	7.115,59	0,00	7.115,59	34	2,4580	2,3496	0,1085	30/03/2026	7.115,59	0,00
160	014/036	28/05/2026	884,41	0,00	884,41	34	0,3055	0,2920	0,0135	30/03/2026	884,41	0,00
161	014/036	28/05/2026	6.454,40	0,00	6.454,40	34	2,2181	2,1248	0,0933	28/04/2026	6.454,40	0,00
170	015/036	28/06/2026	1.545,59	0,00	1.545,59	34	0,5312	0,5088	0,0224	28/04/2026	1.545,60	0,00
171	015/036	28/06/2026	5.956,09	0,00	5.956,09	34	1,9925	0,0000	0,0000		0,00	0,00
180	016/036	28/07/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000		0,00	0,00
190	017/036	28/08/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000		0,00	0,00
200	018/036	28/09/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000		0,00	0,00
210	019/036	28/10/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000		0,00	0,00

220	020/036	28/11/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
230	021/036	28/12/2026	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
240	022/036	28/01/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
250	023/036	28/02/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
260	024/036	28/03/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
270	025/036	28/04/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
280	026/036	28/05/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
290	027/036	28/06/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
300	028/036	28/07/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
310	029/036	28/08/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
320	030/036	28/09/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
330	031/036	28/10/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
340	032/036	28/11/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
350	033/036	28/12/2027	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
360	034/036	28/01/2028	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
370	035/036	28/02/2028	7.543,88	0,00	7.543,88	34	2,5236	0,0000	0,0000	0,00	0,00
380	036/036	28/03/2028	7.544,01	0,00	7.544,01	34	2,5237	0,0000	0,0000	0,00	0,00
			591.014,38	0,00	591.014,38		204,5616	145,5543		430.000,00	0,00

Corrigido até : 25/05/2026 Saldo do Contrato: 164.377,70

BOOK No. 2 GENERAL RECORD

1ST REAL ESTATE REGISTRY OFFICE

FLORIANÓPOLIS – Santa Catarina

registration 65.028 page 01

Florianópolis, April 30, 2004

PROPERTY: Parking Space No. 62, located on the Ground Floor of the FREI EVARISTO **Residential Building**, **at** Rua Frei Evaristo, No. 64, **in this Capital**, **with a** private area of 12.00 m², a common area of 2.28 m², totaling an overall area of 14.28 m², corresponding to an undivided interest of 0.11040% in the LAND, having a total area of 1,537.569 m², **fronting west for a distance of** 32.19 m **along the aforementioned street; Bounded at the rear to the east for a distance of 20.60 m, adjoining the Cayman and Professor Eduardo Luz Residential Buildings; On the right side to the north for a distance of** 57.20 m **in 3 segments,** the 1st **measuring** 24.17 m, the 2nd 0.32 m, and the 3rd 32.71 m, **all adjoining Neuri Paulo Schuhmacher; On the left side to the south for a distance of** 72.80 m **in 4 segments,** the 1st **measuring** 35.00 m, **adjoining Ricardo Pedro Goulart;** the 2nd 10.00 m, the 3rd 10.14 m, **both adjoining the Cel. Trogilo Mello Building; and** the 4th **measuring** 17.66 m**, adjoining the Cel. Trogilo Mello Building, Eunice Luz de Andrade, and Ferreira Lima Residential Condominium.** OWNER: ACCR CONSTRUÇÕES LTDA, **CNPJ No. 81.356.271/0001-86, with its registered office in this Capital.** Previous Registration: **Registration No.** 58.712, **Book 2-RG, of this Registry Office. THE REGISTRAR:**

-----//Signature//---- **SPD**

R.01/65.028 on January 29, 2014.
Title: Public Deed of **PURCHASE AND SALE**, of 12/26/2013, drawn up on pages 086/089 of Book No. 790, of the 4th Notary Public Office and 4th Protest Registry Office of Florianópolis/Santa Catarina, Vanda de Souza Salles – Notary Public. **TRANSFEROR(S): ACCR CONSTRUÇÕES LTDA**, enrolled with CNPJ under No. 81.356.271/0001-86, represented herein by its Attorney-in-Fact, Dalton João de Andrade, CPF No. 245.329.089-49, pursuant to the Power of Attorney of 11/14/2012, drawn up before the above-mentioned Notary Office, on pages 131/132 of Book No. 361, **SOLD** the property described in this registration to the **PURCHASER(S): JOSÉ ARTUR COELHO OURIQUES**, Brazilian, married, civil engineer, holder of CPF/MF No. 521.135.589-04, Driver's License No. 02306381830-DETRAN/SC, and his wife, **BERENICE DAMERAU OURIQUES**, Brazilian, teacher, holder of CPF/MF No. 588.049,439-04, ID No. 839.744, married on 09/12/1986, under the **Universal Community of Property** Regime, pursuant to Law No. 6.515/77, whose Prenuptial Agreement is registered with the Real Estate Registry Office of the Judicial District of São José/Santa Catarina, under No. 4549, Book No. 3/Y, residing and domiciled at Rua Frei Evaristo, No. 64, Apartment No. 703, Centro, City of Florianópolis/Santa Catarina. **PRICE: R$25,000.00**, in accordance with the Agreement of0 9/30/2002, updated by the Judicial Administrative Department/Santa Catarina for purposes of the collection of fees and emoluments to **R$50,319.89**, which, pursuant to Article 522-A et seq. of the Code of Judicial Regulations of the Judicial Administrative Department/Santa Catarina, reflects the property's fair market value and was assessed by the tax authorities of the Municipal Government of Florianópolis (PMF) at R$50,319.89. The deed states that the Judicial Reorganization Fund (FRJ) fee and the Property Transfer Tax (ITBI) were duly paid, and that the certificates required by law were either presented or waived; it further states that the parties declared that the transaction was not brokered by a Real Estate Broker, pursuant to State Complementary Law 387/07 and Circular 029/2007 of the Judicial Administrative Department/Santa Catarina). **Protocol**: No. 92.991, of 01/07/2014. Fees - R$266.66. Seals - R$1.45 – DJH21952-I119 DJH21953-OLFV. The content is true and I certify. THE REGISTRAR.

-----//Signature//---- **Arlete Lohn-Clerk** ALE

AV.02/65,028 on January 29, 2014.
Title: Public Deed referred to in **R.01/65,028**. The property described in this registration is recorded with the **Municipal Government of Florianópolis (PMF) under No. 52.04.078.0455.062-010**. **Protocol:** No. 92.991, of 01/07/2014. Fees - R$79.90. Seals: R$1.45 – DJH21954-0ZCQ. The content is true and I certify. THE REGISTRAR.

-----//Signature//---- **Arlete Lohn-Clerk** ALE

-----//Signature//----

Protocol: 92991 – Registration: 65028

I, Carolina Favero da Silva, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.



Date: July 15, 2026.

LIVRO Nº 2 REGISTRO GERAL

CARTÓRIO DO 1º OFÍCIO DE REGISTRO DE IMÓVEIS
FLORIANÓPOLIS — Santa Catarina

matrícula 65.028 | folha 01

Florianópolis, 30 de Abril de 2004

IMÓVEL: A VAGA DE GARAGEM nº. 62, localizada no Pavimento Térreo, do Edifício Residencial FREI EVARISTO, situado na Rua Frei Evaristo nº. 64, nesta Capital, com a área real privativa de 12,00m2, área real comum de 2,28m2, perfazendo 14,28m2 de área real total, ocupando 0,11040% de fração ideal, do TERRENO com a área de 1.537,569m2, fazendo frente a oeste, na extensão de 32,19m para a referida rua; Fundos à leste, na extensão de 20,60m, confrontando com os Edifícios Residenciais Cayman e Professor Eduardo Luz; Lateral Direita ao norte, na extensão de 57,20m, em 03 lances, medindo o 1º 24,17m, o 2º 0,32m e o 3º 32,71m, todos confrontando com Neuri Paulo Schuhmacher; Lateral Esquerda ao sul, na extensão de 72,80m em 04 lances, medindo o 1º 35,00m, confrontando com Ricardo Pedro Goulart; o 2º 10,00m, o 3º 10,14m, ambos confrontando com o Edifício Cel. Trogilo Mello; e o 4º 17,66m, confrontando com o Edifício Cel. Trogilo Mello, Eunice Luz de Andrade e Condomínio Residencial Ferreira Lima. PROPRIETÁRIO: ACCR CONSTRUÇÕES LTDA, CNPJ nº 81.356.271/0001-86, com sede nesta Capital. Registro Anterior: Matrícula nº. 58.712, do Livro 2-RG, deste cartório. A OFICIAL: SPD

R.01/65.028 em 29 de janeiro de 2014.
Título: Escritura Pública de **COMPRA E VENDA**, datada de 26/12/2013, lavrada às fls. 086/089, do Livro nº 790, do 4º Tabelionato de Notas e 4º Ofício de Protestos de Florianópolis/SC, Vanda de Souza Salles - Tabeliã. **TRANSMITENTE(S): ACCR CONSTRUÇÕES LTDA**, inscrita no CNPJ nº 81.356.271/0001-86, representada neste ato por seu Procurador: Dalton João de Andrade, CPF nº 245.329.089-49, nos termos da Procuração datada de 14/11/2012, lavrada no Cartório acima descrito, às fls. 131/132 do Livro nº 361, **VENDEU** o imóvel desta matrícula, aos **ADQUIRENTE(S): JOSÉ ARTUR COELHO OURIQUES**, brasileiro, casado, engenheiro civil, portador do CPF/MF nº 521.135.589-04, CNH nº 02306381830-DETRAN/SC, e sua esposa **BERENICE DAMERAU OURIQUES**, brasileira, Professora, portadora do CPF/MF nº 588.049.439-04, RG nº 839.744, casados em 12/09/1986 pelo regime da **Comunhão Universal de Bens**, na vigência da Lei nº 6.515/77, cujo Pacto Antenupcial encontra-se registrado do Ofício de Registro de Imóveis da Comarca de São José/SC, sob nº 4549, do Livro nº 3/Y, residentes e domiciliados na Rua Frei Evaristo, nº 64, Apto. nº 703, Centro, Município de Florianópolis/SC. **VALOR: R$25.000,00**, de acordo com o Contrato datado de 30/09/2002, ficando atualizado pela Corregedoria da Justiça/SC para efeitos de recolhimentos de taxas e emolumentos, para **R$50.319,89**, que em cumprimento ao disposto no Art. 522-A e seguinte do Código de Normas da Corregedoria Geral da Justiça/SC, o valor acima retrata o valor real de mercado, e avaliado pelo fisco da PMF em R$50.319,89. Consta da presente escritura, o recolhimento do FRJ, do ITBI, e a apresentação e/ou dispensa das Certidões exigidas por Lei; e ainda que as partes declaram, que a presente transação não foi intermediada por meio de Corretor de Imóveis, de acordo com a Lei Complementar Estadual 387/07 e Circular 029/2007 da CGJ/SC. **Protocolo:** nº 92.991 de 07/01/2014. Emolumentos - R$266,66. Selos - R$ 1,45 - DJH21952-I1I9 DJH21953-0LFV. O referido é verdade e dou fé. A OFICIAL.

Arlete Lohn - Escrevente ALE

AV.02/65.028 em 29 de janeiro de 2014.
Título: Escritura Pública referida no **R.01/65.028.** O imóvel desta matrícula encontra-se cadastrado na **PMF sob nº 52.04.078.0455.062-010. Protocolo:** nº 92.991 de 07/01/2014. Emolumentos - R$79,90. Selos - R$ 1,45 - DJH21954-0ZCQ. O referido é verdade e dou fé. A OFICIAL. Arlete Lohn - Escrevente

ALE

Prot.: 92991 - Mat.: 65028

Folha 01 de 01.

PROMISSORY AGREEMENT OF PURCHASE AND SALE

By this agreement, the parties identified below hereby formalize the irrevocable and irreversible promise of purchase and sale of the property described hereinafter, under the following terms and conditions, which they agree to fulfill and comply with, for themselves and their successors

ARTICLE I
THE PARTIES

Promissory Seller: ACCR INCORPORAÇÕES LTDA., a limited liability company, registered under the CNPJ No. 81.356.271/0001-86, registered with JUCESC (Commercial Registry of the State of Santa Catarina) under No. 42204651586, headquartered at Rua Tenente Silveira, 225, in this Capital, herein represented by its manager **ANTÔNIO RAFAEL RAMOS**, Brazilian, single, entrepreneur, holder of the ID No. 3089650-SSP – SC, registered under the CPF No. 004.426.609-01, resident and domiciled at Rua Tenente Silveira, 225, Penthouse, Centro, in Florianópolis/SC. Email: accr@accr.com.br. Telephone (48) 3223-5887

Promissory Buyer: JOSE ARTUR COELHO OURIQUES, Brazilian, married under the partial community of property regime, engineer, registered under the CPF No. 521.135.589-04 and **BERENICE DAMERAU OURIQUES**, Brazilian, married under the partial community of property regime, registered under the CPF No. 588.049.439-04, both residents and domiciled at Rua Frei Evaristo, 64, centro, Florianópolis/SC, ZIP Code: 88015-410. Telephone (48)98405-4297, Email: ja.ouriques@uol.com.br , berenicedouriques@hotmail.com

ARTICLE II
SUMMARY TABLE

In compliance with the provisions of Article 35-A of Law No. 4.591/64, the summary table of this agreement is as follows:

1. Total Price:	R$576,000.00
2.1 Down Payment:	R$75,000.00

3.0 Down Payment Method	TED (Electronic Funds Transfer) - Wire Transfer
4.0 Down Payment / Total Price Ratio:	13.02%

3.1. Payment Method		Installments	
4.1. 01 Installment	Due Date 10/17/2024	Amount:	R$75,000.00
4.2. 01 Installment	Due Date 12/30/2024	Amount:	R$501,000.00
4.5 Monetary Adjustment of Installments until Key Handover:		CUB (Basic Unit Cost)/SC	
5.0 Monetary Adjustment of Installments after Key Handover:		IGP-M/FGV	
6.1. In the event of contract termination by mutual rescission, the parties shall negotiate the consequences, penalties, and deadlines for the refund of amounts to the purchaser.			
6.2. In the event of contract termination due to the purchaser's fault, the refund of any amount owed to the purchaser shall be made within 30 days from the issuance of the certificate of occupancy.			
6.3. In the event of contract termination due to the developer's fault, the refund of amounts paid by the purchaser shall be made within 60 days from the date of contract termination and shall follow the same payment method as the original price payment.			
7. The installments of the price until completion of the construction works are not subject to interest rates.			
7.1. After key handover, the amounts shall be adjusted by the IGP-M index of FGV (General Price Index - Market), which shall be applied monthly and cumulatively, plus simple interest of 1% per month.			
8. The purchaser has the right of rescission provided for in Article 49 of Law No. 8,078/1990			
9. The right of rescission must be exercised within 07 days from the signing of this agreement			
10.1. The purchaser's obligations shall be settled both before and after the completion of the works.			
10.2 There are no encumbrances on the property.			
10.3. Real Estate Development Registration No.:		R-2/97.163	
11. Property registration:		97.163	
11.1. Real Estate Registry Office:		1st Office of the Judicial District of Florianópolis	

11.2. Completion of Construction Works:	03/30/2025
11.3. Issuance of Certificate of Occupancy:	03/30/2025
12. In the event of a delay in the completion of the works, the purchaser shall be entitled, for the duration of the delay, to receive an amount equivalent to the monthly rent of the property subject to this agreement.	

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ARTICLE III
PROVISIONS OF THE AGREEMENT

CLAUSE ONE: THE LAND

First paragraph: The Promissory Seller is the owner and possessor of a plot of land with an area of 1,169.76 m², located on the even-numbered side of Avenida Rio Branco, situated 103.00 meters from the corner formed by Rua Esteves Júnior and Avenida Rio Branco, Centro, city of Florianópolis/SC, using as reference the Brazilian Geodetic System, **Datum SIRGAS 2000**, with the following vertices, UTM coordinates, azimuths, measurements and boundaries: **Northern Front:** Starting from vertex 01 with coordinates X=741416.5364 and Y=6945601.2517, proceeding with azimuth 78°46'29" and distance 27.150m, reaching vertex 02 with coordinates X=741443.1676 and Y=6945606.5369, bordering the AREA TO BE TRANSFERRED TO THE ROAD SYSTEM (AVENIDA RIO BRANCO). **Right Side facing East:** Starting from vertex 02, proceeding with azimuth 168°41'51" and distance 54.405m, reaching vertex 03 with coordinates X=741453.8305 and Y=6945553.1866, bordering CENTRO EMPRESARIAL BARÃO DO RIO BRANCO; CNPJ: 02.835.322/0001-86. **Rear facing South:** Starting from vertex 03, proceeding with azimuth 255°27'52" and distance 15.228m, reaching vertex 04 with coordinates X=741439.0898 and Y=6945549.3647, bordering CONDOMÍNIO DO EDIFÍCIO RESIDENCIAL RITZ CLASS; CNPJ: 11.266.724/0001-06. **Left Side facing West:** Starting from vertex 04, proceeding with azimuth 336°16'010" and distance 48.210m, reaching vertex 05 with coordinates X=741419.6884 and Y=6945593.4981. From this point, proceeding with azimuth 337°52'38" and distance 8.369m, reaching vertex 01, the point of origin of this description, totaling 56.579m, bordering CONDOMÍNIO CENTRO EXECUTIVO PLANEL TOWERS; CNPJ: 82.102.385/0001-62.

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CLAUSE TWO: THE BUILDING

Paragraph first: The Promissory Seller shall construct on the land described in the previous clause a residential complex named **ARACY RUPP BULCÃO VIANNA**, under the earmarked assets regime as set forth in Law No. 10,931 of August 2, 2004, consisting of a mixed-use building for multifamily residential and commercial purposes. It shall contain 70 (seventy) apartments and 01 (one) commercial unit. It will have 102 Autonomous Parking Spaces and 70 private storage units (hobby boxes). The real estate development is duly registered at the 1st Real Estate Registry Office of this District under No. R-2/97.163, dated 02/08/2023, in the margin of registration No. 97.163, Book 2.

Paragraph second: The construction has an estimated completion period of 24 (twenty-four) months, with an estimated completion date of 03/30/2025, provided that the PROMISSORY BUYER(S) duly fulfill the payment of the installments due, and except in cases of fortuitous events, force majeure, labor or material shortages in the market, restrictions in the financial or real estate market, or legal proceedings involving the development. Furthermore, pursuant to Article 43-A of Law No. 4,591/64, the completion of the works may be extended by up to 180 (one hundred and eighty) calendar days from the stipulated date (03/30/2025).

Paragraph third: Should the property subject to this agreement not be delivered on the contracted date, considering the period provided for in Article 43-A of Law No. 4,591/1964, the Promissory Seller shall pay the PROMISSORY BUYER(S), as a penalty, for the duration of the delay, an amount equivalent to the monthly rent of the property subject to this agreement.

CLAUSE THREE: THE SUBJECT MATTER OF THE AGREEMENT

Paragraph first: The subject matter of this agreement is **(i) Apartment No. 501**, with an undivided interest of 0.72990%, 34.97 m² of private area, 25.01 m² of common area and 59.98 m² of total area, **(ii) Parking Space No. 97/Storage Unit No. 67**, with an undivided interest of 0.15033%, 13.20 m² of private area, 5.15 m² of common area and 18.35 m² of total area. The apartment, the parking space and the storage unit total a combined area of 78.33 m², comprising the following:

Unit	Undivided Interest	Private Area	Common Area	Total Area
Apt. 501	0.72990%	37.97m²	25.01m²	59.98m²
Parking spaces no. 97 and SU no. 67	0.15033%	13.20m²	5.15m²	18.35m²
Combined Area (Apt. + Parking Space/Storage Unit)				78.33m²

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CLAUSE FOUR: THE PRICE

Paragraph first: The price, as of this date, is **R$576,000.00 (five hundred and seventy-six thousand reais)**, to be paid by the PROMISSORY BUYER(S) as follows:

a) the amount of R$75,000.00 (seventy-five thousand reais) in a single installment due on October 17, 2024;
b) the amount of **R$501,000.00 (five hundred and one thousand reais)** in a single installment due on December 30, 2024;

Paragraph second: The installments mentioned in the items above shall be adjusted and monetarily corrected, from the date of signing of this agreement, by the CUB/SC (Basic Unit Cost), published by SINDUSCON Florianópolis, applied monthly and cumulatively until key handover, accruing from the date of signing of this agreement until the date of payment of each installment. After key handover, the amounts shall be adjusted by the IGP-M index of FGV (General Price Index - Market), applied monthly and cumulatively, plus simple interest of 1% per month, accruing until the date of payment of each installment. In the event that the stipulated index yields a negative variation, an index of zero (0) shall be applied for monetary adjustment purposes.

Paragraph third: Late payment of any installment shall result in a penalty of 2% (two percent), late payment interest of 1% (one percent) per month, and monetary adjustment based on the variation of the Basic Construction Cost Index of Santa Catarina, during the construction period, and after key handover based on the positive variation of the IGP-M (FGV), applied to the overdue installments until full payment.
Paragraph fourth: In the event of supervening governmental measures that result in changes to the country's monetary standard or that imply the total or partial restriction of the conditions set forth in this agreement, the outstanding balance shall be calculated as of the relevant date, duly adjusted in accordance with Clause Five. In such event, the PROMISSORY BUYER(S) shall be notified with ten days' prior notice to appear at a location designated by the PROMISSORY SELLER and, together with the latter, agree upon a new method of price settlement through the selection of an index and criteria capable of restoring the outstanding price balance and maintaining the contractual equilibrium, or, if this proves impossible, the settlement of such balance in a lump sum payment.

Paragraph fifth: Payments shall be made by 3:30 p.m. on the due date, at the PROMISSORY SELLER's office located at Rua Tenente Silveira, 225 – Penthouse – Centro – Florianópolis/SC, or by bank deposit into checking account No. 9897-6, branch No. 0408, transaction code 003, bank 104 (Caixa Econômica Federal), in favor of the

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PROMISSORY SELLER – ACCR Incorporações Ltda. CNPJ 81.356.271/0005-00. (Aracy Rupp Bulcão Vianna)

Paragraph sixth: The PROMISSORY BUYER(S) may prepay part or all of the installments, with the adjustments set forth in the second paragraph of this clause, calculated up to the date of actual payment.

Paragraph seventh: Whenever payment of installments is made by check, the debt shall only be deemed settled upon actual clearance of said check, and non-payment of the check for any reason shall automatically trigger the penalties set forth for cases of default, applied to the amount of the obligation considered unpaid.

Paragraph eighth: The acceptance of any late payment shall not constitute a contractual amendment or novation, but mere tolerance. In the event that an attorney is retained to collect amounts in default by the PROMISSORY BUYER(S), or any other circumstance requiring professional legal action due to non-compliance with the terms herein agreed, attorney's fees and court costs shall be added to the amounts in dispute at the rate of 20% (twenty percent) of the outstanding debt.

CLAUSE FIVE: POSSESSION

Paragraph first: The PROMISSORY BUYERS shall be granted possession upon completion of the works and issuance of the certificate of occupancy, and upon confirmation of full payment of the total price agreed upon as described in the first paragraph of Clause Four. Following the granting of possession, all taxes, fees, laudemio, fines, condominium assessments and expenses levied or to be levied on the property subject to this agreement or on the fraction of the common areas shall be the responsibility of the PROMISSORY BUYER(S), even if assessed in the name of the PROMISSORY SELLER. The PROMISSORY BUYER(S) also undertake to contribute to the insurance of the entire building and its appurtenances, whether of common or private use, against the risks of fire or any other physical accident that may destroy it in whole or in part.

Paragraph second: The PROMISSORY BUYER(S) acknowledge the precarious nature of the possession exercised until full payment of the agreed price and fulfillment of all obligations toward the PROMISSORY SELLER, and undertake to return the property in the event of any default or termination of this agreement.

Paragraph third: Any and all improvements made to the property shall become incorporated into it, and the PROMISSORY BUYER(S) shall not be entitled, in the event

of termination caused by their own fault or will, to claim any reimbursement, bonus or compensation.

CLAUSE SIX: DEFAULT

Paragraph first: The PROMISSORY BUYER(S) shall be placed in default through prior notice, in accordance with Article 1 of Decree-Law No. 745 of 08/07/1969, as amended by Law No. 13,097/15, by judicial means or through the Registry of Titles and Documents, and may cure such default within fifteen days from receipt of the notice, by paying the adjusted principal amount plus penalty and late interest, as set forth in clause fifth.

CLAUSE SEVEN: THE DEFINITIVE DEED

Paragraph first: The PROMISSORY SELLER shall execute the public deed of purchase and sale in favor of the PROMISSORY BUYER(S), provided that the full agreed price has been paid.

Paragraph second: All expenses arising from the definitive deed, as well as from this private agreement, shall be borne exclusively by the PROMISSORY BUYER(S), including but not limited to: Real Estate Transfer Tax (ITBI), registry office fees, registration costs, and any other taxes or fees that may be created or required as a result of this real estate transaction.

CLAUSE EIGHT: CONTRACT TERMINATION

Paragraph first: This agreement is entered into on an irrevocable and irreversible basis, binding the parties, their heirs and successors, and withdrawal is expressly prohibited. Notwithstanding the irrevocable and irreversible nature of this agreement, should the PROMISSORY BUYER(S) fail to cure the default, the PROMISSORY SELLER may terminate the agreement, transferring the rights and obligations to third parties, if applicable, without the consent of the PROMISSORY BUYER(S), retaining as a penalty for the non-fulfillment of the promise the amounts and charges set forth in the following paragraphs.

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JOSÉ ARTUR COELHO OURIQUES

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BERENICE DAMERAU OURIQUES

Paragraph second: Pursuant to Article 49 of Law No. 8,078/90 and Article 67-A, §10 of Law No. 4,591/64, only agreements executed at sales stands and outside the PROMISSORY SELLER's premises entitle the PROMISSORY BUYER to exercise the right of rescission within the non-extendable period of 7 (seven) days, with the refund of

all amounts previously paid, including brokerage commission. It shall be incumbent upon the PROMISSORY BUYER to demonstrate the timely exercise of the right of rescission by means of a registered letter with return receipt, with the date of postage being considered as the initial date for calculating the period referred to in §10 of this article.

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JOSÉ ARTUR COELHO OURIQUES

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BERENICE DAMERAU OURIQUES

Paragraph fourth: In the event of contract termination by mutual rescission or termination due to default by the PROMISSORY BUYER(S), the latter shall be entitled to a refund of the amounts paid to the PROMISSORY SELLER, adjusted based on the index contractually established for the monetary adjustment of the property price installments, from which the following shall be cumulatively deducted:

a) the full brokerage commission;

b) indemnification for losses and damages in the amount of 50% (fifty percent) of the amount paid, given that this real estate development is subject to the EARMARKED ASSETS REGIME.

c) In consideration of the period during which the real estate unit was made available, the PROMISSORY BUYER(S) shall also be liable for all amounts corresponding to property taxes levied on the property; condominium assessments and contributions owed to homeowners associations; other charges levied on the property and expenses provided for in the agreement.

d) Enjoyment fee corresponding to the use of the property for the period until its return, as set forth in the third paragraph of this clause.

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JOSÉ ARTUR COELHO OURIQUES

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BERENICE DAMERAU OURIQUES

Paragraph fifth: In the event of contract termination due to the purchaser's fault, the refund of installments, or part thereof, paid by the PROMISSORY BUYER(S) shall be made within a maximum period of 30 (thirty) days following the issuance of the certificate of occupancy or equivalent document issued by the competent municipal authority, in a single payment, with the same monetary adjustment agreed upon in this agreement, and the PROMISSORY SELLER shall be entitled, in the event that the property is in the possession of the PROMISSORY BUYER(S), to retain and offset against the refund, or to charge separately, the expenses referred to in the preceding paragraphs. It is further

stipulated that no compensation shall be owed to the PROMISSORY BUYER(S) for improvements or additions made to the property.

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JOSÉ ARTUR COELHO OURIQUES

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BERENICE DAMERAU OURIQUES

Paragraph sixth: In the event of termination due to default by the PROMISSORY BUYER(S), the latter shall immediately vacate and surrender the property, under penalty of being characterized as unlawful dispossession.

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JOSÉ ARTUR COELHO OURIQUES

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BERENICE DAMERAU OURIQUES

CLAUSE NINE: ASSIGNMENT OF RIGHTS

Paragraph first: The PROMISSORY BUYER(S) may not assign or transfer the rights and obligations arising from this agreement without the prior written consent of the PROMISSORY SELLER, who reserves the right to veto the transaction.

CLAUSE TEN: MISCELLANEOUS CONTRACTUAL PROVISIONS

Paragraph first: All taxes, laudemio, notarial fees and expenses related to this transaction are the exclusive responsibility of the PROMISSORY BUYER(S). Any payments made by the PROMISSORY SELLER in this regard shall be immediately reimbursed by the PROMISSORY BUYER(S).

Paragraph second: The PROMISSORY BUYER(S) shall bear the costs arising from any and all alterations or modifications introduced by them to the subject matter of this agreement.

Paragraph third: The failure by either PARTY to immediately demand compliance with any obligation agreed upon in this agreement shall constitute mere forbearance on the part of the party so acting, and shall not be construed or characterized as novation or as a precedent invocable by the other party.

Paragraph fourth: The provisions of this agreement supersede and cancel any and all other arrangements or understandings that the PARTIES may have previously entered into prior to its signing, whether written or verbal, with only the terms agreed upon in this agreement

prevailing. Any amendment to this agreement shall only be made in writing, by means of a separate instrument.

Paragraph fifths: THE PARTIES declare that this agreement constitutes a valid and enforceable obligation between them, subject to specific performance pursuant to applicable civil law, and that its execution has been formalized and signed by legally capable and duly authorized persons in accordance with their respective Bylaws and/or Articles of Association, with the defaulting party being liable for losses, damages and lost profits arising from the untruthfulness or inaccuracy of this declaration.

Paragraph sixth: Any notice, notification, judicial or extrajudicial summons, as well as any communications or invitations, shall be deemed legally delivered if sent with proof of delivery or RETURN RECEIPT - AR (by postal mail), to the address stated in the identification section, or to the address of the property subject to this purchase and sale agreement, with the parties being obligated to notify each other in writing of any change of address, assuming all burdens that may arise from any eventual failure to do so.

Paragraph seventh: The PROMISSORY BUYER(S) expressly authorize the PROMISSORY SELLER to maintain banners, signs or any other means of advertising on the development until the last unit in its ownership is sold. Duly authorized brokers shall be permitted free access to the common areas of the development and to the units owned by the PROMISSORY SELLER.

CLAUSE ELEVEN: DATA PROTECTION

Paragraph first: In compliance with the General Personal Data Protection Law – Law No. 13,709/2018 as amended by Law No. 13,853/2019 – the PROMISSORY SELLER undertakes to respect the privacy of the PROMISSORY BUYER(S), committing to protect and maintain in strict confidentiality all personal data provided by the latter in connection with this agreement, except in cases where it is required by public authorities to disclose such information to third parties.

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Paragraph second: Personal data includes: name, addresses, telephone contacts, electronic addresses, date of birth, gender, parentage, marital status, place of birth, nationality, civil identification, tax identification and classification, passport, professional background, occupation, professional qualifications, and other data freely, consciously and unequivocally provided by the PROMISSORY BUYER(S), which may directly or indirectly identify individuals related to such data.

Paragraph third: Pursuant to Article 7, VI of the LGPD, the PROMISSORY SELLER is authorized to process the personal data of the PROMISSORY BUYER(S) in the context of the regular exercise of rights in judicial, administrative or arbitral proceedings, and based on Article 10, I of the LGPD, holds a legitimate interest in storing, accessing, evaluating, modifying, transferring and communicating, in any form and for an indefinite period, any and all procedural documents, agreements, emails, letters and other documentation related to the subject matter of this agreement.

Paragraph fourth: The PROMISSORY BUYER(S) hereby authorize the sharing of personal data collected by the PROMISSORY SELLER, when strictly necessary for the performance of the work, with professionals such as accountants, auditors and/or legal counsel, provided that such persons ensure the confidentiality of the shared data.

CLAUSE TWELVE: JURISDICTION

The parties elect the courts of the District of Florianópolis as the exclusive jurisdiction, expressly waiving any other, however privileged it may be, to resolve any disputes and litigation arising from this agreement.

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In witness whereof, the parties, being in full agreement, sign this agreement in 3 (three) counterparts of equal form and content, in the presence of the witnesses identified below.

Florianópolis/SC, October 17, 2024.

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JOSÉ ARTUR COELHO OURIQUES
Promissory Buyer

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BERENICE DAMERAU OURIQUES
Promissory Buyer

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ACCR INCORPORAÇÕES LTDA.
Promissory Seller

Witnesses:

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Joice Salum
CPF/MF: 398.860.699-53

----//signature//----
Léo Schnorrenbenger
CPF/MF: 777.646.259-49

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Signature Page

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Joice Salum
398.860.699-53
Signatory

----//signature//----

Léo Schnorrenbenger
777.646.259-49
Signatory

----//signature//----

Antonio Ramos
004.426.609-01
Signatory

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Jose Ouriques
521.135.589-04
Signatory

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Berenice Ouriques
588.049.439-04
Signatory

HISTORY

Oct 17, 2024 4:38:14 pm — **Antônio Rafael Ramos** created this document. (Company: ACCR incorporações ltda, CNPJ: 81.356.271//0001-86, Email: camila@accr.com.br, CPF: 004.426.609-01)

Oct 18, 2024 12:58:02 pm — **Jose Artur Coelho Ouriques** (*Email:* ja.ouriques@uol.com.br, CPF: 521.135.589-04) viewed this document through the IP 189.4.122.188 located in Florianópolis – Santa Catarina – Brazil

Oct 21, 2024 8:13:10 pm — **Jose Artur Coelho Ouriques** (*Email:* ja.ouriques@uol.com.br, CPF: 521.135.589-04) signed this document through the IP 189.4.122.188 located in Florianópolis – Santa Catarina – Brazil

Oct 21, 2024 8:17:18 pm — **Berenice Damerau Ouriques** (*Email:* berenicedouriques@hotmail.com, CPF: 588.049.439-04) viewed this document through the IP 189.4.122.188 located in Florianópolis – Santa Catarina – Brazil

Oct 21, 2024 8:13:10 pm — **Berenice Damerau Ouriques** (*Email:* berenicedouriques@hotmail.com, CPF: 588.049.439-04) signed this document through the IP 189.4.122.188 located in Florianópolis – Santa Catarina – Brazil

Oct 18, 2024 9:10:24 am — **Antônio Rafael Ramos** (*Email*: antoniorafael@accr.com.br, CPF: 004.426.609-01) viewed this document through the IP 177.174.247.251 located at Florianópolis – Santa Catarina – Brazil

Oct 18, 2024 9:10:33 am — **Antônio Rafael Ramos** (*Email*: antoniorafael@accr.com.br, CPF: 004.426.609-01) signed this document through the IP 177.174.247.251 located at Florianópolis – Santa Catarina – Brazil

Oct 18, 2024 8:22:29 am — **Joice Salum** (*Email*: joice@accr.com.br, CPF: 398.860.699-53) viewed this document through this IP 177.135.66.115 located at Florianópolis – Santa Catarina - Brazil

Oct 18, 2024 8:23:37 am — **Joice Salum** (*Email*: joice@accr.com.br, CPF: 398.860.699-53) signed this document through this IP 177.135.66.115 located at Florianópolis – Santa Catarina - Brazil

Oct 18, 2024 8:42:50 am — **Léo Schnorrenberger** (*Email*: leo@accr.com.br, CPF: 777.646.259-49) viewed this document through this IP 177.135.66.115 located at Florianópolis – Santa Catarina - Brazil

Oct 18, 2024 8:45:13 am — **Léo Schnorrenberger** (*Email*: leo@accr.com.br, CPF: 777.646.259-49) signed this document through this IP 177.135.66.115 located at Florianópolis – Santa Catarina - Brazil


FEDERATIVE REPUBLIC OF BRAZIL
FEDERAL GOVERNMENT
State of Santa Catarina
State Department of Public Security
Nome / Name
JOSÉ ARTUR COELHO OURIQUES
Nome Social / Social Name
Registro Geral - CPF / Personal Number
521.135.589-04
Sexo / Sex
M
Data de Nascimento / Date of Birth
05 /03 /1957
Nacionalidade / Nacionality
BRA
Naturalidade / Place of Birth
FLORIANOPOLIS/SC
Validade / Expiry
NO RECORD
Assinatura do Titular / Cardholder's Signature
IDENTITY CARD

Celesc
Distribuidora S.A.

Service Request Protocol No.: 8039613783
0000 008 0120
Customer _____

Distribution Unit No.:
59093863

CHANGE OF ACCOUNT HOLDER
Property Occupancy Date: _____
Meter Reading: _____

( ) DISCONNECTION – CANNOT BE CANCELED
***Meter Reading*:** _____
( ) Bill based on average consumption

(X) NEW SERVICE CONNECTION
Type of Connection **Activity at the unit**
( ) Single-phase **( ) Residential** **( ) Construction**
(X) Two-phase **( ) Commercial** **( ) Rural**
( ) Three-phase **Circuit Breaker Amperage: 50**
CONSTRUCTION: Upon completion of the construction, request a change in the consumption classification.

Due Date and Bill Delivery Method
( ) 01 **( ) 15** **( ) Electronic**
( ) 05 **( ) 20** **( ) Printed**
(X) 10 **( ) 25**

Note: Select only one option.

SERVICE LOCATION INFORMATION

Street RIO BRANCO AVENUE **No.** 430
Neighborhood CENTRO **ZIP Code** **City** FLORIANÓPOLIS
Reference Point ANGELONI **Unit Details** APT. 5011
Type of Activity (e.g., restaurant, gym, etc.) RESIDENTIAL

INFORMATION OF THE PERSON WHO WILL ASSUME THE SERVICE (5393096)

INDIVIDUAL
Full Name JOSÉ ARTUR COELHO OURIQUES
CPF 521.135.589-04 **ID**
E-mail j.aouriques@uol.com.br
Telephone (47) 98405-4297 **OR Mobile Phone** (48) 48405-4297

( ) LEGAL ENTITY
Corporate Name
CNPJ (Brazilian National Registry of Legal Entities) **Telephone:**
Mobile Phone **E-mail**
Legal Representative **CPF**

Date: 05 /30 / 2025 **Signature** -----//signature//------

Form exclusively for low-voltage customer requests.

IMPORTANT: Submit copies (either notarized copies or original documents) of the following documents for filing.
- Individuals: ID and CPF, or another official photo identification document.
- Legal Entities: Latest consolidated amendment to the Articles of Association, ID and CPF, or another official photo identification document.
Third Parties: Power of Attorney, notarized copies of the ID and CPF, or the original photo identification documents of both parties (unreadable).

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECEIPT

Amount	R$	20,000.00
Discount	R$	0.00
Additional Charges:	R$	0.00
Total:	**R$**	**20,000.00**

Received from JOSÉ ARTUR COELHO OURIQUES / BERENICE OURIQUES

The amount of (twenty thousand reais)**********

Regarding: PARTIAL PAYMENT 01/01, FOR APARTMENT 501, ARACY RUPP BULCÃO VIANA RESIDENTIAL BUILDING, ACCORDING TO THE DEPOSIT MADE WITH CEF (CAIXA ECONÔMICA FEDERAL).

Florianópolis, December 3, 2024

ACCR INCORPORAÇÕES LTDA
JOICE SALUM

ACCR INCORPORAÇÕES LTDA

Contract Statement

Print Date: Wednesday, December 4, 2024 at 2:23 p.m.

Contract: **118** Assignors:

Client: **JOSE ARTUR COELHO OURIQUES / BERENICE OURIQUES**

CPF/CNPJ: **521.135.589-04**

Execution Date: **10/14/2024** Contract Amount as of the Execution Date: **576,000.00**

Development	Block	Unit	Type
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		501	Apartment
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		G97	Storage Unit
980 ARACY RUPP BULCÃO VIANA RES. BUILDING		HB67	Storage Unit

Inst.	Ref.	Due	Amt.	Int.	Total	Adj.	CUB Qty.	CUB Pd.	Diff.	Pay Dt.	Amt. Rec'd	Disc.
10	DOWN PMT.	10/14/2024	55,000.00	0.00	55,000.00	0	19.3246	19.3246	0.0000	10/16/2024	55,000.00	0.00
11	DOWN PMT.	10/14/2024	20,000.00	0.00	20,000.00	0	7.0271	7.0271	0.0000	10/17/2024	20,000.00	0.00
20	001/001	12/30/2024	20,000.00	0.00	20,000.00	47	7.0271	7.0271	0.0000	10/30/2024	20,000.00	0.00
21	001/001	12/30/2024	20,000.00	0.00	20,000.00	47	6.9721	6.9721	0.0000	12/03/2024	20,000.00	0.00
22	001/001	03/30/2025	464,792.40	0.00	464,792.40	47	162.0299	0.0000	0.0000		0.00	0.00
			579,792.40	0.00	579,792.40		202.3808	40.3509			150,000.00	0.00

Adjusted through: 12/04/2024 Contract Balance: 464,792.40

Key:
Inst. - Installment
Ref. - Reference
Due - Due Date
Amt. - Amount
Int. - Interest
Adj. - Adjustment
CUB - Basic Unit Construction Cost
CUBS Qty. - CUB units
CUB Pd. - CUB Paid
Diff. - Difference
Pay Dt. - Payment Date
Amt. Rec'd - Amount Received
Disc. - Discounts

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECEIPT

Amount	R$	20,000.00
Discount	R$	0.00
Additional Charges:	R$	0.00
Total:	**R$**	**20,000.00**

Received from JOSÉ ARTUR COELHO OURIQUES / BERENICE OURIQUES

The amount of (twenty thousand reais)**********

Regarding: PARTIAL PAYMENT 01/01, ON 12/30/2024, FOR APARTMENT 501, ARACY RUPP BULCÃO VIANA RESIDENTIAL BUILDING, ACCORDING TO THE DEPOSIT MADE WITH CEF (CAIXA ECONÔMICA FEDERAL).

Florianópolis, October 30, 2024

ACCR INCORPORAÇÕES LTDA
JOICE SALUM

ACCR INCORPORAÇÕES LTDA

Contract Statement

Print Date: Wednesday, October 4, 2024 at 9:37 a.m.

Contract: **118** Assignors:

Client: **JOSE ARTUR COELHO OURIQUES / BERENICE OURIQUES**

CPF/CNPJ: **521.135.589-04**

Execution Date: **10/14/2024** Contract Amount as of the Execution Date: **576,000.00**

Development	Block	Unit	Type
ARACY RUPP BULCÃO VIANA RES. BUILDING		501	Apartment
ARACY RUPP BULCÃO VIANA RES. BUILDING		G97	Storage Unit
ARACY RUPP BULCÃO VIANA RES. BUILDING		HB67	Storage Unit

Ref.	Due	Amt.	Int.	Total	Adj.	CUB Qty.	CUB Pd.	Diff.	Pay Dt.	Amt. Rec'd	Disc.
DOWN PMT.	10/14/2024	55,000.00	0.00	55,000.00	0	19.3246	19.3246	0.0000	10/16/2024	55,000.00	0.00
DOWN PMT.	10/14/2024	20,000.00	0.00	20,000.00	0	7.0271	7.0271	0.0000	10/17/2024	20,000.00	0.00
001/001	12/30/2024	20,000.00	0.00	20,000.00	47	7.0271	7.0271	0.0000	10/30/2024	20,000.00	0.00
001/001	12/30/2024	481,000.00	0.00	481,000.00	47	169.0020	0.0000	0.0000		0.00	0.00
		576,000.00	0.00	576,000.00		202.3808	33.3788			95,000.00	0.00

Adjusted through: 10/30/2024 Contract Balance: 481,000.00

Key:
Ref. - Reference
Due - Due Date
Amt. - Amount
Int. - Interest
Adj. - Adjustment
CUB - Basic Unit Construction Cost
CUBS Qty. - CUB units
CUB Pd. - CUB Paid
Diff. - Difference
Pay Dt. - Payment Date
Amt. Rec'd - Amount Received
Disc. - Discounts

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECEIPT

Amount	R$	20,000.00
Discount	R$	0.00
Additional Charges:	R$	0.00
Total:	**R$**	**20,000.00**

Received from JOSÉ ARTUR COELHO OURIQUES / BERENICE OURIQUES

The amount of (twenty thousand reais)**********

Regarding: PAYMENT OF THE REMAINING BALANCE OF THE DOWN PAYMENT FOR THE ACQUISITION OF APARTMENT 501, ARACY RUPP BULCÃO VIANA RESIDENTIAL BUILDING, ACCORDING TO THE DEPOSIT MADE WITH CEF (CAIXA ECONÔMICA FEDERAL).

Florianópolis, October 17, 2024

ACCR INCORPORAÇÕES LTDA
JOICE SALUM

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECEIPT

Amount	R$	55,000.00
Discount	R$	0.00
Additional Charges:	R$	0.00
Total:	**R$**	**55,000.00**

Received from JOSÉ ARTUR COELHO OURIQUES / BERENICE OURIQUES

The amount of (fifty-five thousand reais)**********
****
****
**

Regarding: PAYMENT OF THE REMAINING BALANCE OF THE DOWN PAYMENT FOR THE ACQUISITION OF APARTMENT 501, ARACY RUPP BULCÃO VIANA RESIDENTIAL BUILDING, ACCORDING TO THE DEPOSIT MADE WITH CEF (CAIXA ECONÔMICA FEDERAL).

Florianópolis, October 16, 2024

ACCR INCORPORAÇÕES LTDA
JOICE SALUM

ACCR INCORPORAÇÕES LTDA

Contract Statement

Print Date: Friday, October 18, 2024 at 9:09 a.m.

Contract: **118** Assignors:

Client: **JOSE ARTUR COELHO OURIQUES / BERENICE OURIQUES**

CPF/CNPJ: **521.135.589-04**

Execution Date: **10/14/2024** Contract Amount as of the Execution Date: **576,000.00**

Development	Block	Unit	Type
ARACY RUPP BULCÃO VIANA RES. BUILDING		501	Apartment
ARACY RUPP BULCÃO VIANA RES. BUILDING		G97	Storage Unit
ARACY RUPP BULCÃO VIANA RES. BUILDING		HB67	Storage Unit

Ref.	Due	Amt.	Int.	Total	Adj.	CUB Qty.	CUB Pd.	Diff.	Pay Dt.	Amt. Rec'd	Disc.
DOWN PMT.	10/14/2024	55,000.00	0.00	55,000.00	0	19.3246	19.3246	0.0000	10/16/2024	55,000.00	0.00
DOWN PMT.	10/14/2024	20,000.00	0.00	20,000.00	0	7.0271	7.0271	0.0000	10/17/2024	20,000.00	0.00
001/001	12/30/2024	501,000.00	0.00	501,000.00	47	176.0291	0.0000	0.0000		0.00	0.00
		576,000.00	0.00	576,000.00		202.3808	26.3517			75,000.00	0.00

Adjusted through: 10/30/2024 Contract Balance: 481,000.00

Key:
Ref. - Reference
Due - Due Date
Amt. - Amount
Int. - Interest
Adj. - Adjustment
CUB - Basic Unit Construction Cost
CUBS Qty. - CUB units
CUB Pd. - CUB Paid
Diff. - Difference
Pay Dt. - Payment Date
Amt. Rec'd - Amount Received
Disc. - Discounts

I, André Vinícius Inacio Penna Mello, telephone number 415 425-2508, mailing address P.O. Box 90487, San Diego, CA 92169, certify that the professional translation of this document from Portuguese to English has been performed by myself, a qualified translator fluent in both languages, and that the following is an accurate and complete translation of the document.



Date: July 15, 2026.

ACCR CONSTRUÇÕES

Aracy Rupp Bulcão Vianna
PRIME RESIDENCE

INSTRUMENTO PARTICULAR DE PROMESSA DE COMPRA E VENDA

Pelo presente instrumento, as partes abaixo qualificadas formalizam a promessa de compra e venda do imóvel adiante descrito e caracterizado, de forma irrevogável e irretratável, nas seguintes cláusulas e condições que se obrigam a cumprir e respeitar, por si e seus sucessores.

TÍTULO I
AS PARTES

PROMITENTE VENDEDORA: ACCR INCORPORAÇÕES LTDA., sociedade empresária limitada, inscrita no CNPJ nº 81.356.271/0001-86, registrada na JUCESC sob nº 42204651586, com sede à Rua Tenente Silveira, 225, nesta Capital, neste ato representada por seu administrador **ANTÔNIO RAFAEL RAMOS**, brasileiro, solteiro, empresário, portador da C.I. nº 3089650-SSP- SC, inscrito no CPF nº 004.426.609-01, residente e domiciliado na Rua Tenente Silveira, 225, Ático, Centro, em Florianópolis/SC. E-mail: accr@accr.com.br. Telefone (48) 3223-5887

PROMITENTE COMPRADOR: JOSE ARTUR COELHO OURIQUES, brasileiro, casado sob o regime de comunhao parcial de bens, engenheiro, inscrito no CPF n.º 521.135.589-04 e **BERENICE DAMERAU OURIQUES**, brasileira, casada sob o regime de comunhao parcial de bens, professora, inscrita no CPF nº 588.049.439-04, ambos residentes e domiciliados na Rua Frei Evaristo, 64, centro, Florianópolis/SC, CEP:88015-410.Telefone(48)98405-4297,E-mail: ja.ouriques@uol.com.br , berenicedouriques@hotmail.com

TÍTULO II
QUADRO RESUMO

Em atenção ao disposto no art. art. 35-A na Lei n.º 4.591/64, segue o quatro-resumo do presente instrumento:

1. Preço total:	R$ 576.000,00
2.1. Entrada:	R$ 75.000,00

3.0 Forma de pagamento da entrada:	TED
4.0. Relação % entrada/preço total:	13,02%

3.1. Forma de pagamento preço:		Parcelada
4.1. 01 Parcela	Vencimento 17/10/2024	Valor: R$ 75.000,00
4.2. 01 Parcela	Vencimento 30/12/2024	Valor: R$ 501.000,00
4.5. Correção monetária das parcelas até a entrega das chaves:		CUB/SC
5.0 Correção monetária das parcelas após a entrega das chaves:		IGP-M/FGV
6.1. No desfazimento do contrato por meio de distrato as partes ajustarão as consequências, as penalidades e os prazos para devolução de valores ao adquirente.		
6.2. No desfazimento do contrato por culpa do adquirente a devolução da quantia que lhe for devida dar-se-á em até 30 dias contados da expedição do habite-se.		
6.3. No desfazimento do contrato por culpa do incorporador a devolução dos valores pagos pelo adquirente dar-se-á em até 60 dias contados da resolução do contrato e observará a forma de pagamento do preço		
7. As parcelas do preço, até a conclusão da obra, não estão sujeitas a taxa de juros		
7.1. Após a entrega das chaves, os valores serão corrigidos pelo índice IGP-M da FGV (Índice Geral de Preços – Mercado) que será aplicado mensal e cumulativamente, acrescido de juros remuneratórios simples de 1% ao mês.		
8. O adquirente tem o direito de arrependimento previsto no art. 49, da Lei nº 8078/1990		
9. O arrependimento deve ser manifestado no prazo de 07 dias da assinatura do presente contrato		
10.1. As obrigações do adquirente deverão ser quitadas antes e após a conclusão da obra.		
10.2 Não há ônus sobre o imóvel		
10.3. Nº do registro da incorporação:		R-2/97.163
11. Matrícula do imóvel:		97.163
11.1. Cartório de Registro de Imóveis:		1º Ofício da Comarca de Florianópolis

11.2. Conclusão da obra:	30/03/2025
11.3. Obtenção do habite-se:	30/03/2025
12. Em caso de atraso na conclusão da obra o adquirente fará *jus*, enquanto perdurar o atraso, ao recebimento de valor equivalente ao aluguel mensal do objeto do contrato.	

ACCR CONSTRUÇÕES

Aracy Rupp Bulcão Vianna
PRIME RESIDENCE

TÍTULO III

DISPOSIÇÕES DO INSTRUMENTO

CLÁUSULA PRIMEIRA: DO TERRENO

Parágrafo primeiro: A Promitente Vendedora é proprietária e possuidora de um terreno com área de 1.169,76m², situado no lado par da Avenida Rio Branco, Localizado a 103,00 metros da esquina formada pela Rua Esteves Júnior e a Avenida Rio Branco, no Centro, município de Florianópolis/SC, utilizando como referência, o Sistema Geodésico Brasileiro, **Datum SIRGAS 2000**, temos os seguintes vértices, coordenadas UTM, azimutes, medidas e confrontações: **Frente a Norte:** Partindo-se do vértice 01 com coordenadas X=741416.5364 e Y=6945601.2517, seguindo com azimute 78°46'29" e distância 27.150m chega-se ao vértice 02 com coordenadas X=741443.1676 e Y=6945606.5369, confrontando com ÁREA A SER TRANSFERIDA PARA SISTEMA VIÁRIO (AVENIDA RIO BRANCO). **Lateral Direita a Leste:** Partindo-se do vértice 02, deste com azimute de 168°41'51" e distância 54.405m chega-se ao vértice 03 com coordenadas X=741453.8305 e Y=6945553.1866, confrontando com CENTRO EMPRESARIAL BARÃO DO RIO BRANCO; CNPJ: 02.835.322/0001-86. **Fundos a Sul:** Partindo-se do vértice 03, deste com azimute de 255°27'52" e distância 15.228m chega-se ao vértice 04 com coordenadas X=741439.0898 e Y=6945549.3647, confrontando com CONDOMÍNIO DO EDIFÍCIO RESIDENCIAL RITZ CLASS; CNPJ: 11.266.724/0001-06. **Lateral Esquerda a Oeste:** Partindo-se do 04, deste com azimute de 336°16'010" e distância 48.210m chega-se ao vértice 05 com coordenadas X=741419.6884 e Y=6945593.4981. Deste com azimute de 337°52'38" e distância 8.369m chega-se ao vértice 01, ponto origem deste memorial, perfazendo um total de 56.579m confrontando com CONDOMÍNIO CENTRO EXECUTIVO PLANEL TOWERS; CNPJ: 82.102.385/0001-62.

CONSTRUÇÕES

Aracy Rupp Bulcão Vianna
PRIME RESIDENCE

CLÁUSULA SEGUNDA: DA EDIFICAÇÃO

Parágrafo primeiro: A Promitente Vendedora construirá sobre o terreno descrito na cláusula anterior um conjunto residencial denominado **ARACY RUPP BULCÃO VIANNA**, sob o regime de patrimônio de afetação disposto na Lei n.º 10.931 de 02 de agosto de 2004, constituído de um Bloco de uso misto, sendo residencial multifamiliar e comercial. Estarão localizados 70 (setenta) apartamentos e 01 (uma) loja comercial. Contará com 102 Unidades Autônomas de Vagas de Garagem e 70 depósitos privativos (hobby Box). A Incorporação está devidamente registrada no Cartório do 1º Ofício de Registro de Imóveis desta Comarca sob o R-2-97.163, de 08/02/2023, à margem da matrícula 97.163, do Livro 2.

Parágrafo segundo: A execução da obra tem prazo estimado em 24 (vinte e quatro meses) e com a conclusão estimada para 30/03/2025, desde que pontualmente atendido pelo (s) PROMITENTE (s) COMPRADOR (es) o pagamento das parcelas devidas e salvo os casos fortuitos, força maior, falta de mão-de-obra ou de materiais no mercado, restrições no mercado financeiro ou imobiliário, ou demandas judiciais que envolvam o empreendimento. Ainda, na forma do disposto no art. 43-A, da Lei nº 4591/1964, a conclusão da obra poderá se estender por até 180 (cento e oitenta) dias corridos da data estipulada (30/03/2025).

Parágrafo terceiro: Caso o objeto do contrato não seja entregue na data contratada, considerando-se o prazo previsto no art. 43-A, da Lei nº 4591/1964, a Promitente Vendedora pagará ao(s) PROMITENTE (S) COMPRADOR (es), a título de multa, enquanto perdurar o atraso, o valor equivalente ao aluguel mensal do objeto contrato.

CLÁUSULA TERCEIRA: DO OBJETO DO CONTRATO

Parágrafo primeiro: É objeto do presente contrato o **(i) Apartamento n.º 501**, com 0,72990% de fração ideal, 34,97m² de área privativa, 25,01m² de área comum e 59,98m² de área total, **(ii) Vaga de garagem n.º97 /Hobby Box nº67,** com 0,15033% de fração ideal, 13,20m² de área privativa, 5,15m² de área comum e 18,35m² de área total; O apartamento, a vaga de garagem e o hobby box perfazem uma área global de 78,33 m², compondo o seguinte quadro:

Unidade	Fração Ideal	Área Privativa	Área Comum	Área Total
Apto. 501	0,72990%	34,97m²	25,01m²	59,98m²
Garagens nº97 e HB nº 67	0,15033%	13,20m²	5,15m²	18,35m²
Área global (Apto. + Garagem/Hobby Box)				78,33m²

CLÁUSULA QUARTA: DO PREÇO

Parágrafo primeiro: O preço, na presente data é de **R$ 576.000,00 (quinhentos e setenta e seis mil reais)** que deverá ser pago pelo(s) PROMITENTE(s) COMPRADOR(es) da seguinte forma:

a) A importância de **R$ 75.000,00 (setenta e cinco mil reais)** em uma única parcela e com vencimento em 17 de outubro de 2024;
b) A importância de **R$ 501.000,00 (quinhentos e um mil reais)** em uma única parcela e com vencimento em 30 de dezembro de 2024;

Parágrafo segundo: As prestações mencionadas nos itens acima serão reajustadas e corrigidas monetariamente, a partir da assinatura do presente contrato pelo CUB/SC (Custo Unitário Básico), divulgado pelo SINDUSCON de Florianópolis, que será aplicado mensal e cumulativamente, até a entrega das chaves, incidindo a partir da data de assinatura do presente contrato até a data do pagamento das parcelas. Após a entrega das chaves, os valores serão corrigidos pelo índice IGP-M da FGV (Índice Geral de Preços – Mercado) que será aplicado mensal e cumulativamente, acrescido de juros remuneratórios simples de 1% ao mês, incidindo até a data do pagamento das parcelas. No caso da variação do índice estipulado ser negativo, considera-se para efeitos da correção monetária índice igual a zero (0).

Parágrafo terceiro: O atraso no pagamento das prestações implicará em multa de 2% (dois por cento), juros moratórios de 1% (um por cento) ao mês, atualização monetária pela variação do Custo Básico da Construção Civil de Santa Catarina, durante o período de obras e após a entrega das chaves pela variação do IGP-M (FGV) positivo sobre as parcelas inadimplidas até o seu pagamento.

Parágrafo quarto: Em caso de superveniência de medidas governamentais que importem em mudanças no padrão monetário do país ou que implique no cerceamento, total ou parcial, das condições ajustadas neste contrato, será apurado o saldo devedor na data em questão, devidamente reajustado conforme a cláusula quinta. De tal situação será notificado os PROMITENTE (s) COMPRADOR (es), com um pré-aviso de dez dias, para comparecer ao local designado pela PROMITENTE VENDEDORA e, com ela, ajustar nova forma de liquidação do preço, mediante a eleição de índice e critérios capazes de assegurar a restauração do saldo do preço apurado e a manutenção do equilíbrio da relação contratual ou, nesta impossibilidade, a liquidação do mesmo saldo à vista.

Parágrafo quinto: Os pagamentos deverão ser efetuados até às 15:30 horas do dia do vencimento, no escritório da PROMITENTE VENDEDORA, localizado na Rua Tenente Silveira, 225 – Ático - Centro - Florianópolis/SC ou mediante depósito bancário na conta corrente n° 9897-6, agência n°

0408, operação 003, banco 104 (Caixa Econômica Federal), em favor da PROMITENTE VENDEDORA – ACCR Incorporações Ltda. CNPJ 81.356.271/0005-00. (Aracy Rupp Bulcão Vianna)

Parágrafo sexto: Os PROMITENTE (s) COMPRADOR (es) poderá antecipar o pagamento de parte ou do total das parcelas, com os acréscimos previstos no parágrafo segundo desta cláusula, calculados até a data do efetivo pagamento.

Parágrafo sétimo: Sempre que o pagamento das parcelas for efetuado por cheque, a dívida só estará quitada após o efetivo pagamento/resgate do mesmo, sendo que o não pagamento da cártula, por qualquer causa, implicará na automática aplicação das cominações previstas para os casos de inadimplência, incidentes sobre o valor da obrigação considerada não paga.

Parágrafo oitavo: O recebimento de qualquer valor com atraso não constitui alteração contratual ou novação, mas mera tolerância. Na hipótese de contratação de advogado para cobrança de valores inadimplidos pelos PROMITENTE (s) COMPRADOR (es), ou qualquer outra circunstância que enseje a atuação do profissional por falta de cumprimento do ora pactuado, serão acrescidos aos valores discutidos à custa, despesas processuais e honorários advocatícios na ordem de 20%(vinte por cento) sobre o valor do débito em atraso.

CLÁUSULA QUINTA: DA POSSE

Parágrafo primeiro: Os PROMITENTES COMPRADORES serão imitidos na posse após o término das obras e obtenção do habite-se, ainda, e da confirmação do pagamento da totalidade do preço acordado descrito no *parágrafo primeiro da Cláusula Quarta*. Após a imissão da posse, todos os impostos, taxas, laudêmio, multas, contribuições e despesas condominiais, que incidam ou venham incidir sobre o objeto do contrato ou sobre a fração das partes de uso comum, serão de responsabilidade do PROMITENTE (s) COMPRADOR (es), mesmo se lançados em nome da PROMITENTE VENDEDORA. Obriga-se também os PROMITENTE (s) COMPRADOR (es) a contribuir para o seguro da totalidade do edifício e de suas dependências, quer de uso comum, quer de uso privativo, contra os riscos de incêndio ou outro acidente físico que o destrua em todo ou em parte.

Parágrafo segundo: Os PROMITENTE (s) COMPRADOR (es) reconhece o caráter precário da posse exercida até a quitação integral do preço acordado e do adimplemento de todas as obrigações perante a PROMITENTE VENDEDORA, obrigando-se a restituí-lo no caso da ocorrência de qualquer inadimplemento ou rescisão do contrato.

Parágrafo terceiro: Toda e qualquer benfeitoria que tenha sido efetuada no imóvel será a ele

incorporada não cabendo ao PROMITENTE (s) COMPRADOR (es) em caso de rescisão provocada por sua culpa ou vontade a reivindicação de qualquer ressarcimento, bônus ou compensação.

CLÁUSULA SEXTA: DA MORA

Parágrafo primeiro: Os PROMITENTE (s) COMPRADOR (es) será constituído em mora, através de prévia interpelação, em conformidade com art. 1º, do Dec. Lei nº 745, de 07/08/69, com redação atualizada pela Lei 13.097/15, por via judicial ou por intermédio do Cartório do Registro de Títulos e Documentos, podendo purgá-la no prazo de quinze dias, contados do recebimento da interpelação, com o pagamento do principal corrigido, acrescido de multa e juros de mora, conforme a cláusula quinta.

CLÁUSULA SÉTIMA: DA ESCRITURAÇÃO DEFINITIVA

Parágrafo primeiro: A PROMITENTE VENDEDORA outorgará ao PROMITENTE (s) COMPRADOR (es) a escritura pública de compra e venda desde que integralmente pago todo o preço ajustado.

Parágrafo segundo: Correrão por conta exclusiva dos PROMITENTE (s) COMPRADOR (es), todas as despesas decorrentes da escritura definitiva, bem como as deste instrumento particular, tais como: ITBI, emolumentos de cartório, registros e quaisquer outras taxas que porventura vierem ser criadas ou exigidas em decorrência desta operação imobiliária.

CLÁUSULA OITAVA: DA RESOLUÇÃO CONTRATUAL

Parágrafo primeiro: O presente instrumento é celebrado em caráter irrevogável e irretratável, obrigando as partes por si, seus herdeiros e sucessores, ficando vedado o arrependimento. Muito embora a irrevogabilidade e irretratabilidade, se os PROMITENTE (s) COMPRADOR (es) não purgar a mora, a PROMITENTE VENDEDORA poderá resolver o contrato, transferindo-se a terceiros, se for o caso, os direitos e obrigações, independentemente de consentimento do PROMITENTE (s) COMPRADOR (es), retendo como penalização pela não concretização da promessa, os valores e encargos previstos nos parágrafos a seguir.

JOSÉ ARTUR COELHO OURIQUES

BERENICE DAMERAU OURIQUES

Parágrafo segundo: Conforme estipula o Art. 49 da Lei n.º 8.078/90 e c/c § 10 do Art. 67-A da Lei 4.591/64, somente nos contratos firmados em estantes de vendas e fora da sede da PROMITENTE VENDEDORA permitem ao PROMITENTE COMPRADOR o exercício do direito de arrependimento, durante o prazo improrrogável de 7 (sete) dias, com a devolução de todos os valores

eventualmente antecipados, inclusive a comissão de corretagem. Caberá ao PROMITENTE COMPRADOR demonstrar o exercício tempestivo do direito de arrependimento por meio de carta registrada, com aviso de recebimento, considerada a data da postagem como data inicial da contagem do prazo a que se refere o § 10 deste artigo.

JOSÉ ARTUR COELHO OURIQUES BERENICE DAMERAU OURIQUES

Parágrafo quarto: Em caso de desfazimento do contrato, mediante distrato ou resolução por inadimplemento de obrigação por parte do PROMITENTE (s) COMPRADOR (es), este fará jus à restituição das quantias que houver pago à PROMITENTE VENDEDORA, atualizadas com base no índice contratualmente estabelecido para a correção monetária das parcelas do preço do imóvel, delas deduzidas, cumulativamente:

a) a integralidade da comissão de corretagem;

b) indenização por perdas e danos no valor de 50% (cinquenta por cento) do valor pago, visto estar a presente incorporação submetida ao REGIME DE PATRIMÔNIO DE AFETAÇÃO.

c) Em função do período em que teve disponibilizada a unidade imobiliária, responde ainda o PROMITENTE (s) COMPRADOR (es) por todas as quantias correspondentes aos impostos reais incidentes sobre o imóvel; cotas de condomínio e contribuições devidas a associações de moradores; demais encargos incidentes sobre o imóvel e despesas previstas no contrato.

d) Fruição em decorrência da utilização dos imóveis pelo período até a sua devolução, correspondente ao parágrafo terceiro da presente cláusula.

JOSÉ ARTUR COELHO OURIQUES BERENICE DAMERAU OURIQUES

Parágrafo quinto: No caso de resolução contratual por culpa do adquirente, a devolução de parcelas, ou de parte delas, pagas pelo PROMITENTE (s) COMPRADOR (es), será observado um prazo máximo de 30 (trinta) dias após o habite-se ou documento equivalente expedido pelo órgão público municipal competente, a qual será efetuada em uma única parcela, com a mesma correção/atualização monetária pactuada neste instrumento, sendo lícito à PROMITENTE VENDEDORA, no caso de encontrar-se o imóvel na posse dos PROMITENTE (s) COMPRADOR (es), reter e compensar na devolução, ou cobrar em separado, as despesas relacionadas nos parágrafos antecedentes. Fica ainda estipulado que não será devida qualquer indenização aos PROMITENTE (s) COMPRADOR (es) por

benfeitorias ou acessões realizadas no imóvel.

JOSÉ ARTUR COELHO OURIQUES

BERENICE DAMERAU OURIQUES

Parágrafo sexto: Havendo rescisão motivada por inadimplemento dos PROMITENTE (s) COMPRADOR (es) este deverá desocupar e entregar imediatamente o imóvel, sob pena de ser caracterizado o esbulho possessório.

JOSÉ ARTUR COELHO OURIQUES

BERENICE DAMERAU OURIQUES

CLÁUSULA NONA: DA CESSÃO DOS DIREITOS

Parágrafo primeiro: Os PROMITENTE (s) COMPRADOR (es) não poderá ceder ou transferir os direitos e obrigações derivados do presente contrato sem prévia e expressa anuência da PROMITENTE VENDEDORA, que se reserva no direito de vetar a transação.

CLÁUSULA DÉCIMA: DEMAIS DISPOSIÇÕES CONTRATUAIS

Parágrafo primeiro: Todos os tributos, laudêmio, emolumentos notariais e despesas relacionadas com a presente transação são da exclusiva responsabilidade do(s) PROMITENTE (s) COMPRADOR (es). Eventuais pagamentos efetuados pela PROMITENTE VENDEDORA, a esse título, deverão ser imediatamente reembolsados pelo PROMITENTE (s) COMPRADOR (es).

Parágrafo segundo: Os PROMITENTE (s) COMPRADOR (es) arcará com os custos decorrentes de toda e qualquer alteração ou modificação que introduzirem no objeto contratual.

Parágrafo terceiro: A não exigência imediata, por qualquer das PARTES, do cumprimento de qualquer obrigação avençada neste contrato constituir-se-á mera liberalidade da parte que assim proceder, não devendo ser entendida ou caracterizada como novação ou precedente invocável pela outra parte.

Parágrafo quarto: As disposições deste contrato substituem e cancelam todas e quaisquer outras avenças ou acordos que as PARTES tenham eventualmente mantido antes de sua assinatura, quer escritas ou verbais, prevalecendo tão só o que neste instrumento se ajustou. Qualquer alteração do

presente contrato somente se efetuará por escrito, através de instrumento próprio.

Parágrafo quinto: As PARTES declaram que o presente contrato constitui obrigação válida e exequível entre elas por via de execução específica, nos termos da legislação civil tendo a sua celebração sido formalizada e assinada pelas pessoas legalmente capazes e autorizadas para tanto pelos seus respectivos Estatutos e/ou Contrato Social, respondendo a parte inadimplente por perdas, danos e lucros cessantes pela inveracidade ou inexatidão da presente declaração.

Parágrafo sexto: Qualquer aviso, notificação, interpelação judicial ou extrajudicial, bem como quaisquer comunicações ou convites, considerar-se-ão legalmente entregues se remetidos sob protocolo ou AVISO DE RECEBIMENTO – AR (do correio), no endereço constante da qualificação, ou o do imóvel objeto da presente compra e venda, obrigando-se as partes a comunicarem por escrito uma a outra, qualquer mudança do seu endereço assumindo os ônus que porventura venham a decorrer de sua eventual omissão.

Parágrafo sétimo: O(s) PROMITENTE(s) COMPRADOR(es) autoriza expressamente que a PROMITENTE VENDEDORA mantenha cartazes, placas ou qualquer outro meio de publicidade no empreendimento até a comercialização da última unidade de sua propriedade. Será permitido o ingresso de corretores devidamente autorizados e de livre acesso às áreas comuns do empreendimento e das unidades que são de propriedade da PROMITENTE VENDEDORA.

CLÁUSULA DÉCIMA PRIMEIRA: DA PROTEÇÃO DE DADOS

Parágrafo primeiro: Em conformidade da Lei Geral de Proteção de Dados Pessoais - Lei nº 13.709/2018 com redação dada pela Lei nº 13.853/2019 – a PROMITENTE VENDEDORA se obriga a respeitar a privacidade do(s) PROMITENTE(S) COMPRADOR(ES), comprometendo-se a proteger e manter em sigilo todos os dados pessoais fornecidos pelo mesmo em função do presente contrato, salvo nos casos em que seja obrigado, por autoridades públicas, a revelar tais informações a terceiros.

Parágrafo segundo: Dentre os dados pessoais incluem-se: nome, endereços, contatos telefônicos, endereços eletrônicos, data de nascimento, gênero, filiação, estado civil, naturalidade, nacionalidade, identificação civil, identificação e enquadramento fiscal, passaporte, currículo profissional, profissão, formação profissional, entre outros dados fornecidos de forma livre, consciente e inequívoca pelo(s) PROMITENTE(S) COMPRADOR(ES), que possam identificar direta ou indiretamente as pessoas relacionadas aos dados.

Parágrafo terceiro: Nos termos do art. 7º, VI, da LGPD, a PROMITENTE VENDEDORA está autorizada a realizar o tratamento de dados pessoais do PROMITENTE(S) COMPRADOR(ES) diante do exercício regular de direito em processo judicial, administrativo ou arbitral e, com base no art. 10º, I, da LGPD, ostenta legítimo interesse em armazenar, acessar, avaliar, modificar, transferir e comunicar, sob qualquer forma e por tempo indeterminado, todas e quaisquer peças processuais, contratos, e-mails, cartas e demais documentações relativas ao objeto desta contratação.

Parágrafo quarto: Fica autorizado pelo PROMITENTE (S) COMPRADOR (ES) o compartilhamento dos dados pessoais coletados pela PROMITENTE VENDEDORA, quando estritamente necessário para a execução dos trabalhos, aos profissionais como contadores, auditores e/ou assessoria jurídica, desde que tais pessoas assegurem a confidencialidade dos dados compartilhados.

CLÁUSULA DÉCIMA SEGUNDA: DO FORO

As artes elegem o foro da Comarca de Florianópolis, com expressa renúncia a qualquer outro, por mais privilegiado que seja, para dirimir as dúvidas e litígios porventura decorrentes deste instrumento.

70 11

ACCR CONSTRUÇÕES

Aracy Rupp Bulcão Vianna
PRIME RESIDENCE

E por estarem assim justos e contratados, assinam o presente instrumento em 03 (três) vias de igual forma e conteúdo, na presença das testemunhas abaixo identificadas.

Florianópolis/SC, 17 de outubro de 2024.

JOSÉ ARTUR COELHO OURIQUES
Promitente Comprador

BERENICE DAMERAU OURIQUES
Promitente Compradora

ACCR INCORPORAÇÕES LTDA.
Promitente Vendedora

Testemunhas:

Joice Salum
CPF/MF: 398.860.699-53

Léo Schnorrenbenger
CPF/MF: 777.646.259-49

Página de assinaturas

Joice Salum
398.860.699-53
Signatário

Léo Schnorrenberger
777.646.259-49
Signatário

Antonio Ramos
004.426.609-01
Signatário

Jose Ouriques
521.135.589-04
Signatário

Berenice Ouriques
588.049.439-04
Signatário

HISTÓRICO

17 out 2024 16:38:14 — **Antônio Rafael Ramos** criou este documento. (Empresa: ACCR incorporações ltda, CNPJ: 81.356.271/0001-86, Email: camila@accr.com.br, CPF: 004.426.609-01)

18 out 2024 12:58:02 — **Jose Artur Coelho Ouriques** *(Email: ja.ouriques@uol.com.br, CPF: 521.135.589-04)* visualizou este documento por meio do IP 189.4.122.118 localizado em Florianópolis - Santa Catarina - Brazil

21 out 2024 20:13:10 — **Jose Artur Coelho Ouriques** *(Email: ja.ouriques@uol.com.br, CPF: 521.135.589-04)* assinou este documento por meio do IP 189.4.122.118 localizado em Florianópolis - Santa Catarina - Brazil

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18 out 2024 08:22:29	**Joice Salum** *(Email: joice@accr.com.br, CPF: 398.860.699-53)* visualizou este documento por meio do IP 177.135.66.115 localizado em Florianópolis - Santa Catarina - Brazil
18 out 2024 08:23:37	**Joice Salum** *(Email: joice@accr.com.br, CPF: 398.860.699-53)* assinou este documento por meio do IP 177.135.66.115 localizado em Florianópolis - Santa Catarina - Brazil
18 out 2024 08:42:50	**Léo Schnorrenberger** *(Email: leo@accr.com.br, CPF: 777.646.259-49)* visualizou este documento por meio do IP 177.135.66.115 localizado em Florianópolis - Santa Catarina - Brazil
18 out 2024 08:45:13	**Léo Schnorrenberger** *(Email: leo@accr.com.br, CPF: 777.646.259-49)* assinou este documento por meio do IP 177.135.66.115 localizado em Florianópolis - Santa Catarina - Brazil


REPÚBLICA FEDERATIVA DO BRASIL
GOVERNO FEDERAL
Estado de Santa Catarina
Secretaria de Estado da Segurança Pública
Nome / Name
JOSÉ ARTUR COELHO OURIQUES
Nome Social / Social Name
Registro Geral - CPF / Personal Number
521.135.589-04
Sexo / Sex
M
Data de Nascimento / Date of Birth
05/03/1957
Nacionalidade / Nacionality
BRA
Naturalidade / Place of Birth
FLORIANÓPOLIS/SC
Validade / Expiry
Não informado
Assinatura do Titular / Cardholder's Signature
CARTEIRA DE IDENTIDADE

Celesc Distribuição S.A.

Protocolo de atendimento 8039613783

0800 048 0120

Cliente

Nº da Unidade Consumidora
59093863

( ) TROCA DE TITULARIDADE
' Data de ocupação do imóvel
' Leitura do medidor

( ) DESLIGAMENTO - NÃO PODE SER CANCELADO
* Leitura do medidor
( ) Faturar pela média

(X) LIGAÇÃO NOVA
Tipo de ligação
( ) Monofásico
(X) Bifásico
( ) Trifásico

Atividade desenvolvida na unidades
( ) Residencial ( ) Construção
( ) Comercial ( ) Rural
AMPER DO DJ 50

CONSTRUÇÃO: ao final da obra, solicitar alteração classe consumo

Data de vencimento e forma de entrega
( ) 01 ( ) 15 ( ) Eletrônica
( ) 05 ( ) 20 ( ) Impressa
(X) 10 ( ) 25

Obs: apenas uma opção

DADOS DA UNIDADE

Rua AV. RIO BRANCO Nº 430
Bairro CENTRO CEP Município FLORIANÓPOLIS
Ponto de Referencia ANGELONI Complemento APTO 501
Ramo de atividade (EX: restaurante, academia, etc....) RESIDENCIAL

DADOS DE QUEM FOR ASSUMIR O SERVIÇO

(5398096)

(X) PESSOA FISICA
Nome Completo JOSÉ NELSON COELHO OULHOUSE
CPF 521135589-04 RG
E-mail J.aoulhouse@uol.com.br
Telefone 48984054297 OU Celular 48984054297.

( ) PESSOA JURIDICA
Razão Social
CNPJ Telefone
Celular E-mail
Representante legal CPF

30 / 05 / 25.
DATA

ASSINATURA

Formulário exclusivo par solicitações de cliente baixa tensão

IMPORTANTE: anexar cópias (autenticada ou documento original) para arquivamento dos seguintes documentos.
- Pessoa física: RG e CPF ou outro documento oficial de identificação com foto.
- Pessoa Jurídica: Última alteração consolidada do contrato social, RG e CPF ou outro documento de identificação com foto
- Terceiros: Procuração, cópia autenticada do RG e CPF, OU documento original com foto de ambos (procurador e do novo titular)

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECIBO

Valor	R$	20.000,00
Desconto	R$	0,00
Acréscimo :	R$	0,00
Total :	R$	**20.000,00**

Recebemos de JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES

A quantia de (vinte mil reais) * * *

ACCR INCORPORAÇÕES LTDA

Extrato do Contrato

Data da Impressão : Quarta-feira, 4 de Dezembro de 2024 às 14:23 h

Contrato : **118** Cedentes :

Cliente: **JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES**

CPF / CNPJ : **521.135.589-04**

Data da Assinatura : **14/10/2024** Valor do Contrato na Data da Assinatura : **576.000,00**

Empreendimento		Bloco	Unidade	Tipo
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		501	Apartamento
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		G97	Hobby Box
980	RES. EDIFICIO ARACY RUPP BULCÃO VIANA		HB67	Hobby Box

Pc	Refer	Vcto	Valor	Juros	Total	Cor	Qtde CUBs	CUB Pago	Difer	Dt Pgto	Vl Recebido	Descontos
10	ATO	14/10/2024	55.000,00	0,00	55.000,00	0	19,3246	19,3246	0,0000	16/10/2024	55.000,00	0,00
11	ATO	14/10/2024	20.000,00	0,00	20.000,00	0	7,0271	7,0271	0,0000	17/10/2024	20.000,00	0,00
20	001/001	30/12/2024	20.000,00	0,00	20.000,00	47	7,0271	7,0271	0,0000	30/10/2024	20.000,00	0,00
21	001/001	30/12/2024	20.000,00	0,00	20.000,00	47	6,9721	6,9721	0,0000	03/12/2024	20.000,00	0,00
22	001/001	30/03/2025	464.792,40	0,00	464.792,40	47	162,0299	0,0000	0,0000		0,00	0,00
			579.792,40	0,00	579.792,40		202,3808	40,3509			115.000,00	0,00

Corrigido até : 04/12/2024 Saldo do Contrato: 464.792,40

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECIBO

Valor	R$	20.000,00
Desconto	R$	0,00
Acréscimo :	R$	0,00
Total :	R$	**20.000,00**

Recebemos de JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES

A quantia de (vinte mil reais) * * *

CR INCORPORAÇÕES LTDA

rato do Contrato

Data da Impressão : Quarta-feira, 30 de Outubro de 2024 às 09:37 h

rato : 118

te: JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES Cedentes :

/ CNPJ : 521.135.589-04

da Assinatura : 14/10/2024 Valor do Contrato na Data da Assinatura : 576.000,00

preendimento	Bloco	Unidade	Tipo
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		501	Apartamento
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		G97	Hobby Box
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		HB67	Hobby Box

Refer	Vcto	Valor	Juros	Total	Cor	Qtde CUBs	CUB Pago	Difer	Dt Pgto	Vl Recebido	Descontos
ATO	14/10/2024	55.000,00	0,00	55.000,00	0	19,3246	19,3246	0,0000	16/10/2024	55.000,00	0,00
ATO	14/10/2024	20.000,00	0,00	20.000,00	0	7,0271	7,0271	0,0000	17/10/2024	20.000,00	0,00
001/001	30/12/2024	20.000,00	0,00	20.000,00	47	7,0271	7,0271	0,0000	30/10/2024	20.000,00	0,00
001/001	30/12/2024	481.000,00	0,00	481.000,00	47	169,0020	0,0000	0,0000		0,00	0,00
		576.000,00	0,00	576.000,00		202,3808	33,3788			95.000,00	0,00

rrigido até : 30/10/2024 Saldo do Contrato: 481.000,00

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECIBO

Valor	R$	20.000,00
Desconto	R$	0,00
Acréscimo :	R$	0,00
Total :	R$	**20.000,00**

Recebemos de JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES

A quantia de (vinte mil reais) * * *

ACCR INCORPORAÇÕES LTDA
CNPJ: 81.356.271/0001-86

RECIBO

Valor	R$	55.000,00
Desconto	R$	0,00
Acréscimo :	R$	0,00
Total :	R$	**55.000,00**

Recebemos de JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES

A quantia de (cinquenta e cinco mil reais) * * *

INCORPORAÇÕES LTDA

o do Contrato

Data da Impressão : Sexta-feira, 18 de Outubro de 2024 às 09:09 h

o : **118** Cedentes :

JOSE ARTUR COELHO OURIQUES/BERENICE OURIQUES

CNPJ : **521.135.589-04**

a Assinatura : **14/10/2024** Valor do Contrato na Data da Assinatura : **576.000,00**

endimento	Bloco	Unidade	Tipo
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		501	Apartamento
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		G97	Hobby Box
RES. EDIFICIO ARACY RUPP BULCÃO VIANA		HB67	Hobby Box

efer	Vcto	Valor	Juros	Total Cor	Qtde CUBs	CUB Pago	Difer	Dt Pgto	Vl Recebido	Descontos
O	14/10/2024	55.000,00	0,00	55.000,00 0	19,3246	19,3246	0,0000	16/10/2024	55.000,00	0,00
O	14/10/2024	20.000,00	0,00	20.000,00 0	7,0271	7,0271	0,0000	17/10/2024	20.000,00	0,00
1/001	30/12/2024	501.000,00	0,00	501.000,00 47	176,0291	0,0000	0,0000		0,00	0,00
		576.000,00	0,00	576.000,00	202,3808	26,3517			75.000,00	0,00

ido até : 18/10/2024 Saldo do Contrato: 501.000,00

LN Perio
PERIODONTICS & IMPLANT DENTISTRY

May 23, 2026

To Whom It May Concern,

My name is Lincoln Nguyen, D.D.S., M.S., a Board-Certified Periodontist and Dental Implant Surgeon practicing at LN Perio in California. I earned my Doctor of Dental Surgery degree at the University of California, San Francisco in 2021, where I received the Regents Scholar Award, and completed my Periodontal Residency and Master of Science in Dentistry at the University of Alabama at Birmingham in 2024. Throughout my career, I have committed myself to the highest standards of clinical care, academic collaboration, and the advancement of periodontal and implant surgery, particularly for underserved patient populations.

I had the privilege of meeting Dr. Felipe Damerau Ouriques during my final year of residency at UAB, when he joined the program as a first-year resident. From the outset, he distinguished himself as an exceptional clinician with remarkable technical acumen and a deep command of complex periodontal procedures. Together we completed over 20 immediate implant placements — procedures demanding the highest surgical precision — with a 100% success rate, and he performed five lateral sinus lifts without complication. His handling of a rare oral-antral communication, resolved through a buccal fat pad flap technique, reflects the clinical mastery and composure under pressure that define a truly outstanding specialist. His techniques in immediate implant placement have since been adopted as a standard of practice among his peers.

Dr. Ouriques has presented me with his business plan to establish a specialized periodontal practice in the United States, focused on delivering advanced implant and periodontal treatments to underserved communities — a mission that closely mirrors my own values and the work I have built through my private practice. Having reviewed it in detail, I am committed to investing USD $100,000.00 from my personal savings in support of his plan and his continued presence in the United States. These funds are held in my savings account and are immediately available. This is not simply a sound investment; it is an opportunity to support and work with one of the most talented periodontists I have worked alongside and to expand high-quality specialist care in the communities that need it most. I have full confidence that his practice will set new benchmarks for clinical outcomes and patient access, delivering meaningful, lasting value to the American healthcare system.

I am fully available to answer any questions and welcome you to contact me at any time.

Sincerely,

Lincoln Nguyen

Lincoln Nguyen, D.D.S., M.S.
Private Practitioner in Periodontics
LN Perio

810 Huntington Street, Huntington Beach CA 92648. (415) 629-6479 DrLincoln@LNPerio.com

Schwab One® Account of

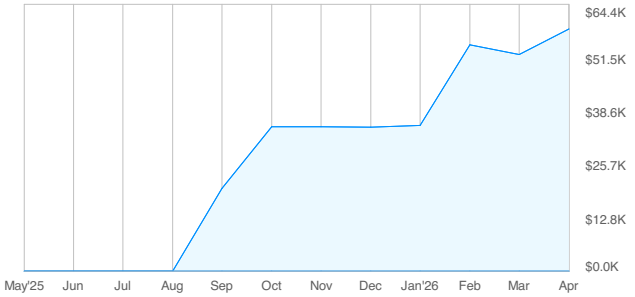
LINCOLN NGUYEN

Account Number
2366-1993

Statement Period
April 1-30, 2026

Account Summary

Ending Account Value as of 04/30	Beginning Account Value as of 04/01
$58,577.67	$52,420.79



	This Statement	YTD
Beginning Account Value	**$52,420.79**	$34,855.81
Deposits	**0.00**	20,000.00
Withdrawals	**0.00**	0.00
Dividends and Interest	**0.00**	38.84
Market Appreciation/(Depreciation)	**6,156.88**	3,683.02
Expenses	**0.00**	0.00
Ending Account Value	**$58,577.67**	**$58,577.67**

Account Ending Value reflects the market value of your cash and investments. It does not include pending transactions, unpriced securities or assets held outside Schwab's custody.

Your Consultant

Xinyao Wang
VP Financial Consultant
1 408-446-7610
xinyao.wang@schwab.com

Manage Your Account

Customer Service and Trading:
Call your Schwab Representative
1-800-435-4000
24/7 Customer Service

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Online Assistance

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Visit schwab.com/stmt to explore the features and benefits of this statement.

LINCOLN NGUYEN
810 HUNTINGTON ST
HUNTINGTON BEACH CA 92648-4756

04/30-00000-ID211

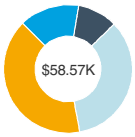
Schwab One® Account of

LINCOLN NGUYEN

Account Number
****-*993

Statement Period
April 1-30, 2026

Asset Allocation



	This Period	Current Allocation
Cash and Cash Investments	8,855.77	15%
Equities	6,126.20	10%
Mutual Funds	20,047.96	34%
Exchange Traded Funds	23,547.74	40%
Total	**$58,577.67**	100%

Income Summary



	This Period		YTD	
Federal Tax Status	Tax-Exempt	Taxable	Tax-Exempt	Taxable
Schwab One® Interest	0.00	0.00	0.00	0.10
Cash Dividends	0.00	0.00	0.00	38.74
Total Income	**$0.00**	**$0.00**	**$0.00**	**$38.84**

Top Account Holdings This Period

SYMBOL CUSIP	Description	Market Value	% of Accounts
SWPPX	SCHWAB S&P 500 INDEX	20,047.96	34%
QQQ	INVESCO QQQ TR	10,016.10	17%
	Cash	8,855.77	15%
QQQM	INVESCO NASDAQ 100 ETF	8,247.00	14%
GOOGL	ALPHABET INC	5,387.20	9%

Margin Loan Information

Opening Margin Loan Balance	Closing Margin Loan Balance	Funds Available to Withdraw *	Securities Buying Power *
$0.00	**$0.00**	**$33,717.77**	**$67,436.00**

Margin Loan Rates Vary by Balance
10.075% - 11.825%

* Values include any cash plus the amount available using margin borrowing.
For more information about margin rates, please visit schwab.com/margin/margin-rates-and-requirements.

Gain or (Loss) Summary

	Short-Term (ST)			Long-Term (LT)		
	Gain	(Loss)	Net	Gain	(Loss)	Net
This Period	0.00	0.00	0.00	0.00	0.00	0.00
YTD			0.00			0.00
Unrealized						**$4,288.29**

Values may not reflect all of your gains/losses and may be rounded up to the nearest dollar; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Schwab One® Account of

LINCOLN NGUYEN

Account Number ****-*993

Statement Period April 1-30, 2026

Positions - Summary

Beginning Value as of 04/01	+	Transfer of Securities(In/Out)	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	**Ending Value as of 04/30**	Cost Basis	Unrealized Gain/(Loss)
$52,420.79		$0.00		$0.00		$0.00		$6,156.88		**$58,577.67**	$45,433.61	$4,288.29

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Cash and Cash Investments

Type	Symbol	Description	Quantity	Price($)	Beginning Balance($)	Ending Balance($)	Change in Period Balance($)	Pending/Unsettled Cash($)	Interest/ Yield Rate	% of Acct
Cash					8,855.77	8,855.77	0.00	0.00		15%
Total Cash and Cash Investments					**$8,855.77**	**$8,855.77**	**$0.00**			**15%**

Positions - Equities

Symbol	Description	Quantity	Price($)	Market Value($)	Cost Basis($)	Unrealized Gain/(Loss)($)	Est. Yield	Est. Annual Income($)	% of Acct
GOOGL	ALPHABET INC (M)	14.0000	384.80000	5,387.20	4,048.08	1,339.12	0.21%	11.76	9%
ASTS	AST SPACEMOBILE INC (M)	10.0000	73.90000	739.00	841.40	(102.40)	N/A	N/A	1%
Total Equities				**$6,126.20**	**$4,889.48**	**$1,236.72**		**$11.76**	**10%**

Positions - Mutual Funds

Symbol	Description	Quantity	Price($)	Market Value($)	Cost Basis($)	Unrealized Gain/(Loss)($)	% of Acct
SWPPX	SCHWAB S&P 500 INDEX (M), +	1,081.9190	18.53000	20,047.96	19,056.34	991.62	34%
Total Mutual Funds				**$20,047.96**	**$19,056.34**	**$991.62**	**34%**

Positions - Exchange Traded Funds

Symbol	Description	Quantity	Price($)	Market Value($)	Cost Basis($)	Unrealized Gain/(Loss)($)	Est. Yield	Est. Annual Income($)	% of Acct
QQQM	INVESCO NASDAQ 100 ETF (M)	30.0000	274.90000	8,247.00	7,490.10	756.90	0.47%	39.32	14%
QQQ	INVESCO QQQ TR (M)	15.0000	667.74000	10,016.10	8,969.65	1,046.45	0.43%	43.97	17%
VOO	VANGUARD S&P 500 ETF (M)	8.0000	660.58000	5,284.64	5,028.04	256.60	1.13%	59.92	9%
Total Exchange Traded Funds				**$23,547.74**	**$21,487.79**	**$2,059.95**		**$143.21**	**40%**

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Transactions - Summary

Beginning Cash* as of 04/01	+ Deposits	+ Withdrawals	+ Purchases	+ Sales/Redemptions	+ Dividends/Interest	+ Expenses	= Ending Cash* as of 04/30
$8,855.77	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$8,855.77

Other Activity **$0.00** Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Endnotes For Your Account

(M) Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.

+ Dividends paid on this security will be automatically reinvested.

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Terms and Conditions (continued)

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Terms and Conditions (continued)

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CHASE

JPMorgan Chase Bank, N.A.
P O Box 44959
Indianapolis, IN 46244 - 4959

May 01, 2026 through May 29, 2026
Account Number: **000000696895930**

CUSTOMER SERVICE INFORMATION

Web site:	**Chase.com**
Service Center:	**1-800-242-7338**
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679

We accept operator relay calls

00370801 DRE 703 219 15026 NNNNNNNNNNN 1 000000000 64 0000

LN PERIO DDS INCORPORATED
810 HUNTINGTON ST
HUNTINGTON BEACH CA 92648-4756



CHECKING SUMMARY

Chase Business Complete Checking

	INSTANCES	AMOUNT
Beginning Balance		**$48,168.55**
Deposits and Additions	5	28,187.26
Checks Paid	2	-1,800.00
ATM & Debit Card Withdrawals	1	-80.00
Electronic Withdrawals	6	-19,835.55
Ending Balance	**14**	**$54,640.26**

Your account ending in 9266 is linked to this account for overdraft protection.

Congratulations, we waived the $15 Monthly Service Fee for this statement period, based on your qualifying activity.

How to Avoid the Monthly Service Fee (MSF)
If you meet any of the following qualifying activities for this Chase Business Complete Checking℠ account in a statement period, we will waive the $15 MSF.

Here's the business activity we used to determine if you qualified for the MSF waiver:

- $2,000 Minimum Daily Ending Balance: Your lowest daily ending balance was $32,551.64.
- $2,000 Chase Payment Solutions℠ Activity: $0.00 was deposited into this account.
- $2,000 Chase Ink® Business Card Activity: $6,734.81 was your total Ink activity.

You can also avoid the MSF if you:

- Maintain a linked Chase Private Client Checking℠ account OR
- Meet Chase Military Banking requirements

For complete details on all requirements to avoid the MSF, please review the Additional Banking Services and Fees for Business Accounts at chase.com/business/disclosures or visit a Chase branch.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
05/01	Orig CO Name:69009 Bret O. An Orig ID:13357138 Desc Date:050126 CO Entry Descr:Payroll Sec:PPD Trace#:091408596427197 Eed:260501 Ind ID: Ind Name:Nguyen Lincoln Trn: 1216427197Tc	$286.50
05/15	Orig CO Name:69009 Bret O. An Orig ID:13357138 Desc Date:051526 CO Entry Descr:Payroll Sec:PPD Trace#:091408595374874 Eed:260515 Ind ID: Ind Name:Nguyen Lincoln Trn: 1355374874Tc	7,253.50
05/18	Orig CO Name:D. Suri, Dmd, IN Orig ID:9138864001 Desc Date:260518 CO Entry Descr:Payroll Sec:PPD Trace#:021000029019426 Eed:260518 Ind ID: Ind Name:Lincoln Nguyen Trn: 1389019426Tc	6,888.26
05/29	Deposit 4750125434	13,568.00
05/29	Orig CO Name:69009 Bret O. An Orig ID:13357138 Desc Date:052926 CO Entry Descr:Payroll Sec:PPD Trace#:091408596917316 Eed:260529 Ind ID: Ind Name:Nguyen Lincoln Trn: 1496917316Tc	191.00
Total Deposits and Additions		**$28,187.26**

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
9681 ^		05/01	$1,700.00
9682 ^		05/01	100.00
Total Checks Paid			**$1,800.00**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION		AMOUNT
05/18	Card Purchase	05/16 Yosemite Np El Portal CA Card 6006	$80.00
Total ATM & Debit Card Withdrawals			**$80.00**

ATM & DEBIT CARD SUMMARY

Lincoln Huylinh Nguyen Card 6006

Total ATM Withdrawals & Debits	$0.00
Total Card Purchases	$80.00
Total Card Deposits & Credits	$0.00

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	$0.00
Total Card Purchases	$80.00
Total Card Deposits & Credits	$0.00

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
05/04	05/03 Payment To Chase Card Ending IN 4832	$2,690.76
05/05	Orig CO Name:Irs Orig ID:3387702000 Desc Date:050526 CO Entry Descr:Usataxpymtsec:CCD Trace#:061036017052432 Eed:260505 Ind ID:270652573219386 Ind Name:Ln Perio Dds Incorpora Trn: 1257052432Tc	1,183.33
05/05	Orig CO Name:Employment Devel Orig ID:2282533055 Desc Date:050426 CO Entry Descr:Edd Eftpmtsec:CCD Trace#:042000010437225 Eed:260505 Ind ID:796597216 Ind Name:Ln Perio Dds Incorpora Payment Trn: 1250437225Tc	229.32
05/08	05/08 Online Transfer To Chk ...2240 Transaction#: 29142429111	10,000.00
05/26	05/22 Payment To Chase Card Ending IN 4832	5,690.84
05/27	Orig CO Name:Comcast-Xfinity Orig ID:0000213249 Desc Date:260527 CO Entry Descr:Cable Svcssec:PPD Trace#:021000027091234 Eed:260527 Ind ID: Ind Name:Lincoln *Nguyen Trn: 1477091234Tc	41.30
Total Electronic Withdrawals		**$19,835.55**

DAILY ENDING BALANCE

DATE	AMOUNT
05/01	$46,655.05
05/04	43,964.29
05/05	42,551.64
05/08	32,551.64
05/15	39,805.14
05/18	46,613.40
05/26	40,922.56
05/27	40,881.26
05/29	54,640.26

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC

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May 23, 2026

Tom Roberts
2401 N. Ocean Blvd – Unit 601
Fort Lauderdale, FL 33305

To Whom It May Concern,

Felipe Ouriques came into my life in 2005, when he arrived in Lenexa, Kansas as a foreign exchange student and joined our household for the duration of his program. I am Tom Roberts, a United States citizen and the former President of cfm Distributors, Inc, a HVAC distributor located in Kansas City, Missouri. Over the course of my career, I led the company through sustained growth across Missouri, Kansas, Iowa, and Nebraska before transitioning to Chairman of the Board. While mostly retired today, I still serve on the Board of Directors of the company. I write this letter with full knowledge of who Dr. Ouriques is, both as a person and as a professional, and I do so without reservation.

Having reviewed the outline of Dr. Ouriques' business plan, I am prepared to invest up to USD $100,000 to support the establishment and early development of his specialized periodontal practice in the United States, subject to the appropriate legal and financial documentation. I have the financial capacity to make this investment and am prepared to provide supporting documentation confirming the availability of funds. In my view, the strongest investments are the ones where you know the person, understand the purpose, and believe in the potential. In this case, all three are present. I am confident that his work in this country will benefit not only the patients he treats but the broader healthcare community he is committed to serving. Felipe has demonstrated his selfless care for others several times, and I am sure he will be a benefit to society, both as a highly skilled professional, and as a responsible citizen.

From the first weeks Felipe spent with our family, there were qualities that set him apart that had nothing to do with formal achievement. He was disciplined in a way that felt natural rather than performed. He was respectful, attentive, and genuinely curious. He thought carefully about his future, not in an anxious way but in the way of someone who already understood that his goals required real effort to reach. When his exchange program ended and he returned to Brazil, the relationship did not end with it. In 2007, I made the trip to Brazil to visit Felipe and his family, and that experience confirmed everything I had already come to believe about him. The values I had observed in our home came from a family with strong roots and deep integrity. In the years that followed, my family watched his academic and professional path with genuine admiration. We followed him through his undergraduate studies, through dental school, and through his specialty training and residency in Periodontology in the United States.

May 23, 2026

I will say plainly that he is not only a trusted friend but someone my family considers our own.

I will not pretend to have any expertise in medicine nor periodontics. What I can speak to, with confidence built over decades in business, is the kind of person it takes to build something that lasts. You learn to recognize it. In every conversation I have had with Felipe over the past twenty years, the commitment has been consistent, the focus has been genuine, and the work ethic has been real. The record he built during his residency, which he has shared with me in broad terms, reflects exactly the performance I would have expected from him. His proposed plan to establish a specialized periodontal practice in the United States, with particular attention to underserved communities, is the kind of endeavor that requires not only clinical skill but sound judgment, long-term vision, and the willingness to serve a purpose larger than personal gain. Dr. Ouriques has all of those qualities.

I am glad to answer any questions and can be reached directly through the contact information listed above.

Sincerely,

Tom Roberts
Former President, cfm Distributors, Inc.
Now residing in Fort Lauderdale, Florida
(816)304-8035
cfmpilot@aol.com

Capitol Federal
700 S. Kansas Ave.
Topeka, KS 66603

Statement Ending 04/30/2026

Managing Your Accounts

Phone Number 888-8CAPFED

Online Access www.capfed.com

THOMAS H ROBERTS
KIMBERLEY H ROBERTS
2401 N OCEAN BLVD APT 601
FT LAUDERDALE FL 33305-1955

Summary of Accounts

Account Type	Account Number	Ending Balance
eSavings	[redacted]98	$200,000.00

eSavings [redacted]198

Account Summary

Date	Description	Amount
04/01/2026	**Beginning Balance**	**$277,512.28**
	0 Credit(s) This Period	$0.00
	1 Debit(s) This Period	$77,512.28
04/30/2026	**Ending Balance**	**$200,000.00**

Interest Summary

Description	Amount
Annual Percentage Yield Earned	3.70%
Interest Days	30
Interest Earned	$651.67
Interest Paid This Period	$0.00
Interest Paid Year-to-Date	$2,511.77
Average Ledger Balance	$218,086.20

Account Activity

Post Date	Description	Debits	Credits	Balance
04/01/2026	**Beginning Balance**			**$277,512.28**
04/08/2026	Withdrawal INTERNET XFR TO CHECKG x[redacted]	$77,512.28		$200,000.00
04/30/2026	**Ending Balance**			**$200,000.00**

Daily Balances

Date	Amount	Date	Amount
04/01/2026	$277,512.28	04/08/2026	$200,000.00

Interest Rate Changes

Interest Rate As Of Date	Interest Rate
04/01/2026	3.63%

MAY 26, 2026
Thm H Roberts

CONFIDENTIAL
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USE ONLY
DO NOT COPY.
TR

Member FDIC

II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (c) Realistic Operational Potential of the Business Plan

Please refer to Exhibit “I. First Prong - National Interest Waiver: (a)” Document “Business Plan Supplement”

Please refer to Exhibit “I. First Prong - National Interest Waiver: (a)” Document “CDT Procedure Code Master List”

II. Second Prong – Well Positioned to Advance the Proposed Endeavor: (d) Dr. Ouriques Has Already Taken Concrete Steps Toward Implementing the Proposed Endeavor

VENTURE DEVELOPMENT & LAUNCH PACKAGE

FDO Implants & Periodontics

Building the Future of Periodontal Care



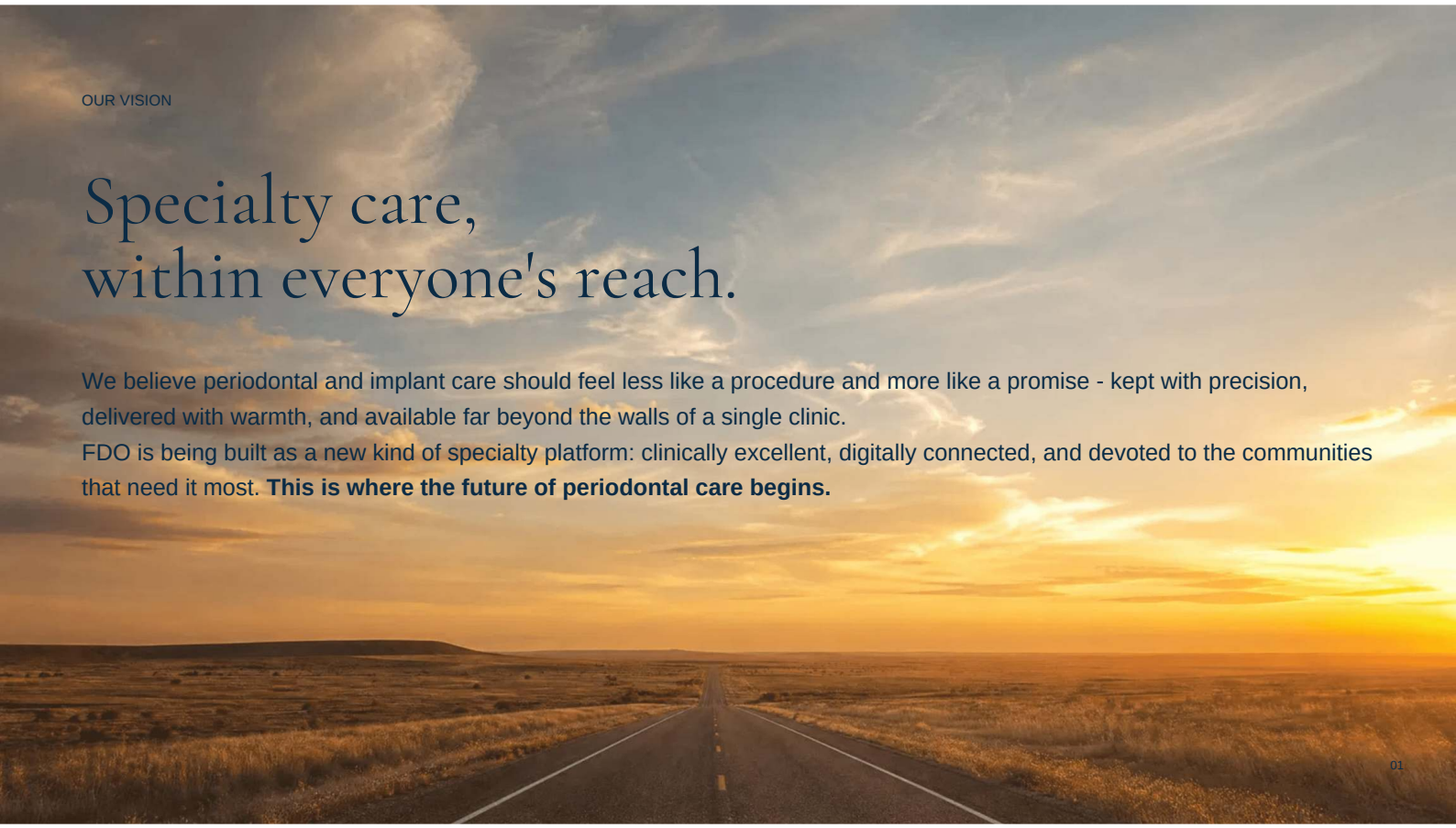
FDO IMPLANTS & PERIODONTICS LLC · HOUSTON, TEXAS · CONFIDENTIAL

FDO Implants & Periodontics is currently in its pre-operational development phase. This Venture Launch Package documents the strategic planning, branding development, operational preparation, patient experience design, referral strategy, and communication materials currently being developed to support the future launch of the practice.

Since the filing of the petition, Mr. Ouriques has undertaken preparatory activities necessary for the future establishment of the proposed venture.

CONTENTS

01 Our Vision
02 Why FDO
03 The FDO Manifesto
04 What Guides Us
05 Brand Identity
06 Tone of Voice
07 Brand Applications
08 Patient Welcome Kit
09 Website Concept & Digital Presence
10 Office Experience
11 Organizational Structure
12 The Patient Journey
13 Referral Workflow
14 Referral Experience
15 Scheduling System
16 Professional Education
17 Community Outreach
18 Technology
19 Clinical Philosophy
20–22 Already in Motion
23 Launch Timeline
24 Hiring Roadmap
25 Future Expansion
26 Founder’s Vision
27 Building More Than a Practice



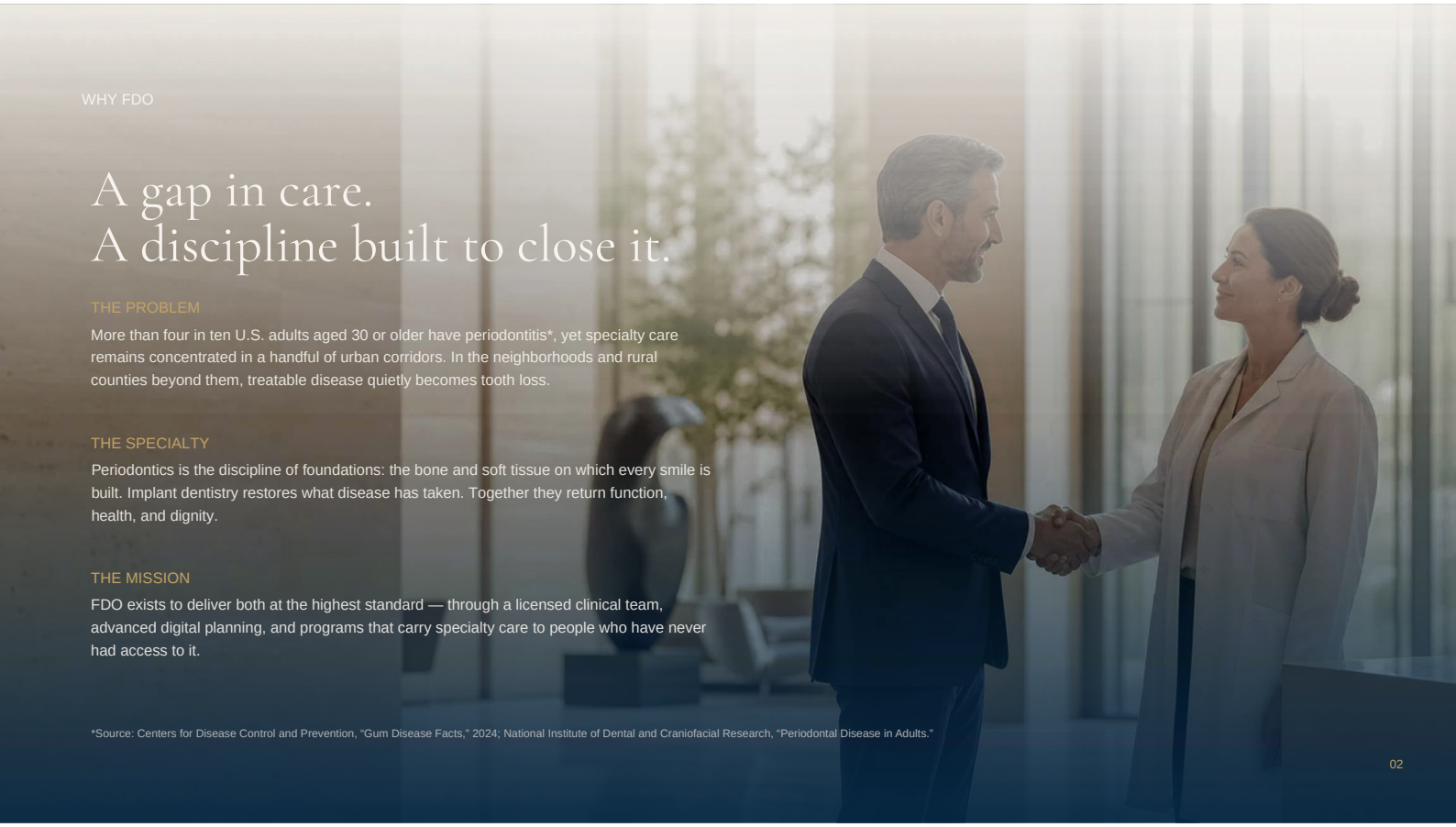
OUR VISION

Specialty care, within everyone's reach.

We believe periodontal and implant care should feel less like a procedure and more like a promise - kept with precision, delivered with warmth, and available far beyond the walls of a single clinic.
FDO is being built as a new kind of specialty platform: clinically excellent, digitally connected, and devoted to the communities that need it most. **This is where the future of periodontal care begins.**

WHY FDO

A gap in care.
A discipline built to close it.



THE PROBLEM

More than four in ten U.S. adults aged 30 or older have periodontitis*, yet specialty care remains concentrated in a handful of urban corridors. In the neighborhoods and rural counties beyond them, treatable disease quietly becomes tooth loss.

THE SPECIALTY

Periodontics is the discipline of foundations: the bone and soft tissue on which every smile is built. Implant dentistry restores what disease has taken. Together they return function, health, and dignity.

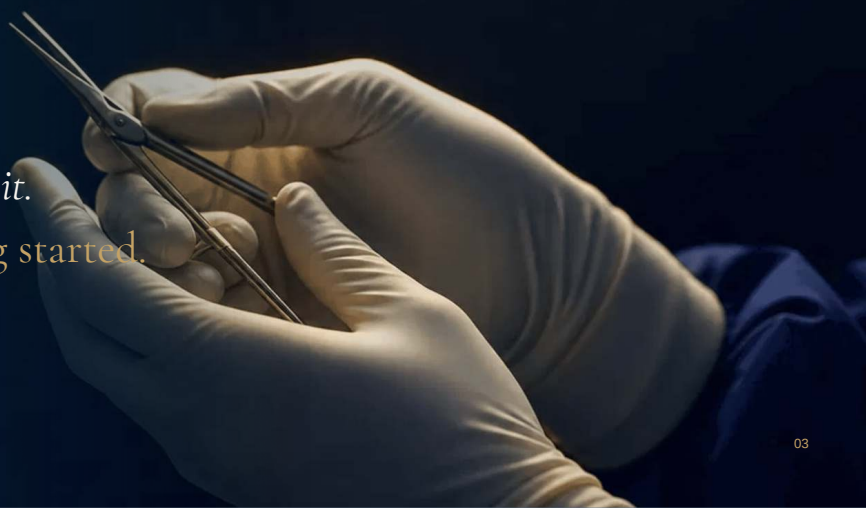
THE MISSION

FDO exists to deliver both at the highest standard — through a licensed clinical team, advanced digital planning, and programs that carry specialty care to people who have never had access to it.

*Source: Centers for Disease Control and Prevention, “Gum Disease Facts,” 2024; National Institute of Dental and Craniofacial Research, “Periodontal Disease in Adults.”

THE FDO MANIFESTO

We are not here to fill chairs.
We are here to rebuild foundations.
We measure in microns and in lifetimes.
We believe precision is a form of respect,
and access is a form of justice.
We treat the person, not the tooth.
We earn trust the slow way — and keep it.
We are FDO. And we are just getting started.



WHAT GUIDES US

Six values. One standard.

CORE VALUES



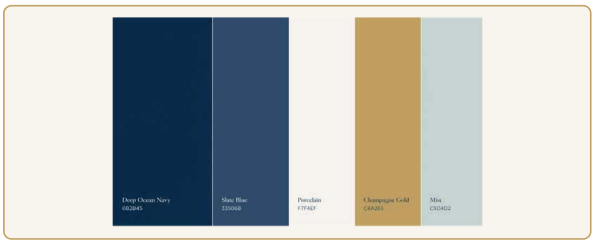
Every decision — clinical, operational, human — is tested against these six commitments.

BRAND IDENTITY

A mark of quiet authority.



THE MARK — A titanium implant cradled by the gingival line, drawn in a single gold gesture.



THE PALETTE — Deep Navy 0B2B45 · Warm Ivory F7F4EF · Champagne Gold C4A265.



THE TYPE — A high-contrast editorial serif paired with a precise humanist sans.



TONE OF VOICE

We speak the way we treat: precisely, warmly, without noise.

CLEAR, NEVER COLD

We explain complex care in plain, generous language.

CONFIDENT, NEVER BOASTFUL

Evidence speaks; we let it.

HUMAN, ALWAYS

We write to one person at a time — patient, partner, or peer.

Instead of "state-of-the-art osseous surgery",
we say: "We rebuild the bone that holds your smile in place."

BRAND APPLICATIONS

One identity, carried through every touchpoint.





BUSINESS CARDS · LETTERHEAD · FOLDERS · ENVELOPES · PRESCRIPTION PADS · APPOINTMENT CARDS · NAME BADGES · SCRUBS · CLIPBOARDS · COFFEE SERVICE

Conceptual materials developed during the pre-operational phase of FDO Implants & Periodontics.



PATIENT WELCOME KIT

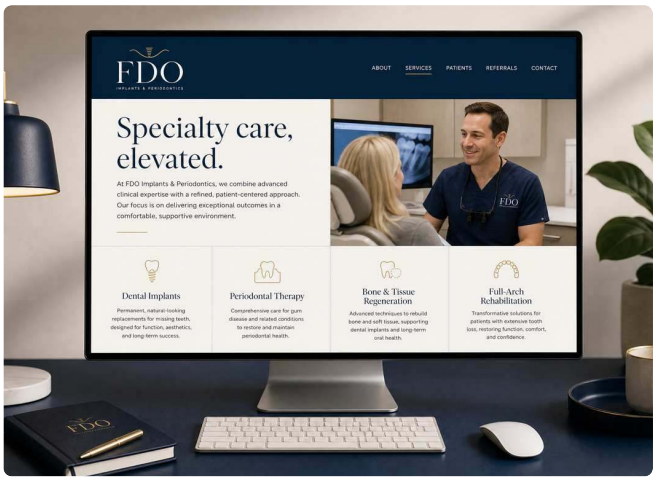
The first appointment begins before the first appointment.

Every new patient receives a considered welcome: a personal letter, a clear treatment folder, step-by-step instructions, an implant guide written in plain language, and a transparent financial guide. Care, communicated before care begins.

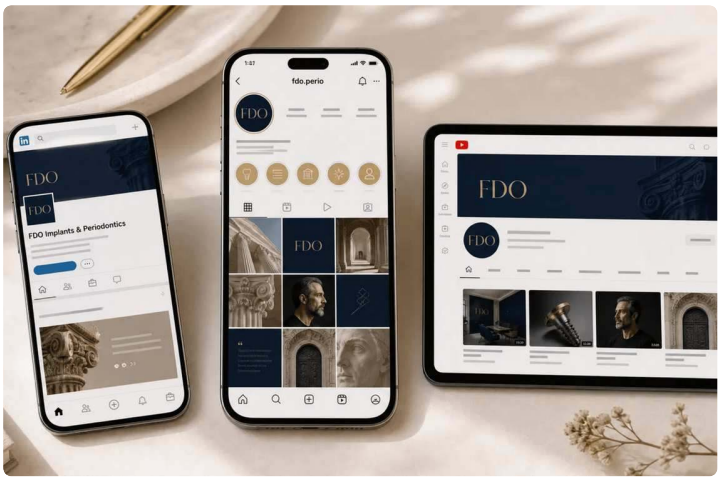
WELCOME LETTER
TREATMENT FOLDER
CARE INSTRUCTIONS
IMPLANT GUIDE
FINANCIAL GUIDE
APPOINTMENT FOLDER

WEBSITE CONCEPT & DIGITAL PRESENCE

A digital front door designed like the practice itself.



HOMEPAGE · ABOUT · PATIENTS · REFERRALS · CONTACT



LINKEDIN —
Professional voice

INSTAGRAM —
Education & culture

GOOGLE/YOUTUBE—
Trust & access

FACEBOOK —
Community & families

Conceptual materials developed during the pre-operational phase of FDO Implants & Periodontics.

09

OFFICE EXPERIENCE

Hospitality first. Hospital-grade always.







RECEPTION & LOUNGE · CONSULTATION ROOMS · SURGICAL SUITE · STERILIZATION CORE · EXTERIOR SIGNAGE · REFERRAL PORTAL

Conceptual materials developed during the pre-operational phase of FDO Implants & Periodontics.

ORGANIZATIONAL STRUCTURE

Built on Leadership. Delivered by a Team.

"Great outcomes are never the work of one person. They are the result of a well-led team with a shared purpose." - Dr. Felipe Damerau Ouriques



THE PATIENT JOURNEY

Six steps. One continuous standard of care.



From the first phone call to lifelong recall, every step is protocolized, documented, and owned by a licensed clinical team.

REFERRAL WORKFLOW

Built on Partnership

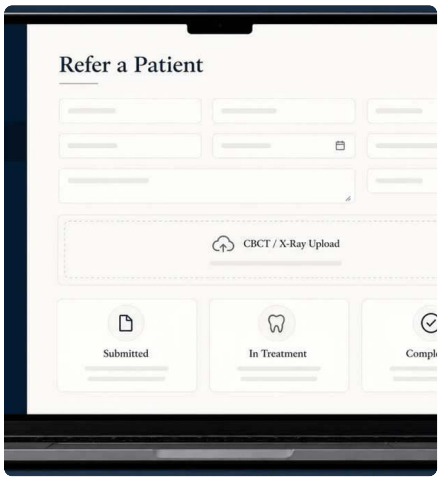


We value the trust you place in us. Our commitment is to make every referral easy, transparent, and rewarding for both you and your patients.

REFERRAL EXPERIENCE

Referring a patient should feel effortless — and it will.



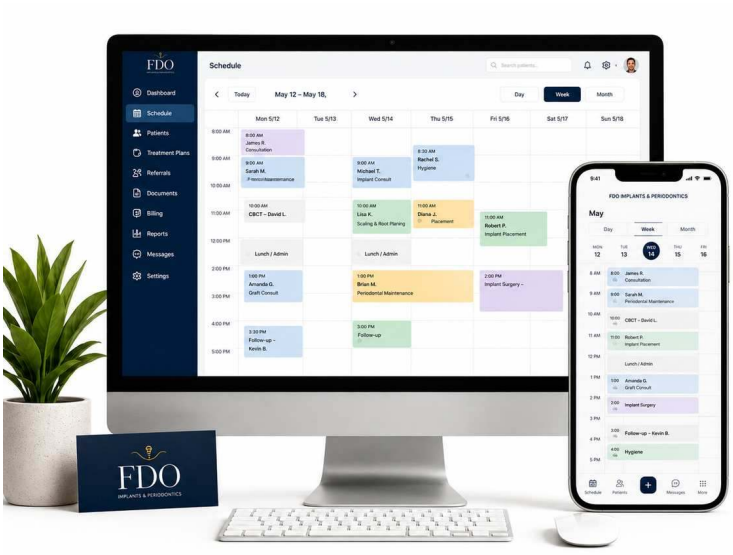


General dentists are FDO's most important partners. A complete referral system — printed and digital — keeps them informed at every stage: same-day acknowledgment, imaging shared securely, and a written report after every visit.

REFERRAL PADS
REFERRAL FOLDER
REFERRAL CARDS
REFERRAL LETTERS
ONLINE REFERRAL PORTAL
DEDICATED REFERRAL WEBSITE

SCHEDULING SYSTEM

Every appointment. Every detail. Zero gaps.



ONLINE BOOKING
Patients can easily request appointments 24/7 through our website or referral portal.

SMART SCHEDULING
Integrated system to optimize provider availability and operatory utilization.

AUTOMATED REMINDERS
Email, text, and phone reminders reduce no-shows and improve patient experience.

WAITLIST MANAGEMENT
Ensures patients are seen sooner when openings become available.

REAL-TIME DASHBOARD
At-a-glance view of daily schedule, production, and provider performance.



PROFESSIONAL EDUCATION

A practice that teaches is a practice that leads.

FDO STUDY CLUB

A quarterly forum for treatment planning and case review.

LUNCH & LEARN

CE delivered inside partner offices.

MONTHLY CE SERIES

Accredited continuing education, open to the community of clinicians.

HANDS-ON COURSES

Suturing, grafting, and implant workflows on models.

IMPLANT STUDY GROUP

Advanced case-based learning for implant teams.

RESIDENT MENTORSHIP

Guidance for the next generation of specialists.



COMMUNITY OUTREACH

The Healthy Smile Initiative — specialty care beyond the clinic walls.

Structured, fee-for-service and pro-bono programs designed with the organizations that know their communities best.

- Veterans Oral Health
- School Screenings
- Rural Texas TeleHealth
- Diabetes Partnerships
- Cancer Survivor Care
- Senior Centers
- Community Health Centers

FDO also partners with physicians to screen, co-manage, and educate — because treating periodontal disease is whole-body medicine.



TECHNOLOGY

Planned on screen. Perfected in surgery.

CBCT IMAGING

Three-dimensional diagnosis from day one.

INTRAORAL SCANNING

Impressions without impressions.

DIGITAL PLANNING

Every implant placed twice: first digitally, then clinically.

GUIDED SURGERY

Precision transferred from plan to patient.

CLINICAL PHOTOGRAPHY

Documented outcomes, measurable standards.

FULL DIGITAL WORKFLOW

From referral imaging to final restoration, one connected record.



CLINICAL PHILOSOPHY

Team-based. Interdisciplinary. Evidence-led.

TEAM-BASED DENTISTRY

Every case is owned by a licensed clinical team — periodontist, hygienist, and assistant — working from shared protocols and shared records.

INTERDISCIPLINARY CARE

Restorative dentists, physicians, and specialists are built into the treatment plan, not consulted after it.

EVIDENCE-BASED PRACTICE

Protocols follow the literature; outcomes are tracked, measured, and published to our partners.

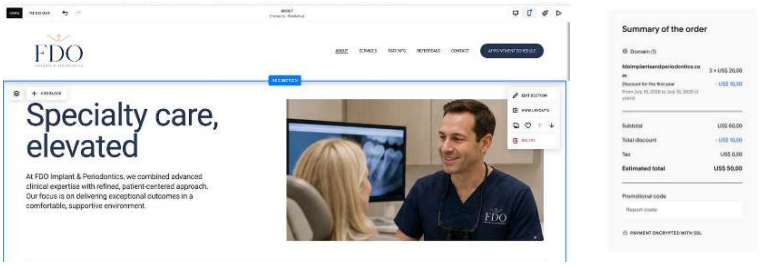
ALREADY IN MOTION

Not a plan on paper. A launch underway.

- ✓ Investment commitments secured
- ✓ Financial support secured
- ✓ Business Plan finalized
- ✓ Brand identity completed
- ✓ Marketing materials developed
- ✓ Launch communication package
- ✓ Commercial website search initiated
- ✓ Commercial real estate site search intitiated
- ✓ Engagement with Houston dental practice brokers initiated
- ✓ Equipment and technology supplier outreach initiated
- ✓ Referral program framework
- ✓ Patient experience planning
- ✓ Operational roadmap
- ✓ Educational program planning
- ✓ Practice launch planning



SCRUB custom-embroidery quotes



Initial website domain quote and customization

Since the filing of the petition, Mr. Ouriques has undertaken preparatory activities necessary for the future establishment of the proposed venture.

ALREADY IN MOTION





FDO Comprehensive Equipment Plan and Vendor Quote Package - Appendix is attached to the petition





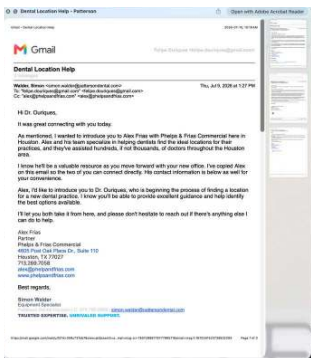
FDO Excel sheet with intraoral scanner comparison - Appendix is attached to the petition





FDO Instrument & Equipment Kit Reference - Appendix is attached to the petition

ALREADY IN MOTION


Dental Location Help

Hi Dr. Quriques,

It was great connecting with you today.

As mentioned, I wanted to introduce you to Alex Frias with Phelps & Frias Commercial here in Houston. Alex and his team specialize in helping dentists find the ideal locations for their practices, and they've assisted hundreds, if not thousands, of doctors throughout the Houston area.

I know he'll be a valuable resource as you move forward with your new office. I've copied Alex on this email so the two of you can connect directly. His contact information is below as well for your convenience.

Alex, I'd like to introduce you to Dr. Quriques, who is beginning the process of finding a location for a new dental practice. I know you'll be able to provide excellent guidance and help identify the best options available.

I'll let you both take it from here, and please don't hesitate to reach out if there's anything else I can do to help.

Best regards,


Attar Practice Data (Listing 1996)

Dr. Quriques,

Please use the link below to download and open the available data we have for Dr. Haly-Attar's practice located at 5309 North Frey Suite 110, Houston, Texas 77032.

The sales price for this practice is $400,000.

Please remember that you have signed our firm's Confidentiality Agreement which is a legally binding contract. You must keep all shared information strictly confidential (including the doctor's name, location, practice information, etc.) and must NOT share this information with other doctors, staff members, friends, equipment, or supply representatives. Failure to honor this Agreement could result in significant damages to our client and firm, for which you could be responsible.

As you review the appraisal, please write down any questions you have along with the page number associated with each question. After reviewing the appraisal, please call our office to discuss this opportunity further. We look forward to speaking with you.

Thank you

Paula Hill

WatsonBrown


DentLAI Proposal!

Hi Felipe,

It was so great connecting with you! I wish you all the best with opening your practice and hope to connect again very soon.

Below I've included some helpful demo videos. Please let me know once you have more info on practice (including location, PMS, # of ops) and I can send over more details regarding pricing.

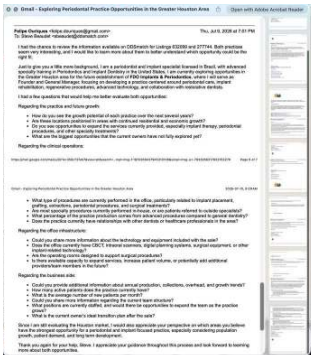
DEMO VIDEOS

Here are some helpful videos to review:

Scribe
Voice Perio Charting
Receptionist: Scheduling
Detect Imaging

Have a great weekend!

Darby Knowlan, RDH
Sales Executive | DentLAI
Cell: 240-234-0990


Gmail - Exploring Periodontal Practice Opportunities in the Greater Houston Area

Felipe Quriques <felipe.dourques@gmail.com>
To: Steve Beaudet <steveabc@domain.com>

I had the chance to review the information available on DDSmatch for Listings 632099 and 277744. Both practices seem very interesting, and I would like to learn more about them to better understand which opportunity could be the right fit.

Just to give you a little more background, I am a periodontist and implant specialist licensed in Brazil, with advanced specialty training in Periodontics and Implant Dentistry in the United States. I am currently exploring opportunities in the U.S. and am open to both ownership and associate positions. In Brazil, I was the Clinical Director, Founder and General Manager, focusing on developing a practice centered around periodontal care, implant rehabilitation, regenerative procedures, advanced technology, and collaboration with restorative dentists.

I had a few questions that would help me better evaluate both opportunities:

Regarding the practice and future growth:

- How do you see the growth potential of each practice over the next several years?
- Are these locations positioned in areas with continued residential and economic growth?
- Do you see opportunities to expand the services currently provided, especially implant therapy, periodontal surgery, or digital dentistry, in either practice?
- What are the biggest opportunities that the current owners have not fully explored yet?

Regarding the clinical operations:

- What type of procedures are currently performed in the office, particularly related to implant placement, grafting, extractions, periodontal procedures, and surgical treatments?
- Are most specialty procedures currently performed in-house, or are patients referred to outside specialists?
- Could you share more information about the technology and equipment included with the sale?
- Are the operating rooms designed to support surgical procedures?
- Is there available capacity to expand services, increase patient volume, or potentially add additional providers/team members in the future?

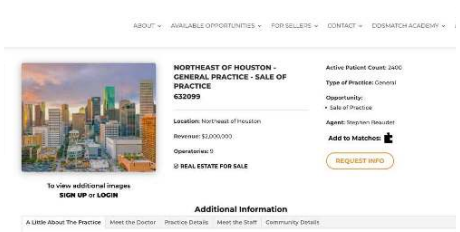
Regarding the business side:

- Could you provide additional information about annual production, collections, overhead, and growth trends?
- How many active patients does the practice currently have?
- What is the average number of new patients per month?
- Are there any current challenges in staffing or maintaining team structure?
- What positions are currently staffed, and would there be opportunities to expand the team as the practice grows?
- What is the current owner's ideal transition plan after the sale?

Since I am still evaluating the Houston market, I would also appreciate your perspective on which areas you believe have the strongest opportunity for a periodontal and implant-focused practice, especially considering population growth, patient demand, and long-term development.

Thank you again for your help, Steve. I appreciate your guidance throughout this process and look forward to learning more about both opportunities.

Some email exchanges with brokers - Appendix is attached to the petition


NORTHEAST OF HOUSTON - GENERAL PRACTICE - SALE OF PRACTICE
632099

Active Patient Count: 2400
Type of Practice: General
Opportunity:
• Sale of Practice
Location: Northeast of Houston
Revenue: $2,000,000
Operatories: 9
REAL ESTATE FOR SALE
Agent: Stephen Beaudet
Add to Matches
REQUEST INFO

To view additional images
SIGN UP or LOGIN

Additional Information

A Little About The Practice | Meet the Doctor | Practice Details | Meet the Staff | Community Details


TEXAS - DOWNTOWN HOUSTON - GENERAL PRACTICE - SALE OF PRACTICE
277744

Active Patient Count: 1096
Type of Practice: General
Opportunity:
• Sale of Practice
Location: Texas - Downtown Houston
Revenue: $624,000
Operatories: 4
Agent: Stephen Beaudet
Add to Matches
REQUEST INFO

To view additional images
SIGN UP or LOGIN

Additional Information

A Little About The Practice | Meet the Doctor | Practice Details | Meet the Staff | Community Details

General Family Practice. Office is beautiful with a great location. Satellite office and current CDS will be available during transition.


Growth Potential in North Houston!

HOUSTON - GENERAL

Potential locations submitted by brokers - Appendix is attached to the petition

LAUNCH TIMELINE

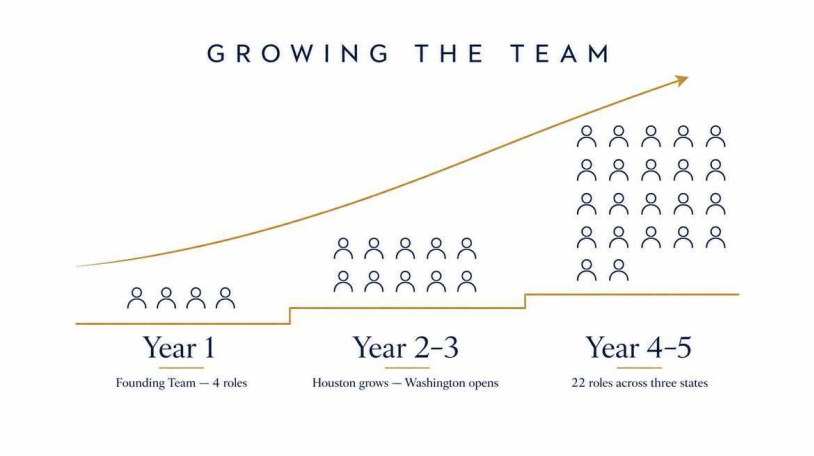
The road to opening is already being paved.



Each milestone is sequenced so the practice opens with its brand, referral network, and community programs already in motion.

HIRING ROADMAP

From a founding four to twenty-two careers in three states.



Licensed periodontists, hygienists, assistants, and coordinators — every role a W-2 position, hired ahead of demand, trained to one standard.

FUTURE EXPANSION

One model. Three states. A repeatable standard of care.



Houston proves the model; Washington and Oregon replicate it — each location with its own licensed clinical team, one shared identity.



FOUNDER'S VISION

"I am not building a clinic. I am building the system that great care deserves."

Felipe Damerau Ouriques has spent his career on every side of specialty dentistry, a decade of implant practice and academic teaching in Brazil, advanced periodontics training in the United States, and years managing the clinical operations of a specialty practice in Vancouver. He founded a non-profit that brought surgical care to children who had none, and built continuing-education programs that trained a generation of clinicians.

As Founder and General & Operations Manager, he now brings that experience to FDO: recruiting exceptional licensed clinicians, building the protocols and partnerships behind them, and carrying one conviction across three states, that excellence and access belong together.

FELIPE DAMERAU OURIQUES — FOUNDER · GENERAL & OPERATIONS MANAGER



Building More Than a Practice.
Building *Access.*
Building *Trust.*
Building the *Future.*

FDO IMPLANTS & PERIODONTICS LLC · HOUSTON, TEXAS

27

Dr. Felipe Ouriques, FDO

Periodontics Office

Complete Instrument & Equipment Kit Reference

NSK · Straumann · Hu-Friedy · Versah · Salvin · Supremo · Power Dental Group

Equipment, implant systems, and instrument kits organized by procedure category for clinical and ordering reference.

A	Implant Motor & Handpieces — NSK Surgic Pro 2
B	Straumann Surgical Kit — Guided Surgery
C	Straumann Surgical Kit — Free-Hand
D	Straumann Prosthetic Kit — Screwdrivers
1	Diagnostics Kit
2	Non-Surgical Therapy Kit
3	Surgical Periodontal Therapy Kit
4	Periodontal Plastic Surgery Kit (Allen + Tavelli)
5	Surgical Extractions — Elevators & Forceps
5F	Extraction Forceps — Diamond Dusted, Atlas & Atraumair
6a	Lateral Window Sinus Lift — Open Approach
6b	Vertical / Crestal Sinus Lift — Versah Densah Bur Kit X
7	GBR & Tacks Kit
8	Periodontal Plastic Surgery — Kern Tunneling Kit
9	Crown Lengthening Bur Kit
10	Prophy + Scalers — PWR Piezo & Air Polisher
11	PRF — Centrifuge

A Implant Motor & Handpieces

NSK Surgic Pro 2 (Y1500763) — Optic version with wireless foot control and AHC calibration. Torque 5–80 Ncm · Speed 200–40,000 rpm · 8 implant programs · LED illumination >32,000 lux · Bluetooth Osseo 100+ ISQ monitoring · Pump 75 mL/min.

Equipment / Component	Order Code	Key Specifications
NSK Surgic Pro 2 — Control Unit + Optic Motor	Y1500763	Torque 5–80 Ncm · Speed 200–40,000 rpm · 8 programs · LED >32,000 lux · Wireless BT · AHC calibration · Pump 75 mL/min
20:1 Reduction Handpiece (Optic)	X-SG20L · C1003	Standard implant drilling; countertorque wrench compatible; optic illumination
1:3 Increasing Handpiece	X-SG93L · C1004	Piezo / high-speed mode; bone cutting at higher RPM from low-torque motor
1:1 Direct Drive Handpiece	X-SG65L · H1009	Direct coupling; tapping & implant seating; torque-controlled placement
Wireless Foot Control	Included w/ Y1500763	Program + speed pedal + coolant volume + forward/reverse
Irrigation Tube Set (pk/5)	Included	Single-use; sterile; replace each case

Note: *AHC (Advanced Handpiece Calibration): always run before first case of the day to zero-out handpiece rotational resistance and ensure accurate torque delivery.*

Note: *Wireless foot control: program selection, speed pedal, coolant volume, forward/reverse — no hands-on panel during surgery.*

Note: *Osseo 100+ (optional add-on): Bluetooth ISQ measurement contactlessly; pair with SurgicPro2 app on iPad for shared ISQ data management.*

B Straumann Surgical Kit — Guided Surgery

Used with coDiagnostiX / DTX Studio planning software. Tooth-supported or bone-supported surgical guide. Requires CBCT (D0367) and guided drill sleeve set specific to guide design.

Equipment / Component	Order Code	Key Specifications
Straumann Guided Surgery Kit	See Straumann catalog	Drill sleeve system compatible with coDiagnostiX / DTX Studio guided stents
Guide Drill Key / Sleeve Set	System-specific	Tissue punch + pilot guided drill + sequential guided drills (all diameters)
Surgical Guide (CBCT-derived)	Patient-specific	Tooth-supported or bone-supported; verify fit before incision
Torque Wrench + Ratchet	048.552 / 044.029	25 Ncm hand-torque; compatible with all SLActive & BLX fixtures
Healing Abutment Kit	System-specific	Standard + Wide; placed at time of surgery or second stage
Cover Screw Set	System-specific	Submerged protocol; closed-healing

Note: *Verify guide fit on the model and intraorally before the first incision. A wobble of >0.1 mm compromises implant angulation.*
Note: *Use X-SG20L (20:1, C1003) handpiece with guided protocol drills at 800–1,200 rpm per Straumann drilling chart.*

c Straumann Surgical Kit — Free-Hand

Freehand protocol: lance/pilot drill → sequential twist drills per Straumann drilling chart → optional bone tap (dense bone) → implant placement at 25–35 Ncm with AHC-calibrated motor.

Equipment / Component	Order Code	Key Specifications
Round Bur #6 (carbide, surgical)	028.302 / compatible	Pilot entry; cortical perforation
Straumann Pilot Drill 2.2 mm	Drill set	Standard pilot; 2.2 mm diameter; all fixture diameters
Sequential Twist Drills (2.8–4.2 mm)	System-specific	Step-up protocol per Straumann drilling chart; use 20:1 handpiece
Profile Drill (4.8 mm)	System-specific	Wide-diameter BLX / TLX; final bone prep
Bone Tap	System-specific	Dense bone (type I); manual or motor-driven at ≤15 rpm
Torque Wrench + Ratchet	048.552	Final seating 25–35 Ncm per fixture instructions
Depth Gauge	046.049	Verify implant depth at placement
Parallel Pins + Depth Indicators	System-specific	Radiographic verification of angulation and depth

Note: *Use the 1:3 increasing handpiece (X-SG93L, C1004) for procedures requiring higher cutting RPM from the surgical motor low-speed range.*

Note: *Parallel pins + depth indicators are mandatory for radiographic verification before final drills.*

D Straumann Prosthetic Kit — Screwdrivers

Prosthetic phase instruments for abutment placement, impression, and final torque. All abutment screws to 35 Ncm unless otherwise specified by Straumann IFU.

Equipment / Component	Order Code	Key Specifications
Straumann Prosthetic Screwdriver — Narrow Neck	046.094	NC / RC; abutment screw tightening
Straumann Prosthetic Screwdriver — Regular/Wide	046.095	RC / WN fixtures; standard abutment placement
Torque Ratchet Handle	048.552	Click-type; preset to 35 Ncm for final abutment torque
Torque Control Device (TCD)	047.050	Digital torque verification; ±1 Ncm accuracy
Healing Abutment Driver	System-specific	Hexagonal driver; hand-tighten only
Implant Prosthetic Hand Driver	System-specific	Manual carrier; transmucosal component seating
Impression Coping Pick-Up	System-specific	Open-tray impression; NC + RC sizes
Lab Analog Set	System-specific	Implant-level analog; transfer to model

Note: *Final abutment torque 35 Ncm — use click-type torque ratchet (048.552). Do NOT use the implant motor for final abutment tightening.*

1 Diagnostics Kit

Instrument	HF Code	Notes
Mouth Mirror #5 (front-surface)	MMFS5	Rhodium; distortion-free
Explorer #23 Shepherd's Hook	E23	Caries & margin detection
UNC-15 Periodontal Probe	PCUNC156	Color-coded; 1–15 mm markings
Williams Periodontal Probe	PCP116	1-2-3-5-7-8-9-10 mm markings
Nabers 2N Furcation Probe	PCN2B6	Curved; furcation classification
Marquis Color-Coded Probe	PCQM206	3-6-9-12 mm banding
Cotton Pliers (Locking)	TP1	Tissue & material handling
Gauze 2×2 (pk/200)	—	Hemostasis & field cleanup

Note: *All probes: #6 screw-type handle for consistent grip. Maintain 2 UNC-15 + 2 Williams per operatory.*

2 Non-Surgical Therapy Kit

SRP (D4341/D4342), Prophylaxis (D1110), Periodontal Maintenance (D4910), Debridement (D4355).

Instrument	HF Code	Notes
Gracey Curette 1/2	SG1/26	Anterior; all surfaces
Gracey Curette 5/6	SG5/66	Anterior & premolar
Gracey Curette 7/8	SG7/86	Posterior; buccal/lingual
Gracey Curette 11/12	SG11/126	Posterior; mesial
Gracey Curette 13/14	SG13/146	Posterior; distal
Mini-Five 11/12	SG11/12MF6	Tight pockets; narrow shank
Mini-Five 13/14	SG13/14MF6	Tight pockets; deep distal
After Five 13/14	SG13/14AF6	5 mm extended shank
Sickle Scaler H6/H7	SSH6/76	Supragingival calculus
Sickle Scaler 204S	SS204SD6	Posterior mesial/distal
Columbia 13/14 Curette	SC13/146	Universal; all teeth
UNC-15 Probe	PCUNC156	Pocket depth charting
Nabers 2N Probe	PCN2B6	Furcation assessment

Note: *Specify EverEdge 2.0 Gracey curettes — longer edge retention; critical in a busy perio office.*

3 Surgical Periodontal Therapy Kit

Gingivectomy (D4210), Osseous Surgery (D4260/D4261), Flap Procedures (D4240/D4241), Crown Lengthening (D4249), GTR (D4266), Distal Wedge (D4274), Bone Graft (D4263).

Instrument	HF Code	Notes
Scalpel Handle #3 Long	SCA356	Blades #10/#12/#15/#15C
9 Molt Periosteal Elevator	P96	Primary flap reflection
14 Goldman-Fox Periosteal	P146	Thin; CTG & tunneling
15 Freer Periosteal	P156	Sharp + blunt DE
24G Periosteal	P24G6	CTG tunneling elevation
3 Mead Periosteal	P36	Wide; hard tissue
8K/9K Kirkland DE Curette	SK8/96	Osseous Sx; granulation
PR1/2 Prichard DE Curette	SPR1/26	Flap debridement
9S/10S Sugarman DE Curette	SS9/106	Posterior furcations
2 Molt SE Curette	CM26	Alveolus; graft carrier
4 Molt SE Curette	CM46	Heavy debridement
30° Blumenthal Rongeur	RBL	Precise bone nipping
45° Blumenthal Rongeur	RBL45	Posterior access
#9/10 Schluger Bone File	FS9/10S6	Interproximal filing
1/2 Orban Knife DE	KO1/26	Interproximal incisions
15/16 Kirkland Knife DE	KK15/166	Gingivectomy incision
Crile-Wood Perma Sharp NH	NH5038	3-0 / 4-0 / 5-0 sutures
16 Goldman-Fox Scissors SC	S16SCX	Flap trimming
17 Iris Scissors Straight SC	S17SCX	Suture cutting
2 Austin Tissue Retractor	TRA2	Flap retraction
Grisdale Bone Condenser	PLGGR1	Graft condensation; depth marks
Membrane Placement Inst. PMPI	PMPI6	GTR/GBR membrane tucking

Note: *Black Line versions available for most instruments — enhanced contrast at the surgical site; recommended.*

4 Periodontal Plastic Surgery Kit — Allen + Tavelli Protocol

CTG (D4273/D4283), FGG (D4277/D4278), Frenectomy (D7960/D7961). Allen tunneling instruments + Tavelli microsurgical technique.

Instrument	HF Code	Notes
9 Molt Periosteal	P96	Initial reflection
14 Goldman-Fox Periosteal	P146	Envelope flap; thin blade
24G Periosteal	P24G6	Tunnel preparation
1 Hopkins Periosteal	P1H6	Narrow; deep tunneling
1 Tunneling Knife (Black Line)	TKN1X	Allen protocol; CTG recipient
2 Tunneling Knife (Black Line)	TKN2X	Wider tunnel access
GDQ Tunneling Knife 1 (BL)	FQUINCEY1X	Sharp tunneling; Giles de Quincey
GDQ Tunneling Knife 2 (BL)	FQUINCEY2X	Wider blade; graft port
PM Nanos A Perio Knife — Angulated	PMNANOAS	Tavelli flapless incision
PM Nanos S Perio Knife — Straight	PMNANOSS	Initial release; Tavelli
Castroviejo Microsurgical NH Straight	NH5020M	5-0 / 6-0 sutures
Diamond Dusted Castroviejo NH	NHDPV	6-0 / 7-0 microsurgical CTG
14 LaGrange Scissors Curved SC	S14SCX	CTG edge trimming
18 Iris Scissors Curved SC	S18SCX	Microsurgical suture cut
Allen Membrane Measurement Card	ALLENCARD	Graft size template

Note: *Allen core set: TKN1X + TKN2X + GDQ 1/2 + 24G periosteal. Tavelli adds PM Nanos knives + diamond-dusted Castroviejo NH for 6-0/7-0.*

Note: *ALLENCARD measurement template: trace graft outline before harvesting to minimize donor site morbidity.*

5 Surgical Extractions — Elevators & Forceps

D7140, D7210, D7220–D7241 (impactions), D7250 (residual root). Includes Diamond Dusted, Atlas, and Atraumair forceps.

Elevators & Extraction Support

Instrument	HF Code	Notes
34S Seldin Elevator (Narrow straight)	E34S	Anterior; thin shank
34 Seldin Elevator (Straight)	E34	Upper/lower anterior roots
1L Seldin Elevator (Left)	E1L	Upper/lower molar roots
1R Seldin Elevator (Right)	E1R	Upper/lower molar roots
44/45 Cryer Elevators (Small pair)	E44 / E45	Inter-radicular; small
25/26 Cryer Elevators (Medium pair)	E25 / E26	Mid-size; buccal expansion
31/32 Cryer Elevators (Large pair)	E31 / E32	Lower 3rd molar roots
2C Coupland Gouge Elevator	E2C	Lower 3rd molar; gouge
3C Coupland Gouge Elevator	E3C	Lower 3rd molar; larger
2/3 Howard DE Root Tip Pick	EHO2/36	Apical fragments; DE curved
1 Howard Root Tip Pick	EHO1	Straight; retained roots
#3 Howard Root Tip Pick	EHO3	Angulated; posterior
#1 Mead Immunity Steel Mallet	MAL1	Controlled tapping force
Molt Mouth Gag — Adult	MGA	Mouth prop; access

Diamond Dusted Forceps — Upper & Lower Arch

Diamond coating on beak serrations increases grip by 20% vs. standard. Optimal for non-sectioned extractions; reduced slippage on calcified teeth.

Instrument	HF Code	Notes
1 Diamond Dusted Forceps (Upper incisors/anteriors)	F1XSD	Upper #1 pattern; diamond grip coating
35 Diamond Dusted Forceps (Upper canines/premolars)	F35XSD	Upper premolar; enhanced grip
51 Diamond Dusted Root Forceps (Upper roots, serrated)	FX51XSD	Upper roots; serrated beaks + diamond
21 Diamond Dusted Forceps (Lower 1st + 2nd molars)	F21XSD	Lower molar standard pattern
36 Diamond Dusted Forceps (Lower incisors)	F36XSD	Lower anterior; diamond beak
45 Diamond Dusted Root Forceps (Lower roots, serrated)	FX45XSD	Lower roots; serrated + diamond
73 Diamond Dusted Forceps (Lower molars)	FX73XSD	Lower cowhorn variation; molar access

Atlas Forceps — Internal Spring Hinge

Internal spring maintains open-position between applications — enhances control and reduces operator fatigue during multiple extractions.

Instrument	HF Code	Notes
151 Atlas Forceps — Lower Universal	F151IS	Internal spring; lower incisors/canines/premolars
1 Atlas Forceps — Upper Anterior	F1IS	Internal spring; upper incisors & canines
23 Atlas Forceps — Cowhorn Lower Molar	F23IS	Internal spring; inter-radicular pressure lower molars
53L Atlas Forceps — Upper Left Molar	F53LIS	Internal spring; left side upper 1st/2nd molars
53R Atlas Forceps — Upper Right Molar	F53RIS	Internal spring; right side upper 1st/2nd molars

Atraumair Forceps — Thin Atraumatic Beaks

Anatomical tapered beaks with longitudinal serrations penetrate surrounding bone to grasp root/crown with multiple contact points — reduces crown/buccal plate fracture risk.

Instrument	HF Code	Notes
35 Atraumair Forceps — Upper canines/premolars	F35XS	Thin tapered beaks; atraumatic; preserves buccal plate
45 Atraumair Forceps — Lower roots (Serrated)	FX45XS	Lower roots; serrated atraumatic beaks

Note: *Elevator protocol: E34S → anterior teeth; E34 universal; Cryer pairs (E44/E45 small, E25/E26 medium, E31/E32 large) for posterior root separation.*

Note: *Root tips: always have 2/3 Howard DE (EHO2/36) + straight (EHO1) per tray. Use angulated #3 for posterior retained tips.*

Note: *Atlas vs. Diamond Dusted: Atlas internal spring preferred for routine bilateral extractions; Diamond Dusted for heavy/calcified single roots.*

6a Lateral Window Sinus Lift — Open Approach

D7951. Piezoelectric or membrane-safe bur window osteotomy. Urban / Tarnow-Eskow / Simion membrane elevator sequence. Supremo LSM Kit + Power Dental Contra-Angle Sinus Window Bur.

Instrument	Code / SKU	Notes / Use
Supremo Sinus Lift Kit	S1811-LSM	Complete lateral sinus lift instrument set — Supremo Donto (Brazil)
Sinus Lift Window Bur — Contra-Angle	S0624	Membrane-safe window osteotomy bur; CA attachment — Power Dental Group
9 Molt Periosteal Elevator	P96	Mucoperiosteal flap reflection
300 Sinus Lift Instrument	IMP3006	Schneiderian membrane workhorse
1 Urban Sinus Lift Instrument	IMPURBAN16	Urban protocol; anterior membrane
2 Urban Sinus Lift Instrument	IMPURBAN26	Urban protocol; mid-window
3 Urban Sinus Lift Instrument	IMPURBAN36	Urban protocol; posterior
Tarnow-Eskow Sinus Lift Inst.	IMPSTE1/26	Anterior membrane elevation
Sinus Curette 1 (Black Line)	SINC1X	Curved membrane curette
Sinus Curette 2 (Black Line)	SINC2X	Alternate angulation
Sinus Retractor Misch 10	SRM10	Lateral window retraction 10 mm
Sinus Retractor Misch 15	SRM15	Lateral window retraction 15 mm
Palti Bone Graft Scoop	IMP65226	Graft carrier to sinus cavity
Labanca Bone Curette	CSLABANCA6	7 mm; heavy graft transport
Grisdale Bone Condenser	PLGGR1	Graft condensation
Membrane Placement Inst. PMPI (BL)	PMPIX	Bio-Gide membrane tucking

Note: *Supremo Sinus Lift Kit (S1811-LSM): www.supremodonto.com.br — complete lateral lift instrument set from Brazil.*

Note: *Sinus Window Bur S0624 (Power Dental Group): contra-angle attachment; membrane-safe design; controlled cutting for predictable antrostomy — powerdentalgroup.com.*

Note: *Urban sequence: Urban 1 → anterior membrane; Urban 2 → mid-window; Urban 3 → posterior. Alternate Simion or Tarnow-Eskow for difficult anatomy.*

6b Crestal / Vertical Sinus Lift — Versah Universal Densah Bur Kit X

Universal Densah Bur Kit X — Versah G3 Series · External irrigation · Dual-mode: Cutting (CW 800–1,500 rpm) + Densifying (CCW 800–1,500 rpm) · Compatible with all implant systems up to 6.0 mm diameter

Bur / Component	Code	Dimension / Use
Tapered Pilot Drill G3 — 1.6 mm	VPLTT-G3	Pilot entry; all diameters
VT1525 G3 — 2.0 mm	VT1525	Initial osteotomy; densify + crestal sinus lift step 1
VT1828 G3 — 2.3 mm	VT1828	Step 2 densification
VS2228 G3 — 2.5 mm	VS2228	Stabilizing step
VT2535 G3 — 3.0 mm	VT2535	3 mm implant osteotomy / sinus tent-up
VT2838 G3 — 3.3 mm	VT2838	3.3 mm implant prep
VS3238 G3 — 3.5 mm	VS3238	Stabilizing step 3.5 mm
VT3545 G3 — 4.0 mm	VT3545	4.0 mm implant prep
VT3848 G3 — 4.3 mm	VT3848	4.3 mm step
VS4248 G3 — 4.5 mm	VS4248	4.5 mm stabilizing
VT4555 G3 — 5.0 mm	VT4555	5.0 mm implant prep
VT4858 G3 — 5.3 mm	VT4858	5.3 mm step
VS5258 G3 — 5.5 mm	VS5258	5.5 mm stabilizing
Densah Parallel Pins (×2 XL + ×2 Std)	DPIN-SET	Radiographic angulation verification
Densah X Kit Bur Holder	DLX-HOLDER	Organizes full bur set; autoclavable
Versah Drill Extender	VDE	Reach to posterior sites with NSK 20:1 handpiece

Note: *Densifying Mode (CCW at 800–1,500 rpm): compacts bone laterally and apically, tent-up Schneiderian membrane via hydraulic pressure — no malleting required for crestal approach.*

Note: *Use with external irrigation only — connect to NSK Surgic Pro 2 20:1 handpiece irrigation port.*

Note: *Minimum 4 mm residual bone height recommended before crestal sinus lift — verify with CBCT.*

Note: *Kit X includes: VT1525–VS5258 G3 burs (12 burs), tapered pilot drill, ×2 XL + ×2 standard parallel pins, X Kit bur holder, Versah drill extender.*

7 GBR & Tacks — Ridge Augmentation Kit

D7950 (Ridge augmentation), D7953 (Ridge preservation), D7956 (Membrane), D4266 (GTR). Non-resorbable d-PTFE / Ti-mesh fixation with tacks.

Hu-Friedy Surgical Instruments

Instrument	HF Code	Notes
9 Molt Periosteal Elevator	P96	Full-thickness flap reflection
14 Goldman-Fox Periosteal	P146	Thin; periosteal release
15 Freer Periosteal	P156	Coronal advancement
8D Periosteal DE	P8D6	Interproximal narrow spaces
30° Blumenthal Rongeur	RBL	Bone decortication / shaping
18M Double-Action Side-Cutting Rongeur	R18M	Heavy bone reduction
Bone Rasp	RASP	Recipient site preparation
Grisdale Bone Condenser	PLGGR1	Graft condensation
Jovanovic Plugger DE	PLGJO/46	Fine graft packing
Labanca Bone Curette	CSLABANCA6	7 mm; graft transport
Dr. Jovanovic Bone Scoop	BSJO5	5 mm; precise placement
Membrane Placement Inst. PMPI (BL)	PMPIX	Non-resorbable d-PTFE tucking
Euwe Membrane Placement Inst.	PMPIE	Curved; posterior access
Cortical Bone Block Clamp	CBBC	Stabilizes autogenous block
Allen Membrane Measurement Card	ALLENCARD	Membrane trimming template
Crile-Wood Perma Sharp NH	NH5038	3-0 PTFE primary closure
Castroviejo Microsurgical NH	NH5020M	5-0/6-0 epithelial layer
16 Goldman-Fox Scissors SC	S16SCX	Periosteal release
17 Iris Scissors Straight SC	S17SCX	PTFE suture cutting
2 Austin Tissue Retractor	TRA2	Flap retraction; tacking
Henahan Retractor 2/3	TRH2/3	Lateral wide flap retraction

Tacks · Bone Scraper · Autogenous Bone Collector

Instrument	Code / SKU	Notes / Use
Tack System (Salvin / Meisinger)	Vendor-specific	Ti tacks + pin driver; compatible with Cytoplast / Osteogenics membranes
Bone Scraper	Vendor-specific	Autogenous cortical shavings; use on ramus/ridge; add to graft mix
Autogenous Bone Collector / Trap	Vendor-specific	Inline suction trap; captures bone chips from drilling; add to graft

Note: *Tack driver system: order separately from membrane manufacturer (Salvin, Meisinger, or Osteogenics) — ensure pin driver is compatible with your membrane system.*

Note: *Bone scraper: used on external oblique ridge or retromolar ramus; combined with allograft to create sticky bone.*

Note: *Autogenous bone collector (suction trap): captures bone chips from drilling; combine 1:1 with allograft + PRF for augmentation mix.*

Note: *Primary closure is mandatory in GBR: 3-0 PTFE with Crile-Wood NH (NH5038) for deep layer; 5-0 / 6-0 monofilament with Castroviejo (NH5020M) for epithelial layer.*

8 Periodontal Plastic Surgery — Kern Tunneling Kit

Kern Tunneling Kit (SKU: KERN-TUNNELING-KIT) — Salvin Dental Specialties · salvin.com · 1-800-535-6566. Five specialized instruments + autoclavable cassette. Designed for minimally invasive CTG tunneling approach with zero vertical incisions.

Instrument	Code / SKU	Notes / Use
Kern Tunneling Kit (5 instruments + cassette)	KERN-TUNNELING-KIT	Source: Salvin Dental · salvin.com · All-in-one set for tunneling CTG technique
Included: Kern Tunneling Knife	—	Blade for tunnel entry incision
Included: Kern Tunnel Elevator 1	—	Initial subperiosteal tunnel creation
Included: Kern Tunnel Elevator 2	—	Wider tunnel preparation
Included: Kern Tunnel Elevator 3	—	Final tunnel expansion
Included: Kern Graft Carrier	—	Carries CTG through tunnel without trauma
Included: Sterilization Cassette	—	Instrument organization; autoclave-safe

Note: *The Kern kit complements the Allen + Tavelli protocol (Kit 4): use Kern Tunnel Elevators for the initial pocket/tunnel preparation, then Allen Tunneling Knives (TKN1X/TKN2X) for recipient site incision.*

Note: *Graft Carrier instrument: prevents CTG folding during insertion — critical for single-piece grafts through long tunnels.*

9 Crown Lengthening Bur Kit

Surgical bone reduction for D4249 (Crown Lengthening — Hard Tissue). Use with NSK Surgic Pro 2 at 20:1 handpiece (X-SG20L, C1003) or high-speed surgical handpiece.

Instrument	Code / SKU	Notes / Use
Round Carbide Bur #4 (surgical, HP)	#4 HP carbide	Pilot entry / bone access
Round Carbide Bur #6 (surgical, HP)	#6 HP carbide	Osteoplasty; interproximal
Round Carbide Bur #8 (surgical, HP)	#8 HP carbide	Wide osteoplasty
Tapered Fissure Bur #701 (HP/CA)	#701 tapered fissure	Vertical bone cuts; trough creation
Tapered Fissure Bur #702 (HP/CA)	#702 tapered fissure	Finishing osseous margin
Flame-Shaped Finishing Bur (12-flute)	Flamefin / similar	Smooth bony ledges post-osteoplasty
Piezo Crown Lengthening Tip	NSK VarioSurg3 compatible	Atraumatic; membrane-safe bone cut at margin
Crown Lengthening Gauge	CLC40C (Castroviejo caliper)	Measures 3 mm from CEJ for bone reduction mark

Note: *Biological width target: minimum 3 mm from alveolar crest to new gingival margin (1 mm JE + 1 mm CT attachment + 1 mm margin). Mark bone level with Castroviejo caliper (CLC40C) before starting osteoplasty.*

Note: *Sequence: Round #4 entry → Fissure #701 vertical relief cuts → Round #6/#8 osteoplasty → Flame-shaped 12-flute bur for finishing → Piezo tip for final refinement.*

10 Prophy + Scalers — PWR Pair (Piezo & Air Polisher)

Hu-Friedy PWR Pair: combined piezoelectric ultrasonic scaler + air polisher unit. Used for D1110 (Adult Prophy), D4910 (Perio Maintenance), D6080 (Implant Maintenance), D6081 (Mucositis debridement).

Instrument	Code / SKU	Notes / Use
PWR Piezoelectric Scaler Unit	PWR PAIR — Hu-Friedy	Piezo scaling + air polishing combined unit
Universal Scaler Tip	Standard	Supragingival + moderate subgingival
Slim / Perio Scaler Tip	Slim piezo	Deep pockets; minimal tissue displacement
Furcation Tip	Furcation piezo	Type II/III furcation debridement
PWR Air Polisher Unit (combined)	PWR PAIR — Hu-Friedy	Glycine or erythritol powder; subgingival air polishing
Glycine Powder (low-abrasion)	Hu-Friedy glycine	Subgingival biofilm; safe on root surfaces
Erythritol Powder	AIRFLOW powder	Implant maintenance; gentler than glycine
Nozzle / Handpiece	Included	Replace O-rings per protocol

Note: *For implant maintenance (D6080/D6081): use glycine or erythritol powder ONLY — do NOT use sodium bicarbonate on implant surfaces.*

Note: *Subgingival air polishing with glycine powder is evidence-based for biofilm disruption in pockets up to 9 mm (Moëne et al.; Drago et al.).*

Note: *Piezo slim/perio tip: minimize insertion force in deep pockets to avoid tissue trauma; 80° tip angulation to root surface.*

11 PRF — Platelet-Rich Fibrin Centrifuge

D7921 — PRF Platelet Rich Fibrin. Used adjunctively in bone grafting, socket preservation, sinus lift, GBR, and soft tissue procedures. Protocol varies by centrifuge type (A-PRF, L-PRF, i-PRF, Sticky Bone).

Instrument	Code / SKU	Notes / Use
PRF Centrifuge	IntraSpin / A-PRF / similar	Select per your PRF protocol (A-PRF, L-PRF, i-PRF)
PRF Membrane Box + Forceps Kit	PRF Box	Compression membrane; titanium forceps
Vacuum Blood Collection Tubes — Red-top (no additive)	10 mL red-top	A-PRF / L-PRF; 3–8 min @ 1300–2700 rpm per protocol
Butterfly Needle (21G) + Vacutainer holder	21G butterfly	Venipuncture; minimal turbulence
Membrane Scissors	Sterile scissor	Trim PRF membrane to site dimensions
PRF Membrane Forceps (titanium)	Ti forceps	Non-reactive; handle membrane without tearing

Note: *A-PRF protocol (IntraSpin or compatible): 1,300 rpm × 14 min → membrane + exudate. L-PRF: 2,700 rpm × 12 min → dense fibrin membrane. i-PRF (liquid): 700 rpm × 3 min → growth-factor rich liquid for sticky bone.*

Note: *Sticky bone recipe: i-PRF liquid + allograft/xenograft → mix 90 seconds until gel forms → apply to recipient site.*

Note: *Draw blood immediately before surgery; do NOT allow tubes to sit >5 minutes before centrifuge — coagulation cascade begins instantly.*

Note: *Venipuncture: antecubital fossa preferred; 21G butterfly; smooth draw to avoid hemolysis. Invert red-top tubes 3–5× gently before centrifuge.*

For ordering, contact your authorized dental distributor for each brand.
NSK: nskdental.com · Straumann: straumann.com · Hu-Friedy: hufriedygroup.com · Versah: versah.com · Salvin: salvin.com



New Periodontics and Implant Practice

Comprehensive Equipment Plan and Vendor Quote Package

Three periodontal operatories and one hygiene operatory. Full clinical workflow from consultation through surgery, sterilization, and future digital expansion.

1. Core Operatory Equipment for the 3 Periodontal Rooms

These three rooms carry your surgical load. Specify them for full recline surgical positioning, electric handpieces, strong evacuation, and clean sight lines for imaging on the wall. Build all three identically so instruments, carts, and staff flow the same way in every room.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Dental chair with surgical positioning	3	Patient support for long surgical appointments with full recline and Trendelenburg for syncope management.	Must have	A dec, Midmark, Planmeca, DentalEZ, Forest	Insist on true flat recline and Trendelenburg. Thin backrest improves operator access. Programmable positions save time between cases.
Delivery system (rear or side delivery)	3	Holds handpieces, air and water syringe, and surgical lines within the operator reach.	Must have	A dec, Midmark, Planmeca	Rear or side delivery is preferred for surgery so tubing stays out of the sterile field. Confirm it carries an electric motor line and an ultrasonic line.
Operatory surgical light	3	Shadow free illumination of the surgical field and posterior teeth.	Must have	A dec, Midmark, Faro, DentalEZ	Choose high output LED with a cure safe mode and adjustable color temperature. Sensor on off keeps the head sterile during surgery.
Doctor stool	3	Ergonomic operator seating for long procedures.	Must have	A dec, Midmark, Brewer, RGP, Bambach	A saddle or tilt seat protects the back over years of microsurgery. Try before you buy.
Assistant stool with body support	3	Stable elevated seating for four handed surgical assisting.	Must have	A dec, Midmark, Brewer, RGP	Body support ring and foot ring matter more for the assistant than the operator.
Assistant instrumentation package	3	High volume evacuation, saliva ejector, air and water, and assistant arm at chairside.	Must have	Bundled with A dec, Midmark, Planmeca units	Specify two HVE ports per room for surgery. Verify the assistant arm reaches across the sterile setup.
High volume surgical suction connection	3	Fast field clearing of blood, saline, and bone slurry during surgery.	Must have	Central vacuum by A dec, DentalEZ, Air Techniques, Midmark	Size the central pump for surgical draw on all rooms at once. Surgical suction demand is higher than restorative.
Air and water syringe	3	Rinsing and drying of the field and preparations.	Must have	DCI, A dec, Midmark (bundled)	Autoclavable tips preferred. Keep spares since these see heavy surgical use.
Electric handpiece motor (restorative and prosthetic)	3	Crown lengthening finishing, prosthetic work, and restorative tasks.	Recommended	NSK, Bien Air, W and H, KaVo	Keep this separate from the implant surgical motor. Torque and speed needs differ.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Ultrasonic scaler connection at chair	3	Piezo or magnetostrictive scaling and surgical debridement in the operatory.	Recommended	Acteon, Dentsply Cavitron, NSK, EMS	Decide early whether rooms share a portable unit or each has a built in line. Built in is faster during maintenance visits done in surgical rooms.
Operatory monitor for imaging and case presentation	3	Chairside display of CBCT, radiographs, photos, and treatment plans.	Must have	Any medical grade or high resolution consumer panel	Wall mount at patient eye level. A large panel drives case acceptance for implant cases.
Treatment room cabinetry (rear and side)	3 sets	Organized storage of surgical kits, consumables, and biologics at point of use.	Must have	A dec, Midmark, Sunstone, Continental	Plan a dedicated locked biologics and drug area. Deep drawers hold surgical cassettes flat.
Sharps and biohazard station	3	Safe disposal of needles, blades, and contaminated waste at chairside.	Must have	Henry Schein, Patterson house brands, Bemis	Wall mounted sharps container in every room. Red bag holder within reach of the assistant.
Computer workstation	3	Charting, imaging, and practice software at chairside.	Must have	Dell, HP, Lenovo business lines	Medical grade or wipeable keyboards. Mount the tower off the floor for infection control and cleaning.

2. Equipment for the Hygiene Operatory

This room drives your periodontal maintenance recall, which is the financial backbone of a perio practice. It does not need surgical positioning, but it does need excellent scaling, air polishing, and implant safe instrumentation.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Hygiene chair	1	Patient seating for scaling, root planing, and maintenance visits.	Must have	A dec, Midmark, Planmeca, DentalEZ	Full recline still helps for periodontal debridement access. Does not need Trendelenburg.
Hygiene delivery system	1	Holds prophy handpiece, air and water, and scaler at the hygienist reach.	Must have	A dec, Midmark (bundled)	Left or right convertible so the room fits any hygienist.
Operatory light	1	Illumination for scaling and probing.	Must have	A dec, Midmark, Faro	Standard LED operatory light is sufficient here.
Hygienist stool and assistant stool	1 each	Ergonomic seating for the hygienist and optional assistant.	Must have	Brewer, RGP, A dec, Midmark	Prioritize the hygienist stool ergonomics to prevent repetitive strain.
Ultrasonic or piezo scaler	1	Efficient supragingival and subgingival debridement.	Must have	Dentsply Cavitron, Acteon, EMS, NSK	Choose implant safe tips for maintenance of implant patients.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Air polishing unit (supra and subgingival)	1	Biofilm removal, stain removal, and gentle implant maintenance with glycine or erythritol powder.	Recommended	EMS Airflow, Acteon, NSK, Dentsply	Subgingival glycine powder is ideal for peri implant maintenance. This is a strong differentiator for a perio recall program.
Hygiene handpiece and prophy angles	1	Coronal polishing and selective use.	Recommended	NSK, Bien Air, KaVo, disposable angles	Disposable prophy angles reduce sterilization load.
Cabinetry	1 set	Storage of instruments, powders, and supplies.	Must have	A dec, Midmark, Sunstone	Include a spot for a sharpening station or sharpen free instrument stock.
Computer, monitor, and intraoral camera	1 set	Charting, periodontal probing entry, and patient education.	Must have	Dell or HP, plus DEXIS or MouthWatch camera	A camera in this room converts findings into images that support case acceptance.

3. Imaging and Digital Planning

Imaging is the heart of an implant practice. A single unit that captures CBCT, panoramic, and optional cephalometric images plus reliable intraoral sensors will carry your diagnosis, planning, and guided surgery. Insist on true DICOM export so you are never locked into one planning software.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
CBCT unit (with panoramic)	1	Three dimensional bone and anatomy assessment for implant planning, sinus grafting, and pathology.	Must have	Planmeca, Carestream, J Morita, Vatech, Dentsply Sirona	Choose selectable field of view from single site to full arch, low dose protocols, and open DICOM export. Voxel size matters for implant accuracy.
Panoramic imaging	included	Screening and broad diagnostic overview.	Must have	Combined in the CBCT unit above	Most modern CBCT units include pan. No need for a separate machine.
Intraoral X ray units	3 to 4	Periapical and bitewing radiographs at chairside.	Must have	DEXIS, Carestream, Planmeca, Dentsply Sirona	Wall mount one per surgical room and the hygiene room. DC generators give consistent low dose images.
Digital sensors	4 to 6	Digital capture of intraoral radiographs.	Must have	DEXIS, Carestream, Dentsply Sirona	Buy size 1 and size 2. Order spares. A cracked sensor stops a room. Confirm sensor integration with your imaging software.
Intraoral cameras	4	Patient education and documentation of soft tissue and defects.	Recommended	DEXIS, MouthWatch, Acteon SoproCare	One per operatory. Drives acceptance and improves referral letters.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Imaging software with DICOM export	1 platform	Storage, viewing, and interoperability of all images.	Must have	DEXIS, Carestream, Planmeca Romexis, Dentsply Sirona	Open DICOM is non negotiable so your CBCT feeds any planning and guide software.
Implant planning software	1	Virtual implant placement, nerve mapping, and surgical guide design.	Must have	coDiagnostiX, Blue Sky Plan, DTX Studio, Straumann, coDiagnostiX	Choose one that merges CBCT with your intraoral scans and exports guides to your printer or a lab.
Intraoral scanner	1 to 2	Digital impressions for guides, prosthetics, and monitoring.	Must have	iTero, 3Shape TRIOS, Medit, Shining 3D, Dentsply Primescan	Verify open STL export and compatibility with your planning software and labs. One shared scanner can start, add a second as volume grows.
Cloud backup and image storage	1	Offsite protection of images and records for HIPAA and continuity.	Must have	Practice management vendor cloud, or managed IT provider	Automated encrypted offsite backup. Test a restore before you rely on it.

4. Sterilization and Instrument Processing Center

Design this as a one direction room from dirty to clean. Instruments enter contaminated on one side, move through ultrasonic and washer, get packaged and sterilized, and exit sterile on the other side. A cassette based system saves enormous staff time in a surgical practice and protects your microsurgical instruments.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Ultrasonic cleaner	1 to 2	Removes debris from instruments before sterilization.	Must have	Tuttnauer, SciCan, L and R, BioSonic	Size for surgical cassettes. A larger tank means fewer cycles on heavy surgery days.
Washer disinfector	1	Automated cleaning and thermal disinfection, reduces manual handling and injury risk.	Recommended	Miele, SciCan Hydrim, Belimed	A major staff time saver and safety upgrade for a surgical office. Plan plumbing and drainage during buildout.
Steam sterilizer (class B autoclave)	2	Sterilizes packaged instruments and handpieces.	Must have	Tuttnauer, Midmark, SciCan Bravo, W and H	Two units give redundancy so surgery never stops when one is in a cycle or being serviced. Class B handles hollow and porous loads.
Rapid cassette sterilizer	1	Fast turnaround of a small critical instrument set between cases.	Recommended	SciCan Statim	A Statim rescues you when a dropped instrument or back to back surgery outpaces the main autoclaves.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Cassette system	enough for daily volume plus surplus	Keeps instrument sets organized through the full cycle and protects delicate tips.	Must have	Hu Friedy IMS, Nordent, Zirc	Buy multiples of each surgical kit so a sterile set is always ready. This is where most new offices under order.
Biological monitoring and incubator	1	Weekly spore testing to verify sterilizer performance and meet regulations.	Must have	Mesa Labs, Hu Friedy, mail in services	In office incubator gives same day results. Keep logs for board compliance.
Packaging and labeling station	1	Pouching, sealing, and dating of instrument sets.	Must have	Heat sealer by Tuttnauer, SciCan, plus counter space	A heat sealer beats self seal pouches for surgical reliability. Include date and load labeling.
Handpiece maintenance unit	1	Automated cleaning and lubrication that extends handpiece and motor life.	Recommended	NSK iCare, W and H Assistina, KaVo QUATTROcare	Protects your expensive electric and surgical handpieces. Pays for itself in reduced repairs.
Sterilization cabinetry (dirty to clean layout)	1 suite	Defines the one way workflow and stores supplies.	Must have	Midmark, A dec, SciCan, Continental	Specify a physical or visual break between the contaminated and clean zones. Plan sink placement first.
Sterile storage	1 area	Protected storage of sterile packaged sets until use.	Must have	Closed cabinets near operatories	Closed cabinets, first in first out rotation, away from splash and traffic.
PPE station	each zone	Gloves, masks, gowns, and face shields at points of use.	Must have	Wall dispensers, distributor supplied	Place at every operatory entrance and the dirty side of sterilization.
Eyewash station	1 to 2	Emergency eye flushing after chemical or biological splash.	Must have	Plumbed unit by Bradley, Guardian, or Haws	Often required by code near the sterilization area. Confirm local OSHA and plumbing requirements during buildout.

5. Surgical Periodontal and Implant Equipment

This is the clinical core of your practice. Standardize on one or at most two implant systems at launch to control kit, driver, and inventory cost, then add systems as referral patterns demand. Buy duplicate surgical cassettes so a sterile kit is always ready.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Implant surgical motor	1 to 2	Controlled speed and torque for osteotomy preparation and implant placement.	Must have	NSK Surgic Pro, W and H Implantmed, Bien Air, Dentsply	A second motor is cheap insurance against a dead room on a surgery day. Choose one with irrigation and torque control.
20:1 implant handpieces	2 to 3	Reduction contra angle for drilling and placement at surgical torque.	Must have	NSK, W and H, Bien Air, KaVo	Own more than one so a sterile handpiece is always available between cases.
Irrigation tubing	stock as consumable	Sterile saline delivery to the osteotomy to prevent bone overheating.	Must have	Matched to your motor brand	Single use tubing sets. Order by the case, not by the piece.
Torque wrenches	1 to 2 per system	Final tightening of implants and abutments to spec.	Must have	Per implant system, plus Salvin universal	Have a backup. A dropped or contaminated wrench mid case is a problem without a spare.
Prosthetic drivers and driver kits	1 to 2 sets per system	Abutment and cover screw handling, hand and machine drivers.	Must have	Straumann, Nobel Biocare, BioHorizons, Neodent	Order both hand and motor drivers. Keep long and short lengths.
Guided surgery kits	1 per system used	Depth and diameter control for fully or partially guided placement.	Must have	Straumann, Nobel Biocare, BioHorizons, Neodent	Confirm your planning software exports guides compatible with this exact kit and sleeve system.
Implant removal kit (reverse torque)	1	Retrieval of failed or fractured implants without excessive bone loss.	Recommended	Salvin, Neobiotech, ACE Surgical	You will eventually need this. Having it ready avoids referring out your own complications.
Bone profiling kit	1	Contours the crest for cleaner implant and abutment seating.	Optional	Salvin, per implant system	Useful for esthetic and posterior cases. Add when your volume justifies it.
Piezosurgery unit	1	Precise bone cutting that spares soft tissue, ideal for sinus windows, ridge splits, and extractions.	Recommended	Acteon Piezotome, Mectron, W and H Piezomed, NSK VarioSurg	A signature tool for advanced perio surgery. Buy the tip sets you actually use, add more later.
Piezo tip sets (sinus, extraction, perio, osteotomy)	1 set each	Task specific cutting for lateral sinus, atraumatic extraction, and osseous work.	Recommended	Matched to your piezo brand	Sinus lift tips and extraction tips first. Perio and osteotomy tips as cases grow.
Microsurgical instruments	2 to 3 kits	Fine handling for grafting and esthetic soft tissue surgery under magnification.	Must have	Hu Friedy, American Eagle, LM Dental, Salvin, Karl Schumacher	Match instrument scale to your loupe magnification. Duplicate the kits you use most.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Free gingival graft kit	1 to 2	Harvest and placement of keratinized tissue grafts.	Must have	Hu Friedy, Salvin, Karl Schumacher	Include a mucotome or dedicated harvesting blades.
Connective tissue graft kit	1 to 2	Root coverage and soft tissue augmentation.	Must have	Hu Friedy, Salvin, American Eagle	Your most frequent plastic surgery kit. Buy at least two so recall does not wait on sterilization.
Crown lengthening kit	1 to 2	Osseous recontouring for restorative access and esthetics.	Must have	Hu Friedy, Nordent, Brasseler	Pair with surgical burs and the osseous kit.
Osseous surgery kit	1 to 2	Bone recontouring in pocket reduction surgery.	Must have	Hu Friedy, Nordent, American Eagle	Include Ochsenbein chisels, files, and rongeurs.
Extraction and ridge preservation kit	2	Atraumatic extraction and socket grafting to preserve the ridge for implants.	Must have	Salvin, Karl Schumacher, Hu Friedy	Periotomes, fine luxators, and physics style forceps preserve buccal plate.
Sinus lift kit (lateral and crestal)	1 each approach	Lateral window and transcrestal sinus floor elevation.	Recommended	Salvin, ACE Surgical, Straumann, Versah Densah	Osseodensification burs give a crestal option with fewer complications. Add lateral window instruments for larger lifts.
PRF centrifuge and PRF box	1 each	Prepares platelet rich fibrin membranes and plugs to improve healing.	Recommended	Salvin, Bio PRF, Process for PRF, Choukroun	Match the centrifuge speed protocol to the tubes you buy. The PRF box keeps membranes formed and moist.
Suture kits	2 to 3	Instruments for microsurgical and standard closure.	Must have	Hu Friedy, American Eagle, Salvin	Castroviejo needle holders and fine tissue forceps for microsurgery.
Microsurgical blades and handles	stock plus 2 handles	Precise incisions for esthetic and grafting procedures.	Must have	Swann Morton, Salvin, round handle scalpels	Round handles allow rotation. Micro blades for papilla sparing incisions.
Surgical loupes and headlight	1 per operator	Magnification and coaxial light for microsurgery precision.	Must have	Orascoptic, Designs for Vision, Q Optics, SurgiTel	Get a proper custom fitting and declination. This protects your neck and elevates your surgical results.
Electrosurgery or soft tissue laser	1	Hemostasis, troughing, and soft tissue management around implants and crown lengthening.	Recommended	Biolase, Gemini by Ultradent, DEKA, Acteon	A diode laser is versatile and affordable to start. Avoid metal contact near implants.
Periotomes, luxators, elevators, and forceps	2 to 3 sets	Atraumatic tooth removal preserving bone for implants.	Must have	Hu Friedy, Salvin, Karl Schumacher, Nordent	Physics style forceps and fine luxators reduce buccal plate loss dramatically.
Surgical trays and cassettes	match kit count	Organize, transport, and protect each surgical set.	Must have	Hu Friedy IMS, Nordent, Zirc	One cassette per kit, in multiples, keeps a sterile set always ready.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Implant maintenance instruments	2 to 3 sets	Titanium and resin scalers safe on implant surfaces for the hygiene team.	Must have	American Eagle, Hu Friedy, LM Dental	Non metal or titanium tips only around implants. Distribute to the hygiene and surgical rooms.

6. Hygiene and Periodontal Maintenance Equipment

Periodontal maintenance is a recurring revenue engine and the reason patients stay in your practice for years. Equip it for precise instrumentation, implant safety, and comfort.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Periodontal probes	4 to 6	Accurate pocket depth, recession, and furcation measurement.	Must have	American Eagle, Hu Friedy, LM Dental	Include UNC 15, Nabers furcation, and a plastic implant probe. Color coded markings speed charting.
Curettes and scalers (Gracey and universal)	multiple full sets	Root debridement and calculus removal in scaling and root planing.	Must have	Hu Friedy, American Eagle XP, LM Dental, Nordent, Brasseler	Sharpen free or XP technology reduces sharpening labor and keeps a consistent edge.
Ultrasonic inserts and tips	stock	Efficient debridement and irrigation.	Must have	Dentsply Cavitron, Acteon, EMS	Slim perio tips for deep pockets. Implant safe tips for maintenance patients.
Subgingival air polishing	1 shared	Gentle biofilm removal in pockets and around implants.	Recommended	EMS Airflow, Acteon, NSK	Glycine or erythritol powder. Excellent for peri implant maintenance and a patient comfort selling point.
Prophy handpiece and angles	per room	Coronal polishing.	Recommended	NSK, Bien Air, disposable angles	Disposable angles cut sterilization load in a busy recall room.
Sharpening station or sharpen free stock	1	Maintains a keen working edge on hand instruments.	Recommended	Hu Friedy Sidekick, or standardize on XP sharpen free	Standardizing on sharpen free instruments removes this task entirely and keeps edges consistent.

7. Emergency and Sedation Readiness

A surgical office must be ready for a medical emergency at any moment. This equipment is inexpensive relative to the risk and is expected by boards and hospitals. If you plan moderate sedation later, build the monitoring infrastructure into your room design now even if you buy the monitors in a later phase.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Emergency oxygen system with positive pressure	1	Delivers oxygen and positive pressure ventilation during a medical emergency.	Must have	HealthFirst, Allied Healthcare, local medical gas supplier	E cylinder with a demand valve and clear signage. Check the gauge on a schedule.
Bag valve mask	2	Manual ventilation of a non breathing patient.	Must have	Ambu, Laerdal	Adult and pediatric sizes if you treat any younger patients.
Automated external defibrillator	1	Treats sudden cardiac arrest.	Must have	Philips, ZOLL, Physio Control	Mount in a visible central location. Track pad and battery expiration.
Emergency drug kit	1	Stocked medications for common office emergencies.	Must have	HealthFirst, Banyan	A managed refill service keeps drugs in date automatically. Match contents to your sedation level and state requirements.
Blood pressure monitor	3 to 4	Baseline and monitoring vitals before and during surgery.	Must have	Welch Allyn, Omron	One per surgical room. Automated cuffs speed pre surgical screening.
Pulse oximeter	3 to 4	Continuous oxygen saturation monitoring.	Must have	Masimo, Nonin, Welch Allyn	Essential for any surgery, and mandatory once you sedate.
Glucometer	1	Rapid blood glucose check for diabetic or hypoglycemic events.	Must have	Any pharmacy grade meter	Keep test strips in date. Many surgical patients are diabetic.
Stethoscope	2	Auscultation and manual blood pressure.	Must have	Littmann	Basic but essential.
Crash cart or emergency drawer	1	Consolidates all emergency equipment and drugs in one grab and go location.	Must have	Medical supply, or a dedicated labeled drawer	Everyone on staff must know where it is. Run mock drills.
Capnography and sedation monitoring	1 setup	End tidal CO2 and full vitals monitoring required for moderate sedation.	Future phase	Masimo, Nonin, Bionet, Philips	Buy when you add moderate sedation and hold the permit. Plan wall space and power now.

8. IT, Software, Office Systems, and Patient Communication

For a referral driven surgical practice, your software stack and communication tools carry your reputation. Prioritize strong periodontal charting, clean referral communication back to referring dentists, and reliable HIPAA grade security.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Practice management software	1 platform	Scheduling, charting, billing, and clinical records.	Must have	Dentrix, Eaglesoft, Open Dental, Curve Dental	Confirm strong periodontal charting and implant tracking. Cloud options

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
					like Curve reduce server needs. Open Dental is cost effective and open.
Periodontal charting (voice enabled)	within PMS	Fast six point charting without a second person typing.	Recommended	Built into Dentrix and Eaglesoft, or Florida Probe, PerioPal	Voice charting frees the assistant and speeds recall visits.
Referral communication system	1	Sends reports, images, and treatment updates to referring dentists.	Must have	Vyne, DentalXChange, RecordLinc, secure portal	Prompt, branded referral letters with images win referrals. This is a growth tool, not just admin.
Patient texting platform	1	Reminders, confirmations, and two way messaging.	Must have	Weave, NexHealth, RevenueWell	Reduces no shows for high value surgical appointments.
Online forms and electronic consent	1	Digital intake, medical history, and surgical consent capture.	Must have	NexHealth, Weave, RevenueWell	Surgical and sedation consents must be robust and stored with the record.
Cybersecurity and HIPAA compliance	1 program	Protects patient data and meets legal obligations.	Must have	Managed IT provider, plus firewall and endpoint protection	Encryption at rest and in transit, staff training, and a business associate agreement with every vendor.
Phone system (VoIP)	1	Reliable calls, routing, and integration with the schedule.	Must have	Weave, Mango Voice, RingCentral	Integration with the PMS lets the team see caller records instantly.
Payment processing	1	Card, contactless, and financing at the front desk and chairside.	Must have	Distributor partners, plus patient financing like CareCredit, Sunbit	Patient financing is important for large implant and grafting cases.
Insurance verification software	1	Confirms benefits and speeds claims.	Recommended	Vyne, DentalXChange	Reduces front desk time and claim rejections.
Server, network, and workstations	1 setup	Backbone for imaging, software, and backups.	Must have	Managed IT provider, Dell, HP	Plan enterprise wifi, a proper switch, and a UPS on critical gear. Imaging and CBCT files are large.

9. Lab, Prosthetic, Photography, and Digital Workflow Support

These tools connect your planning to your surgery and your surgery to the final restoration. Clinical photography also elevates your documentation, referral letters, and marketing. Much of this can start lean and expand as you bring guide production in house.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
3D printer	1	In house production of surgical guides, models, and provisionals.	Optional / Future phase	SprintRay, Formlabs, Asiga, Dentsply Sirona	Start by outsourcing guides, then bring printing in house once volume and comfort grow. Cuts guide turnaround from days to hours.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Resin curing unit	1	Post curing of printed guides and parts.	Optional / Future phase	SprintRay ProCure, Formlabs Form Cure	Buy with the printer as a matched pair for validated results.
Surgical guide workflow	1 pathway	The end to end path from CBCT and scan to a seated guide.	Must have	coDiagnostiX, Blue Sky Plan, DTX Studio, plus lab or printer	Validate the full chain from planning software to guide fit before your first fully guided case.
Scan bodies	2 to 3 per system	Register implant position for digital impressions.	Recommended	Per implant system, plus third party	Order duplicates. A lost scan body stalls a restorative appointment.
Torque drivers (prosthetic)	1 to 2 per system	Precise seating of abutments and screws.	Must have	Per implant system	Keep calibrated. Have a backup.
Clinical photography setup	1 to 2 kits	Documentation, case presentation, referral letters, and marketing.	Recommended	Canon, Nikon, Sony with macro lens and ring or twin flash, or Shofu EyeSpecial	A dedicated dental camera like the EyeSpecial is simple for staff. A DSLR with macro gives top esthetic results. Add retractors, mirrors, and contrasters.
Basic in house lab bench	1	Model pouring, minor adjustments, and provisional work.	Optional	Model trimmer, vibrator, handpiece, vacuum former	A small bench handles same day adjustments without waiting on an outside lab.

10. Consumables and Initial Startup Supplies

Budget a healthy opening consumable order and build ongoing par levels through a full service distributor. Biologics and single use surgical items are the categories new offices most often underestimate. Order the biologics you use most in small quantities first to avoid tying up cash and letting product expire.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Bone graft materials	opening stock	Socket preservation, ridge augmentation, and sinus grafting.	Must have	Geistlich, Osteogenics Biomedical, ACE Surgical, BioHorizons, Salvin	Stock allograft and xenograft in your common sizes. Watch expiration and rotate.
Barrier membranes	opening stock	Guided bone and tissue regeneration.	Must have	Geistlich Bio Gide, Osteogenics Cytoplast, BioHorizons	Resorbable for most cases, a few non resorbable for larger defects.
PRF tubes	per protocol	Autologous fibrin membranes and plugs.	Recommended	Bio PRF, Process for PRF, Salvin	Must match your centrifuge protocol exactly.

Item	Qty	Purpose in the practice	Priority	Brands / companies	Notes for a perio and implant office
Sutures	opening stock	Wound closure across suture sizes and materials.	Must have	Hu Friedy, Salvin, Ethicon, Cytoplast	PTFE, chromic gut, and fine monofilament in 5 0 and 6 0 for microsurgery.
Surgical blades and micro blades	opening stock	Incisions.	Must have	Swann Morton, Salvin	Standard and micro sizes. Single use.
Implant motor irrigation tubing	opening stock	Sterile saline delivery during drilling.	Must have	Matched to your motor	Single use. Order by the box.
Surgical and implant burs and drills	opening stock plus spares	Osteotomy and osseous surgery.	Must have	Per implant system, Brasseler, Komet	Track drill use counts. Replace on schedule for safe cutting.
Local anesthetic and needles	opening stock	Anesthesia.	Must have	Distributor supplied	Full range of agents and needle gauges.
Gauze, cotton, and hemostatic agents	opening stock	Field control and hemostasis.	Must have	Distributor supplied, plus collagen plugs	Include hemostatic collagen for surgical sockets.
Personal protective equipment	ongoing par	Gloves, masks, gowns, and shields.	Must have	Distributor supplied	Surgical grade for the operatories. Keep generous par levels.
Sterilization pouches, indicators, and spore vials	ongoing par	Packaging and monitoring of sterile loads.	Must have	Tuttnauer, SciCan, Mesa Labs	Class 5 integrators inside surgical packs. Weekly biological monitoring.
Chairside disposables	ongoing par	HVE tips, saliva ejectors, barriers, and cups.	Must have	Distributor supplied	Surface barriers protect equipment and speed room turnover.
Impression and scanning supplies	opening stock	Bite registration, tips, and any analog backup.	Recommended	Distributor supplied	Scanner tips and sleeves as consumables.
Prescription and e prescribing setup	1	Antibiotics, analgesics, and controlled substance prescribing.	Must have	e prescribe within PMS or standalone	Set up controlled substance prescribing and your state monitoring program access early.

11. Main Companies and Distributors to Contact for Quotes

Start with two or three full service distributors to create competition on the big room packages, then go direct or through the distributor for specialty implant and biologic lines. Ask each distributor which manufacturers they represent so you know where their pricing leverage is strongest.

Category	Companies to contact for quotes
Full service distributors	Henry Schein, Patterson Dental, Benco Dental, Burkhart Dental, Darby Dental, Safco Dental
Chairs, delivery units, cabinetry	A dec, Midmark, Planmeca, DentalEZ, Forest, Continental, Sunstone
CBCT and imaging	Planmeca, Carestream Dental, J Morita, Vatech, Dentsply Sirona, DEXIS
Intraoral scanners	iTero, 3Shape, Medit, Shining 3D, Dentsply Sirona Primescan
Sterilization equipment	Tuttnauer, SciCan, Midmark, Miele, Belimed
Handpieces and surgical motors	NSK, W and H, Bien Air, KaVo
Piezo and ultrasonic	Acteon, EMS, Woodpecker, NSK, Mectron, Dentsply Cavitron
Hand instruments and cassettes	Hu Friedy Group, American Eagle, LM Dental, Nordent, Brasseler, Salvin Dental, Karl Schumacher, Zirc
Implant systems	Straumann, Nobel Biocare, BioHorizons, Zimmer Biomet Dental, Neodent, Keystone Dental
Biologics, grafts, and membranes	Geistlich, Osteogenics Biomedical, ACE Surgical, Salvin Dental, BioHorizons
Osseodensification and site prep	Versah Densah, ACE Surgical, Salvin
Loupes, headlights, and lasers	Orascoptic, Designs for Vision, Q Optics, SurgiTel, Biolase, Ultradent Gemini, DEKA
3D printing and guide production	SprintRay, Formlabs, Asiga, Dentsply Sirona
Practice management and charting	Dentrix, Eaglesoft, Open Dental, Curve Dental, Florida Probe
Communication, forms, and marketing	Weave, NexHealth, RevenueWell
Referral, claims, and verification	Vyne, DentalXChange
Emergency and monitoring	HealthFirst, Banyan, Masimo, Nonin, Welch Allyn, Philips, ZOLL

12. Priority Ranking Summary

Every item above carries a priority level in its row. Here is the consolidated view so you can sequence spending and open on time.

Must have now (open the doors and treat safely)

- Three surgical chairs, delivery units, lights, stools, and cabinetry for the perio rooms plus one full hygiene room
- CBCT with panoramic, intraoral X ray units, digital sensors, and imaging software with DICOM export
- Implant planning software, one intraoral scanner, and a validated guided surgery pathway
- Two class B autoclaves, ultrasonic cleaner, cassette systems in multiples, biological monitoring, and a dirty to clean sterilization suite
- One or two implant surgical motors, 20:1 handpieces, torque wrenches, drivers, and guided kits for your chosen system
- Core surgical kits: connective tissue graft, free gingival graft, crown lengthening, osseous, extraction and ridge preservation, plus microsurgical instruments and loupes

- Full emergency kit: oxygen, AED, bag valve masks, drug kit, blood pressure and pulse oximetry, glucometer, and a crash cart
- Practice management software, referral communication, texting, online consent, HIPAA security, phone system, payment and financing
- Opening consumables including biologics, membranes, sutures, blades, burs, PPE, and sterilization supplies

Strongly recommended (buy early, they pay for themselves)

- Washer disinfector and handpiece maintenance unit to protect staff and expensive instruments
- Rapid cassette sterilizer for surgical turnaround
- Piezosurgery unit with sinus and extraction tips
- Subgingival air polishing for the hygiene and maintenance program
- PRF centrifuge and box
- Second implant motor and duplicate surgical cassettes
- Clinical photography setup and intraoral cameras in every room
- Soft tissue laser or electrosurgery, and insurance verification software

Optional (add when budget and volume allow)

- Bone profiling kit and implant removal kit
- Lateral window sinus kit if you take on larger lifts
- Small in house lab bench
- A second intraoral scanner as chair volume grows

Future phase (plan the infrastructure now, purchase later)

- In house 3D printer and resin curing unit for guides and models
- Capnography and full sedation monitoring when you add moderate sedation and hold the permit
- A fourth or fifth operatory build as the schedule fills

13. Estimated Quantities for a 4 Operatory Startup

Quantities appear in every equipment row above. This summary captures the counts that matter most for a four room surgical startup so nothing is under ordered on day one.

- **Operatory core sets (chair, unit, light, two stools, cabinetry, workstation):** Four total. Three surgical and one hygiene, with the three surgical rooms identical.
- **Surgical chairs with Trendelenburg:** Three.
- **CBCT with panoramic:** One.
- **Intraoral X ray units:** Three to four, one per room.

- **Digital sensors:** Four to six, buy sizes 1 and 2 with spares.
- **Intraoral cameras:** Four, one per room.
- **Intraoral scanner:** One to start, a second as volume grows.
- **Class B autoclaves:** Two for redundancy, plus one rapid cassette sterilizer.
- **Ultrasonic cleaner:** One to two.
- **Cassette systems:** Multiples of every surgical kit so a sterile set is always ready.
- **Implant surgical motors:** One to two, with two to three 20:1 handpieces.
- **Piezosurgery unit:** One, with sinus and extraction tips.
- **Core surgical soft tissue and osseous kits:** One to two of each, duplicated for your highest volume procedures.
- **Loupes and headlight:** One custom fitted set per operating clinician.
- **Emergency oxygen, AED, drug kit:** One each, centrally located.
- **Blood pressure monitors and pulse oximeters:** Three to four each, one per surgical room.
- **PRF centrifuge and box:** One each.

14. What to Quote as a Bundle Versus Separately

Bundling gives you leverage on price and a single point of accountability for installation. Buying separately gives you best in class on specialty gear and avoids overpaying for a distributor markup on items you can source direct. Here is how to split it.

Quote as a bundle

- Operatory build package. Chairs, delivery units, lights, stools, and cabinetry for all four rooms from one operatory manufacturer through a distributor. Buying four rooms at once is your strongest negotiating moment and keeps installation and warranty under one roof.
- Imaging package. CBCT, intraoral X ray units, sensors, and imaging software from one imaging vendor. A single vendor simplifies integration, training, and service, and the software often comes discounted with the hardware.
- Sterilization center. Autoclaves, ultrasonic, washer disinfector, cabinetry, and sealer specified together so the workflow and plumbing are designed as one system.
- Implant system starter package. Motor, guided kit, drivers, torque wrench, and an opening implant and component order from your chosen implant company. Manufacturers routinely discount the surgical hardware when you commit to their implant line.

Quote separately

- Intraoral scanner. Pricing and trade in offers move fast and are best negotiated on their own, and you want freedom to choose an open system.
- Loupes and headlight. These are personal and custom fitted. Buy direct from the loupe company after a fitting.
- Biologics, grafts, and membranes. Source direct from Geistlich, Osteogenics, ACE, or Salvin for better pricing and freshness, and keep it flexible.
- Software and communication stack. Practice management, texting, referral, and forms are recurring subscriptions best evaluated and negotiated on their own terms.

- Emergency and monitoring equipment. Often cheaper direct or through a managed drug service, and easy to price on its own.
- Hand instruments and cassettes. You will refine kit contents with your team, so quote these as a defined list once your surgical menu is set.

15. Questions to Ask Each Sales Representative Before Buying

Reps expect these questions and the good ones welcome them. Asking the right ones protects you from surprise costs and lock in.

Every vendor

- What is the total installed price including delivery, installation, and staff training, not just the equipment cost?
- What is your warranty length, what does it cover, and what is the response time when something fails?
- Do you provide a loaner while equipment is serviced so a room never goes dark?
- What are the ongoing service, calibration, and consumable costs over five years?
- Can you match or beat a competing quote, and what discount applies for a full four room startup?
- What is the lead time from order to a working room, and can you sequence delivery to my buildout schedule?

Operatory and chair vendors

- Does the chair achieve true flat recline and Trendelenburg for surgery and emergencies?
- Can the delivery system carry an electric motor line, an implant motor, and an ultrasonic line at once?
- Is the cabinetry configurable for a locked biologics and drug area?

Imaging vendors

- Does the CBCT export true open DICOM that works with any implant planning and guide software, or am I locked into yours?
- What are the dose and voxel options, and what field of view range do I get?
- How does the scanner integrate with your imaging software and with outside labs?
- What is the annual software and support fee after year one?

Implant and surgical vendors

- Does your guided kit work with my planning software and my chosen sleeve and guide system?
- What is the real cost per implant case once I add the implant, cover screw, healing abutment, and drivers?
- What clinical training, mentorship, and guided surgery support do you include for a new practice?
- What is your consignment or return policy on implants and components that expire?

Sterilization vendors

- Is this a class B autoclave that handles hollow and porous surgical loads?
- What are the cycle times, chamber capacity, and validation and logging features for board compliance?
- What plumbing, drainage, and power does the washer disinfector require during buildout?

Software and communication vendors

- Is the contract month to month or a multi year commitment, and what is the cancellation policy?
- How strong is the periodontal charting and implant tracking, and can I see it live?
- Do you sign a business associate agreement and how is my data secured and exported if I leave?
- How does referral communication package images and reports back to my referring dentists?

Quote Request Strategy: Ask for Three Tiers

Ask every major vendor to price the same project at three defined levels. This lets you compare vendors on equal footing, see exactly what each upgrade costs, and phase your spending without renegotiating from scratch. Give them the tiers below in writing so quotes come back in the same structure.

Tier 1. Essential startup package

The minimum to open safely and treat. Everything marked Must have. Four fully equipped operatories, CBCT and radiography, one scanner, a compliant sterilization center with two autoclaves, one implant system with motor and guided kit, the core surgical and soft tissue kits, full emergency readiness, and the core software and security stack. This is your floor. If a vendor cannot get you here on budget, they are not the right partner.

Tier 2. Surgical periodontal and implant package

Tier 1 plus the tools that make you efficient and expand your surgical menu. Add the washer disinfector, rapid cassette sterilizer, handpiece maintenance unit, a piezosurgery unit with sinus and extraction tips, PRF centrifuge and box, a second implant motor with duplicate cassettes, subgingival air polishing, clinical photography, intraoral cameras in every room, and a soft tissue laser. This is the realistic target for a serious surgical startup and the tier most practices should aim to fund.

Tier 3. Premium digital implant package

Tier 2 plus full in house digital surgery. Add an in house 3D printer and curing unit for same day guides, a second intraoral scanner, sedation monitoring infrastructure with capnography ready for a future moderate sedation permit, premium loupes and headlights for every clinician, and a second implant system to serve broader referral patterns. This is the flagship configuration for a technology forward practice that wants to control the entire digital workflow from scan to guide to placement.

Ask each vendor to itemize the difference between tiers so you can see the exact cost of each upgrade. Then you can start at Tier 1 or 2 and add Tier 3 items in a planned phase without repricing the whole project.

Checklist to Send Directly to Equipment Representatives

Copy the block below into an email so every rep understands the size and scope of the project and returns a comparable quote.

New Periodontics and Implant Practice. Request for Equipment Quote

Practice type: Periodontics and implant surgery.

Layout: Three periodontal surgical operatories and one hygiene operatory. Four rooms total.

Clinical focus: Periodontal surgery, implant surgery, guided surgery, periodontal maintenance, CBCT based diagnosis and planning, sterilization efficiency, emergency readiness, and future digital expansion.

Please quote the following, itemized, with installed pricing:

- ☐ Four operatory build packages. Three surgical with Trendelenburg, one hygiene. Chairs, delivery units, lights, stools, cabinetry.
- ☐ CBCT with panoramic, three to four intraoral X ray units, four to six digital sensors, imaging software with open DICOM export.
- ☐ Implant planning software, one intraoral scanner, and a validated guided surgery pathway.
- ☐ Sterilization center. Two class B autoclaves, ultrasonic cleaner, washer disinfector, cassette systems, biological monitoring, dirty to clean cabinetry.
- ☐ One implant system starter. Surgical motor, 20:1 handpieces, guided kit, drivers, torque wrench, opening component order.
- ☐ Surgical kits. Connective tissue graft, free gingival graft, crown lengthening, osseous, extraction and ridge preservation, microsurgical instruments, piezosurgery unit, PRF centrifuge.
- ☐ Emergency package. Oxygen, AED, bag valve masks, drug kit, blood pressure monitors, pulse oximeters, glucometer, crash cart.
- ☐ Software and communication. Practice management with periodontal charting, referral communication, texting, online consent, phone, payment and financing.
- ☐ Opening consumables. Biologics, membranes, sutures, blades, burs, PPE, and sterilization supplies.

Please provide three quote levels:

- ☐ Tier 1. Essential startup package. The must have items to open and treat safely.
- ☐ Tier 2. Surgical periodontal and implant package. Adds the efficiency and advanced surgery tools.
- ☐ Tier 3. Premium digital implant package. Adds full in house digital workflow, 3D printing, and sedation ready monitoring.

For each item please include: installed price, warranty terms and service response time, whether a loaner is provided during service, lead time from order to a working room, five year service and consumable cost, and the discount for committing to the full four room startup. Note which manufacturers you represent and where your pricing is strongest.

Prepared as a working procurement document. Adjust quantities and tiers as your buildout, referral base, and sedation plans take shape. Prices are not included here on purpose so you can compare live vendor quotes without anchoring.

Gmail Felipe Ouriques <felipe.douriques@gmail.com>

Exploring Periodontal Practice Opportunities in the Greater Houston Area

7 messages

Felipe Ouriques <felipe.douriques@gmail.com> Thu, Jul 9, 2026 at 10:01 AM
To: sbeaudet@ddsmatch.com

Dear Stephen,

I hope this message finds you well.

My name is Dr. Felipe Damerau Ouriques. I am a periodontist and implant specialist exploring opportunities to establish a periodontal and implant specialty practice in the Greater Houston area. I came across your information through DDSmatch and wanted to connect regarding potential practice opportunities in the Houston market.

My goal is to develop a specialty practice focused on providing comprehensive periodontal care, advanced implant therapy, regenerative procedures, and interdisciplinary treatment planning in collaboration with general dentists and other specialists. The practice model I am working toward emphasizes evidence based dentistry, advanced digital technology, patient centered care, and expanding access to specialized periodontal services within growing communities.

I am interested in identifying opportunities that could support this vision, including:

• Existing practices considering a transition, partnership, or acquisition opportunity
• Dental offices interested in integrating periodontal and implant specialty services
• Locations with potential for a specialty focused startup practice
• Growing communities where access to periodontal, implant, and surgical dental care may be limited

The ideal setting would allow the development of a referral based periodontal practice offering services such as implant placement, bone and soft tissue regeneration, periodontal plastic surgery, management of periodontal disease, and comprehensive surgical treatment planning.

I would greatly appreciate your insight regarding the Houston dental market, potential underserved areas, and opportunities where a periodontal specialty practice could provide long term value to both patients and referring clinicians.

I would be happy to schedule a call at your convenience to discuss potential options.

Thank you for your time, and I look forward to connecting with you.

Sincerely,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com



Steve Beaudet <sbeaudet@ddsmatch.com> Thu, Jul 9, 2026 at 10:40 AM
To: Felipe Ouriques <felipe.douriques@gmail.com>

Hello Dr Felipe

Thank you for reaching out to us. I think we have a listing that may be of interest to you. Please go to our website (DDSmatch.com) where you can register yourself, execute an NDA and search our database of available practices.

The specific practice I have in mind is Listing No. 632099

This is a beautiful, modern, fully digital practice with 9 Ops that is currently performing implant placement, regenerative procedures and other treatment planning. There is excellent opportunity for growth. After you have taken a quick look please let me know if you would like to see the details on the practice and schedule some time to talk or visit the practice. It might be short notice but we are scheduling showings for this Saturday July 11th.

Thanks again and I hope to hear from you soon.

Steve

Stephen R. Beaudet
DDSMatch - Mississippi & Louisiana & Greater Houston
504 450-3102

DDSMatch.com

Schedule a time to talk HERE

Louisiana & Mississippi Listings:
https://lams.ddsmatch.com/

Greater Houston Listings:
https://greaterhouston.ddsmatch.com/



P.S. A majority of my business is by referral. Please send me a quick email if you know someone with a dental transition question or would benefit from my services. I'll take great care of them.

Confidentiality Notice:

This E-Mail and any attachments are confidential and may be protected by legal privilege. If you are not the intended recipient, be aware that any disclosure, copying, distribution or use of this E-Mail or any attachment is prohibited. If you have received this E-Mail in error, please notify us immediately by returning to sender and delete this copy from your system. Thank you.

From: Felipe Ouriques <felipe.douriques@gmail.com>
Sent: Thursday, July 9, 2026 10:01 AM
To: sbeaudet@ddsmatch.com <sbeaudet@ddsmatch.com>
Subject: Exploring Periodontal Practice Opportunities in the Greater Houston Area
[Quoted text hidden]

Felipe Ouriques <felipe.douriques@gmail.com> Thu, Jul 9, 2026 at 11:33 AM
To: Steve Beaudet <sbeaudet@ddsmatch.com>

Hello Steve,

Thank you for getting back to me and for sharing this opportunity.

The practice you described sounds very interesting and aligned with the type of periodontal and implant focused practice model I am looking for. Unfortunately, I will not be able to attend the onsite visit this Saturday, July 11th, but I would definitely like to learn more about the opportunity.

I will complete the registration and NDA through DDSmatch. In the meantime, I would appreciate it if you could provide any additional information available regarding Listing No. 632099, including photos of the office, asking price, location details, practice overview, equipment and technology included, current procedures performed, and any other relevant information regarding the transition opportunity.

I would also be happy to schedule a call to discuss the practice in more detail and better understand the potential fit.

Thank you again for reaching out. I look forward to learning more.

Best regards,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com



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Steve Beaudet <sbeaudet@ddsmatch.com> Thu, Jul 9, 2026 at 11:36 AM
To: Felipe Ouriques <felipe.douriques@gmail.com>

Thank you for your message - once you execute the NDA I will share all that info and more!!

I'm looking forward to talking with you soon. Can you also pls provide a CV that I can share with our selling Dr.

All the best

Steve

Stephen R. Beaudet
DDSMatch - Mississippi & Louisiana & Greater Houston
504 450-3102

DDSMatch.com

Schedule a time to talk HERE

Louisiana & Mississippi Listings:
https://lams.ddsmatch.com/

Greater Houston Listings:
https://greaterhouston.ddsmatch.com/



P.S. A majority of my business is by referral. Please send me a quick email if you know someone with a dental transition question or would benefit from my services. I'll take great care of them.

Confidentiality Notice:

This E-Mail and any attachments are confidential and may be protected by legal privilege. If you are not the intended recipient, be aware that any disclosure, copying, distribution or use of this E-Mail or any attachment is prohibited. If you have received this E-Mail in error, please notify us immediately by returning to sender and delete this copy from your system. Thank you.

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Felipe Ouriques <felipe.douriques@gmail.com> Thu, Jul 9, 2026 at 11:57 AM
To: Steve Beaudet <sbeaudet@ddsmatch.com>

I just wanted to let you know that I have completed my DDSmatch profile, including my CV and all the requested information. I have also completed the NDA for the practice listing.

I look forward to reviewing the additional details about the opportunity and learning more about the practice. Please let me know if there is any additional information you need from my side.

I would also be happy to schedule a time to talk and discuss the practice in more detail.

Thank you again, and I look forward to connecting soon.

Best regards,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com



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Resume - Felipe D.O.pdf
95K

Steve Beaudet <sbeaudet@ddsmatch.com> Thu, Jul 9, 2026 at 3:11 PM
To: Felipe Ouriques <felipe.douriques@gmail.com>

Thx Doc. Did you look up the listing on our website? You can see some info and automatically request the details by clicking the request details button. Thanks and I'm looking forward to talking with you soon - Steve

Pls excuse any iTypos as this is sent from my iPhone

> On Jul 9, 2026, at 11:57 AM, Felipe Ouriques <felipe.douriques@gmail.com> wrote:
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> [Quoted text hidden]
> [Quoted text hidden]
> <Resume - Felipe D.O.pdf>

Felipe Ouriques <felipe.douriques@gmail.com> Thu, Jul 9, 2026 at 7:01 PM
To: Steve Beaudet <sbeaudet@ddsmatch.com>

I had the chance to review the information available on DDSmatch for Listings 632099 and 277744. Both practices seem very interesting, and I would like to learn more about them to better understand which opportunity could be the right fit.

Just to give you a little more background, I am a periodontist and implant specialist licensed in Brazil, with advanced specialty training in Periodontics and Implant Dentistry in the United States. I am currently exploring opportunities in the Greater Houston area for the future establishment of **FDO Implants & Periodontics**, where I will serve as Founder and General Manager, focusing on developing a practice centered around periodontal care, implant rehabilitation, regenerative procedures, advanced technology, and collaboration with restorative dentists.

I had a few questions that would help me better evaluate both opportunities:

Regarding the practice and future growth:

- How do you see the growth potential of each practice over the next several years?
- Are these locations positioned in areas with continued residential and economic growth?
- Do you see opportunities to expand the services currently provided, especially implant therapy, periodontal procedures, and other specialty treatments?
- What are the biggest opportunities that the current owners have not fully explored yet?

Regarding the clinical operations:

- What type of procedures are currently performed in the office, particularly related to implant placement, grafting, extractions, periodontal procedures, and surgical treatments?
- Are most specialty procedures currently performed in-house, or are patients referred to outside specialists?
- What percentage of the practice production comes from advanced procedures compared to general dentistry?
- Does the practice currently have relationships with other dentists or healthcare professionals in the area?

Regarding the office infrastructure:

- Could you share more information about the technology and equipment included with the sale?
- Does the office currently have CBCT, intraoral scanners, digital planning systems, surgical equipment, or other implant-related technology?
- Are the operating rooms designed to support surgical procedures?
- Is there available capacity to expand services, increase patient volume, or potentially add additional providers/team members in the future?

Regarding the business side:

- Could you provide additional information about annual production, collections, overhead, and growth trends?
- How many active patients does the practice currently have?
- What is the average number of new patients per month?
- Could you share more information regarding the current team structure?
- What positions are currently staffed, and would there be opportunities to expand the team as the practice grows?
- What is the current owner's ideal transition plan after the sale?

Since I am still evaluating the Houston market, I would also appreciate your perspective on which areas you believe have the strongest opportunity for a periodontal and implant focused practice, especially considering population growth, patient demand, and long term development.

Thank you again for your help, Steve. I appreciate your guidance throughout this process and look forward to learning more about both opportunities.

Best regards,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com

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Fwd: Exploring Periodontal Practice Opportunities in the Greater Houston Area

4 mensagens

---------- Forwarded message ---------
From: **Felipe Ouriques** <felipe.douriques@gmail.com>
Date: Thu, Jul 9, 2026 at 10:01 AM
Subject: Exploring Periodontal Practice Opportunities in the Greater Houston Area
To: <sbeaudet@ddsmatch.com>

Dear Stephen,

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I am interested in identifying opportunities that could support this vision, including:

- Existing practices considering a transition, partnership, or acquisition opportunity
- Dental offices interested in integrating periodontal and implant specialty services
- Locations with potential for a specialty focused startup practice
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The ideal setting would allow the development of a referral based periodontal practice offering services such as implant placement, bone and soft tissue regeneration, periodontal plastic surgery, management of periodontal disease, and comprehensive surgical treatment planning.

I would greatly appreciate your insight regarding the Houston dental market, potential underserved areas, and opportunities where a periodontal specialty practice could provide long term value to both patients and referring clinicians.

I would be happy to schedule a call at your convenience to discuss potential options.

Thank you for your time, and I look forward to connecting with you.

Sincerely,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com



---------- Forwarded message ---------
From: **Steve Beaudet** <sbeaudet@ddsmatch.com>
Date: Thu, Jul 9, 2026 at 10:40 AM
Subject: Re: Exploring Periodontal Practice Opportunities in the Greater Houston Area
To: Felipe Ouriques <felipe.douriques@gmail.com>

Hello Dr Felipe

Thank you for reaching out to us. I think we have a listing that may be of interest to you. Please go to our website (DDSmatch.com) where you can register yourself, execute an NDA and search our database of available practices.

The specific practice I have in mind is Listing No. 632099

This is a beautiful, modern, fully digital practice with 9 Ops that is currently performing implant placement, regenerative procedures and other treatment planning. There is excellent opportunity for growth. After you have taken a quick look please let me know if you would like to see the details on the practice and schedule some time to talk or visit the practice. It might be short notice but we are scheduling showings for this Saturday July 11th.

Thanks again and I hope to hear from you soon.

Steve

Stephen R. Beaudet
DDSMatch - Mississippi & Louisiana & Greater Houston
504 450-3102

DDSMatch.com

Schedule a time to talk HERE

Louisiana & Mississippi Listings:
https://lams.ddsmatch.com/

Greater Houston Listings:
https://greaterhouston.ddsmatch.com/



P.S. A majority of my business is by referral. Please send me a quick email if you know someone with a dental transition question or would benefit from my services. I'll take great care of them.

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From: Felipe Ouriques <felipe.douriques@gmail.com>
Sent: Thursday, July 9, 2026 10:01 AM
To: sbeaudet@ddsmatch.com <sbeaudet@ddsmatch.com>
Subject: Exploring Periodontal Practice Opportunities in the Greater Houston Area

[Texto das mensagens anteriores oculto]

855-546-0044 MY PROFILE LOGOUT

DDSmatch.com

WELCOME, VASCONCELOS ABOUT AVAILABLE OPPORTUNITIES FOR SELLERS CONTACT DDSMATCH ACADEMY APP: COMING SOON

Possible Matches:

No Matches Yet

SUBMIT MATCHES

APEX payment solutions
PAYMENT SOLUTIONS BY DENTISTS, FOR DENTISTS



TEXAS - DOWNTOWN HOUSTON - GENERAL PRACTICE - SALE OF PRACTICE
277744

Location: Texas - Downtown Houston

Revenue: $624,000

Operatories: 4

Active Patient Count: 1096

Type of Practice: General

Opportunity:
- Sale of Practice

Agent: Stephen Beaudet

Add to Matches:

REQUEST INFO

Additional Information

A Little About The Practice | Meet the Doctor | Practice Details | Meet the Staff | Community Details

General Family Practice. Office is beautiful with a great location. Satellite office and current DDS will be available during transition.

REQUEST INFORMATION ON THIS LISTING

DDSmatch.com

Full Name TX

Email *Phone Number

Message (Optional)

REQUEST INFO

SITE LINKS

Find an Associate/Partner
Find a Practice
FAQ
Locations
Contact
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Call Toll Free
855-546-0044

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Possible Matches:

No Matches Yet

SUBMIT MATCHES

Buying a dental practice?

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NORTHEAST OF HOUSTON - GENERAL PRACTICE - SALE OF PRACTICE
632099

Location: Northeast of Houston

Revenue: $2,000,000

Operatories: 9

REAL ESTATE FOR SALE

Active Patient Count: 2400

Type of Practice: General

Opportunity:
- Sale of Practice

Agent: Stephen Beaudet

Add to Matches:

REQUEST INFO

Additional Information

A Little About The Practice | Meet the Doctor | Practice Details | Meet the Staff | Community Details

Excellent opportunity to acquire a well-established general dental practice located in a rapidly growing area north of Houston. The practice generates approximately $2M in annual revenue with healthy cashflow and is a fully FFS practice. The building a modern 3,850 sq. ft. facility with 9 fully equipped operatories and is also for sale including the advanced technology including CBCT, laser, and digital scanning. There are more than 2400 active patients and they add more than 30 new patients per month without marketing, the practice offers significant opportunities for growth. Additional upside exists through expanded marketing and capturing currently referred specialty procedures (endo, perio, pedo, ortho and 3rd molar extractions). This selling Dr is looking to retire but will stay for a proper transition making this ideal for a Dr or 2 experienced with implant placement and more advanced restorative and cosmetic dentistry. Patients: 2400 Revenue: $2.0M Ops: 9 With a convenient location in Kingwood, Texas, this is your local family friendly dental office, serving the surrounding communities of Humble, Atascocita, Timberlane Acres, and Porter. The practice manages everything from your children's cleanings and exams to implant placement and restorations, sedation dentistry, and same-day crowns. The DDS recognizes that the dental experience is more than just sitting in the chair. He delivers an outstanding experience from start to finish through superb customer service and high-level dentistry. Because patient comfort is important, many of the modern amenities you've come to expect in a dental office are offered. The practice is a large FFS practice with outstanding growth potential. The Commercial Real Estate is available for sale.

Gmail Felipe Ouriques <felipe.douriques@gmail.com>

Dental Location Help

2 messages

Walder, Simon <simon.walder@pattersondental.com> Thu, Jul 9, 2026 at 1:27 PM
To: "felipe.douriques@gmail.com" <felipe.douriques@gmail.com>
Cc: "alex@phelpsandfrias.com" <alex@phelpsandfrias.com>

Hi Dr. Ouriques,

It was great connecting with you today.

As mentioned, I wanted to introduce you to Alex Frias with Phelps & Frias Commercial here in Houston. Alex and his team specialize in helping dentists find the ideal locations for their practices, and they've assisted hundreds, if not thousands, of doctors throughout the Houston area.

I know he'll be a valuable resource as you move forward with your new office. I've copied Alex on this email so the two of you can connect directly. His contact information is below as well for your convenience.

Alex, I'd like to introduce you to Dr. Ouriques, who is beginning the process of finding a location for a new dental practice. I know you'll be able to provide excellent guidance and help identify the best options available.

I'll let you both take it from here, and please don't hesitate to reach out if there's anything else I can do to help.

Alex Frias
Partner
Phelps & Frias Commercial
4605 Post Oak Place Dr., Suite 110
Houston, TX 77027
713.269.7058
alex@phelpandfrias.com
www.phelpsandfrias.com

Best regards,

Simon Walder
Equipment Specialist
Patterson Dental Houston | C: 574.780.0969 | simon.walder@pattersondental.com
TRUSTED EXPERTISE. UNRIVALED SUPPORT.

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Felipe Ouriques <felipe.douriques@gmail.com> Thu, Jul 9, 2026 at 2:45 PM
To: "Walder, Simon" <simon.walder@pattersondental.com>
Cc: "alex@phelpsandfrias.com" <alex@phelpsandfrias.com>

Hi Simon and Alex,

Thank you, Simon, for the introduction. I really appreciate you connecting me with Alex and the Phelps & Frias Commercial team.

Alex, it is a pleasure to connect with you.

My name is Dr. Felipe Damerau Ouriques. I am a periodontist and implant specialist licensed in Brazil, and I am currently in the process of establishing FDO Implants & Periodontics in the Greater Houston area, where I will serve as Founder and General Manager.

At this stage, I am exploring potential locations and opportunities for the development of a periodontal and implant specialty practice. My goal is to identify a strategic location that supports long term growth and allows the implementation of a comprehensive specialty model focused on advanced implant dentistry, periodontal therapy, regenerative procedures, digital workflows, and collaboration with general dentists and other specialists.

I would appreciate your guidance in evaluating potential areas and commercial spaces that could support this type of practice. Some of the factors I am considering include population growth, community development, accessibility, visibility, demographics, and areas with increasing demand for advanced dental specialty services.

I would be happy to schedule a call to discuss the project, learn more about the Houston market, and understand how your team can assist with identifying the best opportunities.

Thank you again, Simon, for the introduction, and Alex, I look forward to connecting with you.

Best regards,

Dr. Felipe Damerau Ouriques, DDS, MSc
Periodontist
Specialist in Implantology

Phone: +1 (205) 480 1518
Email: felipe.douriques@gmail.com



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